EXTENDED TO NOVEMBER 16, 2015 Return of Private Foundation

Form **990-PF**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	aler	ndar year 2014 or tax year beginning		, and ending		
Nar	ne of	foundation	A Employer identification	number		
		LYN AND WALTER HAAS, JR	94-6068932			
		and street (or P.O. box number if mail is not delivered to street and SANSOME STREET	Room/suite 6 0 0	B Telephone number (415) 856-	1400	
City	or t	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	
		FRANCISCO, CA 94104 sall that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return			
ш с	hook	Address change x type of organization: X Section 501(c)(3) ex	Name change		2. Foreign organizations me check here and attach co	
	_		empt private roundation Other taxable private founda	ation	E If private foundation sta under section 507(b)(1)	
I Fa		arket value of all assets at end of year J Accounting		X Accrual	F If the foundation is in a	
			her (specify)		under section 507(b)(1)	
_		485 , 741 , 754 . (Part I, colu	mn (d) must be on cash b	oasis.)		T (4)
Pa	rt I	The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B Interest on savings and temporary				
	4	cash investments	110,036.	110,036.		STATEMENT 1
	5a	Gross rents	•	•		
		Net rental income or (loss)	40.060.045			
e	6a	Net gain or (loss) from sale of assets not on line 10	42,860,017.			
Revenue	D 7	Gross sales price for all assets on line 6a		27,477,149.		
Bè	8	Net short-term capital gain		27,477,1476		
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
		Gross profit or (loss)	1 020 067	4,576,033.		STATEMENT 2
	11 12	Other income Total. Add lines 1 through 11		32,163,218.		SIAIEMENI Z
	13	Compensation of officers, directors, trustees, etc.	622,100.	62,210.		559,890.
	14	Other employee salaries and wages	2,615,447.	219,640.		2,395,807.
Ø	15	Pension plans, employee benefits	1,327,744.	82,371.		1,245,373.
ıse	16a	Legal fees STMT 3	6,594.	3,297.		3,297.
Expense	b	Accounting fees STMT 4	99,415. 126,479.	49,708.		49,708. 31,633.
ē Ē	17	Other professional fees STMT 5	32,804.	94,846. 32,804.		0.
and Administrative	18	Interest Taxes STMT 6	687,676.	220,972.		0.
nistr	19	Depreciation and depletion	263,277.	0.		
퍨		Occupancy	491,379.	0.		491,379.
γ		Travel, conferences, and meetings	186,973.	0.		186,973.
au	22	Printing and publications Other expenses STMT 7	5,338.	0. E1 206		5,338. 573,189.
Operating		Total operating and administrative	624,575.	51,386.		3/3,109.
era	24	expenses. Add lines 13 through 23	7,089,801.	817,234.		5,542,587.
ŏ	25	Contributions, gifts, grants paid	31,696,950.	,		28,040,353.
		Total expenses and disbursements.				
		Add lines 24 and 25	38,786,751.	817,234.		33,582,940.
		Subtract line 26 from line 12:	6,114,269.			
		Net investment income (if negative, enter -0-)	0,114,209.	31,345,984.		
		Adjusted net income (if negative, enter -0-)		,,	N/A	

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

94-6068932 Form 990-PF (2014) EVELYN AND WALTER HAAS, JR. FUND Page 2 Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year column should be for end-of-year amounts only. (c) Fair Market Value (a) Book Value (b) Book Value 126,108. 182,194. 182,194. 1 Cash - non-interest-bearing 189,016,712. 11,032,622. 11,032,622. 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 189,411. 87,390. 87,390. 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 58,575,926. 38,954,938. 38,954,938. **b** Investments - corporate stock STMT c Investments - corporate bonds 11 Investments - land, buildings, and equipment: basis Less: accumulated depreciation Investments - mortgage loans 13 Investments - other STMT 10 308,384,267. 434,072,063. 434,072,063. 3,265,167 14 Land, buildings, and equipment: basis 1,852,620. 1,568,350. 1,412,547. 1,412,547. Less: accumulated depreciation 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the 485,741,754. 485,741,754. 557,860,774. instructions. Also, see page 1, item I) 1,448,552. 1,524,036. Accounts payable and accrued expenses 13,002,015. 9,345,418. 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ▶ 71,346,937. 1,152,732. 82,140,907. 15,678,783. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. **Net Assets or Fund Balances** 475,719,867. 470,062,971 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 475,719,867. 470,062,971. 30 Total net assets or fund balances 557,860,774. 485,741,754. 31 Total liabilities and net assets/fund balances **Analysis of Changes in Net Assets or Fund Balances** Part III Total net assets or fund balances at beginning of year - Part II, column (a), line 30 475,719,867. (must agree with end-of-year figure reported on prior year's return) 6,114,269. Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) 3 481,834,136. Add lines 1, 2, and 3 4 11,771,165. SEE STATEMENT 8 Decreases not included in line 2 (itemize) ▶ 5 470,062,971. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30.

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94-6068932 Form 990-PF (2014) EVELYN AND WALTER HAAS, JR. FUND Page 3 Part IV Capital Gains and Losses for Tax on Investment Income (**b)** How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr.) (mó., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) 1a FROM PARTNERSHIPS \overline{P} b PUBLICLY TRADED SECURITIES P d е (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 21,366,821. 250,084,017. 243,973,689. 6,110,328. b C d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (i), if any 21,366,821. 6,110,328. b C d е ∫ If gain, also enter in Part I, line 7 27,477,149. 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8. N/A Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. Distribution ratio (col. (b) divided by col. (c)) (a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets 34,456,796. 456,253,937. .075521 2013 28,472,457. 446,567,412. .063758 2012 33,563,801. 468,404,391. .071656 2011 32,435,700. 454,101,774. .071428 2010 424,154,992. 38,066,814. .089747 2009 2 Total of line 1, column (d) 2 .372110 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .074422 3 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 478,092,906. 4 35,580,630. 5 Multiply line 4 by line 3 313,460. Enter 1% of net investment income (1% of Part I, line 27b) 6 35,894,090. 7 Enter qualifying distributions from Part XII, line 4 33,690,414. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Form 990-PF (2014) EVELYN AND WALTER HAAS, JR. 1		10(h) 1010(a) an		6068932		Page 4
Part VI Excise Tax Based on Investment Income (Section 49			4940	- see instri	JCTIO	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and						
Date of ruling or determination letter: (attach copy of letter if				6.) 6 C	20.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here			1	02	10,9	740.
of Part I, line 27b	40/ -f D+ I					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter	-					Λ
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only		,	2	6,) 6 C	0.
3 Add lines 1 and 2	. Others and		3	02	. 0 , 3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only		,	4	6,) 6 C	20.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			5	02	10,9	740.
6 Credits/Payments:	ا مما	522 226				
a 2014 estimated tax payments and 2013 overpayment credited to 2014		522,226	4			
b Exempt foreign organizations - tax withheld at source		275,000	-			
c Tax paid with application for extension of time to file (Form 8868)		273,000	4			
d Backup withholding erroneously withheld			4 _	7.0) 7 C	226
7 Total credits and payments. Add lines 6a through 6d			7	/ -		226. 139.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is a			8		4	139.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enteramount owed			9	1 /	- 0 - 0	367.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			10	1 7) 9 , 0	0.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax	109	, 00 / • Refunded ▶	11			0.
Part VII-A Statements Regarding Activities		lid ik mankinimaka an inkamia	i		TV00	No
1a During the tax year, did the foundation attempt to influence any national, state, or local le	-			4-	163	X
any political campaign?				1a	+-	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political pu			,	1b		<u> </u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities	ana copies o	ot any materiais publisi	nea or			
distributed by the foundation in connection with the activities.				4.		X
c Did the foundation file Form 1120-POL for this year?				1c		<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during	-	0				
(1) On the foundation. ► \$ 0 (2) On foundation manage			<u>•</u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political experiments. ► \$ 0 •	illulture tax ili	iposed on ioundation				
managers. ► \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the	o IDCO					x
	e iko?			2		
If "Yes," attach a detailed description of the activities.	aa inatrumant	artialas of incorporation	0.5			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing bylance as other similar instruments? If IV as II attack a government of a server of the after	-	·		3		X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the char 4a Did the foundation have unrelated business gross income of \$1,000 or more during the					X	+^-
					X	+
 b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year 					+	X
If "Yes," attach the statement required by General Instruction T.	aı :					122
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfie	d aithar:					
By language in the governing instrument, or	u Gillioi.					
 By state legislation that effectively amends the governing instrument so that no manda 	tory direction	e that conflict with the et	ata law			
	-			6	х	
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," c	complete Par	rt II col (a) and Part V	17	········ 0	X	<u> </u>
T Did the foundation have at least \$3,000 in assets at any time during the year? Thes, C	ompiete rai	t II, COI. (C), and Fan A	v		125	
8a Enter the states to which the foundation reports or with which it is registered (see instru	ctions) ►					
CA	A *	17				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	-	, - ,			37	
of each state as required by General Instruction G? If "No," attach explanation				8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning o						177
year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes, 10. Did any persons become substantial contributors during the tax year? (***year*) and any persons become substantial contributors during the tax year?				9	┼	X
III IIII any percone perome cupetantial contributore during the tay year?	adula liatia a #!	r names and addresses		1 10	1	ı .X

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	1 990-PF (2014) EVELYN AND WALTER HAAS, JR. FUND 94-6068	3932		Page 5
	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	12	х	
13	If "Yes," attach statement (see instructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
10	Website address ► WWW • HAASJR • ORG			
14	The books are in care of ► IRA HIRSCHFIELD Telephone no. ► (415)	856	-14	00
	Located at ▶114 SANSOME STREET, STE 600, SAN FRANCISCO, CA ZIP+4 ▶94	1104		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year \ 15		/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
Da	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
ГС	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	a During the year did the foundation (either directly or indirectly):		163	140
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
Ь	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here			
C	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014? Yes X No			
	If "Yes," list the years \(\sum_{\text{\tinte\text{\tin}\text{\tex{\tex			
U	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes X No			
b	b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	9 h		
10	Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	74		
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		Х

... | **4b** | **X**Form **990-PF** (2014)

Form 990-PF (2014) EVELYN AND WALTER HAAS,			94-60689	32 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir	ectly.		
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose:	 2	······································	as X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section	L '	C3 [22] NO	
• • • • • • • • • • • • • • • • • • • •		XY	es No	
4945(d)(4)(A)? (see instructions)			es I NO	
(5) Provide for any purpose other than religious, charitable, scientific, literary				
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	•		
section 53.4945 or in a current notice regarding disaster assistance (see instr	uctions)?			5b X
Organizations relying on a current notice regarding disaster assistance check	here		▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ained		
expenditure responsibility for the grant?	E STATEMENT 1	.2 X Y	es No	
If "Yes," attach the statement required by Regulations section 53.494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal henefit contract?			6b X
If "Yes" to 6b, file Form 8870.	poroonar bonone oonaraoer			
7a At any time during the tax year, was the foundation a party to a prohibited tax	chalter transaction?		oo X No	
h If "Vee " did the foundation receive any presents or have any not income attrib	utable to the transaction?	L	NT/A	7b
b If "Yes," did the foundation receive any proceeds or have any net income attrib Part VIII Information About Officers, Directors, Trust				70
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation Mai	nagers, n igni	,	
List all officers, directors, trustees, foundation managers and their	componention			
List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	(a) Evnence
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
. ,	to position	enter -0-)	compensation	allowances
IRA S. HIRSCHFIELD	PRESIDENT			
ONE MARKET, LANDMARK SUITE 400				
SAN FRANCISCO, CA 94104	40.00	622,100.	149,483.	15,311.
WALTER J. HAAS	CO-CHAIR			_
ONE MARKET, LANDMARK SUITE 400	1			
SAN FRANCISCO, CA 94104	8.00	0.	0.	0.
ELIZABETH H. EISENHARDT	SECRETARY			
ONE MARKET, LANDMARK SUITE 400				
SAN FRANCISCO, CA 94104	2.00	0.	0.	0.
ROBERT D. HAAS	TREASURER		••	
ONE MARKET, LANDMARK SUITE 400	TREADORER			
SAN FRANCISCO, CA 94104	2.00	0.	0.	0
-			0.	0.
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(d) Contributions to	(a) Evnança
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SYLVIA YEE - 114 SANSOME STREET,	VP PROGRAMS		compondation	
SUITE 600, SAN FRANCISCO, CA 94104	40.00	278,700.	83,422.	0.
MICHAEL BLAKE - 114 SANSOME STREET,	VP FINANCE			
SUITE 600, SAN FRANCISCO, CA 94104	40.00	229,600.	66,859.	0.
MATT FOREMAN - 114 SANSOME STREET,	PROGRAM DIREC		00,033.	<u> </u>
·			62 166	^
SUITE 600, SAN FRANCISCO, CA 94104	40.00	209,500.	-	0.
JENNIE WATSON - 114 SANSOME STREET,	1	ITIATIVE/		_
SUITE 600, SAN FRANCISCO, CA 94104	40.00	172,295.	45,309.	0.
LINDA WOOD - 114 SANSOME STREET,	PROGRAM DIREC			
SIITTE 600 SAN FRANCISCO CA 94104	1 40.00	1 164 000.	39 640.	١.

Form **990-PF** (2014)

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	Ţ.
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WILLIAM H. WOODWELL 114 SANSOME STREET, SAN FRANCISCO, CA 94105	CONSULTANT	64,500.
Total number of others receiving over \$50,000 for professional services		. ▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant standard of organizations and other beneficiaries served, conferences convened, research papers pro-		Expenses
1		
SEE STATEMENT 13		836,069.
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	>	0.

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EVELYN AND WALTER HAAS, JR. FUND

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P	Minimum Investment Return (All domestic foundations m	nust c	omplete this part. Foreign f	oundation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	le, etc.	, purposes:		
а	Average monthly fair market value of securities			1a	484,593,617.
	Average of monthly cash balances				779,892.
C	Fair market value of all other assets			1c	
	Total (add lines 1a, b, and c)				485,373,509.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	C	•	
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			. 3	485,373,509.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	, see ir	nstructions)	4	7,280,603.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on	Part '	V, line 4	5	478,092,906.
6	Minimum investment return. Enter 5% of line 5			. 6	23,904,645.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) an foreign organizations check here ☐ and do not complete this part.)	ıd (j)(5			
1	Minimum investment return from Part X, line 6			1	23,904,645.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	626,920	•	
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			2c	626,920.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	23,277,725.
4	Recoveries of amounts treated as qualifying distributions				2,303.
5	Add lines 3 and 4				23,280,028.
6	Deduction from distributable amount (see instructions)				0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part				23,280,028.
P	Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purp	oses:			
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26				33,582,940.
b	Program-related investments - total from Part IX-B			1b	• •
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitate	ole, etc	c., purposes	. 2	107,474.
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, ar				33,690,414.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and the reduced rate of tax on net investigated and tax on the reduced rate of tax on net investigated and tax on the reduced rate of tax on net investigated and tax on the reduced rate of tax on net investigated and tax on the reduced rate of tax on the reduced rate of tax on net investigated and tax of	stmen	t		
	income. Enter 1% of Part I, line 27b			. 5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4				33,690,414.
	Note . The amount on line 6 will be used in Part V, column (b), in subsequent years w 4940(e) reduction of tax in those years.	/hen c	alculating whether the foundati	on qualifies	s for the section

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EVELYN AND WALTER HAAS, JR. FUND

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Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
4 B: 17 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Corpus	Years prior to 2013	2013	2014
1 Distributable amount for 2014 from Part XI,				23,280,028.
line 7 2 Undistributed income, if any, as of the end of 2014:				23,200,020.
a Enter amount for 2013 only			0.	
b Total for prior years:			0.	
b Total for prior years.		0.		
Excess distributions carryover, if any, to 2014:		•		
h From 2010 32,657,719.				
a From 2009 16,984,858. b From 2010 32,657,719. c From 2011 10,618,478.				
dFrom 2012 6,237,906. eFrom 2013 13,114,553.				
eFrom 2013 13,114,553.				
f Total of lines 3a through e	79,613,514.			
4 Qualifying distributions for 2014 from	,			
Part XII, line 4: ►\$ 33,690,414.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				23,280,028.
e Remaining amount distributed out of corpus	10,410,386.			
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	90,023,900.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		•		
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line			•	
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				^
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	^			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009	16 00/ 050			
not applied on line 5 or line 7	16,984,858.			
9 Excess distributions carryover to 2015.	73,039,042.			
Subtract lines 7 and 8 from line 6a	13,033,042•			
10 Analysis of line 9: a Excess from 2010 [32,657,719.				
b Excess from 2011 10,618,478.				
c Excess from 2012 6, 237, 906.				
dExcess from 2013 13,114,553.				
e Excess from 2014 10,410,386.				
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Form 990-PF (2014) EVELYN	AND WALTER	HAAS, JR. F	UND	94-60	68932 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	or 2014, enter the date of	the ruling			
b Check box to indicate whether the found				4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	,,,,,	.,,,,
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			f the foundatior	n had \$5,000 or mo	re in assets
at any time during t	he year-see instr	uctions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh			ributions received by tl	ne foundation before the clo	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation wh			or an equally large por	tion of the ownership of a p	artnership or
other entity) of which the foundation ha	is a 10% or greater intere	st.			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 🗓 if the foundation of	only makes contributions	to preselected charitable	organizations and does	s not accept unsolicited requ	iests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber or e-mail address of t	he person to whom appli	cations should be addr	essed:	
, , ,					
SEE STATEMENT 14					
b The form in which applications should l	oe submitted and informa	tion and materials thev s	hould include:		
c Any submission deadlines:					
•					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable fields	kinds of institutions of	or other factors:	

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Part XV | Supplementary Information (2004) (2004)

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Supplementary information	(continued)			
3 Grants and Contributions Paid During the Yo	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial continuator	Todipidit		
a raid during the year				
Total SEE CON	TINUATION SHEE	T(S)	> 3a	28,040,353.
b Approved for future payment				
Total SEE CON	TINUATION SHEE	T(S)	> 3b	7,370,025.

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Enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		ed by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	rimount	Tunionion moonio
a	_		+		
b					
c	_		+		
d					
e	_		+		
† <u> </u>	_		+		
g Fees and contracts from government agencies			+		
2 Membership dues and assessments			+		
3 Interest on savings and temporary cash					
investments			111	110 026	
4 Dividends and interest from securities			14	110,036.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			\perp		
b Not debt-financed property			\perp		
6 Net rental income or (loss) from personal					
property			1	1 020 067	
7 Other investment income			18	1,930,967.	
8 Gain or (loss) from sales of assets other			1	40 060 017	
than inventory			18	42,860,017.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			+		
11 Other revenue:					
a	_		\perp		
b	_		\perp		
C			\perp		
"					
d					
d e				11 001	
d e 12 Subtotal. Add columns (b), (d), and (e)				44,901,020.	
d e 12 Subtotal. Add columns (b), (d), and (e)					
d e 12 Subtotal. Add columns (b), (d), and (e)					
d e 12 Subtotal. Add columns (b), (d), and (e)	.)			13	
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities	to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations. Part XVI-B Relationship of Activities	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	0. 44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.
d e 12 Subtotal. Add columns (b), (d), and (e)	s to the Accom	plishment of E	xempt	Purposes	44,901,020.

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

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		Exempt Organ	izations							
1	Did the	e organization directly or indi	rectly engage in any	of the following	ng with any other organizat	ion described in sect	ion 501(c) of		Yes	No
	the Co	de (other than section 501(c))(3) organizations) o	r in section 52	27, relating to political orga	nizations?				
а	Transf	ers from the reporting found	ation to a noncharita	ble exempt or	ganization of:					
(1) Cash1										Х
(2) Other assets								1a(2)		X
b		ransactions:								
	(1) Sa	ales of assets to a noncharita	ble exempt organiza	tion				1b(1)		Х
		irchases of assets from a no						1b(2)		Х
		ental of facilities, equipment,						1b(3)		Х
		eimbursement arrangements						1b(4)		Х
	(5) Lo	oans or loan guarantees						1b(5)		Х
	(6) Pe	erformance of services or me	embership or fundrai	sing solicitatio	ons			1b(6)		X
C		g of facilities, equipment, ma						1c		X
		inswer to any of the above is						her as:	sets,	
		vices given by the reporting f				ue in any transactior	or sharing arrangement, sl	now in		
	colum	n (d) the value of the goods,	other assets, or serv	ices received.						
(a)ı	_ine no.	(b) Amount involved	(c) Name of	noncharitable	e exempt organization	(d) Description	of transfers, transactions, and sh	aring an	rangeme	nts
				N/A						
	lo tho f	foundation directly or indirec	the offiliated with or	rolated to an	a or mare toy evennt erger	vizationo deseribed				
2 a		foundation directly or indirection 501(c) of the Code (other	•		, ,			Yes	Y	No
h		," complete the following sch)(3)) UI III 36C	11011 327 :			_ 163		_ INO
	11 100,	(a) Name of org			(b) Type of organization	Ι (c) Description of relationsh	D		
		N/A	,		(2) type of organization	<u>'</u>	o, z coonputent or retainent	<u> </u>		
		-17								
		der penalties of perjury, I declare						he IBS (discuss t	his
Si	gn an	d belief, it is true, correct, and con	nplete. Declaration of pre	eparer (other thai	n taxpayer) is based on all inform	lation of which preparer	return	ı with th	e prepare (see inst	er
He	ere					PRESID		Yes		No
	5	Signature of officer or trustee)		Date	Title				
		Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check if PTIN			
					Magag = 1		self- employed			
	aid	JOAN S. MC		Joan	menahe	11/5/15	P00			
	epare		OITTE TAX	<u>J</u> LP			Firm's EIN ▶ 86-10	657	72	
U	se On	-								
		Firm's address ► 55								
		SA	N FRANCIS	CO, CA	94105		Phone no. (415)			
							For	m 99 0)-PF	(2014)

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EVELYN AND WALTER HAAS, JR. FUND

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28,040,353.

Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient ABODE SERVICES PC FOR THE SUNRISE VILLAGE EMERGENCY SHELTER TO PROVIDE 40849 FREMONT BOULEVARD HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN FREMONT, CA 94538 FREMONT, NEWARK, UNION CITY AND HAYWARD, \$25,000 OVER TWO YEARS (2014-2016) 12,500. ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS PC FOR GENERAL SUPPORT. \$500 FOUNDATION NORTHERN CALIFORNIA CHAPTER PRESIDIO BUILDING 38, SUITE 106, 38 KEYES AVENUE SAN FRANCISCO, CA 94129 500. ACLU FOUNDATION OF SAN DIEGO & IMPERIAL PC TO SUPPORT THE NEW EXECUTIVE DIRECTOR WITH COACHING AND SENIOR STAFF DEVELOPMENT, \$15,000 COUNTIES, INC. P.O. BOX 87131 SAN DIEGO, CA 92138 15,000. ACLU FOUNDATION OF SAN DIEGO & IMPERIAL PC TO INCREASE IMMIGRANT CIVIC PARTICIPATION AND REDUCE COUNTIES, INC. BARRIERS TO VOTING IN SAN DIEGO COUNTY, \$25,000 P.O. BOX 87131 SAN DIEGO, CA 92138 25,000. ACLU FOUNDATION OF SOUTHERN CALIFORNIA PC TO RESTRUCTURE ITS BOARD AND DEVELOP THE STAFF 1313 WEST EIGHTH STREET LEADERSHIP NEEDED FOR ITS INTEGRATED ADVOCACY LOS ANGELES, CA 90017 APPROACH, \$65,000 20,000. ACLU FOUNDATION OF SOUTHERN CALIFORNIA PC TO SUPPORT AN ALUMNI GROUP OF THE FIRST TWO COHORTS 1313 WEST EIGHTH STREET OF THE FELLOWSHIP FOR A NEW CALIFORNIA, \$50,000 LOS ANGELES, CA 90017 35,000, ACLU FOUNDATION OF SOUTHERN CALIFORNIA PC TO SUPPORT AN ALUMNI GROUP OF THE FIRST TWO COHORTS 1313 WEST EIGHTH STREET OF THE FELLOWSHIP FOR A NEW CALIFORNIA. \$50,000 LOS ANGELES, CA 90017 15,000.

