

# FOR PUBLIC DISCLOSURE

EXTENDED TO NOVEMBER 15, 2019

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

**2018**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2018 or tax year beginning , and ending

Name of foundation <b>EVELYN AND WALTER HAAS, JR. FUND</b>		A Employer identification number <b>94-6068932</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>114 SANSOME STREET</b>	Room/suite <b>600</b>	B Telephone number <b>(415) 856-1400</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94104</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return  <input type="checkbox"/> Final return  <input type="checkbox"/> Address change         </div> <div> <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Amended return  <input type="checkbox"/> Name change         </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation  <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust         </div> <div> <input type="checkbox"/> Other taxable private foundation         </div> </div>		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>446,402,843.</b>	J Accounting method: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Cash  <input type="checkbox"/> Other (specify) _____         </div> <div> <input checked="" type="checkbox"/> Accrual         </div> </div> (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received .....			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments .....	17,604.	17,604.		STATEMENT 1
	4 Dividends and interest from securities .....				
	5a Gross rents .....				
	b Net rental income or (loss) .....				
	6a Net gain or (loss) from sale of assets not on line 10 .....	17,692,986.			
	b Gross sales price for all assets on line 6a .....	17,724,653.			
	7 Capital gain net income (from Part IV, line 2) .....		17,724,653.		
	8 Net short-term capital gain .....				
	9 Income modifications .....				
	10a Gross sales less returns and allowances .....				
Operating and Administrative Expenses	b Less: Cost of goods sold .....				
	c Gross profit or (loss) .....				
	11 Other income .....	1,875,648.	-2,327,515.		STATEMENT 2
	12 Total. Add lines 1 through 11 .....	19,586,238.	15,414,742.		
	13 Compensation of officers, directors, trustees, etc. ....	658,854.	122,500.		536,354.
	14 Other employee salaries and wages .....	3,083,996.	51,787.		3,092,770.
	15 Pension plans, employee benefits .....	1,338,021.	50,238.		1,206,939.
	16a Legal fees .....	STMT 3	7,906.	0.	7,906.
	b Accounting fees .....	STMT 4	109,343.	71,417.	37,926.
	c Other professional fees .....	STMT 5	2,599,695.	16,966.	106,227.
	17 Interest .....				
	18 Taxes .....	STMT 6	859,550.	231,696.	0.
	19 Depreciation and depletion .....		387,065.	0.	
	20 Occupancy .....		745,968.	0.	871,021.
	21 Travel, conferences, and meetings .....		180,580.	0.	180,580.
	22 Printing and publications .....		21,450.	0.	21,450.
	23 Other expenses .....	STMT 7	760,131.	0.	755,933.
	24 Total operating and administrative expenses. Add lines 13 through 23 .....		10,752,559.	544,604.	6,817,106.
25 Contributions, gifts, grants paid .....		26,114,930.		23,799,624.	
26 Total expenses and disbursements. Add lines 24 and 25 .....		36,867,489.	544,604.	30,616,730.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements .....	-17,281,251.				
b Net investment income (if negative, enter -0-) .....		14,870,138.			
c Adjusted net income (if negative, enter -0-) .....			N/A		

# FOR PUBLIC DISCLOSURE

Form **8868**  
(Rev. January 2019)

Department of the Treasury  
Internal Revenue Service

## Application for Automatic Extension of Time To File an Exempt Organization Return

- File a separate application for each return.  
► Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.

OMB No. 1545-1709

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

### Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.  <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Enter filer's identifying number Employer identification number (EIN) or  <b>94-6068932</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>114 SANSOME STREET, NO. 600</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94104</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### THE ORGANIZATION

- The books are in the care of ► **114 SANSOME STREET, STE 600 - SAN FRANCISCO, CA 94104**  
Telephone No. ► **(415) 856-1400** Fax No. ► \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2019**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2018** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>557,318.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>332,318.</b>
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>225,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2019)

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Form 990-PF (2018)