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Part XV

Supplementary Information (continued)

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3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient ACLU FOUNDATION OF SOUTHERN CALIFORNIA TO RESTRUCTURE ITS BOARD AND DEVELOP THE STAFF PC 1313 WEST EIGHTH STREET LEADERSHIP NEEDED FOR ITS INTEGRATED ADVOCACY LOS ANGELES, CA 90017 APPROACH, \$65,000 45,000. ACLU FOUNDATION OF SOUTHERN CALIFORNIA PC TO PROVIDE LEGAL COUNSEL TO IMMIGRANT RIGHTS 1313 WEST EIGHTH STREET ADVOCATES IN ORANGE COUNTY AND THE INLAND EMPIRE, AND TO WORK WITH POLICE DEPARTMENTS AND ADVOCATES ON LOS ANGELES CA 90017 ENFORCEMENT REFORM, \$50 000 50,000. ALAMEDA COUNTY COMMUNITY FOOD BANK TO ACOUIRE AND DISTRIBUTE NUTRITIOUS FOOD TO THE PC P.O. BOX 2599 HUNGER RELIEF NETWORK IN ALAMEDA COUNTY, \$50,000 OVER OAKLAND, CA 94614 TWO YEARS (2013-2015) 25,000. ALAMEDA COUNTY COMMUNITY FOOD BANK TO ACQUIRE AND DISTRIBUTE NUTRITIOUS FOOD TO THE PC P.O. BOX 2599 HUNGER RELIEF NETWORK IN ALAMEDA COUNTY. \$30,000 OVER TWO YEARS (2013-2015) OAKLAND, CA 94614 15,000. ALAMEDA FAMILY SERVICES PC FOR THE DREAMCATCHER EMERGENCY YOUTH SHELTER TO 2325 CLEMENT AVENUE PROVIDE EMERGENCY SHELTER FOR HOMELESS YOUTH IN ALAMEDA, CA 94501 ALAMEDA COUNTY, \$15,000 OVER TWO YEARS (2013-2015) 7,500. ALAMEDA EMERGENCY FOOD PC TO SUPPORT AN EMERGENCY FOOD PANTRY FOR LOW-INCOME FAMILIES IN THE CITY OF ALAMEDA. \$10,000 OVER TWO P.O. BOX 2167 (1900 THAU WAY) ALAMEDA, CA 94501 YEARS (2014-2016) 5,000. EOUALITY ALLIANCE OF SAN DIEGO COUNTY TO PROMOTE IMMIGRANT RIGHTS AND CIVIC PARTICIPATION PC P.O. BOX 12266 IN SAN DIEGO, \$185,000 SAN DIEGO, CA 92112 185,000.

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient EOUALITY ALLIANCE OF SAN DIEGO COUNTY TO BUILD A SENIOR TEAM AND STRENGTHEN FUNDRAISING PC P.O. BOX 12266 CAPACITY, \$35,000 SAN DIEGO, CA 92112 35,000. AMERICAN CIVIL LIBERTIES UNION FOUNDATION. PC FOR THE LGBT PROJECT TO PURSUE LITIGATION TO SECURE TNC MARRIAGE EQUALITY AND OTHER RELATIONSHIP RECOGNITION 125 BROAD STREET, 18TH FLOOR PROTECTIONS FOR GAY PEOPLE. \$175,000 NEW YORK, NY 10004 175,000. AMERICAN CIVIL LIBERTIES UNION FOUNDATION PC TO CO-LEAD A STATEWIDE EFFORT TO ASSIST UNDOCUMENTED OF NORTHERN CALIFORNIA CALIFORNIANS IN OBTAINING DRIVER'S LICENSES, \$50,000 39 DRUMM STREET SAN FRANCISCO, CA 94111 50,000. A SAFE PLACE TO SHELTER SURVIVORS OF DOMESTIC VIOLENCE IN OAKLAND. PC P.O. BOX 23006 10,000 OVER TWO YEARS (2013-2015) OAKLAND, CA 94623 5,000. ASIAN AMERICANS/PACIFIC ISLANDERS IN PC TO SUPPORT EXECUTIVE TRANSITION AND THE 25TH PHILANTHROPY ANNIVERSARY CELEBRATION. \$15,000 2201 BROADWAY SUITE 210 OAKLAND, CA 94612 15,000. ASIAN AMERICANS/PACIFIC ISLANDERS IN PC: TO SUPPORT EXECUTIVE TRANSITION AND THE 25TH PHILANTHROPY ANNIVERSARY CELEBRATION. 2201 BROADWAY SUITE 210 OAKLAND, CA 94612 5,000. ASIAN AMERICANS ADVANCING JUSTICE LOS PC FOR THE EDUCATION FOR ALL CAMPAIGN TO LEVEL THE PLAYING FIELD IN HIGHER EDUCATION, \$10,000 1145 WILSHIRE BOULEVARD, FLOOR 2 LOS ANGELES, CA 90017 10,000.

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient ASIAN AMERICANS ADVANCING JUSTICE LOS PC FOR THE 2014 CONFERENCE OF CALIFORNIA IMMIGRANT ANGELES POLICY CENTER, \$2,500 1145 WILSHIRE BOULEVARD, FLOOR 2 LOS ANGELES, CA 90017 2,500. ASTAN AMERICANS ADVANCING JUSTICE LOS PC TO BUILD THE GOVERNANCE AND LEADERSHIP STRUCTURES OF ANGELES THE CALIFORNIA IMMIGRANT POLICY CENTER, \$45,000 1145 WILSHIRE BOULEVARD, FLOOR 2 LOS ANGELES, CA 90017 45,000. ASIAN AMERICANS ADVANCING JUSTICE LOS PC FOR SUCCESSION PLANNING FOR A LONGTIME FOUNDER-LED ANGELES ORGANIZATION. \$50,000 1145 WILSHIRE BOULEVARD, FLOOR 2 LOS ANGELES, CA 90017 50,000. ASIAN AMERICANS ADVANCING JUSTICE LOS PC FOR THE CALIFORNIA IMMIGRANT POLICY CENTER PROJECT TO ANGELES IMPROVE IMMIGRANT RIGHTS AND INTEGRATION POLICIES. 1145 WILSHIRE BOULEVARD, FLOOR 2 \$200,000 LOS ANGELES, CA 90017 200,000. ASTAN PACIFIC ENVIRONMENTAL NETWORK PC TO INCREASE CIVIC PARTICIPATION IN ALAMEDA COUNTY AND 426 17TH STREET, SUITE 500 STATEWIDE, \$250,000 OVER TWO YEARS (2014-2016) OAKLAND, CA 94612 150,000. ASIAN PACIFIC ENVIRONMENTAL NETWORK PC FOR SENIOR STAFF AND BOARD LEADERSHIP DEVELOPMENT. 426 17TH STREET, SUITE 500 \$47,500 OAKLAND, CA 94612 47,500. NTHONMACHT LEGAL OUTREACH PC TO INCREASE THE NUMBER OF IMMIGRANTS BECOMING 1121 MISSION STREET CITIZENS IN ALAMEDA AND CONTRA COSTA COUNTIES. \$50,000 SAN FRANCISCO, CA 94103 50,000.

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Part XV	Supplementary Information (continued)
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3a Grants and Contributions Paid During the Year Recipient	If recipient is an individual,			
<u> </u>	show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
MEI FONG AND ASSOCIATES		PC	TO SUPPORT AN EMERGENCY SHELTER FOR VICTIMS OF	
3543 18TH STREET, #19			DOMESTIC VIOLENCE IN THE BAY AREA. 10,000 OVER TWO	
SAN FRANCISCO, CA 94110			YEARS (2013-2015)	5,000
ASTRAEA FOUNDATION, INC		PC	FOR THE PIPELINE PROJECT'S 21ST CENTURY FELLOWSHIP,	
116 EAST 16TH STREET			TO INCREASE THE NUMBER OF LEADERS OF COLOR IN THE GAY	
NEW YORK, NY 10003			MOVEMENT. (\$175,000 OVER 18 MONTHS) (2013-2015)	50,000
BAY AREA RESCUE MISSION		PC	TO SHELTER AND PROVIDE NUTRITIOUS MEALS FOR HOMELESS	
P.O. BOX 1112(2114 MACDONALD AVENUE)			MEN, WOMEN AND CHILDREN. \$8,000 OVER TWO YEARS	
RICHMOND, CA 94802			(2013-2015)	17,000
BAY AREA RESCUE MISSION		PC	TO SHELTER AND PROVIDE NUTRITIOUS MEALS FOR HOMELESS	
P.O. BOX 1112 (2114 MACDONALD AVENUE)			MEN, WOMEN AND CHILDREN. \$8,000 OVER TWO YEARS	
RICHMOND, CA 94802			(2013-2015)	4,000
BAY AREA WOMEN'S AND CHILDREN'S CENTER		PC	FOR ONGOING SUPPORT AND EXPANDED PROGRAMS FOR	
318 LEAVENWORTH STREET			TENDERLOIN WOMEN, CHILDREN AND FAMILIES. \$25,000	
SAN FRANCISCO, CA 94102				25,000
BERKELEY FOOD & HOUSING PROJECT		PC	TO PROVIDE EMERGENCY FOOD AND SHELTER FOR HOMELESS	
2362 BANCROFT WAY			MEN, WOMEN AND CHILDREN IN BERKELEY. \$20,000 OVER TWO	
BERKELEY, CA 94704			YEARS (2014-2016)	10,000
DIAGN ALLIANGE BOD THOSE TRATEGRATION		D.C.	TO ENGAGE ARRIGAN AMERICANG IN THE TRUTCH THE TOTAL STREET	
BLACK ALLIANCE FOR JUST IMMIGRATION		PC	TO ENGAGE AFRICAN AMERICANS IN THE IMMIGRATION REFORM	
660 NOSTRAND AVENUE			DEBATE. \$50,000	50,000
BROOKLYN, NY 11216				50,000
Total from continuation sheets	1			

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Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
BOARDSOURCE 750 9TH STREET, NORTHWEST, SUITE 650 WASHINGTON, DC 20001		PC	TO STRENGTHEN NONPROFIT BOARDS BY EXPANDING THE REACH OF GOVERNANCE TOOLS AND KNOWLEDGE. \$25,000	25,000.
BREAST CANCER FUND 1388 SUTTER STREET, SUITE 400 SAN FRANCISCO, CA 94109		PC	FOR GENERAL SUPPORT. \$1,000	1,000.
CORNERSTONE COMMUNITY DEVELOPMENT CORPORATION 1395 BANCROFT AVENUE SAN LEANDRO, CA 94577		PC	TO SUPPORT EMERGENCY SHELTERS IN ALAMEDA COUNTY FOR HOMELESS WOMEN AND CHILDREN. \$13,000 OVER TWO YEARS (2013-2015)	7,000.
CORNERSTONE COMMUNITY DEVELOPMENT CORPORATION 1395 BANCROFT AVENUE SAN LEANDRO, CA 94577		PC	TO SUPPORT EMERGENCY SHELTERS IN ALAMEDA COUNTY FOR HOMELESS WOMEN AND CHILDREN. \$13,000 OVER TWO YEARS (2013-2015)	6,500.
BUILDING OPPORTUNITIES FOR SELF-SUFFICIENCY 2065 KITTREDGE STREET, SUITE E BERKELEY, CA 94704		PC	TO PROVIDE EMERGENCY SHELTER AND MEALS FOR HOMELESS AND VERY LOW-INCOME INDIVIDUALS AND FAMILIES IN THE EAST BAY. \$25,000 OVER TWO YEARS (2014-2016)	12,500.
CALIFORNIA ACADEMY OF SCIENCE 55 MUSIC CONCOURSE DRIVE GOLDEN GATE PARK SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT. \$5,000	5,000.
CALIFORNIA BUDGET PROJECT 1107 9TH STREET, SUITE 310 SACRAMENTO, CA 95814		PC	TO ANALYZE HOW STATE BUDGET PROPOSALS AFFECT THE EDUCATION OF LOW- AND MIDDLE-INCOME STUDENTS IN CALIFORNIA. \$60,000 OVER TWO YEARS (2014-2016)	30,000.
Total from continuation chaots				

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EVELYN AND WALTER HAAS, JR. FUND

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient CALIFORNIA EDUCATION PARTNERS PC FOR THE CALIFORNIA OFFICE TO REFORM EDUCATION (CORE) 1 LOMBARD STREET, SUITE 305 TO SUPPORT THE COMPLETION OF A NEW ACCOUNTABILITY SAN FRANCISCO, CA 94111 SYSTEM AND TO ENCOURAGE PEER LEARNING AMONG TEN LEADING SCHOOL DISTRICTS. \$200,000 200,000. CALIFORNIA PACIFIC MEDICAL CENTER PC FOR THE AFRICAN AMERICAN AND SISTER TO SISTER BREAST FOUNDATION HEALTH PROGRAMS AND THE KALMANOVITZ CHILD DEVELOPMENT CENTER, \$30 000 2015 STEINER STREET SAN FRANCISCO, CA 94115 30,000. CALIFORNIA PACIFIC MEDICAL CENTER PC FOR GENERAL SUPPORT. \$2,000 FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115 2,000. CALIFORNIA ASSOCIATION OF NON PROFITS FOR THE STRONGER TOGETHER CONFERENCE. \$10,000 PC 400 MONTGOMERY STREET SUITE 500 SAN FRANCISCO, CA 94104 10,000. CALIFORNIA ASSOCIATION OF NON PROFITS PC FOR GENERAL SUPPORT, TO BUILD THE ORGANIZATION'S 400 MONTOMERY STREET SUITE 500 CAPACITY TO ADVOCATE FOR A HEALTHY NONPROFIT POLICY SAN FRANCISCO, CA 94104 ENVIRONMENT IN CALIFORNIA. \$50,000 OVER TWO YEARS (2013-2015) 25,000. CAMPAIGN FOR COLLEGE OPPORTUNITY PC TO STRENGTHEN STAFF LEADERSHIP AND TO PLAN ITS NEXT 714 WEST OLYMPIC BOULEVARD SUITE 745 PHASE OF WORK, \$50,000 LOS ANGELES, CA 90015 50,000. CAMPAIGN FOR COLLEGE OPPORTUNITY FOR ITS 10TH ANNIVERSARY, \$5,000 PC 714 WEST OLYMPIC BOULEVARD SUITE 745 LOS ANGELES, CA 90015 5,000.

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient CAMPAIGN FOR COLLEGE OPPORTUNITY TO EDUCATE THE PUBLIC AND POLICYMAKERS ABOUT THE PC 714 WEST OLYMPIC BOULEVARD SUITE 745 HIGHER EDUCATION NEEDS OF ASIAN AMERICANS AND PACIFIC LOS ANGELES, CA 90015 ISLANDERS IN CALIFORNIA, \$145,000 145,000. CAMPAIGN FOR COLLEGE OPPORTUNITY PC TO PROMOTE CALIFORNIA POLICIES TO IMPROVE STUDENT 714 WEST OLYMPIC BOULEVARD SUITE 745 SUCCESS AT COMMUNITY COLLEGES, \$200 000 LOS ANGELES, CA 90015 200,000. TO SUPPORT ST. JOSEPHS FAMILY CENTER, A SHELTER FOR CATHOLIC CHARITIES CYO OF THE ARCHDIOCESE PC OF SAN FRANCISCO HOMELESS FAMILIES IN SAN FRANCISCO, \$20,000 OVER TWO 990 EDDY STREET YEARS (2014-2016) SAN FRANCISCO, CA 94109 10,000. CENTER FOR COMMUNITY CHANGE FOR ITS 10TH ANNUAL COMMUNITY CHANGE CHAMPION PC 1536 U STREET, NORTHWEST CELEBRATION, \$10,000 WASHINGTON, DC 20009 10,000. CENTER FOR COMMUNITY CHANGE PC TO SUPPORT GRASSROOTS ORGANIZATIONS IN ADVOCATING FOR 1536 U STREET, NORTHWEST IMMIGRATION REFORM, \$200,000 WASHINGTON, DC 20009 200,000. CENTER FOR COMMUNITY CHANGE PC TO STRENGTHEN ITS EXECUTIVE LEADERSHIP TEAMS AND TO 1536 U STREET, NORTHWEST DISSEMINATE A CASE STUDY ABOUT ORGANIZATIONAL CHANGE. WASHINGTON, DC 20009 \$65,000 65,000, CENTER FOR EFFECTIVE PHILANTHROPY PC CHARTTY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139 5,000.

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR INVESTIGATIVE REPORTING 1400 65TH STREET, SUITE 200 EMERYVILLE, CA 94608		PC	TO ENHANCE BAY AREA NEWS COVERAGE, STIMULATE INNOVATION IN JOURNALISM, AND FOSTER CIVIC ENGAGEMENT. \$1,000,000 OVER FIVE YEARS (2010-2014)	200,000.
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 2021 SPERRY AVENUE, SUITE 18 VENTURA, CA 93003		PC	TO ORGANIZE LOW-INCOME FAMILIES IN THE CENTRAL COAST TO ADVOCATE FOR IMMIGRANT RIGHTS. \$50,000	50,000.
CENTRO DE SERVICIOS OF ALAMEDA COUNTY 525 H. STREET UNION CITY, CA 94587		PC	TO PROVIDE EMERGENCY FOOD TO LOW-INCOME AND IMMIGRANT FAMILIES IN THE TRI-CITY AREA OF ALAMEDA COUNTY. \$4,000 OVER TWO YEARS (2013-2015)	2,000.
CENTRO DE SERVICIOS OF ALAMEDA COUNTY 525 H. STREET UNION CITY, CA 94587		PC	TO PROVIDE EMERGENCY FOOD TO LOW-INCOME AND HOMELESS IMMIGRANT FAMILIES IN THE TRI-CITY AREA OF ALAMEDA COUNTY. \$6,000	6,000.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108		PC	TO INCREASE THE CIVIC PARTICIPATION OF ASIAN AND PACIFIC ISLANDER COMMUNITIES IN SAN FRANCISCO AND STATEWIDE. \$60,000	60,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA. \$500,000	500,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA. \$100,000	100,000.

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Total from continuation sheets

310 EIGHTH STREET SUITE 300

23

LOCATIONS, \$50,000

TO DEVELOP ITS FUNDING MODEL FOR EXPANSION TO NEW

50,000.

PC

COACHING CORPS

OAKLAND, CA 94607

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3a Grants and Contributions Paid During the Year Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	or substantial contributor	recipient		
COALITION FOR HUMANE IMMIGRANT RIGHTS OF		PC	TO EDUCATE CALIFORNIANS ABOUT THE NEED FOR FEDERAL	
LOS ANGELES			IMMIGRATION REFORM AND INCREASE IMMIGRANT CIVIC	
2533 WEST THIRD STREET, SUITE 101			PARTICIPATION IN LOS ANGELES. \$275,000 OVER TWO YEARS	
LOS ANGELES, CA 90057			(2014-2016)	150,000
COALITION FOR HUMANE IMMIGRANT RIGHTS OF		PC	TO RESTRUCTURE THE BOARD AND TO BUILD THE STAFF	
LOS ANGELES			LEADERSHIP NEEDED TO MANAGE SIGNIFICANT GROWTH.	
2533 WEST THIRD STREET, SUITE 101			\$62,500	
LOS ANGELES, CA 90057				62,500
COFEM		PC	TO INCREASE CIVIC PARTICIPATION OF MEXICAN IMMIGRANTS	
125 PASEO DE LA PLAZA, SUITE 101			IN CALIFORNIA. \$50,000	
LOS ANGELES, CA 90012				50,000.
COFEM		PC	TO STRENGTHEN GOVERNANCE UNDER COFEM'S NEW EXECUTIVE	
125 PASEO DE LA PLAZA, SUITE 101			LEADERSHIP. \$30,000	14 000
LOS ANGELES, CA 90012				14,000.
COLEMAN CHILDREN AND YOUTH SERVICES		PC	FOR STUDENTS MAKING A CHANGE TO EXPOSE POLICYMAKERS	
459 VIENNA STREET		PC	TO THE PERSPECTIVES OF LOW-INCOME, UNDERREPRESENTED	
SAN FRANCISCO, CA 94112			COMMUNITY COLLEGE STUDENTS. \$50,000	50,000
			, , , , , , , , , , , , , , , , , , , ,	,
TRUSTEES OF COLUMBIA UNIVERSITY OF NEW		PC	FOR THE WHAT WE KNOW PROJECT TO DISSEMINATE	
YORK CITY			AUTHORITATIVE RESEARCH THAT DEBUNKS MYTHS AND	
435 WEST 116 STREET			STEREOTYPES ABOUT GAY PEOPLE. \$25,000	
NEW YORK, NY 10027				25,000.
COMMUNITY AWARENESS & TREATMENT SERVICES,		PC	TO SUPPORT A WOMAN'S PLACE, A 24-HOUR EMERGENCY	
INC			SHELTER FOR HOMELESS WOMEN WITH SPECIAL NEEDS.	
1171 MISSION STREET, 2ND FLOOR			\$20,000 OVER TWO YEARS (2014-2016)	
SAN FRANCISCO, CA 94103				10,000
Total from continuation about		1		

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient COMMUNITY INITIATIVES TO STRENGTHEN STRATEGIC COMMUNICATIONS TO ADVANCE THE PC 354 PINE STREET, SUITE 700 WORK OF HAAS, JR. FUND GRANTEES, \$70,000 SAN FRANCISCO, CA 94104 70,000. COMMUNITY INTTIATIVES FOR THE 35TH ANNIVERSARY OF PEER RESOURCES. \$10,000 354 PINE STREET SUITE 700 SAN FRANCISCO, CA 94104 10,000. COMMUNITY INITIATIVES FOR THE PARENT ADVISORY COUNCIL PROJECT TO GIVE PC 354 PINE STREET, SUITE 700 PARENTS A VOICE IN SHAPING SCHOOL DISTRICT POLICIES SAN FRANCISCO, CA 94104 IN SAN FRANCISCO, \$25,000 25,000. COMMUNITY INITIATIVES TO STRENGTHEN STRATEGIC COMMUNICATIONS TO ADVANCE THE PC 354 PINE STREET, SUITE 700 WORK OF HAAS, JR. FUND GRANTEES, \$30,000 SAN FRANCISCO, CA 94104 30,000. COMPASS COMMUNITY SERVICES PC FOR COMPREHENSIVE HOMELESS SERVICES AND AN EMERGENCY 49 POWELL STREET, 3RD FLOOR SHELTER FOR HOMELESS FAMILIES IN SAN FRANCISCO. SAN FRANCISCO, CA 94102 \$15,000 OVER TWO YEARS (2013-2015) 10,000. COMPASS COMMUNITY SERVICES PC FOR COMPREHENSIVE HOMELESS SERVICES AND AN EMERGENCY 49 POWELL STREET, 3RD FLOOR SHELTER FOR HOMELESS FAMILIES IN SAN FRANCISCO. SAN FRANCISCO, CA 94102 \$15,000 OVER TWO YEARS (2013-2015) 7,500. COMPASSPOINT NONPROFIT SERVICES TO UPDATE ITS EXECUTIVE TRANSITION SERVICES AND SHARE PC 500 12TH STREET SUITE 320 LESSONS FROM ITS TRAINING AND CONSULTING. \$50,000 OAKLAND, CA 94607 50,000.