EVELYN AND WALTER HAAS, JR. FUND

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing .....		2,070,362.	627,610.	627,610.
	2	Savings and temporary cash investments .....				
	3	Accounts receivable ▶ .....				
		Less: allowance for doubtful accounts ▶ .....				
	4	Pledges receivable ▶ .....				
		Less: allowance for doubtful accounts ▶ .....				
	5	Grants receivable .....				
	6	Receivables due from officers, directors, trustees, and other disqualified persons .....				
	7	Other notes and loans receivable ▶ .....				
		Less: allowance for doubtful accounts ▶ .....				
	8	Inventories for sale or use .....				
	9	Prepaid expenses and deferred charges .....	369,687.	262,803.	262,803.	
	10a	Investments - U.S. and state government obligations .....				
	b	Investments - corporate stock .....	STMT 8	30,989,260.	24,603,707.	24,603,707.
	c	Investments - corporate bonds .....				
	11	Investments - land, buildings, and equipment: basis ▶ .....				
	Less: accumulated depreciation ▶ .....					
12	Investments - mortgage loans .....					
13	Investments - other .....	STMT 9	439,774,047.	418,430,451.	418,430,451.	
14	Land, buildings, and equipment: basis ▶ .....	3,919,785.				
	Less: accumulated depreciation ▶ .....	2,997,559.	1,174,613.	922,226.	922,226.	
15	Other assets (describe ▶ STMT 10)		1,636,774.	1,556,046.	1,556,046.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) .....		476,014,743.	446,402,843.	446,402,843.	
Liabilities	17	Accounts payable and accrued expenses .....		777,314.	715,798.	
	18	Grants payable .....		7,561,777.	9,877,083.	
	19	Deferred revenue .....				
	20	Loans from officers, directors, trustees, and other disqualified persons .....				
	21	Mortgages and other notes payable .....				
	22	Other liabilities (describe ▶ .....		2,477,197.	2,908,845.	
23	<b>Total liabilities</b> (add lines 17 through 22) .....		10,816,288.	13,501,726.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted .....		465,198,455.	432,901,117.	
	25	Temporarily restricted .....				
	26	Permanently restricted .....				
	Foundations that do not follow SFAS 117, check here ... ▶ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds .....				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund .....				
	29	Retained earnings, accumulated income, endowment, or other funds ...				
	30	<b>Total net assets or fund balances</b> .....		465,198,455.	432,901,117.	
31	<b>Total liabilities and net assets/fund balances</b> .....		476,014,743.	446,402,843.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) .....	1	465,198,455.
2	Enter amount from Part I, line 27a .....	2	-17,281,251.
3	Other increases not included in line 2 (itemize) ▶ .....	3	0.
4	Add lines 1, 2, and 3 .....	4	447,917,204.
5	Decreases not included in line 2 (itemize) ▶ <b>UNREALIZED LOSS</b> .....	5	15,016,087.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 .....	6	432,901,117.

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## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a FROM PARTNERSHIPS</b>		<b>P</b>		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a 17,724,653.</b>			<b>17,724,653.</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>			<b>17,724,653.</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2 Capital gain net income or (net capital loss)</b>		<div> <div>                     { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....                 </div> <div>2</div> </div>		<b>17,724,653.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>		<div> <div>                     { If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....                 </div> <div>3</div> </div>		<b>N/A</b>

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ..... ☐ Yes ☒ No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	31,692,648.	459,623,759.	.068953
2016	30,231,653.	444,371,073.	.068032
2015	35,219,203.	477,932,896.	.073691
2014	33,690,414.	478,092,906.	.070468
2013	34,456,796.	456,253,937.	.075521
<b>2 Total of line 1, column (d) .....</b>			<b>2 .356665</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .....</b>			<b>3 .071333</b>
<b>4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 .....</b>			<b>4 463,352,941.</b>
<b>5 Multiply line 4 by line 3 .....</b>			<b>5 33,052,355.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b) .....</b>			<b>6 148,701.</b>
<b>7 Add lines 5 and 6 .....</b>			<b>7 33,201,056.</b>
<b>8 Enter qualifying distributions from Part XII, line 4 .....</b>			<b>8 30,751,408.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	297,403.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	297,403.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	297,403.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	332,318.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	225,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	557,318.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	259,915.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax 259,915. Refunded	11	0.	

## Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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## Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ► WWW.HAASJR.ORG		
14 The books are in care of ► THE ORGANIZATION Telephone no. ► (415) 856-1400		
Located at ► 114 SANSOME STREET, STE 600, SAN FRANCISCO, CA ZIP+4 ► 94104		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		
and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes	No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes	X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	Yes	X No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐

Organizations relying on a current notice regarding disaster assistance, check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 15** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		658,854.	154,347.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IRA HIRSCHFIELD - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA	PRESIDENT EMERITUS	40.00	500,000.	130,316.
MATT FOREMAN - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	SENIOR PROGRAM DIRECTOR	40.00	242,000.	77,555.
CATHY CHA - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	VP PROGRAMS	40.00	238,500.	73,605.
LINDA WOOD - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	SENIOR DIRECTOR	40.00	206,000.	62,704.
RAQUIBA LABRIE - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	PROGRAM DIRECTOR	40.00	179,500.	43,080.