Total from continuation sheets

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Total from continuation sheets

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient EAST OAKLAND COMMUNITY PROJECT PC TO SUPPORT CROSSROADS, A SHELTER IN OAKLAND THAT 7515 INTERNATIONAL BOULEVARD SERVES HOMELESS INDIVIDUALS, FAMILIES AND PERSONS LIVING WITH HIV/AIDS. \$15,000 OVER TWO YEARS OAKLAND, CA 94621 (2013-2015) 7,500. EDSOURCE INC PC TO PROVIDE NEWS ANALYSES OF KEY EDUCATION REFORM 436 14TH STREET SUITE 723 ISSUES IN THE BAY AREA AND CALIFORNIA. \$70 000 OVER OAKLAND, CA 94612 TWO YEARS (2014-2016) 35,000. ENACT GLOBAL CONSULTING NC FOR EXECUTIVE COACHING FOR SAN FRANCISCO UNIFIED 2748 ADELINE STREET, SUITE B SCHOOL DISTRICT'S LEADERSHIP TEAM, \$110,000 BERKELEY, CA 94703 60,000. ENACT GLOBAL CONSULTING FOR EXECUTIVE COACHING FOR SAN FRANCISCO UNIFIED NC 2748 ADELINE STREET, SUITE B SCHOOL DISTRICT'S LEADERSHIP TEAM. \$110,000 BERKELEY, CA 94703 50,000. EPISCOPAL COMMUNITY SERVICES OF SAN PC TO SUPPORT TWO 24-HOUR EMERGENCY SHELTERS FOR FRANCISCO HOMELESS INDIVIDUALS IN SAN FRANCISCO. \$25,000 OVER 165 EIGHTH STREET 3RD FLOOR TWO YEARS (2014-2016) SAN FRANCISCO, CA 94103 12,500. EOUALITY FEDERATION INSTITUTE PC FOR STRENGTHENING LEADERSHIP AND RACIAL-EOUITY 567 SUTTER STREET, 3RD FLOOR APPROACHES OF STATE-BASED LGBT ORGANIZATIONS, \$75,000 SAN FRANCISCO, CA 94102 75,000. EQUALITY FEDERATION INSTITUTE PC TO BUILD PUBLIC SUPPORT FOR NONDISCRIMINATION 567 SUTTER STREET, 3RD FLOOR PROTECTIONS FOR GAY PEOPLE IN THREE STATES. \$130,000 OVER TWO YEARS (2013-2015) SAN FRANCISCO, CA 94102 65,000.

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient TO EDUCATE NORTH CAROLINIANS ABOUT THE HARMS CAUSED EQUALITY NORTH CAROLINA FOUNDATION PC P.O. BOX 28768 BY ANTI-GAY DISCRIMINATION AND TO ENGAGE IN RALEIGH, NC 27611 CROSS-MOVEMENT WORK, \$100,000 100,000. EQUALITY OHIO EDUCATION FUND PC FOR A CONVENING TO COORDINATE NONDISCRIMINATION 118 EAST MAIN STREET, SUITE 200 PUBLIC EDUCATION EFFORTS. \$15 000 COLUMBUS, OH 43215 15,000. EOUALITY OHIO EDUCATION FUND TO HIGHLIGHT THE VOICES OF PEOPLE OF FAITH IN PC 118 EAST MAIN STREET, SUITE 200 EDUCATINGTHE PUBLIC ABOUT THE NEED TO PROTECT LGBT COLUMBUS, OH 43215 PEOPLE FROM DISCRIMINATION, \$3,000 3,000. EXPLORATORIUM PC FOR THE EXPLAINER PROGRAM, \$3,000 PIER 15 SAN FRANCISCO, CA 94111 3,000. FAMILY EMERGENCY SHELTER COALITION PC TO PROVIDE EMERGENCY SHELTER AND FOOD TO HOMELESS 21455 BIRCH STREET, #5 FAMILIES IN ALAMEDA COUNTY, \$15,000 OVER TWO YEARS HAYWARD, CA 94541 (2014-2016) 7,500. FARMWORKER JUSTICE FUND, INC. PC: TO EDUCATE POLICYMAKERS AND THE PUBLIC ABOUT THE NEED 1126 16TH STREET, NORTHWEST, SUITE 270 FOR A PATH TO CITIZENSHIP FOR FARMWORKERS IN WASHINGTON, DC 20036 CALIFORNIA AND THE NATION, \$150,000 OVER TWO YEARS (2014-2016) 75,000. FOOD RUNNERS PC TO PICK UP AND DELIVER SALVAGED FOOD TO SAN FRANCISCO 2579 WASHINGTON STREET SHELTERS AND FOOD PROGRAMS, \$50,000 OVER TWO YEARS (2014-2016) SAN FRANCISCO, CA 94115 25,000.

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Supplementary Information (continued)

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3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient GAY & LESBIAN ADVOCATES & DEFENDERS FOR SPECIAL EVENT HONORING EXECUTIVE DIRECTOR LEE PC 30 WINTER STREET, SUITE 800 SWISLOW, \$500 BOSTON, MA 02108 500. GAY & LESBIAN ADVOCATES & DEFENDERS TO PROVIDE ASSISTANCE IN MARRIAGE EQUALITY LAWSUITS 30 WINTER STREET SUITE 800 BEING LITIGATED BY PRIVATE ATTORNEYS, \$80,000 BOSTON, MA 02108 80,000. NEO PHILANTHROPY TO CONTINUE DEVELOPING A REPLICABLE MODEL TO ORGANIZE NC JOINT ACTIONS UNITING RURAL IMMIGRANT AND GAY 45 WEST 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 COMMUNITIES, \$50,000 50,000. GILL FOUNDATION FOR THE MOVEMENT ADVANCEMENT PROJECT, TO CONDUCT PF 2215 MARKET STREET RESEARCH TO DEVELOP MESSAGING AROUND GAY RIGHTS AND DENVER, CO 80205 "RELIGIOUS LIBERTY" ISSUES AND TO STUDY THE FUNDRAISING CAPACITIES OF LEADING GAY ORGANIZATIONS. \$100,000 100,000. BOARD OF TRUSTEES OF THE GLIDE FOUNDATION PC FOR THE DAILY FREE MEALS PROGRAM TO PROVIDE HOT MEALS 330 ELLIS STREET TO LOW-INCOME AND HOMELESS INDIVIDUALS IN SAN SAN FRANCISCO, CA 94102 FRANCISCO'S TENDERLOIN NEIGHBORHOOD. \$25,000 OVER TWO YEARS (2014-2016) 12,500. GOLDEN GATE NATIONAL PARKS CONSERVANCY PC FOR GENERAL SUPPORT. \$10,000 FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123 10,000. GOLDEN GATE NATIONAL PARKS CONSERVANCY PC FOR GENERAL SUPPORT, \$5,000 FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123 5,000.

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EVELYN AND WALTER HAAS, JR. FUND Page 11 Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year	If recipient is an individual		T	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
GOLDEN GATE NATIONAL PARKS CONSERVANCY		PC	FOR GENERAL SUPPORT. \$5,000	
FORT MASON, BUILDING 201			ION GENERAL BOTTONT: \$5,000	
SAN FRANCISCO, CA 94123				5,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY		PC	FOR A SPECIAL EVENT. \$12,500	
FORT MASON, BUILDING 201				
SAN FRANCISCO, CA 94123				12,500.
GOLDEN GATE NATIONAL PARKS CONSERVANCY		PC	FOR GENERAL SUPPORT. \$1,400	
FORT MASON, BUILDING 201				1 400
SAN FRANCISCO, CA 94123				1,400.
GOOD SAMARITAN FAMILY RESOURCE CENTER OF		PC	FOR ITS 120TH ANNIVERSARY. \$2,500	
SAN FRANCISCO				
1294 POTRERO AVENUE				
SAN FRANCISCO, CA 94110				2,500.
GOODWIN SIMON STRATEGIC RESEARCH		NC	TO SUPPORT RESEARCH AND MESSAGE DEVELOPMENT TO	
1730 FRANKLIN STREET, SUITE 211			INCREASE PUBLIC SUPPORT FOR NONDISCRIMINATION	
OAKLAND, CA 94612			PROTECTIONS FOR GAY PEOPLE. \$300,000 OVER TWO YEARS	
			(2013-2015)	84,000.
GOODWIN SIMON STRATEGIC RESEARCH		NC	TO SUPPORT RESEARCH AND MESSAGE DEVELOPMENT TO	
1730 FRANKLIN STREET, SUITE 211			INCREASE PUBLIC SUPPORT FOR NONDISCRIMINATION	
OAKLAND, CA 94612			PROTECTIONS FOR GAY PEOPLE. \$300,000 OVER TWO YEARS	
			(2013-2015)	66,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND		PC	TO INCREASE PHILANTHROPIC SUPPORT FOR IMMIGRANT	
REFUGEES			INTEGRATION IN CALIFORNIA AND NATIONALLY. \$275,000	
P.O. BOX 1100			OVER TWO YEARS (2014-2016)	
SEBASTOPOL, CA 95473				185,000.
Total from continuation sheets				

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Part XV

EVELYN AND WALTER HAAS, JR. FUND 94-6068932 Supplementary Information (continued)

3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient GRANTMAKERS CONCERNED WITH IMMIGRANTS AND PC TO INCREASE PHILANTHROPIC SUPPORT FOR IMMIGRANT REFUGEES INTEGRATION IN CALIFORNIA AND NATIONALLY, \$100,000 P.O. BOX 1101 SEBASTOPOL, CA 95473 100,000. GRANTMAKERS FOR CHILDREN, YOUTH AND PC CHARTTY FAMILIES 8757 GEORGIA AVENUE, SUITE 540 SILVER SPRING, MD 20910 500. GRANTMAKERS FOR EDUCATION CHARITY PC 720 SOUTHWEST WASHINGTON STREET SUITE 605 PORTLAND, OR 97205 4,000. GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS PC TO HELP FOUNDATIONS ADOPT BEST PRACTICES IN 1725 DESALES STREET, NORTHWEST, SUITE 404 GRANTMAKING, INCLUDING MAKING LEADERSHIP DEVELOPMENT WASHINGTON, DC 20036 A CORE FUNDER STRATEGY. \$80,000 OVER TWO YEARS (2014-2016) 40,000. GRANTS MANAGERS NETWORK PC FOR MEMBERSHIP DUES. \$2,500 1666 K STREET NORTHWEST, SUITE 440 WASHINGTON, DC 20006 2,500. GRASSROOTS INSTITUTE FOR FUNDRAISING PC: TO SUPPORT TRAINING IN GRASSROOTS FUNDRAISING. \$10,000 TRAINING 1904 FRANKLIN STREET, SUITE 705 OAKLAND, CA 94612 10,000. EMPLOYEE MATCHING GRANTS PC VARTOUS 114 SANSOME STREET SUITE 600 SAN FRANCISCO, CA 94104 387,220.

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EVELYN AND WALTER HAAS, JR. FUND

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient HAMILTON FAMILY CENTER TO PROVIDE EMERGENCY SHELTER TO HOMELESS FAMILIES IN PC 1631 HAYES STREET SAN FRANCISCO. \$20,000 OVER TWO YEARS (2013-2015) SAN FRANCISCO, CA 94117 10,000. HARBOR HOUSE MINISTRIES INC. PC FOR THE EMERGENCY FOOD & CLOTHING SERVICES PROGRAM TO 1811 11TH AVENUE PROVIDE FOOD TO LOW INCOME AND HOMELESS FAMILIES IN OAKLAND CA 94606 DAKLAND'S SAN ANTONIO DISTRICT. \$10 000 OVER TWO YEARS (2013-2015) 5,000. HISPANICS IN PHILANTHROPY PC FOR MEMBERSHIP DUES. \$5,000 414 13TH STREET, SUITE 200 OAKLAND, CA 94612 5,000. HISPANICS IN PHILANTHROPY FOR ITS 30TH ANNIVERSARY. \$3,000 PC 414 13TH STREET, SUITE 200 OAKLAND, CA 94612 3,000. HOMELESS PRENATAL PROGRAM PC FOR ITS 25TH ANNIVERSARY, \$500 2500 18TH STREET SAN FRANCISCO, CA 94110 500. HOMELESS PRENATAL PROGRAM PC TO PROVIDE EMERGENCY FOOD AND HOUSING FOR HOMELESS MOTHERS, PREGNANT WOMEN AND THEIR FAMILIES. \$10,000 2500 18TH STREET SAN FRANCISCO, CA 94110 OVER TWO YEARS (2014-2016) 5,000. HORIZONS FOUNDATION PC TO TEST STRATEGIES TO INCREASE CONTRIBUTIONS FROM GAY 550 MONTGOMERY STREET, SUITE 700 PEOPLE TO ADVANCE EQUAL RIGHTS FOR GAYS AND LESBIANS. SAN FRANCISCO, CA 94111 \$175,000 175,000.

EVELYN AND WALTER HAAS, JR. FUND Form 990-PF

Supplementary Information (continued) Part XV

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3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient FOR HUCKLEBERRY HOUSE TO PROVIDE EMERGENCY SHELTER TO HUCKLEBERRY YOUTH PROGRAMS, INC. PC 3310 GEARY BOULEVARD SAN FRANCISCO YOUTH IN CRISIS. \$15,000 OVER TWO YEARS SAN FRANCISCO, CA 94118 (2013-2015) 7,500. TMMTGRANT LEGAL RESOURCE CENTER TO HELP THE NEW AMERICANS CAMPAIGN CREATE INNOVATIVE 1663 MISSION STREET SUITE 602 WAYS TO INCREASE CITIZENSHIP NUMBERS, \$42 000 SAN FRANCISCO, CA 94103 42,000. IMMIGRANT LEGAL RESOURCE CENTER PC FOR THE NEW AMERICANS CAMPAIGN TO INCREASE THE NUMBER 1663 MISSION STREET, SUITE 602 OF NEW CITIZENS IN CALIFORNIA AND NATIONWIDE. SAN FRANCISCO, CA 94103 \$200,000 200,000. IMMIGRANT LEGAL RESOURCE CENTER PC FOR THE READY CALIFORNIA PROJECT TO COORDINATE AND 1663 MISSION STREET, SUITE 602 EXPAND LEGAL AND OTHER SERVICES IN PREPARATION FOR SAN FRANCISCO, CA 94103 POTENTIAL FEDERAL ADMINISTRATIVE RELIEF FOR UNDOCUMENTED IMMIGRANTS, \$50,000 50,000. INDEPENDENT SECTOR PC FOR MEMBERSHIP DUES. \$12,500 1602 L STREET, NORTHWEST, SUITE 900 WASHINGTON, DC 20036 12,500. INLAND CONGREGATIONS UNITED FOR CHANGE PC: FOR THE JUSTICE FOR IMMIGRANTS COALITION PROJECT TO SPONSORING COMMITTEE, INC. EDUCATE THE PUBLIC IN THE INLAND EMPIRE ABOUT THE 1441 NORTH D STREET, SUITE 208 NEED FOR IMMIGRATION REFORM, \$50,000 SAN BERNARDINO, CA 92405 50,000, INSTITUTE ON AGING PC FOR GENERAL SUPPORT, \$5,000 3575 GEARY BOULEVARD SAN FRANCISCO, CA 94118 5,000. Total from continuation sheets

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EVELYN AND WALTER HAAS, JR. FUND

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Page 11 Part XV Supplementary Information (continued) 38 Grants and Contributions Paid During the Year

If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
or substantial contributor	recipient	Contribution	741104111
	PC	TO HELP BAY AREA DREAMERS OBTAIN TEMPORARY LEGALIZATION AND WORK AUTHORIZATION. \$50,000	50,000.
	PC	FOR THE BELIEVE OUT LOUD PROJECT'S ONLINE CAMPAIGN TO AMPLIFY AND SUPPORT CLERGY AND LAY LEADERS ADVOCATING FOR GAY EQUALITY. \$150,000 OVER 18 MONTHS (2014-2015)	100,000.
	PC	FOR GENERAL SUPPORT. \$250,000 OVER TWO YEARS (2014-2016)	
			150,000.
	PC	TO TEST THE MOST EFFECTIVE MESSAGES TO EDUCATE THE PUBLIC ABOUT THE IMPORTANCE OF PROTECTING LGBT PEOPLE FROM DISCRIMINATION. \$115,000	115,000.
	PC	TO SUPPORT AN EMERGENCY SHELTER FOR WOMEN AND CHILDREN ESCAPING DOMESTIC VIOLENCE. \$20,000 OVER TWO YEARS (2013-2015)	10,000.
	PC	TO PROVIDE LEGAL ADVICE AND OTHER ASSISTANCE IN MARRIAGE EQUALITY LAWSUITS BEING LITIGATED BY PRIVATE ATTORNEYS. \$112,500	112,500.
	PC	TO PROVIDE HOUSING SERVICES TO HOMELESS YOUTH IN SAN FRANCISCO. \$15,000 OVER TWO YEARS (2013-2015)	7,500.
	show any relationship to any foundation manager	show any relationship to any foundation manager or substantial contributor PC PC PC PC PC PC PC PC	Show any relationship to any foundation status of recipient PC TO HELP BAY AREA DREAMERS OBTAIN TEMPORARY LEGALIZATION AND WORK AUTHORIZATION. \$50,000 PC FOR THE BELIEVE OUT LOUD PROJECT'S ONLINE CAMPAIGN TO AMPLIFY AND SUPPORT CLERGY AND LAY LEADERS ADVOCATING FOR GAY EQUALITY. \$150,000 OVER 18 MONTHS (2014-2015) PC FOR GENERAL SUPPORT. \$250,000 OVER TWO YEARS (2014-2016) PC TO TEST THE MOST EFFECTIVE MESSAGES TO EDUCATE THE PUBLIC ABOUT THE IMPORTANCE OF PROTECTING LIGHT PEOPLE FROM DISCRIMINATION. \$115,000 PC TO SUPPORT AN EMERGENCY SHELTER FOR WOMEN AND CHILDREN ESCAPING DOMESTIC VIOLENCE. \$20,000 OVER TWO YEARS (2013-2015) PC TO PROVIDE LEGAL ADVICE AND OTHER ASSISTANCE IN MARRIAGE EQUALITY LAWSUITS BEING LITIGATED BY PRIVATE ATTORNEYS. \$112,500 PC TO PROVIDE HOUSING SERVICES TO HOMELESS YOUTH IN SAN

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EVELYN AND WALTER HAAS, JR. FUND

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient MANAGEMENT ASSISTANCE GROUP TO HELP SOCIAL JUSTICE ORGANIZATIONS OPERATE MORE PC 1155 F STREET NORTHWEST, SUITE 1050 EFFECTIVELY ACROSS NETWORKS AND MOVEMENTS. \$70,000 WASHINGTON, DC 20004 OVER TWO YEARS (2013-2015) 35,000. MANAGEMENT CENTER POF TO HELP SOCIAL-JUSTICE LEADERS STRENGTHEN THE 1710 RHODE ISLAND AVENUE, NORTHWEST, STE PERFORMANCE OF THEIR TEAMS, \$50 000 1100 WASHINGTON, DC 20036 50,000. MANY VOICES PC TO BUILD SUPPORT FOR GAY EQUALITY AMONG AFRICAN 3133 DUMBARTON STREET, NORTHWEST AMERICAN CLERGY IN NORTH CAROLINA, \$60,000 WASHINGTON, DC 20007 60,000. TO DIVERSIFY STAFF AND BOARD IN ORDER TO SEIZE MASSEQUALITY EDUCATION FUND PC 5 BROAD STREET, THIRD FLOOR POST-MARRIAGE OPPORTUNITIES. \$40,000 BOSTON, MA 02109 40,000. MEXICAN AMERICAN LEGAL DEFENSE AND PC TO PROTECT THE CIVIL RIGHTS OF LATINO IMMIGRANTS IN EDUCATIONAL FUND CALIFORNIA. \$300,000 OVER TWO YEARS (2014-2016) MALDEF NATIONAL HEADQUARTERS 634 SOUTH. SPRING STREET LOS ANGELES, CA 90014 150,000. MEXICAN AMERICAN LEGAL DEFENSE AND PC: FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE EDUCATIONAL FUND PROJECT TO ORGANIZE AND DEVELOP THE LEADERSHIP OF MALDEF NATIONAL HEADQUARTERS 634 SOUTH. DREAMERS, \$75,000 SPRING STREET LOS ANGELES, CA 90014 75,000. MOBILIZE THE IMMIGRANT VOTE PC TO INCREASE CIVIC PARTICIPATION IN IMMIGRANT C/O MOVEMENT STRATEGY CENTER 436 14TH ST. COMMUNITIES THROUGHOUT CALIFORNIA, \$200,000 OVER TWO 5TH FLOOR OAKLAND, CA 94612 YEARS (2014-2016) 100,000.

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EVELYN AND WALTER HAAS, JR. FUND

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Page 11 Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) or substantial contributor recipient MOBILIZE THE IMMIGRANT VOTE TO BUILD EXECUTIVE LEADERSHIP AND GOVERNANCE OF THIS PC C/O MOVEMENT STRATEGY CENTER 436 14TH YOUNG, STATEWIDE COALITION, \$45,000 STREET, 5TH FLOOR OAKLAND, CA 94612 45,000. MORE LIGHT PRESBYTERIANS PC TO PROVIDE A NEW EXECUTIVE DIRECTOR WITH COACHING AND 4737 COUNTY ROAD 101 PMB #246 GOVERNANCE SUPPORT, \$40 000 MINNETONKA, MN 55345 40,000. MUJERES UNIDAS Y ACTIVAS PC TO ORGANIZE AND DEVELOP LATINA LEADERSHIP FOR 3543 18TH STREET #23 IMMIGRANT RIGHTS, \$100,000 OVER TWO YEARS (2014-2016) SAN FRANCISCO, CA 94110 50,000. MUSEUM OF MODERN ART PC FOR GENERAL SUPPORT. \$5,000 11 WEST 53RD STREET NEW YORK, NY 10019 5,000. NATIONAL CENTER FOR FAMILY PHILANTHROPY PC FOR GENERAL SUPPORT. 1101 CONNECTICUT AVENUE, NORTHWEST, SUITE 220 WASHINGTON, DC 20036 2,000. NATIONAL CENTER FOR FAMILY PHILANTHROPY PC FOR GENERAL SUPPORT, \$30,000 1101 CONNECTICUT AVENUE, NORTHWEST, SUITE 220 WASHINGTON, DC 20036 30,000. NATIONAL CENTER FOR LESBIAN RIGHTS PC TO EDUCATE THE PUBLIC ABOUT ANTI-GAY MYTHS AND 870 MARKET STREET, SUITE 370 STEREOTYPES OF THE MOVEMENT AGAINST MARRIAGE SAN FRANCISCO, CA 94102 EQUALITY, \$40,000 40,000.

94-6068932 Form 990-PF EVELYN AND WALTER HAAS, JR. FUND Page 11 Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient NATIONAL CENTER FOR LESBIAN RIGHTS TO ADVANCE MARRIAGE EQUALITY AND IMMIGRANT RIGHTS PC 870 MARKET STREET, SUITE 370 THROUGH LITIGATION AND ADVOCACY, \$112,500 SAN FRANCISCO, CA 94102 112,500. NATIONAL CENTER FOR TRANSGENDER EQUALITY PC TO ADVOCATE FOR FEDERAL AND STATE AGENCY POLICY 1325 MASSACHUSETTS AVENUE, SUITE, 700 REFORMS TO PROTECT TRANSGENDER PEOPLE FROM WASHINGTON, DC 20005 DISCRIMINATION, \$130,000 OVER TWO YEARS (2014-2016) 65,000. NATIONAL COMMITTEE FOR RESPONSIVE PC FOR PROMOTING INVESTMENTS IN SOCIAL CHANGE PHILANTHROPY LEADERSHIP. \$32,500 1331 H STREET, NORTHWEST, SUITE 200 WASHINGTON, DC 20005 32,500. NATIONAL DAY LABORER ORGANIZING NETWORK TO ORGANIZE DAY LABORERS TO PROTECT AND EXPAND THEIR PC 675 SOUTH, PARK VIEW STREET, SUITE B CIVIL AND HUMAN RIGHTS, \$125,000

NATIONAL IMMIGRATION FORUM PC TO LIFT UP FAITH, BUSINESS AND LAW ENFORCEMENT VOICES 50 F STREET NORTHWEST, SUITE 300 IN SUPPORT OF IMMIGRATION REFORM AND INTEGRATION. WASHINGTON, DC 20001 \$150,000 150,000.

NATIONAL IMMIGRATION LAW CENTER PC TO ADVOCATE FOR RIGHTS AND BENEFITS FOR IMMIGRANTS INCLUDING DREAMERS. \$250,000 OVER TWO YEARS 3435 WILSHIRE BOULEVARD, SUITE 2850 LOS ANGELES, CA 90010 (2014-2016) 125,000.

NATIONAL IMMIGRATION LAW CENTER PC FOR RESTRUCTURING AND STRENGTHENING ITS SENIOR TEAM. 3435 WILSHIRE BOULEVARD, SUITE 2850 \$50,000 LOS ANGELES, CA 90010 50,000.

Total from continuation sheets

LOS ANGELES, CA 90057

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125,000.

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3a Grants and Contributions Paid During the Year Recipient	If recipient is an individual,	Foundation	Durnoss of grant or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM INC. 2846 WEST, 8TH STREET, SUITE 206A LOS ANGELES, CA 90005		PC	TO PROMOTE CIVIC PARTICIPATION AND ADD ASIAN AMERICAN VOICES TO IMMIGRATION POLICY DEBATES. \$200,000 OVER TWO YEARS (2014-2016)	100,000.
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM INC. 2846 WEST, 8TH STREET, SUITE 206A LOS ANGELES, CA 90005		PC	TO BUILD THE SENIOR LEADERSHIP TEAM AND STRATEGIC PLAN NEEDED FOR NATIONAL EXPANSION. \$47,000	47,000.
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM INC. 2846 WEST, 8TH STREET, SUITE 206A LOS ANGELES, CA 90005		PC	FOR ITS 20TH ANNIVERSARY. \$7,500	7,500.
NATIONAL LESBIAN & GAY JOURNALISTS ASSOCIATION 2120 L STREET, NORTHWEST, SUITE 850 WASHINGTON, DC 20037		PC	TO PROVIDE GAY NEWSPAPER EDITORS AND BLOGGERS IN-DEPTH INFORMATION ABOUT KEY ISSUES IN THE STRUGGLE FOR GAY EQUALITY AND IMMIGRATION REFORM. \$75,000	25,000.
NATIONAL LESBIAN & GAY JOURNALISTS ASSOCIATION 2120 L STREET, NORTHWEST, SUITE 850 WASHINGTON, DC 20037		PC	TO PROVIDE GAY NEWSPAPER EDITORS AND BLOGGERS WITH IN-DEPTH INFORMATION ABOUT KEY ISSUES IN THE STRUGGLE FOR GAY EQUALITY AND IMMIGRATION REFORM. \$160,000 OVER TWO YEARS (2014-2016)	50,000.
NATIONAL GAY AND LESBIAN TASK FORCE FOUNDATION 1325 MASSACHUSETTS AVE NORTHWEST, SUITE 600 WASHINGTON, DC 20005	0	PC	TO EDUCATE THE PUBLIC IN OHIO ABOUT THE HARMS CAUSED BY ANTI-GAY DISCRIMINATION. \$200,000	56,025.
NATIONAL GAY AND LESBIAN TASK FORCE FOUNDATION 1325 MASSACHUSETTS AVE NORTHWEST, SUITE 600 WASHINGTON, DC 20005	0	PC	FOR THE INSTITUTE FOR WELCOMING RESOURCES PROGRAM AND FIVE OF ITS PARTNER ORGANIZATIONS TO INCREASE PUBLIC SUPPORT FOR MARRIAGE EQUALITY AND OTHER CIVIL RIGHTS PROTECTIONS. \$650,000	280,000.

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Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL GAY AND LESBIAN TASK FORCE FOUNDATION 1325 MASSACHUSETTS AVE NORTHWEST, SUITE 600 WASHINGTON, DC 20005		PC	TO EDUCATE GAY LEADERS AND ACTIVISTS ABOUT THE NEED FOR COMPREHENSIVE IMMIGRATION REFORM AT THE ANNUAL CREATING CHANGE CONFERENCE. \$20,000	20,000.
NATIONAL GAY AND LESBIAN TASK FORCE FOUNDATION 1325 MASSACHUSETTS AVE NORTHWEST, SUITE 600 WASHINGTON, DC 20005		PC	TO EQUIP STATE AND LOCAL ORGANIZATIONS WITH THE SKILLS REQUIRED FOR SUCCESSFUL PUBLIC EDUCATION CAMPAIGNS. \$200,000	130,000.
NATIONAL GAY AND LESBIAN TASK FORCE FOUNDATION 1325 MASSACHUSETTS AVE NORTHWEST, SUITE 600 WASHINGTON, DC 20005		PC	TO EQUIP STATE AND LOCAL ORGANIZATIONS WITH THE SKILLS REQUIRED FOR SUCCESSFUL PUBLIC EDUCATION CAMPAIGNS. \$200,000	70,000.
NATIONAL GAY AND LESBIAN TASK FORCE FOUNDATION 1325 MASSACHUSETTS AVE NORTHWEST, SUITE 600 WASHINGTON, DC 20005		PC	FOR THE INSTITUTE FOR WELCOMING RESOURCES AND ITS PARTNER ORGANIZATIONS TO INCREASE PUBLIC SUPPORT FOR MARRIAGE EQUALITY AND OTHER CIVIL RIGHTS PROTECTIONS. \$650,000	347,500.
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE 233 FIFTH AVENUE, SUITE 4A NEW YORK, NY 10016		PC	TO INCREASE UNDERSTANDING AND SUPPORT FOR IMMIGRATION REFORM WITHIN THE GAY COMMUNITY. \$50,000	50,000.
NATIVE AMERICANS IN PHILANTHROPY 2801 21ST AVENUE SOUTH SUITE 132D MINNEAPOLIS, MN 55407		PC	FOR THE UNITY SUMMIT AND 20TH ANNIVERSARY OF THE JOINT AFFINITY GROUPS. \$2,500	2,500.
NEO PHILANTHROPY, INC. 45 WEST 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	FOR THE GETEQUAL PROJECT'S STRATEGIC PLANNING, AND FOR STRENGTHENING ITS CO-DIRECTOR LEADERSHIP STRUCTURE. \$41,000	35,000.

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94-6068932 EVELYN AND WALTER HAAS, JR. FUND Page 11 Part XV | Supplementary Information (continued)

Recipient Name and address (home or business) NEO PHILANTHROPY, INC.	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
IEO PHILANTHROPY INC				
		PC	FOR THE DEFINE AMERICAN PROJECT TO ADVANCE DIALOGUE	
45 WEST 36TH STREET, 6TH FLOOR			ABOUT IMMIGRANTS AND IMMIGRATION REFORM. \$100,000	
NEW YORK, NY 10018				100,000
NEO PHILANTHROPY, INC.		PC	FOR MEMBERSHIP FOR THE FUNDERS' COMMITTEE FOR CIVIC	
45 WEST 36TH STREET, 6TH FLOOR			PARTICIPATION PROJECT AND FOR ITS ANNUAL CONFERENCE.	
NEW YORK, NY 10018			\$15,000	15,000
JEO DUTI ANMUDODY TNC		PC	FOR MUE FOUR ERFEROMS FUND PROCESM MO SMREMSMUEN	
NEO PHILANTHROPY, INC. 45 WEST 36TH STREET, 6TH FLOOR		PC	FOR THE FOUR FREEDOMS FUND PROGRAM TO STRENGTHEN STATE AND REGIONAL ADVOCACY FOR IMMIGRATION REFORMS.	
NEW YORK, NY 10018			\$200,000	200,000
NEO PHILANTHROPY, INC.		PC	FOR THE SOCIAL TRANSFORMATION PROJECT TO IMPROVE THE	
45 WEST 36TH STREET, 6TH FLOOR			EFFICACY OF CONSULTANTS SERVING SOCIAL JUSTICE	
NEW YORK, NY 10018			LEADERS AND ORGANIZATIONS. \$50,000	50,000
NEO PHILANTHROPY, INC.		PC	FOR THE ASIAN AMERICAN PACIFIC ISLANDER CIVIC	
45 WEST 36TH STREET, 6TH FLOOR			ENGAGEMENT FUND TO BUILD THE CAPACITY OF AAPI	
NEW YORK, NY 10018			ORGANIZATIONS TO INCREASE CIVIC PARTICIPATION.	
			\$200,000	200,000
NETROOTS FOUNDATION		PC	FOR THE NETROOTS CONNECT LGBT PROGRAM, TO EDUCATE	
1741 CENTRAL STREET #377			LGBT BLOGGERS AND ONLINE ACTIVISTS ABOUT THE NEED FOR	
KANSAS CITY, MO 64112			IMMIGRATION REFORM. \$20,000	20,000
NEW AMERICA FOUNDATION		PC	TO PROMOTE POLICIES TO SUPPORT PREK-3RD REFORMS AND	
1899 L STREET, SUITE 400			TO PRODUCE A CASE STUDY ON SAN FRANCISCO UNIFIED	
WASHINGTON, DC 20036			SCHOOL DISTRICT'S EARLY LEARNING INITIATIVE. \$120,000	
			OVER TWO YEARS (2014-2016)	85,000
Total from continuation sheets				

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EVELYN AND WALTER HAAS, JR. FUND

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient NEW ISRAEL FUND FOR GENERAL SUPPORT. \$5,000 PC 703 MARKET STREET, SUITE 1503 SAN FRANCISCO, CA 94103 5,000. NORTHERN CALIFORNIA GRANTMAKERS PC FOR MEMBERSHIP DUES. \$12,500 160 SPEAR STREET SUITE 360 SAN FRANCISCO, CA 94105 12,500. NORTHERN PLAINS RESOURCE COUNCIL PC FOR THE GOOD NEIGHBOR AGREEMENT, \$10,000 220 SOUTH, 27TH STREET, SUITE A BILLINGS, MT 59101 10,000. OAKLAND MUSEUM OF CALIFORNIA FOUNDATION FOR GENERAL SUPPORT, \$2,500 PC 1000 OAK STREET OAKLAND, CA 94607 2,500. OUR FAMILY COALITION PC TO ASSESS THE FEASIBILTY OF BUILDING SUPPORT FOR THE 1385 MISSION STREET, SUITE 340 FREEDOM TO MARRY BY INCREASING THE VISIBILITY OF GAY SAN FRANCISCO, CA 94103 FAMILIES, \$10,000 10,000. FOR THE UMOJA PROJECT TO BUILD SUPPORT FOR GAY PACIFIC SCHOOL OF RELIGION PC 1798 SCENIC AVENUE EQUALITY AMONG AFRICAN AMERICAN FAITH LEADERS IN KEY BERKELEY, CA 94709 STATES. \$120,000 60,000. PARENTS FOR PUBLIC SCHOOLS, INC. PC FOR COACHING OF A FIRST-TIME EXECUTIVE DIRECTOR. 3543 18TH STREET, SUITE 1 \$11,500 SAN FRANCISCO, CA 94110 11,500.

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If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
or substantial contributor	PC	TO ENGAGE PARENTS IN THE EDUCATION OF THEIR YOUNG CHILDREN. \$75,000	75,000
			73,000
	SO III FI	TO ENABLE CAPITAL PROJECTS AT HAAS PAVILION AND HAAS BUSINESS SCHOOL. \$8,500,000 OVER TWO YEARS (2014-2016)	4,600,000
	PC	TO ENGAGE THE FAITH COMMUNITY IN ADVOCATING FOR THE RIGHTS OF IMMIGRANTS. \$300,000 OVER TWO YEARS (2014-2016)	150,000
	PC	FOR COACHING AND TRAINING IN NETWORK LEADERSHIP SKILLS FOR PICO CALIFORNIA'S BOARD AND STAFF. \$50,000	
			25,000
	PC	TO LEAD A PROJECT TO ENSURE THAT "RELIGIOUS LIBERTY" CLAIMS DO NOT ERODE GAINS IN MARRIAGE EQUALITY AND NONDISCRIMINATION PROTECTIONS. \$50,000	50,000
	PC	TO SUPPORT EFFORTS TO ENSURE THAT "RELIGIOUS LIBERTY" ARGUMENTS DO NOT ERODE GAINS IN MARRIAGE EQUALITY AND NONDISCRIMINATION PROTECTIONS. \$100,000	100,000
	PC	TO SUPPORT A HOME-DELIVERED MEAL PROGRAM AND FOOD PANTRY FOR PEOPLE LIVING WITH HIV/AIDS AND OTHER SERIOUS ILLNESSES. \$25,000 OVER TWO YEARS (2014-2016)	12,500
	If recipient is an individual.	If recipient is an individual, show any relationship to any foundation manager or substantial contributor PC SO III FI PC PC PC PC PC	If recipient is an individual, show any relationship to any relationship to recipient Purpose of grant or contribution

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient PROTEUS FUND CHARITY PC 15 RESEARCH DRIVE, SUITE B AMHERST, MA 01002 2,500. PROTEUS FUND PC FOR THE CIVIL MARRIAGE COLLABORATIVE PROJECT TO BUILD 15 RESEARCH DRIVE SUITE B PUBLIC SUPPORT FOR THE FREEDOM TO MARRY. \$750,000 AMHERST, MA 01002 750,000. PUBLIC LAW CENTER TO INCREASE CITIZENSHIP AMONG ORANGE COUNTY'S DIVERSE PC 601 CIVIC CENTER DRIVE WEST IMMIGRANT COMMUNITIES, \$75,000 SANTA ANA, CA 92701 75,000. PUBLIC POLICY INSTITUTE OF CALIFORNIA PC TO INFORM CALIFORNIA POLICYMAKERS ON HOW NEW STATE 500 WASHINGTON STREET, SUITE 600 TESTING AND FUNDING CHANGES ARE IMPACTING ENGLISH SAN FRANCISCO, CA 94111 LEARNERS AND LOW-INCOME STUDENTS, \$60,000 OVER TWO YEARS (2014-2016) 30,000. PUBLIC RELIGION RESEARCH INSTITUTE PC TO RESEARCH THE ATTITUDES OF AMERICANS ON GAY ISSUES 2027 MASSACHUSETTS AVENUE NORTHWEST, 3RD IN ALL 50 STATES. \$50,000 FLOOR WASHINGTON, DC 20036 50,000. RADIO BILINGUE, INC. PC TO SUPPORT SPANISH-LANGUAGE PUBLIC RADIO PROGRAMMING 5005 EAST BELMONT AVENUE ON IMMIGRATION POLICIES AND CIVIC PARTICIPATION IN CALIFORNIA. \$100,000 OVER TWO YEARS (2014-2016) FRESNO, CA 93727 50,000. RAISING A READER, SAN FRANCISCO AND PC TO EXPAND THE CAPACITY OF A PROGRAM THAT PROMOTES ALAMEDA COUNTIES EARLY LITERACY IN THE HOMES OF THE MOST UNDERSERVED 470 3RD STREET SUITE 102 SAN FRANCISCO COMMUNITIES. 100,000 SAN FRANCISCO, CA 94107 100,000.

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Part XV Supplementary Information (continued) 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient RAPHAEL HOUSE OF SAN FRANCISCO TO SUPPORT A SHELTER FOR HOMELESS SAN FRANCISCO PC 1065 SUTTER STREET FAMILIES. \$15,000 OVER TWO YEARS (2013-2015) SAN FRANCISCO, CA 94109 10,000. RAPHAEL HOUSE OF SAN FRANCISCO PC TO SUPPORT A SHELTER FOR HOMELESS SAN FRANCISCO 1065 SUTTER STREET FAMILIES, \$15,000 OVER TWO YEARS (2013-2015) SAN FRANCISCO, CA 94109 7,500. RECONCILING MINISTRIES NETWORK TO BOLSTER THE LEADERSHIP OF THE NEW EXECUTIVE PC 123 WEST MADISON STREET, SUITE 2150 DIRECTOR AND THE BOARD IN FUNDRAISING, \$47,000 CHICAGO, IL 60602 47,000. RED TAB FOUNDATION FOR GENERAL SUPPORT, \$25,000 PC 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111 25,000. RED TAB FOUNDATION PC FOR GENERAL SUPPORT, \$5,000 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111 5,000. ROCKWOOD LEADERSHIP INSTITUTE PC FOR THE FELLOWSHIP FOR A NEW CALIFORNIA AND FOR THE 426 17TH STREET, SUITE 400 EXPLORATION OF POSSIBLE NEW PROGRAMS, \$125,000 OAKLAND, CA 94612 125,000. RUBY'S PLACE PC FOR AN EMERGENCY SHELTER FOR HOMELESS WOMEN AND THEIR 1180 B STREET CHILDREN IN ALAMEDA COUNTY AND THE BAY AREA. 15,000 OVER TWO YEARS (2013-2015) HAYWARD, CA 94541 7,500.

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient SALVATION ARMY - GOLDEN STATE DIVISION TO PROVIDE MEALS TO HOMELESS AND LOW-INCOME PC 832 FOLSOM STREET INDIVIDUALS AND FAMILIES IN SAN FRANCISCO. \$25,000 OVER TWO YEARS (2014-2016) SAN FRANCISCO, CA 94107 12,500. SAN DIEGO LESBIAN GAY BISEXUAL AND PC FOR THE ENGAGE SAN DIEGO PROJECT TO INCREASE CIVIC TRANSGENDER COMMUNITY CENTER PARTICIPATION IN THE COUNTY'S IMMIGRANT, AFRICAN 3909 CENTRE STREET AMERICAN AND GAY COMMUNITIES, \$300,000 OVER TWO YEARS SAN DIEGO, CA 92103 (2014 - 2016)150,000. SAN FRANCISCO FOOD BANK PC TO MEET THE NEEDS OF THE POOR AND DISADVANTAGED BY 900 PENNSYLVANIA AVENUE SUSTAINING AND INCREASING THE EFFICIENCY OF ITS FOOD SAN FRANCISCO, CA 94107 DISTRIBUTION PROGRAM, \$80,000 OVER TWO YEARS (2014-2016) 40,000. SAN FRANCISCO BALLET ASSOCIATION PC FOR GENERAL SUPPORT. \$1,000 455 FRANKLIN STREET SAN FRANCISCO, CA 94102 1,000. SAN FRANCISCO EDUCATION FUND PC TO SUPPORT THE SAN FRANCISCO SCHOOL DISTRICT'S 2730 BRYANT STREET, SECOND FLOOR PRIORITIES FOR DEVELOPING ROBUST COMMUNITY SCHOOLS SAN FRANCISCO, CA 94110 AND CORPORATE VOLUNTEER PROGRAMS IN HIGH NEED SCHOOLS. \$150,000 150,000. SAN FRANCISCO FOUNDATION PC FOR AN ADVISED FUND, \$15,000 ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111 15,000. SAN FRANCISCO FOUNDATION FOR AN ADVISED FUND, \$10,000 PC ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111 10,000.

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Foundation Amount status of Name and address (home or business) recipient SAN FRANCISCO FOUNDATION FOR AN ADVISED FUND, \$10,000 PC ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111 10,000. SAN FRANCISCO FOUNDATION PC FOR AN ADVISED FUND, \$10,000 ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO, CA 94111 10,000. SAN FRANCISCO FOUNDATION PC FOR AN ADVISED FUND, \$48,000 ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111 48,000. SAN FRANCISCO FOUNDATION FOR AN ADVISED FUND, \$200,000 PC ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111 200,000. SAN FRANCISCO FREE CLINIC PC FOR GENERAL SUPPORT. \$1,000 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118 1,000. SAN FRANCISCO ARCHITECTURAL HERITAGE PC FOR RENOVATIONS TO THE HAAS-LILIENTHAL HOUSE, \$50,000 2007 FRANKLIN STREET SAN FRANCISCO, CA 94109 50,000. SAN FRANCISCO HOST COMMITTEE PC FOR GENERAL SUPPORT, \$2,500 601 VAN NESS AVENUE SUITE E240 SAN FRANCISCO, CA 94102 2,500. Total from continuation sheets

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient SAN FRANCISCO SPECIAL EVENTS COMMITTEE PC FOR GENERAL SUPPORT. \$5,000 601 VAN NESS AVENUE SUITE E240 SAN FRANCISCO, CA 94102 5,000. SAN FRANCISCO STUDY CENTER PC FOR THE 20TH ANNIVERSARY OF SAN FRANCISCO BEACON 1663 MISSION STREET, SUITE 504 INITIATIVE, \$10 000 SAN FRANCISCO, CA 94103 10,000. SAN FRANCISCO STUDY CENTER PC FOR COACHING AND TRAINING TO STRENGTHEN THE 1663 MISSION STREET, SUITE 504 LEADERSHIP OF BEACONS CENTER DIRECTORS. \$58,000 SAN FRANCISCO, CA 94103 25,800. SAN FRANCISCO STUDY CENTER PC FOR THE SAN FRANCISCO BEACON INITIATIVE TO PARTNER 1663 MISSION STREET, SUITE 504 WITH THE SAN FRANCISCO UNIFIED SCHOOL DISTRICT TO SAN FRANCISCO, CA 94103 DEEPEN THE COMMUNITY SCHOOLS STRATEGY AND WITH THE DEPARTMENT OF CHILDREN, YOUTH AND THEIR FAMILIES TO IMPROVE PROGRAM QUALITY IN THE CITY, \$75,000 75,000. SAN FRANCISCO SYMPHONY PC FOR GENERAL SUPPORT. \$15,000 DAVIES SYMPHONY HALL 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102 15,000. SAN FRANCISCO SYMPHONY PC FOR A FUND DESIGNATED TO PURCHASE INSTRUMENTS FOR THE DAVIES SYMPHONY HALL 201 VAN NESS AVENUE SYMPHONY'S MUSICIANS AND TO HONOR MICHAEL TILSON THOMAS' 70TH BIRTHDAY, \$20,000 SAN FRANCISCO, CA 94102 20,000, SAN FRANCISCO UNIFIED SCHOOL DISTRICT PC FOR THE SFUSD'S EXECUTIVE LEADERSHIP AND 555 FRANKLIN STREET ORGANIZATIONAL DEVELOPMENT PLAN TO LEAD REFORM. SAN FRANCISCO, CA 94102 \$500,000 500,000.