Total number of other employees paid over \$50,000 ☐ 16

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GEM - 550 S TRYON STREET, SUITE 3500, CHARLOTTE, NC 28202	INVESTMENT MANAGEMENT	247,650.
LANGTECH SYSTEMS CONSULTING - 733 FRONT STREET, SUITE 110, SAN FRANCISCO, CA 94111	CONSULTING	125,285.
WILLIAM H. WOODWELL 1292 JADWYN ROAD, MAURERTOWN, VA 22644	CONSULTING	93,632.
KOYA LEADERSHIP PARTNERS LLC 535 MISSION STREET, SAN FRANCISCO, CA 94105	CONSULTING	85,703.
DELOITTE TAX LLP P.O. BOX 844736, DALLAS, TX 75284	PROFESSIONAL SERVICES	55,570.
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 16	976,954.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	467,675,581.
b	Average of monthly cash balances	1b	2,733,496.
c	Fair market value of all other assets	1c	0.
d	<b>Total</b> (add lines 1a, b, and c)	1d	470,409,077.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	470,409,077.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,056,136.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	463,352,941.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	23,167,647.

## Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	23,167,647.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	297,403.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	297,403.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,870,244.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,870,244.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,870,244.

## Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	30,616,730.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	134,678.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	30,751,408.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	30,751,408.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				22,870,244.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	13,114,553.			
b From 2014	10,410,386.			
c From 2015	11,918,200.			
d From 2016	8,278,094.			
e From 2017	9,029,142.			
f Total of lines 3a through e	52,750,375.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$	30,751,408.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				22,870,244.
e Remaining amount distributed out of corpus	7,881,164.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	60,631,539.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	13,114,553.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	47,516,986.			
10 Analysis of line 9:				
a Excess from 2014	10,410,386.			
b Excess from 2015	11,918,200.			
c Excess from 2016	8,278,094.			
d Excess from 2017	9,029,142.			
e Excess from 2018	7,881,164.			

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed <span style="float: right;">▶</span>					
<b>b</b> 85% of line 2a <span style="float: right;">▶</span>					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed <span style="float: right;">▶</span>					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities <span style="float: right;">▶</span>					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c <span style="float: right;">▶</span>					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets <span style="float: right;">▶</span>					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) <span style="float: right;">▶</span>					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed <span style="float: right;">▶</span>					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) <span style="float: right;">▶</span>					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) <span style="float: right;">▶</span>					
<b>(3)</b> Largest amount of support from an exempt organization <span style="float: right;">▶</span>					
<b>(4)</b> Gross investment income <span style="float: right;">▶</span>					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 17**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
Total	SEE CONTINUATION SHEET(S)			23,799,624.
<b>b</b> Approved for future payment				
Total	SEE CONTINUATION SHEET(S)			5,456,425.

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## Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- |                                       |  |                      |         |   |                          |
|---------------------------------------|--|----------------------|---------|---|--------------------------|
| <b>Paid<br/>Preparer<br/>Use Only</b> | Print/Type preparer's name                                     | Preparer's signature | Date    | Check <input type="checkbox"/> if self-employed | PTIN                     |
|                                       | JOAN S. MCMAHON  | <i>Joan McMahon</i>  | 11/8/19 |   | P00966494                |
|                                       | Firm's name ▶ DELOITTE TAX LLP                                 |                      |         |   | Firm's EIN ▶ 86-1065772  |
|                                       | Firm's address ▶ 555 MISSION STREET<br>SAN FRANCISCO, CA 94105 |                      |         |   | Phone no. (415) 783-4000 |

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
A SAFE PLACE P.O. BOX 23006 OAKLAND, CA 94623		PC	TO PROVIDE EMERGENCY SHELTER SERVICES FOR ADULT SURVIVORS OF DOMESTIC VIOLENCE AND THEIR CHILDREN IN OAKLAND.	5,000.
ABODE SERVICES 40849 FREMONT BOULEVARD FREMONT, CA 94538		PC	FOR THE SUNRISE VILLAGE EMERGENCY SHELTER TO PROVIDE FOOD AND HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN FREMONT, NEWARK, UNION CITY AND HAYWARD.	12,500.
ALAMEDA COUNTY COMMUNITY FOOD BANK P.O. BOX 2599 OAKLAND, CA 94614		PC	TO DISTRIBUTE NUTRITIOUS FOOD TO CHILDREN, ADULTS AND SENIORS STRUGGLING WITH FOOD INSECURITY IN ALAMEDA COUNTY.	40,000.
ALAMEDA EMERGENCY FOOD P.O. BOX 2167, 1900 THAU WAY ALAMEDA, CA 94501		PC	TO SUPPORT FOOD DISTRIBUTION PROGRAMS FOR LOW-INCOME RESIDENTS IN THE CITY OF ALAMEDA.	5,000.
ALLIED MEDIA PROJECTS 4126 THIRD STREET DETROIT, MI 48201		PC	FOR THE 18MILLIONRISING.ORG PROJECT TO CONDUCT ONLINE ADVOCACY AND ORGANIZING IN ASIAN AMERICAN COMMUNITIES.	125,000.
ALLIED MEDIA PROJECTS 4126 THIRD STREET DETROIT, MI 48201		PC	TO THE KAIROS FELLOWSHIP TO INCREASE THE NUMBER OF TALENTED DIGITAL CAMPAIGNERS IN IMMIGRANT RIGHTS ORGANIZATIONS.	60,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PC	FOR GENERAL SUPPORT.	20,000.
<b>Total from continuation sheets</b>				<b>23,799,624.</b>