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		<u>, </u>	
show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
or substantial contributor	гестріені		
	PC	TO SUPPORT THE SFUSD'S PREK-3RD GRADE PLAN TO CLOSE	
		THE RACIAL ACHIEVEMENT GAP. \$500,000	500,000
	PC	FOR GENERAL SUPPORT. \$500	E00
	PC	FOR THE SAN FRANCISCO PATHWAYS TO CITIZENSHIP INITIATIVE TO INCREASE THE NUMBER OF	500.
		NATURALIZATION-ELIGIBLE SAN FRANCISCO RESIDENTS WHO BECOME CITIZENS. \$50,000	50,000.
	PC	TO INCREASE CITIZENSHIP, VOTING AND IMMIGRANT RIGHTS IN SANTA CLARA COUNTY. \$185,000	
			185,000
	PC	TO ELEVATE THE VOICES OF GAY SENIORS IN EDUCATING THE PUBLIC ABOUT THE HARMS CAUSED BY ANTI-GAY DISCRIMINATION. \$130,000 OVER TWO YEARS (2014-2016)	
			65,000
	PC	TO BUILD SUPPORT AMONG SMALL BUSINESS OWNERS IN OHIO FOR POLICIES THAT PROTECT GAY PEOPLE FROM DISCRIMINATION. \$50,000	50,000.
	PC	FOR THE FREE FOOD DINING ROOM AND FOOD LOCKER PROGRAMS TO PROVIDE FOOD ASSISTANCE TO THE POOR AND HOMELESS IN OAKLAND. \$20,000 OVER TWO YEARS	
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	show any relationship to any foundation manager or substantial contributor PC PC PC PC PC PC PC PC	Show any relationship to any foundation manager or substantial contributor PC TO SUPPORT THE SPUSD'S PREK-3RD GRADE PLAN TO CLOSE THE RACIAL ACHIEVEMENT GAP. \$500,000 PC FOR GENERAL SUPPORT. \$500 PC FOR THE SAN FRANCISCO PATHWAYS TO CITIZENSHIP INITIATIVE TO INCREASE THE NUMBER OF NATURALIZATION-ELIGIBLE SAN FRANCISCO RESIDENTS WHO BECOME CITIZENS. \$50,000 PC TO INCREASE CITIZENSHIP, VOTING AND IMMIGRANT RIGHTS IN SANTA CLARA COUNTY. \$185,000 PC TO ELEVATE THE VOICES OF GAY SENIORS IN EDUCATING THE PUBLIC ABOUT THE HARMS CAUSED BY ANTI-GAY DISCRIMINATION. \$130,000 OVER TWO YEARS (2014-2016) PC TO BUILD SUPPORT AMONG SMALL BUSINESS OWNERS IN OHIO FOR POLICIES THAT PROTECT GAY PEOPLE FROM DISCRIMINATION. \$50,000 PC FOR THE FREE FOOD DINING ROOM AND FOOD LOCKER

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3a Grants and Contributions Paid During the Year Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
SOULFORCE		PC	TO TRAIN AND ORGANIZE YOUNG PEOPLE OF FAITH TO	
P.O. BOX 2499			CHALLENGE ANTI-GAY ANIMUS BASED ON RELIGIOUS BELIEF.	50.000
ABILENE, TX 79604			\$50,000	50,000
SPITFIRE STRATEGIES, LLC		NC	TO SUPPORT EXECUTIVE-LEVEL STRATEGIC COMMUNICATIONS	
1800 M STREET, NORTHWEST, SUITE. 300			TRAINING AND COACHING. \$116,000	
WASHINGTON, DC 20036				64,700.
ST. ANTHONY FOUNDATION / US CONFERENCE OF		PC	FOR ST. ANTHONY'S DINING ROOM, TO PROVIDE DAILY MEALS	
CATHOLIC BISHOPS			TO HOMELESS AND LOW-INCOME RESIDENTS OF SAN	
150 GOLDEN GATE AVENUE			FRANCISCO. \$25,000 OVER TWO YEARS (2014-2016)	12 500
SAN FRANSCISCO, CA 94102				12,500.
ST. MARY'S CENTER		PC	TO SUPPORT AN EMERGENCY SHELTER AND MEAL PROGRAMS FOR	
925 BROCKHURST ST			HOMELESS AND LOW-INCOME SENIORS. \$12,000 OVER TWO	
OAKLAND, CA 94608			YEARS (2013-2015)	6,000.
OT MARY'S OFFICE		ng.	AND THE PROPERTY OF THE PROPER	
ST. MARY'S CENTER 925 BROCKHURST ST		PC	SUPPLEMENTAL SUPPORT FOR EMERGENCY SHELTER AND MEAL PROGRAMS FOR HOMELESS AND LOW-INCOME SENIORS. \$3,000	
OAKLAND, CA 94608			TROUBLES TOR HOMEEUS THE EUR TROUB SERVICES. \$3,000	3,000.
ST. VINCENT DE PAUL SOCIETY PARTICULAR		PC	TO SUPPORT A DOMESTIC VIOLENCE SHELTER FOR WOMEN AND	
COUNCIL OF SAN FRANCISCO			CHILDREN AND A HOMELESS SHELTER FOR MEN AND WOMEN.	
1233 VAN NESS AVENUE, 2ND FLOOR			\$25,000 OVER TWO YEARS (2013-2015)	
SAN FRANCISCO, CA 94109				12,500.
GWANDOOD WOODINA A GLIVAGO		l ng		
STANFORD HOSPITAL & CLINICS 326 GALVEZ STREET		PC	TO BUILD A NEW STATE-OF-THE-ART STANFORD HOSPITAL. \$600,000 OVER 5 YEARS (2012-2017)	
STANFORD, CA 94305			9000,000 OVER 3 IEARS (2012-2017)	120,000.
				225,000
Total from continuation shoots				

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Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor TRANSGENDER LAW CENTER 1629 TELEGRAPH AVENUE, SUITE 400 OAKLAND, CA 94612 TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT TRUTH WINS OUT TO END THE HARMS CAUSED TO YOUR TREPARATIVE THERAPY \$120,00	nt or Amount
TRANSGENDER LAW CENTER 1629 TELEGRAPH AVENUE, SUITE 400 OAKLAND, CA 94612 TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT TRUTH WINS OUT	'
TRANSGENDER PEOPLE THROUGH LT OAKLAND, CA 94612 TRANSGENDER PEOPLE THROUGH LT STATE POLICY ADVOCACY. \$165,0 (2014-2016) TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT PC TO END THE HARMS CAUSED TO YO	
TRANSGENDER PEOPLE THROUGH LI OAKLAND, CA 94612 TRANSGENDER PEOPLE THROUGH LI STATE POLICY ADVOCACY. \$165,0 (2014-2016) TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET LIVING IN FREMONT, NEWARK AND PREMONT, CA 94536 TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME COVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC TRI-CITY VOLUNTEERS INC TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT TRUTH WINS OUT	DIECTIONS FOR GAY AND
OAKLAND, CA 94612 STATE POLICY ADVOCACY. \$165,0 (2014-2016) TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT TO END THE HARMS CAUSED TO YOU	
TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC TRI-CITY VOLUNTEERS INC PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND TRI-CITY VOLUNTEERS INC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT	
TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT PC TO END THE HARMS CAUSED TO YO	82,500.
TRUTH WINS OUT LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) PC TO END THE HARMS CAUSED TO YOUR TO END THE HARMS CAUSED TO YOUR TWO YEARS (2013-2015)	
FREMONT, CA 94536 OVER TWO YEARS (2013-2015) TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT PC TO END THE HARMS CAUSED TO YO	AND HOMELESS FAMILIES
TRI-CITY VOLUNTEERS INC 37350 JOSEPH STREET FREMONT, CA 94536 PC TO PROVIDE FOOD TO LOW-INCOME LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) TRUTH WINS OUT PC TO END THE HARMS CAUSED TO YO	·
TRUTH WINS OUT LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) PC TO END THE HARMS CAUSED TO YO	13,000.
TRUTH WINS OUT LIVING IN FREMONT, NEWARK AND OVER TWO YEARS (2013-2015) PC TO END THE HARMS CAUSED TO YO	AND HOMELESS FAMILIES
TRUTH WINS OUT OVER TWO YEARS (2013-2015) PC TO END THE HARMS CAUSED TO YO	
TRUTH WINS OUT PC TO END THE HARMS CAUSED TO YO	6,000.
5315 NORTH CLARK STREET #634 "REPARATIVE THERAPY" \$120 00	NG GAY PEOPLE BY
, via	OVER TWO YEARS
CHICAGO, IL 60640 (2013-2015)	30,000.
TRUTH WINS OUT PC TO END THE HARMS CAUSED TO YO	JG GAY PROPILE BY
5315 NORTH CLARK STREET #634 "REPARATIVE THERAPY". \$120,00	
CHICAGO, IL 60640 (2013-2015)	30,000.
TOTA PC TO SUPPORT AN EMERGENCY FOOD	OX PROGRAM FOR
P.O. BOX 643 LOW-INCOME AND HOMELESS FAMIL	ES IN ALAMEDA AND
LAFAYETTE, CA 94549 CONTRA COSTA COUNTIES, \$10,00	OVER TWO YEARS
(2014-2016)	5,000.
UNIVERSITY OF CALIFORNIA, BERKELEY PC TO ESTABLISH "HAAS DREAMER" S	HOLARSHIPS TO HELP
FOUNDATION QUALIFIED BERKELEY "DREAM" ST	
2080 ADDISON STREET DISPARITIES THEY FACE DUE TO	
BERKELEY, CA 94720 STATUS. \$1 MILLION OVER FIVE	EARS (2012-2017) 200,000.
Total from continuation sheets	

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Page 11 Part XV | Supplementary Information (continued) 32 Grants and Contributions Paid During the Year

If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
any foundation manager or substantial contributor	recipient	contribution	Amount
	PC	FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY.	200 000
		\$16,000,000 OVER FIVE YEARS	300,000
	PC	FOR EXECUTIVE COACHING AND STRATEGIC PLANNING FOR THIS NEW CENTER. \$35,000	
			35,000.
	PC	FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY.	
		\$16,000,000 OVER FIVE YEARS	790,000
	PC	FOR THE UNDOCUMENTED STUDENTS PROGRAM, TO ENHANCE AND MAINTAIN A WEBSITE PORTAL FOR "DREAMER" UNDERGRADUATE STUDENTS. \$60,000 OVER TWO YEARS	40,000
			40,000.
	PC	FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS	226,626.
	PC	FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS	28,500,
			,
	PC	TO LIFT UP THE VOICES OF FARMWORKERS AND THEIR FAMILIES IN IMMIGRATION POLICY DEBATES. \$50,000	
	show any relationship to any foundation manager	show any relationship to any foundation manager or substantial contributor PC PC PC PC PC PC PC	show any relationship to any foundation manager or substantial contributor PC FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS PC FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS PC FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS PC FOR THE UNDOCUMENTED STUDENTS PROGRAM, TO ENHANCE AND MAINTAIN A WEBSITE PORTAL FOR "DREAMER" UNDERGRADUATE STUDENTS. \$60,000 OVER TWO YEARS PC FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS PC FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS PC FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS PC FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY. \$16,000,000 OVER FIVE YEARS

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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient UNITED WAY OF THE BAY AREA FOR THE BAY AREA COMMUNITY FUND, \$20,000 PC 550 KEARNEY STREET SUITE 1000 SAN FRANCISCO, CA 94108 20,000. UNITED WE DREAM NETWORK PC TO EDUCATE THE PUBLIC ON THE EDUCATIONAL NEEDS OF 1900 L STREET NORTHWEST SUITE 900 UNDOCUMENTED YOUNG PEOPLE AND THE NEED FOR FEDERAL WASHINGTON, DC 20036 REFORM, \$120,000 120,000. SPANISH-SPEAKING UNITY COUNCIL OF ALAMEDA PC FOR ITS 50TH ANNIVERSARY, \$10,000 COUNTY 1900 FRUITVALE, 2ND FLOOR OAKLAND, CA 94601 10,000. REGENTS OF THE UNIVERSITY OF CALIFORNIA TO SUPPORT INTERCOLLEGIATE ATHETICS THROUGH THE UC PC 1111 FRANKLIN STREET BERKELEY STUDENT-ATHLETE HIGH-PERFORMANCE INITIATIVE OAKLAND, CA 94607 FUND. \$11,500,000 1,000,000. REGENTS OF THE UNIVERSITY OF CALIFORNIA AT PC TO STRENGTHEN THE BOARD GOVERNANCE OF CAL BERKELEY PERFORMANCES. \$50,000 1995 UNIVERSITY AVENUE BERKELEY, CA 94720 25,000. REGENTS OF THE UNIVERSITY OF CALIFORNIA AT PC FOR CAL PERFORMANCES EDUCATION AND COMMUNITY BERKELEY PROGRAMS. \$50,000 OVER TWO YEARS (2014 -2016) 1995 UNIVERSITY AVENUE BERKELEY, CA 94720 25,000. REGENTS OF THE UNIVERSITY OF CALIFORNIA AT PC FOR THE I. MICHAEL HEYMAN DISTINGUISHED PROFESSORSHIP BERKELEY CHAIR AT BOALT HALL. \$50,000 OVER FIVE YEARS 1995 UNIVERSITY AVENUE (2010-2015) BERKELEY, CA 94720 10,000.

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3a Grants and Contributions Paid During the Year				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT		PC	TO UPGRADE HAAS PAVILION. \$1,500,000	
BERKELEY				
INTERCOLLEGIATE ATHLETICS AND RECREATIONAL				
SPORTS 200 MEMORIAL STADIUM, #442				
BERKELEY, CA 94720				500,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT		PC	TO UPGRADE HAAS PAVILION. \$1,500,000	
BERKELEY				
INTERCOLLEGIATE ATHLETICS AND RECREATIONAL				
SPORTS 200 MEMORIAL STADIUM, #442				
BERKELEY, CA 94720			+	1,000,000.
UNIVERSITY OF SOUTHERN CALIFORNIA		PC	TO USE RESEARCH AND POLICY ANALYSIS TO ADVANCE	
3620 SOUTH, VERMONT AVENUE, KAP 462			IMMIGRANT INTEGRATION AND MULTIRACIAL ALLIANCES IN	
LOS ANGELES, CA 90089			CALIFORNIA. \$75,000	75,000.
			· ·	•
WHEATON COLLEGE		PC	FOR THE RONALD AND BETTY NEAL CRUTCHER WHEATON	
26 EAST MAIN STREET			SCHOLARSHIP FUND. \$7,500	
NORTON, MA 02766			pendimbili rond. \$7,500	7,500.
				,,,,,,,,,,
WOMEN'S DAYTIME DROP-IN CENTER		PC	TO PROVIDE MEALS AND WINTER SHELTER FOR HOMELESS	
2218 ACTON STREET			WOMEN AND CHILDREN IN BERKELEY. \$10,000 OVER TWO	
BERKELEY, CA 94702			YEARS (2013-2015)	5,000.
<u></u>			(3330 2010)	0,000.
WOMEN'S FOUNDATION OF CALIFORNIA		PC	TO ENGAGE GAY PEOPLE IN IMMIGRATION REFORM AND CIVIC	
300 FRANK OGAWA PLAZA, SUITE 420			ENGAGEMENT EFFORTS IN THE INLAND EMPIRE. \$50,000	
OAKLAND, CA 94612			Endidender Erroris in the industry Emilia. \$55,000	50,000.
omana, on store				30,000.
WOMEN'S FOUNDATION OF CALIFORNIA		PC	TO INCREASE IMMIGRANT CIVIC ENGAGEMENT IN THE INLAND	
300 FRANK OGAWA PLAZA, SUITE 420			EMPIRE. \$100,000	
OAKLAND, CA 94612			mi ind. 9100,000	100,000.
				100,000.
Total from continuation about				
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Supplementary Information (continued) Part XV 3a Grants and Contributions Paid During the Year If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient WOMEN'S FOUNDATION OF CALIFORNIA PC TO INCREASE THE CIVIC ENGAGEMENT CAPACITY OF ANCHOR 300 FRANK OGAWA PLAZA, SUITE 420 IMMIGRANT RIGHTS ORGANIZATIONS IN THE INLAND EMPIRE. OAKLAND, CA 94612 \$160,000 OVER TWO YEARS (2013-2015) 75,000.

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Part XV Supplementary Information (continued) 3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) recipient or substantial contributor ABODE SERVICES PC FOR THE SUNRISE VILLAGE EMERGENCY SHELTER TO PROVIDE 40849 FREMONT BOULEVARD HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN FREMONT, NEWARK, UNION CITY AND HAYWARD, \$25,000 OVER FREMONT, CA 94538 TWO YEARS (2014-2016) 12,500. ALAMEDA EMERGENCY FOOD PC TO SUPPORT AN EMERGENCY FOOD PANTRY FOR LOW-INCOME P.O. BOX 2167 (1900 THAU WAY) FAMILIES IN THE CITY OF ALAMEDA, \$10 000 OVER TWO ALAMEDA, CA 94501 YEARS (2014-2016) 5,000. ASIAN PACIFIC ENVIRONMENTAL NETWORK PC TO INCREASE CIVIC PARTICIPATION IN ALAMEDA COUNTY AND 426 17TH STREET, SUITE 500 STATEWIDE. \$250,000 OVER TWO YEARS (2014-2016) OAKLAND, CA 94612 100,000. BERKELEY FOOD & HOUSING PROJECT TO PROVIDE EMERGENCY FOOD AND SHELTER FOR HOMELESS PC 2362 BANCROFT WAY, BERKELEY MEN, WOMEN AND CHILDREN IN BERKELEY, \$20,000 OVER TWO BERKELEY, CA 94704 YEARS (2014-2016) 10,000. BOARD OF TRUSTEES OF THE GLIDE FOUNDATION PC FOR THE DAILY FREE MEALS PROGRAM TO PROVIDE HOT MEALS 330 ELLIS STREET TO LOW-INCOME AND HOMELESS INDIVIDUALS IN SAN SAN FRANCISCO, CA 94102 FRANCISCO'S TENDERLOIN NEIGHBORHOOD. \$25,000 OVER TWO YEARS (2014-2016) 12,500. BUILDING OPPORTUNITIES FOR PC: TO PROVIDE EMERGENCY SHELTER AND MEALS FOR HOMELESS SELF-SUFFICIENCY AND VERY LOW-INCOME INDIVIDUALS AND FAMILIES IN THE 2065 KITTREDGE STREET, SUITE E EAST BAY, \$25,000 OVER TWO YEARS (2014-2016) BERKELEY, CA 94704 12,500. CALIFORNIA BUDGET PROJECT TO ANALYZE HOW STATE BUDGET PROPOSALS AFFECT THE PC 1107 9TH STREET, SUITE 310 EDUCATION OF LOW- AND MIDDLE-INCOME STUDENTS IN SACRAMENTO, CA 95814 CALIFORNIA, \$60,000 OVER TWO YEARS (2014-2016) 30,000. 7,370,025, Total from continuation sheets

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94-6068932 EVELYN AND WALTER HAAS, JR. FUND Form 990-PF Page 1: Part XV Supplementary Information (continued) 3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) recipient or substantial contributor CATHOLIC CHARITIES CYO OF THE ARCHDIOCESE PC TO SUPPORT ST. JOSEPH'S FAMILY CENTER. A SHELTER FOR OF SAN FRANCISCO HOMELESS FAMILIES IN SAN FRANCISCO, \$20,000 OVER TWO 990 EDDY STREET YEARS (2014-2016) SAN FRANCISCO, CA 94109 10,000. CITYTEAM MINISTRIES PC TO SUPPORT EMERGENCY FOOD AND SHELTER PROGRAMS FOR 722 WASHINGTON STREET THE POOR AND HOMELESS IN OAKLAND, \$15 000 OVER TWO OAKLAND CA 94607 YEARS (2014-2016) 7,500. CLERGY AND LAITY UNITED FOR ECONOMIC PC TO ACTIVATE CALIFORNIA FAITH COMMUNITIES IN PROMOTING JUSTICE CALIFORNIA IMMIGRANT RIGHTS AND INTEGRATION, \$150,000 OVER TWO 5080 NORTH, MAYWOOD AVENUE YEARS (2014-2016) LOS ANGELES, CA 90041 75,000. COALITION FOR HUMANE IMMIGRANT RIGHTS OF PC TO EDUCATE CALIFORNIANS ABOUT THE NEED FOR FEDERAL LOS ANGELES IMMIGRATION REFORM AND INCREASE IMMIGRANT CIVIC 2533 WEST, THIRD STREET, SUITE 101 PARTICIPATION IN LOS ANGELES. \$275,000 OVER TWO YEARS LOS ANGELES, CA 90057 (2014-2016) 125,000. COMMUNITY AWARENESS & TREATMENT SERVICES. PC TO SUPPORT A WOMAN'S PLACE, A 24-HOUR EMERGENCY TNC SHELTER FOR HOMELESS WOMEN WITH SPECIAL NEEDS. 1171 MISSION STREET, 2ND FLOOR \$20,000 OVER TWO YEARS (2014-2016) SAN FRANCISCO, CA 94103 10,000. DOLORES STREET COMMUNITY SERVICES, INC. PC FOR THE DOLORES SHELTER PROGRAM TO PROVIDE MEALS AND EMERGENCY SHELTER FOR LATINO WORKING HOMELESS MEN IN 938 VALENCIA STREET SAN FRANCISCO, CA 94110 SAN FRANCISCO, \$25,000 OVER TWO YEARS (2014-2016) 12,500. DOROTHY DAY HOUSE TO SUPPORT A HOT BREAKFAST PROGRAM FOR THE HOMELESS PC

Total from continuation sheets

BERKELEY, CA 94712

CATHOLIC WORKER OF BERKELEY P. O. BOX 12701

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IN BERKELEY, \$10,000 OVER TWO YEARS (2014-2016)

5,000.

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3b Grants and Contributions Approved for Future I	If recipient is an individual			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
EDSOURCE INC		PC	TO PROVIDE NEWS ANALYSES OF KEY EDUCATION REFORM	
436 14TH STREET, SUITE 723			ISSUES IN THE BAY AREA AND CALIFORNIA. \$70,000 OVER	
OAKLAND, CA 94612			TWO YEARS (2014-2016)	35,000
EPISCOPAL COMMUNITY SERVICES OF SAN		PC	TO SUPPORT TWO 24-HOUR EMERGENCY SHELTERS FOR	
FRANCISCO			HOMELESS INDIVIDUALS IN SAN FRANCISCO. \$25,000 OVER	
165 EIGHTH STREET 3RD FLOOR			TWO YEARS (2014-2016)	
SAN FRANCISCO, CA 94115				12,500.
FAMILY EMERGENCY SHELTER COALITION		PC	TO PROVIDE EMERGENCY SHELTER AND FOOD TO HOMELESS	
21455 BIRCH STREET, #5 HAYWARD, CA 94108			FAMILIES IN ALAMEDA COUNTY. \$15,000 OVER TWO YEARS (2014-2016)	7,500.
HAIWARD, CA 94100			(2014-2010)	7,300.
FARMWORKER JUSTICE FUND, INC.		PC	TO EDUCATE POLICYMAKERS AND THE PUBLIC ABOUT THE NEED	
1126 16TH STREET, NORTHWEST, SUITE 270			FOR A PATH TO CITIZENSHIP FOR FARMWORKERS IN	
WASHINGTON, DC 20036			CALIFORNIA AND THE NATION. \$150,000 OVER TWO YEARS	
			(2014-2016)	75,000.
FOOD RUNNERS		PC	TO PICK UP AND DELIVER SALVAGED FOOD TO SAN FRANCISCO	
2579 WASHINGTON STREET			SHELTERS AND FOOD PROGRAMS. \$50,000 OVER TWO YEARS (2014-2016)	25 000
SAN FRANCISCO, CA 94115			(2014-2010)	25,000.
FOUNDATION CENTER		PC	TO HELP THE PUBLIC ACCESS INFORMATION ON GRANT	
312 SUTTER STREET, SUITE 606			RESOURCES. \$12,000 OVER TWO YEARS (2012-2014)	
SAN FRANCISCO, CA 94018			· '	7,500.
FOUNDATION OF CITY COLLEGE OF SAN		PC	TO STRENGTHEN BOARD GOVERNANCE AND RETAIN	
FRANCISCO			ACCREDITATION. \$200,000	
50 PHELAN AVENUE, BOX S19,				
SAN FRANCISCO, CA 94112				100,000.
Total from continuation shoots	-	•		

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Part XV Supplementary Information (continued) 3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) recipient or substantial contributor TO PROVIDE LEADERSHIP AND MESSAGING SUPPORT TO THE FREEDOM TO MARRY, INC. PC 155 WEST 19TH STREET, 2ND FLOOR NATIONAL MARRIAGE EQUALITY MOVEMENT, \$375,000 NEW YORK, NY 10011 191,525. FUNDERS FOR LGBTQ ISSUES PC TO THE GAY COMMUNITY 116 EAST 16TH STREET, 7TH FLOOR \$80 000 OVER TWO YEARS (2014-2016) NEW YORK, NY 10003 40,000. GRANTMAKERS CONCERNED WITH IMMIGRANTS AND PC TO INCREASE PHILANTHROPIC SUPPORT FOR IMMIGRANT REFUGEES INTEGRATION IN CALIFORNIA AND NATIONALLY, \$275,000 P.O. BOX 1100 OVER TWO YEARS (2014-2016) SEBASTOPOL, CA 95473 90,000. TO HELP FOUNDATIONS ADOPT BEST PRACTICES IN GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS PC 1725 DESALES STREET, NORTHWEST, SUITE 404 GRANTMAKING, INCLUDING MAKING LEADERSHIP DEVELOPMENT WASHINGTON, DC 20036 A CORE FUNDER STRATEGY, \$80,000 OVER TWO YEARS (2014-2016) 40,000. HOMELESS PRENATAL PROGRAM PC TO PROVIDE EMERGENCY FOOD AND HOUSING FOR HOMELESS 2500 18TH STREET MOTHERS, PREGNANT WOMEN AND THEIR FAMILIES, \$10,000 SAN FRANCISCO, CA 94110 OVER TWO YEARS (2014-2016) 5,000. JEWISH COMMUNITY FEDERATION OF SAN PC: FOR GENERAL SUPPORT, \$250,000 OVER TWO YEARS FRANCISCO THE PENINSULA MARIN & SONOMA (2014-2016) 121 STEUART STREET SAN FRANCISCO, CA 94105 100,000. MEXICAN AMERICAN LEGAL DEFENSE AND PC TO PROTECT THE CIVIL RIGHTS OF LATINO IMMIGRANTS IN EDUCATIONAL FUND CALIFORNIA. \$300,000 OVER TWO YEARS (2014-2016) MALDEF NATIONAL HEADQUARTERS 634 S. SPRING STREET LOS ANGELES, CA 90014 150,000.

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3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) recipient or substantial contributor MINISTER ELDERS AND DEACONS OF THE PC FOR THE BELIEVE OUT LOUD PROJECT'S ONLINE CAMPAIGN TO REFORMED PROTESTANT DUTCH CHURCH OF NEW AMPLIFY AND SUPPORT CLERGY AND LAY LEADERS ADVOCATING 145 W 28TH STREET, 11TH FLOOR FOR GAY EQUALITY, \$150,000 OVER 18 MONTHS (2014-2015) NEW YORK, NY 10001 50,000. MOBILIZE THE IMMIGRANT VOTE PC TO INCREASE CIVIC PARTICIPATION IN IMMIGRANT C/O MOVEMENT STRATEGY CENTER 436 14TH COMMUNITIES THROUGHOUT CALIFORNIA. \$200 000 OVER TWO STREET, 5TH FLOOR OAKLAND, CA 94612 YEARS (2014-2016) 100,000. MUJERES UNIDAS Y ACTIVAS PC TO ORGANIZE AND DEVELOP LATINA LEADERSHIP FOR 3543 18TH STREET #23. IMMIGRANT RIGHTS. \$100,000 OVER TWO YEARS (2014-2016) SAN FRANCISCO, CA 94110 50,000. TO ADVOCATE FOR FEDERAL AND STATE AGENCY POLICY NATIONAL CENTER FOR TRANSGENDER EQUALITY PC 1325 MASSACHUSETTS AVENUE, SUITE 700 REFORMS TO PROTECT TRANSGENDER PEOPLE FROM WASHINGTON, DC 20005 DISCRIMINATION, \$130,000 OVER TWO YEARS (2014-2016) 65,000. NATIONAL GAY AND LESBIAN TASK FORCE PC FOR THE INSTITUTE FOR WELCOMING RESOURCES AND ITS FOUNDATTON PARTNER ORGANIZATIONS TO INCREASE PUBLIC SUPPORT FOR 1325 MASSACHUSETTS AVENUE NORTHWEST, SUITE MARRIAGE EQUALITY AND OTHER CIVIL RIGHTS PROTECTIONS. 600 WASHINGTON, DC 20005 \$650,000 302,500. NATIONAL IMMIGRATION LAW CENTER PC TO ADVOCATE FOR RIGHTS AND BENEFITS FOR IMMIGRANTS INCLUDING DREAMERS. \$250,000 OVER TWO YEARS 3435 WILSHIRE BOULEVARD, SUITE 2850 (2014-2016) LOS ANGELES, CA 90010 125,000, NATIONAL KOREAN AMERICAN SERVICE & PC TO PROMOTE CIVIC PARTICIPATION AND ADD ASIAN AMERICAN EDUCATION CONSORTIUM INC. VOICES TO IMMIGRATION POLICY DEBATES, \$200,000 OVER 2846 WEST, 8TH STREET, SUITE 206A TWO YEARS (2014-2016) LOS ANGELES, CA 90005 100,000.

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3b Grants and Contributions Approved for Future Recipient	If recipient is an individual.			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL LESBIAN & GAY JOURNALISTS ASSOCIATION 2120 L STREET, NORTHWEST, SUITE 850 WASHINGTON, DC 20037		PC	TO PROVIDE GAY NEWSPAPER EDITORS AND BLOGGERS WITH IN-DEPTH INFORMATION ABOUT KEY ISSUES IN THE STRUGGLE FOR GAY EQUALITY AND IMMIGRATION REFORM. \$160,000 OVER TWO YEARS (2014-2016)	30,000
NATIONAL LESBIAN & GAY JOURNALISTS ASSOCIATION 2120 L STREET, NORTHWEST, SUITE 850, WASHINGTON, DC 20037		PC	TO PROVIDE GAY NEWSPAPER EDITORS AND BLOGGERS WITH IN-DEPTH INFORMATION ABOUT KEY ISSUES IN THE STRUGGLE FOR GAY EQUALITY AND IMMIGRATION REFORM. \$160,000 OVER TWO YEARS (2014-2016)	50,000
NATIONAL LESBIAN & GAY JOURNALISTS ASSOCIATION 2120 L STREET, NORTHWEST, SUITE 850 WASHINGTON, DC 20037		PC	TO PROVIDE GAY NEWSPAPER EDITORS AND BLOGGERS WITH IN-DEPTH INFORMATION ABOUT KEY ISSUES IN THE STRUGGLE FOR GAY EQUALITY AND IMMIGRATION REFORM. \$160,000 OVER TWO YEARS (2014-2016)	30,000
NEO PHILANTHROPY, INC. 45 WEST 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	FOR THE GETEQUAL PROJECT'S STRATEGIC PLANNING, AND FOR STRENGTHENING ITS CO-DIRECTOR LEADERSHIP STRUCTURE. \$41,000	6,000
NEW AMERICA FOUNDATION 1899 L STREET, SUITE 400 WASHINGTON, DC 20036		PC	TO PROMOTE POLICIES TO SUPPORT PREK-3RD REFORMS AND TO PRODUCE A CASE STUDY ON SAN FRANCISCO UNIFIED SCHOOL DISTRICT'S EARLY LEARNING INITIATIVE. \$120,000 OVER TWO YEARS (2014-2016)	35,000
PACIFIC INSTITUTE FOR COMMUNITY ORGANIZATIONS 171 SANTA ROSA AVENUE OAKLAND, CA 94610		PC	TO ENGAGE THE FAITH COMMUNITY IN ADVOCATING FOR THE RIGHTS OF IMMIGRANTS. \$300,000 OVER TWO YEARS (2014-2016)	150,000
PARTNERSHIP FOR HAAS PREEMINENCE 2180 SAND HILL ROAD SUITE 100 MENLO PARK, CA 94025		SO III FI	TO ENABLE CAPITAL PROJECTS AT HAAS PAVILION AND HAAS BUSINESS SCHOOL. \$8,500,000 OVER TWO YEARS (2014-2016)	3,900,000

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Page 1: Part XV Supplementary Information (continued) 3b Grants and Contributions Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to any foundation manager Foundation Amount status of Name and address (home or business) or substantial contributor recipient PROJECT OPEN HAND TO SUPPORT A HOME-DELIVERED MEAL PROGRAM AND FOOD PC 730 POLK STREET PANTRY FOR PEOPLE LIVING WITH HIV/AIDS AND OTHER SERIOUS ILLNESSES. \$25,000 OVER TWO YEARS (2014-2016) SAN FRANCISCO, CA 94109 12,500. PUBLIC POLICY INSTITUTE OF CALIFORNIA PC TO INFORM CALIFORNIA POLICYMAKERS ON HOW NEW STATE 500 WASHINGTON STREET, SUITE 600 TESTING AND FUNDING CHANGES ARE IMPACTING ENGLISH SAN FRANCISCO, CA 94111 LEARNERS AND LOW-INCOME STUDENTS, \$60 000 OVER TWO YEARS (2014-2016) 30,000. RADIO BILINGUE, INC. PC TO SUPPORT SPANISH-LANGUAGE PUBLIC RADIO PROGRAMMING 5005 EAST BELMONT AVE ON IMMIGRATION POLICIES AND CIVIC PARTICIPATION IN FRESNO, CA 93727 CALIFORNIA, \$100,000 OVER TWO YEARS (2014-2016) 50,000. REGENTS OF THE UNIVERSITY OF CALIFORNIA AT PC FOR CAL PERFORMANCES EDUCATION AND COMMUNITY BERKELEY PROGRAMS. \$50,000 OVER TWO YEARS (2014 -2016) 1995 UNIVERSITY AVENUE BERKELEY, CA 94720 25,000. REGENTS OF THE UNIVERSITY OF CALIFORNIA AT PC TO STRENGTHEN THE BOARD GOVERNANCE OF CAL BERKELEY PERFORMANCES. \$50,000 1995 UNIVERSITY AVENUE BERKELEY, CA 94720 25,000. SALVATION ARMY - GOLDEN STATE DIVISION PC TO PROVIDE MEALS TO HOMELESS AND LOW-INCOME 832 FOLSOM STREET INDIVIDUALS AND FAMILIES IN SAN FRANCISCO. \$25,000 SAN FRANCISCO, CA 94107 OVER TWO YEARS (2014-2016) 12,500. SAN DIEGO LESBIAN GAY BISEXUAL AND PC FOR THE ENGAGE SAN DIEGO PROJECT TO INCREASE CIVIC TRANSGENDER COMMUNITY CENTER PARTICIPATION IN THE COUNTY'S IMMIGRANT, AFRICAN 3909 CENTRE STREET AMERICAN AND GAY COMMUNITIES, \$300,000 OVER TWO YEARS (2014-2016) SAN DIEGO, CA 92103 150,000.

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3b Grants and Contributions Approved for Future Pa		1		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SANSAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107		PC	TO MEET THE NEEDS OF THE POOR AND DISADVANTAGED BY SUSTAINING AND INCREASING THE EFFICIENCY OF ITS FOOD DISTRIBUTION PROGRAM. \$80,000 OVER TWO YEARS (2014-2016)	40,000
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 6TH FLOOR NEW YORK, NY 10001		PC	TO ELEVATE THE VOICES OF GAY SENIORS IN EDUCATING THE PUBLIC ABOUT THE HARMS CAUSED BY ANTI-GAY DISCRIMINATION. \$130,000 OVER TWO YEARS (2014-2016)	65,000.
SOCIETY OF ST. VINCENT DE PAUL OF ALAMEDA COUNTY 9235 SAN LEANDRO STREET OAKLAND, CA 94603		PC	FOR THE FREE FOOD DINING ROOM AND FOOD LOCKER PROGRAMS TO PROVIDE FOOD ASSISTANCE TO THE POOR AND HOMELESS IN OAKLAND. \$20,000 OVER TWO YEARS (2014-2016)	10,000.
ST. ANTHONY FOUNDATION / US CONFERENCE OF CATHOLIC BISHOPS 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PC	FOR ST. ANTHONY'S DINING ROOM, TO PROVIDE DAILY MEALS TO HOMELESS AND LOW-INCOME RESIDENTS OF SAN FRANCISCO. \$25,000 OVER TWO YEARS (2014-2016)	12,500.
STRATEGIC CONCEPTS IN ORGANIZING AND POLICY EDUCATION 1715 W FLORENCE AVE 2ND FLOOR LOS ANGELES, CA 90047		PC	FOR CALIFORNIA CALLS TO INCREASE THE CIVIC PARTICIPATION OF IMMIGRANTS AND AFRICAN AMERICANS. \$300,000 OVER TWO YEARS (2014-2016)	150,000
TIDES CENTER THE PRESIDIO P.O. BOX 29907 SAN FRANCISCO, CA 94129		PC	TO SUPPORT THE FLEXIBLE LEADERSHIP AWARDS PROGRAM.	400,000.
T O T A P.O. BOX 643 LAFAYETTE, CA 94549		PC	TO SUPPORT AN EMERGENCY FOOD BOX PROGRAM FOR LOW-INCOME AND HOMELESS FAMILIES IN ALAMEDA AND CONTRA COSTA COUNTIES, \$10,000 OVER TWO YEARS (2014-2016)	5,000.

Form 990-PF

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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Supplementary Information (continued) Part XV 3b Grants and Contributions Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient TRANSGENDER LAW CENTER PC TO SECURE NONDISCRIMINATION PROTECTIONS FOR GAY AND 1629 TELEGRAPH AVENUE, SUITE 400 TRANSGENDER PEOPLE THROUGH LITIGATION AND FEDERAL AND OAKLAND, CA 94612 STATE POLICY ADVOCACY. \$165,000 OVER TWO YEARS (2014-2016) 82,500. Total from continuation sheets

Form **2220**

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

▶ Information about Form 2220 and its separate instructions is at www.irs.gov/form2220

2014

Name

EVELYN AND WALTER HAAS, JR. FUND

Employer identification number 94-6068932

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

P	art I Required Annual Payment							
1	Total tax (see instructions)						1	626,920.
2 a	Personal holding company tax (Schedule PH (Form 1120), lin	ne 26)	included on line 1	2a				
	b Look-back interest included on line 1 under section 460(b)(2) for completed long-term							
	contracts or section 167(g) for depreciation under the income			2b				
	Credit for federal tax paid on fuels (see instructions)							
d	Total . Add lines 2a through 2c						2d	
	Subtract line 2d from line 1. If the result is less than \$500, do		•	•			3	626,920.
does not owe the penalty 4 Enter the tax shown on the corporation's 2013 income tax return (see instructions). Caution: If the tax is zero						•	020,520.	
	or the tax year was for less than 12 months, skip this line a	•					4	683,949.
5	Required annual payment. Enter the smaller of line 3 or line	4. If t	he corporation is require	ed to skip line 4,				
	enter the amount from line 3						5	626,920.
	art II Reasons for Filing - Check the boxes belo even if it does not owe a penalty (see instructions).	w tha	t apply. If any boxes are	checked, the corp	oration	must file Form 22	220	
6	The corporation is using the adjusted seasonal install	ment	method.					
7	X The corporation is using the annualized income instal	lment	method.					
8	X The corporation is a "large corporation" figuring its fire	st req	uired installment based	on the prior year's	tax.			
Р	art III Figuring the Underpayment							
			(a)	(b)		(c)		(d)
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/14	06/15/	14	09/15/	14	12/15/14
	Required installments. If the box on line 6 and/or line 7	Ť	, -,					
	above is checked, enter the amounts from Sch A, line 38. If							
	the box on line 8 (but not 6 or 7) is checked, see instructions							
	for the amounts to enter. If none of these boxes are checked,							
	enter 25% of line 5 above in each column.	10	79,684.	79,6	84.	135,4	18.	197,576.
	11 Estimated tax paid or credited for each period (see							
	nstructions). For column (a) only, enter the amount						0.7.7	
	from line 11 on line 15	11	47,226.	125,0	00.	75,0	00.	275,000.
	Complete lines 12 through 18 of one column							
	before going to the next column.	امدا				12,8	_	
	Enter amount, if any, from line 18 of the preceding column	12		125,0	<u> </u>	87,8		275,000.
	Add lines 11 and 12	13 14		32,4		07,0	50.	47,560.
	Subtract line 14 from line 13. If zero or less, enter -0-	15	47,226.	92,5		87,8	5.8	227,440.
	If the amount on line 15 is zero, subtract line 13 from line	13	47,2201	72,5	72.	07,0	50.	227,4401
	14. Otherwise, enter -0-	16			0.		0.	
	Underpayment. If line 15 is less than or equal to line 10,							
	subtract line 15 from line 10. Then go to line 12 of the next							
	column. Otherwise, go to line 18	17	32,458.			47,5	60.	
	column. Other wise, go to fine to							
	Overpayment. If line 10 is less than line 15, subtract line 10							

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2014)

FORM 990-PF

Form 2220 (2014)

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

Page 2

F	Part IV Figuring the Penalty					
			(a)	(b)	(c)	(d)
19	Enter the date of payment or the 15th day of the 3rd month					
	after the close of the tax year, whichever is earlier (see					
	instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19				
20	Number of days from due date of installment on line 9 to the	<u> </u>				
	date shown on line 19	20				
0.1						
21	Number of days on line 20 after 4/15/2014 and before 7/1/2014	21				
22	Underpayment on line 17 x Number of days on line 21 x 3%	22	\$	\$	\$	\$
	365					
23	Number of days on line 20 after 06/30/2014 and before 10/1/2014	23				
24	Underpayment on line 17 x Number of days on line 23 x 3%	24	\$	\$	\$	\$
	365		,	,	·	
25	Number of days on line 20 after 9/30/2014 and before 1/1/2015	25				
26	Underpayment on line 17 x Number of days on line 25 x 3%	26	l _s	 \$	\$	\$
	365		Ψ	Ψ	Ψ	Ψ
27	Number of days on line 20 after 12/31/2014 and before 4/1/2015	27	SEE	ATTACHED W	ORKSHEET	
28	Underpayment on line 17 x Number of days on line 27 x 3%	28	\$	\$	\$	\$
20	365	20	Ψ	Ψ	Ψ	Ψ
29	Number of days on line 20 after 3/31/2015 and before 7/1/2015	29				
00			r.	r.	ф	r.
30	Underpayment on line 17 x Number of days on line 29 x *% 365	30	 \$	 \$ 	\$	\$
31	Number of days on line 20 after 6/30/2015 and before 10/01/2015	31				
••						
32	Underpayment on line 17 x Number of days on line 31 x *% 365	32	\$	\$	\$	\$
33	Number of days on line 20 after 9/30/2015 and before 1/1/2016	33				
34	Underpayment on line 17 x Number of days on line 33 x *% 365	34	\$	\$	\$	\$
35	Number of days on line 20 after 12/31/2015 and before 2/16/2016	35				
50	alu belore 2/ 10/20 10	33				
36	Underpayment on line 17 x Number of days on line 35 x *%	36	\$	\$	\$	\$
07	366	0.7	r.	e e	œ.	e e
3/	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	[Φ	\$	\$

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120; line 33;

or the comparable line for other income tax returns

Form **2220** (2014)

38 \$

439.

EVELYN AND WALTER HAAS, JR. FUND

FORM 990-PF

94-6068932

Page 3

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method (see instructions)

Form 1120S filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I - Adjusted Seasonal Installment Method (Caution: Use this method only if the base period percentage for any 6

Form 2220 (2014)

consecutive months is at least 70%. See instructions.)					
		(a)	(b)	(c)	(d)
1 Enter taxable income for the following periods:		First 3 months	First 5 months	First 8 months	First 11 months
a Tax year beginning in 2011	1a				
b Tax year beginning in 2012	1b				
c Tax year beginning in 2013	1c				
2 Enter taxable income for each period for the tax year beginning in					
2014 (see instructions for the treatment of extraordinary items).	2				
		First 4 months	First 6 months	First 9 months	Entire year
3 Enter taxable income for the following periods:	L	That 4 months	That o months	That a months	Entire year
a Tax year beginning in 2011	3a				
b Tax year beginning in 2012	3b				
Tourse haringing in 0040					
c Tax year beginning in 2013	3c				
4 Divide the amount in each column on line 1a by the	,				
amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the	_				
amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the					
amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
7 Add lines 4 through 6					<u> </u>
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on In 9c using the instr for Form					
1120, Sch J, In 2 (or comparable In of corp's return)	10				
11a Divide the amount in columns (a) through (c) on line 3a					
by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b					
by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c					
by the amount in column (d) on line 3c	11c				
12 Add lines 11a though 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10					
by columns (a) through (c) of line 13. In column (d), enter					
the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax for each payment					
period (see instructions)	15				
. , ,					
16 Enter any other taxes for each payment period (see instr)	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed					
on Form 2220, lines 1 and 2c (see instructions)	18				
19 Total tax after credits. Subtract line 18 from line 17. If					
zero or less, enter -0-	19				
412821					Form 2220 (2014)

412821 01-02-15

Form 2220 (2014)

EVELYN AND WALTER HAAS, JR. FUND

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Part II - Annualized Income Installment Method

Form 2220 (2014)

		(a)	(b)	(c)	(d)
	First 2 First 4		First 4	First 7	First 10
20 Annualization periods (see instructions)	20	months	months	months	months
21 Enter taxable income for each annualization period (see					
instructions for the treatment of extraordinary items) \dots	21	2,656,133.	5,312,265.	11,463,859.	20,515,093.
22 Annualization amounts (see instructions)	22	6.000000	3.000000	1.714290	1.200000
23a Annualized taxable income. Multiply line 21 by line 22	23a	15,936,798.	15,936,795.	19,652,379 .	24,618,112.
b Extraordinary items (see instructions)	23h				
c Add lines 23a and 23b	23c	15,936,798.	15,936,795.	19,652,379.	24,618,112.
24 Figure the tax on the amount on line 23c using the					
instructions for Form 1120, Schedule J, line 2					
(or comparable line of corporation's return)	24	318,736.	318,736.	393,048.	492,362.
25 Enter any alternative minimum tax for each payment					
period (see instructions)	25				
26 Enter any other taxes for each payment period (see instr)	26				
27 Total tax. Add lines 24 through 26	27	318,736.	318,736.	393,048.	492,362.
27 Total tax. Add lines 24 through 2628 For each period, enter the same type of credits as allowed	21	310,730.	310,730.	333,040.	472,302.
on Form 2220, lines 1 and 2c (see instructions)	28				
29 Total tax after credits. Subtract line 28 from line 27. If					
zero or less, enter -0-	29	318,736.	318,736.	393,048.	492,362.
			,	,	
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	79,684.	159,368.	29 4 ,786.	492,362.
		- ,	,		,
Part III - Required Installments					
Note: Complete lines 32 through 38 of one column		1st	2nd	3rd	4th
before completing the next column.		installment	installment	installment	installment
32 If only Part I or Part II is completed, enter the amount in					
each column from line 19 or line 31. If both parts are					
completed, enter the smaller of the amounts in each		70 604	150 260	204 706	402 262
column from line 19 or line 31	32	79,684.	159,368.	294,786.	492,362.
33 Add the amounts in all preceding columns of line 38 (see instructions)	33		79,684.	159,368.	294,786.
34 Adjusted seasonal or annualized income installments.	-00		73,0020	203,0001	23277000
Subtract line 33 from line 32. If zero or less, enter -0	34	79,684.	79,684.	135,418.	197,576.
35 Enter 25% of line 5 on page 1 of Form 2220 in each					
column. Note: "Large corporations," see the instructions		4-4-0		4-4-4	1
for line 10 for the amounts to enter	35	156,730.	156,730.	156,730.	156,730.
36 Subtract line 38 of the preceding column from line 37 of			77,046.	154,092.	175,404.
the preceding column	36		77,040.	134,092.	1/3,404.
37 Add lines 35 and 36	37	156,730.	233,776.	310,822.	332,134.
38 Required installments. Enter the smaller of line 34 or			, , , , ,	,	<u> </u>
line 37 here and on page 1 of Form 2220, line 10					
(see instructions)	38	79,684.	79,684.	135,418.	197,576.

Form **2220** (2014)

** ANNUALIZED INCOME INSTALLMENT METHOD USING OPTION 1

FORM 990-PF UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s)				Identifying N	umber
EVELYN AND	WALTER HAAS	, JR. FUND		94-60	68932
(A)	(B)	(C) Adjusted	(D) Number Days	(E) Daily	(F)
*Date	Amount	Balance Due	Balance Due	Penalty Rate	Penalty
		-0-			
05/15/14	79,684.	79,684.			
05/15/14	-47,226.	32,458.	31	.000082192	83.
06/15/14	79,684.	112,142.			
06/15/14	-125,000.	-12,858.			
09/15/14	135,418.	122,560.			
09/15/14	-75,000.	47,560.	91	.000082192	356.
12/15/14	197,576.	245,136.			
12/15/14	-275,000.	-29,864.			
Penalty Due (Sum of Coli	umn F).			1	439.
	~·····································				

^{*} Date of estimated tax payment, withholding credit date or installment due date.

412511 05-01-14

EVELYN AND WALTER HAAS, JR. FUND

FORM 990-PF	DIVIDENDS	AND INTE	EREST	FROM SEC	URITIES	S'.	TATEMENT	1
SOURCE	GROSS GA		CAPITAL (A) GAINS REVENUE DIVIDENDS PER BOOKS		NET I			ED OME
INVESTMENT INCOME	110,036.		0.	110,03	6. 11	0,036.		
TO PART I, LINE 4	110,036.		0.	110,03	6. 11	110,036.		
FORM 990-PF		OTHER	INCO	ME		S'.	TATEMENT	2
DESCRIPTION				(A) VENUE BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTE	
PARTNERSHIP INCOME		_	1	,930,967.	4,576	,033.		
TOTAL TO FORM 990-PF	, PART I,	- LINE 11 =	1	,930,967.	4,576	,033.		
FORM 990-PF		LEGA	AL FE	ES		S'.	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME		STED	(D) CHARITA PURPOS	
LEGAL		6,594	 !.	3,297	•		3,2	97.
TO FM 990-PF, PG 1, 1	FM 990-PF, PG 1, LN 16A 6,		 ! . =- ==	3,297	•			97.
FORM 990-PF		ACCOUNT	ING	FEES		S'.	TATEMENT	<u> </u>
DESCRIPTION		(A) EXPENSES PER BOOKS	NE	(B) T INVEST- NT INCOME		STED	(D) CHARITA PURPOS	
		(A) EXPENSES	NE S ME	T INVEST-	ADJU NET I	STED	CHARITA:	ES

FORM 990-PF (OTHER PROFES	SIONAL FEES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
INVESTMENT EXPENSE PROFESSIONAL SERVICES	94,846. 31,633.	94,846.		0. 31,633.		
TO FORM 990-PF, PG 1, LN 16C	126,479.	94,846.		31,633.		
FORM 990-PF	TAX	ES	S	PATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
FEDERAL EXCISE AND OTHER TAXES FOREIGN TAXES	687,676. 0.	0. 220,972.		0. 0.		
TO FORM 990-PF, PG 1, LN 18	687,676.	220,972.		0.		
FORM 990-PF	OTHER E	XPENSES	S	FATEMENT 7		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
INSURANCE RECRUITING AND RELOCATION COMMUNICATIONS COMPUTER SERVICES OFFICE EXPENSE BANK CUSTODIAL FEES PARKING MISC FILING FEES PROFESSIONAL DEVELOPMENT ACH LOC ACCOMMODATION FEE	27,080. 34,463. 227,695. 213,214. 44,574. 42,865. 12,060. 822. 9,379. 3,902. 8,521.	0. 0. 0. 0. 42,865. 0. 0. 0. 0.		27,080. 34,463. 227,695. 213,214. 44,574. 0. 12,060. 822. 9,379. 3,902. 0.		
TO FORM 990-PF, PG 1, LN 23	624,575.	51,386.		573,189.		

FORM 990-PF OTHER DECREASES	IN NET ASSETS OR	FUND BALANCES	STATEMENT 8
DESCRIPTION			AMOUNT
UNREALIZED GAIN OR (LOSS) ON S	ECURITIES		11,771,165.
TOTAL TO FORM 990-PF, PART III	, LINE 5		11,771,165.
FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS		38,954,938.	38,954,938.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	38,954,938.	38,954,938.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE FUNDS PRIVATE EQUITY FUNDS MULTI-STRATEGY COMMODITY FUNDS NET RECEIVABLE ON UNSETTLED TRANSACTIONS	FMV FMV FMV COST	8,720,479. 56,015,260. 344,638,426. 697,791.	8,720,479. 56,015,260. 344,638,426. 697,791.
INTEREST RECEIVABLE TOTAL TO FORM 990-PF, PART II,	FMV LINE 13	155,162. 434,072,063.	155,162. 434,072,063.
FORM 990-PF	OTHER LIABILITIES		STATEMENT 11
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DEFERRED FEDERAL EXCISE TAX DEFERRED LEASE INCENTIVE LINE OF CREDIT		805,536. 541,401. 70,000,000.	687,764. 464,968. 0.
TOTAL TO FORM 990-PF, PART II,	LINE 22	71,346,937.	1,152,732.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT

12

GRANTEE'S NAME

ENACT GLOBAL CONSULTING

GRANTEE'S ADDRESS

2748 ADELINE STREET, SUITE B BERKELEY, CA 94703

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

60,000. 09/13/14

32,720.

PURPOSE OF GRANT

FOR EXECUTIVE COACHING FOR SAN FRANCISCO UNIFIED SCHOOL DISTRICT'S LEADERSHIP TEAM. \$110,000

DATES OF REPORTS BY GRANTEE

11/21/2014 AND 02/18/2015

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

ENACT GLOBAL CONSULTING

GRANTEE'S ADDRESS

2748 ADELINE STREET, SUITE B BERKELEY, CA 94703

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 50,000. 11/30/14 0.

PURPOSE OF GRANT

FOR EXECUTIVE COACHING FOR SAN FRANCISCO UNIFIED SCHOOL DISTRICT'S LEADERSHIP TEAM. \$110,000

DATES OF REPORTS BY GRANTEE

N/A

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GETEOUAL EDUCATION FUND

GRANTEE'S ADDRESS

P.O. BOX 689 RIVERDALE, MD 20738

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 50,000. 04/15/14 50,000.

PURPOSE OF GRANT

TO CONTINUE DEVELOPING A REPLICABLE MODEL TO ORGANIZE JOINT ACTIONS UNITING RURAL IMMIGRANT AND GAY COMMUNITIES. \$50,000

DATES OF REPORTS BY GRANTEE

06/10/2015

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GETEOUAL EDUCATION FUND

GRANTEE'S ADDRESS

1133 19TH STREET NORTHWEST, SUITE 850 WASHINGTON, DC 20036

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
	04.445.440	
50,000.	01/15/13	50,000.

PURPOSE OF GRANT

TO DEVELOP A REPLICABLE MODEL FOR CROSS-ORGANIZING AND ACTION BETWEEN IMMIGRANT AND GAY COMMUNITIES. \$100,000

DATES OF REPORTS BY GRANTEE

07/29/2013 AND 12/17/2013

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GETEOUAL EDUCATION FUND

GRANTEE'S ADDRESS

1133 19TH STREET NORTHWEST, SUITE 850 WASHINGTON, DC 20036

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
	0.5./0.0./4.0	
50,000.	07/30/13	50,000.

PURPOSE OF GRANT

TO DEVELOP A REPLICABLE MODEL FOR CROSS-ORGANIZING AND ACTION BETWEEN IMMIGRANT AND GAY COMMUNITIES. \$100,000

DATES OF REPORTS BY GRANTEE

03/31/2014

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

GRANTEE'S NAME

GILL FOUNDATION

GRANTEE'S ADDRESS

2215 MARKET STREET DENVER, CO 80205

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

100,000.

11/30/14

20,500.

PURPOSE OF GRANT

FOR THE MOVEMENT ADVANCEMENT PROJECT, TO CONDUCT RESEARCH TO DEVELOP MESSAGING AROUND GAY RIGHTS AND "RELIGIOUS LIBERTY" ISSUES AND TO STUDY THE FUNDRAISING CAPACITIES OF LEADING GAY ORGANIZATIONS. \$100,000

DATES OF REPORTS BY GRANTEE

07/29/2015

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GOODWIN SIMON STRATEGIC RESEARCH

GRANTEE'S ADDRESS

1730 FRANKLIN STREET, SUITE 211 OAKLAND, CA 94612

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 150,000. 08/15/13 150,000.

PURPOSE OF GRANT

TO SUPPORT RESEARCH AND MESSAGE DEVELOPMENT TO INCREASE PUBLIC SUPPORT FOR NONDISCRIMINATION PROTECTIONS FOR GAY PEOPLE. \$300,000 OVER TWO YEARS (2013-2015)

DATES OF REPORTS BY GRANTEE

03/21/2014

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GOODWIN SIMON STRATEGIC RESEARCH

GRANTEE'S ADDRESS

1730 FRANKLIN STREET, SUITE 211 OAKLAND, CA 94612

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 84,000. 04/15/14 84,000.

PURPOSE OF GRANT

TO SUPPORT RESEARCH AND MESSAGE DEVELOPMENT TO INCREASE PUBLIC SUPPORT FOR NONDISCRIMINATION PROTECTIONS FOR GAY PEOPLE. \$300,000 OVER TWO YEARS (2013-2015)

DATES OF REPORTS BY GRANTEE

06/9/2015

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GOODWIN SIMON STRATEGIC RESEARCH

GRANTEE'S ADDRESS

1730 FRANKLIN STREET, SUITE 211 OAKLAND, CA 94612

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 66,000. 06/15/14 66,000.

PURPOSE OF GRANT

TO SUPPORT RESEARCH AND MESSAGE DEVELOPMENT TO INCREASE PUBLIC SUPPORT FOR NONDISCRIMINATION PROTECTIONS FOR GAY PEOPLE. \$300,000 OVER TWO YEARS (2013-2015)

DATES OF REPORTS BY GRANTEE

06/9/2015

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

MANAGEMENT CENTER

GRANTEE'S ADDRESS

1710 RHODE ISLAND AVENUE, NORTHWEST, SUITE 1100 WASHINGTON, DC 20036

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 50,000. 03/15/14 50,000.

PURPOSE OF GRANT

TO HELP SOCIAL-JUSTICE LEADERS STRENGTHEN THE PERFORMANCE OF THEIR TEAMS. \$50,000

DATES OF REPORTS BY GRANTEE

02/17/2015

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

SPITFIRE STRATEGIES, LLC

GRANTEE'S ADDRESS

1800 M STREET, NORTHWEST, SUITE 300 WASHINGTON, DC 20036

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 51,300. 12/15/13 51,300.

PURPOSE OF GRANT

TO SUPPORT EXECUTIVE-LEVEL STRATEGIC COMMUNICATIONS TRAINING AND COACHING. \$116,000

DATES OF REPORTS BY GRANTEE

12/23/2014

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

SPITFIRE STRATEGIES, LLC

GRANTEE'S ADDRESS

1800 M STREET, NORTHWEST, SUITE 300 WASHINGTON, DC 20036

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED 64,700. 01/15/20 64,700.

PURPOSE OF GRANT

TO SUPPORT EXECUTIVE-LEVEL STRATEGIC COMMUNICATIONS TRAINING AND COACHING. \$116,000

DATES OF REPORTS BY GRANTEE

12/23/2014

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

13

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT

ACTIVITY ONE

CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

836,069.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ATTN: CLAYTON C. JUAN, GRANTS ADMINISTRATOR AT THE ADDRESS ON PAGE 1. 114 SANSOME STREET, STE 600 SAN FRANCISCO, CA 94104

TELEPHONE NUMBER

(415) 856-1400

FORM AND CONTENT OF APPLICATIONS

THE FUND'S WEBSITE (WWW.HAASJR.ORG) SHOULD BE CONSULTED TO DETERMINE THE FUND'S MOST CURRENT INFORMATION ABOUT WHAT WE FUND AND HOW TO APPLY FOR A GRANT. IN 2014, PROPOSALS WERE ACCEPTED ON AN INVITATION-ONLY BASIS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FUND'S WEBSITE (WWW.HAASJR.ORG) SHOULD BE CONSULTED TO DETERMINE THE MOST CURRENT INFORMATION ABOUT WHAT WE FUND. THE FOLLOWING DESCRIBES THE RESTRICTIONS AND LIMITATIONS ON AWARDS IN 2014. THE FUND SUPPORTS PRIMARILY ORGANIZATIONS THAT ARE TAX-EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS UNDER SECTION 509(A) OF THE CODE. THE FUND GENERALLY DOES NOT MAKE GRANTS FOR CAPITAL CAMPAIGNS, MAJOR EQUIPMENT, BASIC RESEARCH, CONFERENCES, PUBLICATIONS, FILMS OR VIDEOS, DEFICIT OR EMERGENCY FUNDING, SCHOLARSHIPS, DIRECT MAIL CAMPAIGNS, FUNDRAISING EVENTS OR ANNUAL APPEALS.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GENERAL EXPLANATION

15 STATEMENT

FORM/LINE IDENTIFIER

PART VII-A, LINE 12

EXPLANATION:

TAXPAYER MAKES GRANTS TO THE SAN FRANCISCO FOUNDATION, A PUBLIC CHARITY, TO BE ADVISED BY THE FUND'S PRESIDENT. IN OTHER GRANTS TO THE SAME CHARITY, IT MATCHES GIFTS EMPLOYEES AND TRUSTEES HAVE MADE TO FUNDS THAT THEY ADVISE.

GENERAL EXPLANATION

STATEMENT 16

FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATION ELECTIONS:

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

TAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

Form 990-T	Exempt Organization Bus			ax Returr	۱	OMB No. 1545-0687
			, and ending			2014
Department of the Treasury	► Information about Form 990-T and its instru	ıctions	s available at www.irs.o	ov/form990t	_ ·	ZU 14
Internal Revenue Service	Do not enter SSN numbers on this form as it ma	y be m	ade public if your organiz			Open to Public Inspection for 501(c)(3) Organizations Only
A Check box if address changed	Name of organization (Check box if name	changed	and see instructions.)		(Emp	loyer identification number loyees' trust, see uctions.)
B Exempt under section	Print EVELYN AND WALTER HAAS					4-6068932
X 501(c)(3) 408(e) 220(e)	Number, street, and room or suite no. If a P.O. b Type 114 SANSOME STREET, NO					lated business activity codes instructions.)
408(e) 220(e) 408A 530(a)	City or town, state or province, country, and ZIP					
529(a)	SAN FRANCISCO, CA 941		gn postar codo		900	003
C Book value of all assets at end of year	F Group exemption number (See instructions.)	▶				
485741754.	G Check organization type X 501(c) corporation	on L	501(c) trust	401(a) trust		Other trust
	n's primary unrelated business activity. INVESTI					es X No
	and identifying number of the parent corporation.	ent-sub	sidiary controlled group?			es A NO
	■ IRA HIRSCHFIELD		Telepho	one number 🕨 (415	856-1400
	d Trade or Business Income		(A) Income	(B) Expenses	3	(C) Net
1a Gross receipts or sal						
b Less returns and allo		1c				
	Schedule A, line 7)	3				
	t line 2 from line 1c ne (attach Schedule D)	4a	965,977.			965,977.
	n 4797, Part II, line 17) (attach Form 4797)	4b	30373771			30373770
	n for trusts	4c				
5 Income (loss) from p	partnerships and S corporations (attach statement)	5	-1,806,968.	STMT 1	.5	-1,806,968.
	ıle C)	6				
	ced income (Schedule E)	7				
	oyalties, and rents from controlled organizations (Sch. F)	8 9				
	f a section 501(c)(7), (9), or (17) organization (Schedule 6 ivity income (Schedule I)	10				
	Schedule J)	11				
12 Other income (See in	istructions; attach schedule)	12				
13 Total. Combine line:	s 3 through 12		-840,991.			-840,991.
	ons Not Taken Elsewhere (See instructions to contributions, deductions must be directly connected			incomo)		
	ficers, directors, and trustees (Schedule K)			-	14	1
	incers, unectors, and musices (ochedule N)				15	
	nance				16	
					17	
	edule)				18	4 014
19 Taxes and licenses	ions (See instructions for limitation rules) STATEMI		17 CEE CMAM	1 <i>6</i>	19	4,914.
	ions (See instructions for limitation rules) SIAIEMI Form 4562)			EMENI 10	20	0.
	aimed on Schedule A and elsewhere on return				22b	
					23	
	erred compensation plans				24	
25 Employee benefit pr	ograms				25	
26 Excess exempt expe	enses (Schedule I)				26	
27 Excess readership of	costs (Schedule J)				27	
28 Other deductions (a29 Total deductions	ttach schedule)				28	4,914.
30 Unrelated business	s. Add lines 14 through 28 taxable income before net operating loss deduction. Subtra	act line 2	29 from line 13		30	-845,905.
	leduction (limited to the amount on line 30)				31	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
32 Unrelated business	taxable income before specific deduction. Subtract line 31	from lin	e 30		32	-845,905.
33 Specific deduction (Generally \$1,000, but see line 33 instructions for exception	ns)			33	1,000.
	s taxable income. Subtract line 33 from line 32. If line 33 is	•	·			045 005
	named Dadustin Act Nation and Industria				34	-845,905.

LHA For Paperwork Reduction Act Notice, see instructions

Form **990-T** (2014)

Form 990-T (• FUND	94-6	5068932	Page 2
Part III	II Tax Computation				
35	Organizations Taxable as Corporations. See instructions for tax com	putation.			
(Controlled group members (sections 1561 and 1563) check here ▶	See instructions ar	nd:		
a E	Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable inc	ome brackets (in that orde	er):		
	(1) \$ (2) \$	(3) \$			
b (Enter organization's share of: (1) Additional 5% tax (not more than \$				
	(2) Additional 3% tax (not more than \$100,000)				
	Income tax on the amount on line 34			▶ 35c	0.
	Trusts Taxable at Trust Rates. See instructions for tax computation.				
1	Tax rate schedule or Schedule D (Form 1041)			▶ 36	
37	Proxy tax. See instructions				
	Alternative minimum tax				
39	Total. Add lines 37 and 38 to line 35c or 36, whichever applies			39	0.
Part IV	V Tax and Payments			00	
	Foreign tax credit (corporations attach Form 1118; trusts attach Form	1116)	40a		
				-	
D (Other credits (see instructions)		40c		
	General business credit. Attach Form 3800				
	Credit for prior year minimum tax (attach Form 8801 or 8827)			40.	
	Total credits. Add lines 40a through 40d				0
41 8	Subtract line 40e from line 39			41	0.
	Other taxes. Check if from: Form 4255 Form 8611				
	Total tax. Add lines 41 and 42			43	0.
	Payments: A 2013 overpayment credited to 2014			<u>±4•</u>	
	2014 estimated tax payments				
C T	Tax deposited with Form 8868		44c		
	Foreign organizations: Tax paid or withheld at source (see instructions				
	Backup withholding (see instructions)				
f (Credit for small employer health insurance premiums (Attach Form 85	41)	44f		
g (Other credits and payments: Form 2439				
L	Other credits and payments: Form 2439 Other	Total >	44g		
45	Total payments. Add lines 44a through 44g	<u></u>		45	89,444.
46 E	Estimated tax penalty (see instructions). Check if Form 2220 is attach	ed ▶ 📖		46	
47	Tax due. If line 45 is less than the total of lines 43 and 46, enter amount	nt owed		▶ 47	
48	Overpayment. If line 45 is larger than the total of lines 43 and 46, ent	er amount overpaid		▶ 48	89,444.
49 E	Enter the amount of line 48 you want: Credited to 2015 estimated tax		,444. Refunded	▶ 49	0.
Part V	Statements Regarding Certain Activities and	d Other Information	on (see instructions)		
1 At an	ny time during the 2014 calendar year, did the organization have an in	erest in or a signature or	other authority over a finan	cial account (bank,	Yes No
secur	urities, or other) in a foreign country? If YES, the organization may hav	e to file Form FinCEN Forr	m 114, Report of Foreign Ba	ank and Financial	
Acco	ounts. If YES, enter the name of the foreign country here				X
2 During If YES	ounts. If YES, enter the name of the foreign country here pig the tax year, did the organization receive a distribution from, or was it the grantor s, see instructions for other forms the organization may have to file.	of, or transferor to, a foreign tru	ust?		X
	er the amount of tax-exempt interest received or accrued during the tax				
Schedu	ule A - Cost of Goods Sold. Enter method of inventor	γ valuation $ ightharpoonup$ N/ I	A		
1 Inver	entory at beginning of year 1	6 Inventory at end of ye	ear	6	
	chases 2	7 Cost of goods sold. S			
3 Cost	t of labor 3	from line 5. Enter her	e and in Part I, line 2	7	
	tional section 263A costs (att. schedule) 4a	8 Do the rules of section			Yes No
	er costs (attach schedule) 4b		acquired for resale) apply t	:0	
	al. Add lines 1 through 4b 5				
	Under penalties of perjury, I declare that I have examined this return, including	accompanying schedules and s	statements, and to the best of my	/ knowledge and belief	, it is true,
Sign	correct, and complete. Declaration of preparer (other than taxpayer) is based or	all information of which prepa	arer nas any knowledge.		_
Here		PRESIDE	ENT	May the IRS discu the preparer show	
	Signature of officer Date	Title		instructions)?	_ '
	Print/Type preparer's name Preparer's signat	ıre Ins	ate Check	if PTIN	
.	Trimerype proparer a name	, 100	self- empl		
Paid	JOAN S. MCMAHON	renale 1	1/5/15	,	66494
Prepar	THE STREET TRADE WAY IT D	//	Firm's El		065772
Use O	555 MISSION STREET		1 11111 2 E1	V P 00 1	
	Firm's address SAN FRANCISCO, CA	94105	Phone no	(415) 7	83-4000
423711 01-1			I FIIOIIE IIC		m 990-T (2014)
	- 1,1- 1,1			LOL:	(2014)

Form 990-T (2014) EVELYN AND Schedule C - Rent Income (I						l ease	94-606 d With Real Pro			
Description of property	Tom Near	riopeit	y ariu	reisonai i	rioperty	Lease	u willi neal Fio	pert	y) (ose mediaenene)	
(1)										
(2)										
(3)										
(4)	2. Rent receiv	ed or accrued	ı							
(a) From personal property (if the perce	entage of	(b) Fro	om real ar	nd personal proper	ty (if the percen	ntage	3(a) Deductions directly	ly conne	ected with the income in (attach schedule)	
rent for personal property is more t 10% but not more than 50%)	han	` ´of	rent for pe	ersonal property ex t is based on profit	ceeds 50% or i	if	ooiamiio z(a) c	110 2(0)	(artaon bonoano)	
(1)										
(2)										
(3)										
(4)										
Total	0.	Total				0.				
(c) Total income. Add totals of columns 2 here and on page 1, Part I, line 6, column						0.	(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B)	▶	0.	
Schedule E - Unrelated Debt			e (see i	nstructions)						
				2			3. Deductions directly co to debt-finar			
1 Description of data for				2. Gross incorral or allocable	e to debt-	(a)	Straight line depreciation	T T	(b) Other deductions	
1. Description of debt-fina	incea property			financed	property		(attach schedule)		(attach schedule)	
(1)								\bot		
(2)								+		
(3)								_		
(4)							.	+	• • • • • • • • • • • • • • • • • • • •	
Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule) 5. Average adjusted basis of or allocable to debt-financed property (attach schedule)			6. Column 4 divided by column 5			7. Gross income reportable (column 2 x column 6)		8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))	
(1)					%					
(2)					%					
(3)					%					
(4)					%			<u> </u>		
							ter here and on page 1,		Enter here and on page 1, Part I, line 7, column (B).	
					_	"	art I, line 7, column (A).		, , , , , , , , , , , , , , , , , , , ,	
Totals	loods of the sections.				>	<u> </u>).	0.	
Total dividends-received deductions inc Schedule F - Interest, Annuit	luded in columi	ios and	1 Ran	ts From Co	ntrolled	Organ	izations (ooo inc	tructi	•	
- Interest, Aiman	lies, Hoyan			t Controlled C			izations (see ins	tructio	oris)	
1. Name of controlled organization	Employer ide	2. Employer identification Ne		3. irelated income see instructions)	4. 5. Part included		5. Part of column 4 the included in the control organization's gross in	lling	6. Deductions directly connected with income in column 5	
								\rightarrow		
(1)							_	\dashv		
(2)								\dashv		
(3) (4)								\rightarrow		
Nonexempt Controlled Organizations										
	et unrelated incom	e (loss)	9 . To	tal of specified pay	ments 10	n Part of c	olumn 9 that is included	11 . D	reductions directly connected	
	(see instructions			made		in the cont	rolling organization's ross income		th income in column 10	
(1)										
(2)										
(3)										
(4)										
						Enter here	olumns 5 and 10. and on page 1, Part I, 8, column (A).		Add columns 6 and 11. here and on page 1, Part I, line 8, column (B).	
Totals					>		0.		0 • Form 990-T (2014)	

(see instructions) 1. Description of income					ductions	1 1	Set-asides	5. Total deductions		
1. Descr	ription of i	ncome			2. Amount of income	directly (attach	connected schedule)		Set-asides ch schedule)	and set-asides (col. 3 plus col. 4)
(1)										
(2)										
(3)										
(4)					<u> </u>					
					Enter here and on page 1, Part I, line 9, column (A).					Enter here and on page Part I, line 9, column (B).
Totals					0.					0
Schedule I - Exploited				Othor		na Inco	mo			
(see instru		pt Activity	income,	Other	man Auvertisi	ilg illoc	iiie			
			3. Expen	202	4. Net income (loss)	_				7. Excess exempt
1. Description of		Gross ted business	directly con	nected	from unrelated trade or business (column 2		ss income ctivity that		Expenses	expenses (column
exploited activity	inc	ome from or business	with produ of unrela	ted	minus column 3). If a gain, compute cols. 5	is not	unrelated ss income		butable to olumn 5	6 minus column 5, but not more than
	uado	or business	business in	come	through 7.	busine.	33 Income			column 4).
(1)										
(2)										
(3)										
(4)										
		here and on je 1, Part I,	Enter here a page 1, Page 1							Enter here and on page 1,
		10, col. (A).	line 10, co							Part II, line 26.
Totals		0.		0.						0
Schedule J - Advertisir										
Part I Income From I	Period	licals Rep	orted on	a Cons	solidated Basis					
					Т.				-	
		2. Gross	3	Direct	 Advertising gain or (loss) (col. 2 minus 	5.0	Circulation	6 B4	eadership	7. Excess readership costs (column 6 minus
1. Name of periodical		advertising income		sing costs	col. 3). If a gain, compu		ncome		costs	column 5, but not more
					cols. 5 through 7.	_				than column 4).
(1)								<u> </u>		
(2)										
(3)										
(4)								<u> </u>		
			_	0						0
Totals (carry to Part II, line (5))	▶		0.	0		┵		<u> </u>		0
Part II Income From Foodumns 2 through				a Sepa	irate Basis (For	each peri	odical liste	d in Par	t II, fill in	
Columns 2 through	7 OII a	iii le-by-lii le ba	1515.)		1.	1		1		_
		2. Gross	3.	Direct	 Advertising gain or (loss) (col. 2 minus 	5.0	Circulation	6. Re	eadership	7. Excess readership costs (column 6 minus
1. Name of periodical		advertising income	advertis	sing costs	col. 3). If a gain, compu- cols. 5 through 7.		ncome		costs	column 5, but not more than column 4).
(4)					0010. 0 1111 04911 7.			<u> </u>		anan column 1).
(1)						_		<u> </u>		
(2)								<u> </u>		
(3)								<u> </u>		
(4)			<u>_ </u>	0						^
Totals from Part I	···· •	Enter here and o	0 • Enter he	ere and on	•					Enter here and
		page 1, Part I,	page	1, Part I,						on page 1,
		line 11, col. (A)		, col. (B).						Part II, line 27.
Totals, Part II (lines 1-5)	>		0 . 	0			\			0
Schedule K - Compens	sation	or Officer	s, Directi	ors, an	d Trustees (see	Instruction	ons) 3. Perce	nt of	4 .	
1. N	lame				2. Title		time devo	ted to		ensation attributable elated business
(1)								%		
(2)								%		
(3)								%		
(4)								%		
Total. Enter here and on page 1, P	art II lin	ne 14					1	, , , , , , , , , , , , , , , , , , ,		0
	wit 11, 1111	· · · · · · · · · · · · · · · · · · ·								Form 990-T (201

423731 01-13-15

Department of the Treasury Internal Revenue Service

Alternative Minimum Tax - Corporations

Attach to the corporation's tax return.

▶ Information about Form 4626 and its separate instructions is at www.irs.gov/form4626.

OMB No. 1545-0123

Name					Employer identification number
	EVELYN AND WALTER HAAS, JR. FUND				94-6068932
	Note: See the instructions to find out if the corporation is a small corporation exempt				
	from the alternative minimum tax (AMT) under section 55(e).				
1	Taxable income or (loss) before net operating loss deduction			. 1	-845,905.
2	Adjustments and preferences:				
а	Depreciation of post-1986 property			. 2a	
b	Amortization of certified pollution control facilities			2b	
C	Amortization of mining exploration and development costs			. 2c	
d	Amortization of circulation expenditures (personal holding companies only)			. 2d	
е	Adjusted gain or loss			. 2e	
f	Long-term contracts				
g	Merchant marine capital construction funds			. 2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)				
i	Tax shelter farm activities (personal service corporations only)			2i	
j	Passive activities (closely held corporations and personal service corporations only)			. 2j	
k	Loss limitations			. 2k	
- 1	Depletion				
m	Tax-exempt interest income from specified private activity bonds			. 2m	
n	Intangible drilling costs				241,231.
0			*	. 20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20				-604,674.
4	Adjusted current earnings (ACE) adjustment:				
а	ACE from line 10 of the ACE worksheet in the instructions	4a	-604,674		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a				
	negative amount (see instructions)	4b	0		
C	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c			
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior				
	year ACE adjustments over its total reductions in AMTI from prior year ACE				
	adjustments (see instructions). Note: You must enter an amount on line 4d				
	(even if line 4b is positive)	4d			
е	ACE adjustment.				
	• If line 4b is zero or more, enter the amount from line 4c)			
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount)		4e	0.
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT)		. 5	-604,674.
6	Alternative tax net operating loss deduction (see instructions)				
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a	a residu	al		
	interest in a REMIC, see instructions			. 7	
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on	line 8c)	:		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled				
	group, see instructions). If zero or less, enter -0-	8a			
b	Multiply line 8a by 25% (.25)	8b			
	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a contro	lled			
	group, see instructions). If zero or less, enter -0-			8c	
9	Subtract line 8c from line 7. If zero or less, enter -0-				
10	Multiply line 9 by 20% (.20)				
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)				
12	Tentative minimum tax. Subtract line 11 from line 10			40	
13	Regular tax liability before applying all credits except the foreign tax credit				
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter her				
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax retur	<u>n</u>	<u></u>	. 14	
Ι\Λ/Λ	For Danarwork Reduction Act Notice eas caparate instructions				Form 4626 (2014)

* SEE ALSO

STATEMENT 18

417001 12-04-14

94-6068932

Adjusted Current Earnings (ACE) Worksheet

See ACE Worksheet Inst

	See ACE Worksheet II	nstructions.		
1 Dre adjustment AMTI Enter the amount from	line 2 of Form 4626			-604,674.
1 Pre-adjustment AMTI. Enter the amount from	IIIIe 3 01 F01111 4020		1	004,074.
2 ACE depreciation adjustment:		ا مو ا		
		2a		
b ACE depreciation:	06/4)			
(1) Post-1993 property	1			
(2) Post-1989, pre-1994 property	1			
(3) Pre-1990 MACRS property				
(4) Pre-1990 original ACRS property	2b(4)			
(5) Property described in sections	01 (5)			
168(f)(1) through (4)				
(6) Other property		01 (7)		
(7) Total ACE depreciation. Add lines 2b(1)	- , ,	2b(7)		
c ACE depreciation adjustment. Subtract line 2b			2c	
3 Inclusion in ACE of items included in earnings	. , ,	1.1		
b Death benefits from life insurance contracts				
c All other distributions from life insurance con				
d Inside buildup of undistributed income in life		3d		
e Other items (see Regulations sections 1.56(g)				
f Total increase to ACE from inclusion in ACE o		hrough 3e	3f	
4 Disallowance of items not deductible from E&	• •	1 1		
a Certain dividends received	4a			
b Dividends paid on certain preferred stock of p	ublic utilities that are deductible			
c Dividends paid to an ESOP that are deductible		4c		
d Nonpatronage dividends that are paid and dec				
1382(c)		4d		
e Other items (see Regulations sections 1.56(g)	(/ (/ (/			
partial list)				
f Total increase to ACE because of disallowance		ld lines 4a through 4e	4f	
5 Other adjustments based on rules for figuring	E&P:	1 1		
• • • • • • • • • • • • • • • • • • • •		5a		
b Circulation expenditures		5b		
c Organizational expenditures				
d LIFO inventory adjustments		5d		
f Total other E&P adjustments. Combine lines 5			5f	
6 Disallowance of loss on exchange of debt poo				
7 Acquisition expenses of life insurance compar	nies for qualified foreign contracts		7	
9 Basis adjustments in determining gain or loss	from sale or exchange of pre-1994 pr	operty	9	
10 Adjusted current earnings. Combine lines 1,	2c, 3f, 4f, and 5f through 9. Enter the r	esult here and on line 4a of		
Form 4626			10	-604,674.

EVELYN AND WALTER HAAS, JR. FUND

FORM 990-T INCOME (LOSS AND S	STATEMENT			
DESCRIPTION		AMOUNT		
NET INCOME FROM RENTAL REAL ES ORDINARY INCOME FROM TRADE OR INTEREST INCOME DIVIDEND INCOME ROYALTIES GUARANTEED PAYMENTS TOTAL TO FORM 990-T, PAGE 1, I	-11,113 -1,828,727 15,320 13,402 2,856 1,294			
FORM 990-T	CONTRIBUTIONS	STATEMENT	16	
DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT		
CONTRIBUTIONS	N/A	28,040,3	53.	
TOTAL TO FORM 990-T, PAGE 1, I	INE 20	28,040,353.		

EVELYN AND WALTER HAAS, JR. FUND

FORM 990-T	CONTRIBUTIONS SUMMARY		STATEMENT	17
QUALIFIED	CONTRIBUTIONS SUBJECT TO 100% LIMIT			
FOR TAX FOR TAX FOR TAX	OF PRIOR YEARS UNUSED CONTRIBUTIONS YEAR 2009 YEAR 2010 YEAR 2011 YEAR 2012 YEAR 2013			
TOTAL CAR	RYOVER RENT YEAR 10% CONTRIBUTIONS	28,040,353		
	TRIBUTIONS AVAILABLE NCOME LIMITATION AS ADJUSTED	28,040,353		
EXCESS 10	CONTRIBUTIONS CONTRIBUTIONS CONTRIBUTIONS	28,040,353 0 28,040,353		
ALLOWABLE	CONTRIBUTIONS DEDUCTION			0
TOTAL CON	TRIBUTION DEDUCTION	-		0

EVELYN AND WALTER HAAS, JR. FUND

FORM 4626	AMT CONTRIBUTIONS	STATEMENT 18
CARRYOVER OF PRIOR YEARS FOR TAX YEAR 2009 FOR TAX YEAR 2010 FOR TAX YEAR 2011 FOR TAX YEAR 2012 FOR TAX YEAR 2013	UNUSED CONTRIBUTIONS	
TOTAL CARRYOVER CURRENT YEAR CONTRIBUTION	S	28,040,353
TOTAL CONTRIBUTIONS 10% OF TAXABLE INCOME AS	ADJUSTED	28,040,353 0
EXCESS CONTRIBUTIONS		28,040,353
ALLOWABLE CONTRIBUTIONS		0
AMT CHARITABLE DEDUCTION REGULAR CONTRIBUTION DEDU	CTION	0
AMT CONTRIBUTION ADJUSTME	NT	0

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► Information about Schedule D (Form 1120) and its separate instructions is at www.irs.gov/form1120.

OMB No. 1545-0123

Name

Employer identification number

94-6068932 EVELYN AND WALTER HAAS, JR. FUND

	Part I Short-Term Capital Ga	ins and Losses - Ass	sets Held One Year	or Less		
to e	e instructions for how to figure the amounts enter on the lines below.	(d) Proceeds	(e) Cost	(g) Adjustments to gair or loss from Form(s) 894	1	(h) Gain or (loss). Subtract column (e) from column (d) and
This rou	s form may be easier to complete if you and off cents to whole dollars.	(sales price)	(or other basis)	Part I, line 2, column (g)	9,	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b					
1b	Totals for all transactions reported on					
_	Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on					
	Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on					
	Form(s) 8949 with Box C checked					
	Short-term capital gain from installment sales				4	
5	Short-term capital gain or (loss) from like-kir	nd exchanges from Form 8824			5	
	Unused capital loss carryover (attach comput	,			6	(
7	Net short-term capital gain or (loss). Combin				7	
	Part II Long-Term Capital Gai	ns and Losses - Ass	ets Held More Thar	n One Year		
Sec to c	e instructions for how to figure the amounts enter on the lines below.	(d)	(e)	(g) Adjustments to gair	1	(h) Gain or (loss). Subtract
Thi	s form may be easier to complete if you and off cents to whole dollars.	Proceeds (sales price)	Cost (or other basis)	or loss from Form(s) 894 Part II, line 2, column (g	9,	column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b					
8b	Totals for all transactions reported on					
	Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on					
	Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on					
	Form(s) 8949 with Box F checked					722,405.
11	Enter gain from Form 4797, line 7 or 9			1	11	243,572.
12	Long-term capital gain from installment sales	s from Form 6252, line 26 or 3	37		12	
	Long-term capital gain or (loss) from like-kir			T	13	
14	Capital gain distributions				14	
15	Net long-term capital gain or (loss). Combine				15	965,977.
	Part III Summary of Parts I and			•		
16	Enter excess of net short-term capital gain (li		al loss (line 15)		16	
17	Net capital gain. Enter excess of net long-terr	n capital gain (line 15) over ne	et short-term capital loss (line	e 7)	17	965,977.
	Add lines 16 and 17. Enter here and on Form		· · · · · · · · · · · · · · · · · · ·		18	965,977.

Note. If losses exceed gains, see Capital losses in the instructions.

JWA For Paperwork Reduction Act Notice, see the Instructions for Form 1120. Schedule D (Form 1120) (2014)

Form 8949 (2014) Attachment Sequence No. 12A Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side Social security number or taxpayer identification no. EVELYN AND WALTER HAAS, JR. FUND 94-6068932 Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either may show your basis (usually your cost) even if your broker did not report it to the IRS. Brokers must report basis to the IRS for most stock you bought in 2011 or later (and for certain debt instruments you bought in 2014 or later). Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1. Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions). You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS (F) Long-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or (b) (a) (c) (d) (e) (h) loss. If you enter an amount Proceeds Cost or other Gain or (loss). Description of property Date acquired Date sold or in column (g), enter a code in (sales price) basis. See the Subtract column (e) (Example: 100 sh. XYZ Co.) disposed (Mo., day, yr.) column (f). See instructions. from column (d) & Note below and (Mo., day, yr.) see Column (e) in combine the result Amount of Code(s) the instructions with column (g) adjustment 722,405. FROM PARTNERSHIPS Totals. Add the amounts in columns (d), (e), (g) and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an

adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

423012 12-04-14

Form **8949** (2014)

Form 4797

Department of the Treasury Internal Revenue Service

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.

2014

Attachment Sequence No. **27**

Name(s) shown on return

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

Sequence No.

Identifying number

EV.	ELYN AND WALTER HAA	S, JR. F	UND					94-6068932
1 E	nter the gross proceeds from sales or	exchanges repo	orted to you for 2	2014 on Form(s) 1	099-B or 1099-S			
	r substitute statement) that you are ir						1	
Pa	Sales or Exchanges	of Property	Used in a Tra	ade or Busine	ss and Involur	tary Conve	ersi	ons From
	Other Than Casualty	or Theft-Mo	st Property	Held More Th	an 1 Year (see	instructions)		
	(a) Description	(b) Date acquired	(C) Date sold	(d) Gross sales	(e) Depreciation allowed or	(f) Cost or oth basis, plus	ıer	(g) Gain or (loss)
	of property	(mo., day, yr.)	(mo., day, yr.)	price	allowable since	improvements a		Subtract (f) from the sum of (d) and (e)
2					acquisition	expense of sal	ie	Sum of (a) and (e)
FR	OM PARTNERSHIPS	VARIOUS	VARIOUS					243,572.
3	Gain, if any, from Form 4684, line 39	9		<u> </u>		<u> </u>	3	
4	Section 1231 gain from installment						4	
5	Section 1231 gain or (loss) from like						5	
6	Gain, if any, from line 32, from other						6	
	Combine lines 2 through 6. Enter the						7	243,572.
7								243,372.
	Partnerships (except electing larg instructions for Form 1065, Schedul below.							
	Individuals, partners, S corporation from line 7 on line 11 below and skip 1231 losses, or they were recapture the Schedule D filed with your return	p lines 8 and 9. I ed in an earlier ye	, f line 7 is a gain ear, enter the gai	and you did not h n from line 7 as a	ave any prior year	section		
8	Nonrecaptured net section 1231 los	•					8	
9	Subtract line 8 from line 7. If zero or		•	,	lino 7 on lino 12 h	·····	<u> </u>	
9	line 9 is more than zero, enter the ar			-				
	•			J		٠ ا	_	243,572.
	capital gain on the Schedule D filed	with your return	(see instruction	5)			9	243,312.
Pa	rt II Ordinary Gains and I	Losses (see in	structions)					
10	Oudinary rains and laces not include		hararrada 40 (in altr	ala	1			
	Ordinary gains and losses not include	dea on lines 11 t	nrougn 16 (inclu T	de property neid	year or less):	ı		1
11	Loss, if any, from line 7						11	()
12	Gain, if any, from line 7 or amount fr	rom line 8, if app	licable				12	
13	Gain, if any, from line 31					L	13	
14	Net gain or (loss) from Form 4684, li	nes 31 and 38a					14	
15	Ordinary gain from installment sales	from Form 6252	2, line 25 or 36				15	
16	Ordinary gain or (loss) from like-kind						16	
17	Combine lines 10 through 16						17	
18	For all except individual returns, ent							•
	a and b below. For individual returns				or your rotuin and	S		
а	If the loss on line 11 includes a loss	from Form 4684	, line 35, columi	n (b)(ii), enter that	part of the loss he	e. Enter		
	the part of the loss from income-pro	ducing property	on Schedule A	(Form 1040), line 2	28, and the part of	the loss		
	from property used as an employee	on Schedule A	Form 1040), line	23. Identify as fro	om "Form 4797, lin	e 18a."		
	See instructions					<u> </u>	18a	
b	Redetermine the gain or (loss) on lin	e 17 excluding t	he loss, if any, o	n line 18a. Enter h	nere and on			
	Form 1040, line 14		<u></u>				18b	
LH/	For Paperwork Reduction Act N							Form 4797 (2014)

Form 4797 (2014) EVELYN AND WALTER HAAS, JR. FUND

94-6068932

Page 2

						(In) Dots assert	rod T	(a) Data sald
9 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:					(b) Date acqui (mo., day, yr		(c) Date sold (mo., day, yr.)	
<u>A</u>								
B								
C								
D	The second section is the second section of		1					
	These columns relate to the properties on lines 19A through 19D.	•	Property A	Prope	erty B	Property	С	Property D
)	Gross sales price (Note: See line 1 before completing.)	20						
1	Cost or other basis plus expense of sale	21						
2	Depreciation (or depletion) allowed or allowable	22						
3	Adjusted basis. Subtract line 22 from line 21	23						
4	Total gain. Subtract line 23 from line 20	24						
	If section 1245 property:							
	Depreciation allowed or allowable from line 22	25a						
	Enter the smaller of line 24 or 25a	25b						
6	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions) \dots	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g						
7	If section 1252 property: Skip this section if you did no dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).							
	Soil, water, and land clearing expenses	27a						
b	Line 27a multiplied by applicable percentage	27b						
	Enter the smaller of line 24 or 27b	27c						
8 a	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
	Enter the smaller of line 24 or 28a	28b				ļ		
9 a	If section 1255 property: Applicable percentage of payments excluded from income under section 126 (see instructions)	29a						
h	Enter the smaller of line 24 or 29a (see instructions)	29b						
							<u> </u>	
uı	mmary of Part III Gains. Complete property of	olumns	A through D through	i line 29b be	tore goin	g to line 30.		
0	Total gains for all properties. Add property columns	A throu	igh D, line 24				30	
	Add property columns A through D. lines 25h, 26s	070 00	b and OOb Enter be	ura and an lin	. 10		31	
1	Add property columns A through D, lines 25b, 26g,	•	•				31	
2	Subtract line 31 from line 30. Enter the portion from		•			-	32	
Pa	from other than casualty or theft on Form 4797, line art IV Recapture Amounts Under Section	ns 170	9 and 280F(h)(2)	When Bu	ısiness	Use Drops to	o 50%	or Less
	(see instructions)					· · · ·		-
	((a) Section	n	(b) Section
_						179		280F(b)(2)
	Section 179 expense deduction or depreciation allo					-	-+	
4	Recomputed depreciation (see instructions)		nstructions for where					

418012 12-18-14

Form **4797** (2014)