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PC	FOR THE LGBT & HIV PROJECT TO PURSUE LITIGATION DEFENDING MARRIAGE EQUALITY AND ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	200,000.
AMERICAN NATIONAL RED CROSS P.O. BOX 37839 BOONE, IA 50037		PC	FOR DISASTER RELIEF IN NORTHERN CALIFORNIA.	20,000.
ANGEL ISLAND IMMIGRATION STATION FOUNDATION 870 MARKET STREET, SUITE 941 SAN FRANCISCO, CA 94102		PC	FOR THE 2018 GALA.	3,000.
ARTE P.O. BOX 82 BROOKLYN, NY 11211		PC	FOR GENERAL SUPPORT.	1,000.
ASIAN AMERICANS ADVANCING JUSTICE, LOS ANGELES 1145 WILSHIRE BOULEVARD LOS ANGELES, CA 90017		PC	FOR THE 35TH ANNIVERSARY CELEBRATION.	5,000.
ASIAN AMERICANS ADVANCING JUSTICE, LOS ANGELES 1145 WILSHIRE BOULEVARD LOS ANGELES, CA 90017		PC	TO SUPPORT EXECUTIVE TRANSITION.	54,000.
ASIAN AMERICANS ADVANCING JUSTICE, LOS ANGELES 1145 WILSHIRE BOULEVARD LOS ANGELES, CA 90017		PC	TO BUILD A STRONG ASIAN AMERICAN AND PACIFIC ISLANDER VOICE ON STATE POLICIES IMPACTING IMMIGRANT COMMUNITIES.	75,000.
<b>Total from continuation sheets</b> .....				



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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H. OGAWA PLAZA, SUITE 256 OAKLAND, CA 94612		PC	FOR MEMBERSHIP DUES AND SPONSORSHIP OF THE AAPIP EQUITY SUMMIT.	10,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612		PC	TO INCREASE CIVIC PARTICIPATION OF MARGINALIZED COMMUNITIES IN THE EAST BAY AND STATEWIDE.	100,000.
ASSOCIATION OF FUNDRAISING PROFESSIONALS 3871 PIEDMONT AVENUE, PMB 24 OAKLAND, CA 94611		PC	TO DEVELOP A DIVERSE PIPELINE OF FUNDRAISING TALENT AND DELIVER TRAINING IN FUNDRAISING BEST PRACTICE AND INNOVATION.	50,000.
ASSOCIATION OF FUNDRAISING PROFESSIONALS 3871 PIEDMONT AVENUE, PMB 24 OAKLAND, CA 94611		PC	FOR NATIONAL PHILANTHROPY DAY.	10,000.
BAY AREA RESCUE MISSION P.O. BOX 1112, 2114 MACDONALD AVENUE RICHMOND, CA 94802		PC	TO SHELTER AND PROVIDE NUTRITIOUS MEALS FOR HOMELESS AND IMPOVERISHED MEN, WOMEN AND CHILDREN IN THE BAY AREA.	12,500.
BERKELEY FOOD & HOUSING PROJECT 1901 FAIRVIEW STREET BERKELEY, CA 94703		PC	TO PROVIDE EMERGENCY FOOD AND SHELTER FOR HOMELESS INDIVIDUALS IN BERKELEY.	10,000.
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN, NY 11216		PC	TO ENGAGE AFRICAN AMERICANS AND BLACK IMMIGRANTS IN THE IMMIGRANT RIGHTS MOVEMENT.	75,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLACK HERITAGE FESTIVAL, INC. 314 N DUSS STREET NEW SMYRNA BEACH, FL 32168		PC	FOR GENERAL SUPPORT.	300.
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102		PC	FOR THE DAILY FREE MEALS PROGRAM TO PROVIDE HOT MEALS TO LOW-INCOME AND HOMELESS INDIVIDUALS IN SAN FRANCISCO'S TENDERLOIN NEIGHBORHOOD.	12,500.
BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 485 LASUEN MALL STANFORD, CA 94305		PC	FOR THE GARDNER CENTER TO REFINE AND IMPLEMENT A NEW KINDERGARTEN READINESS MEASURE AND CONDUCT LONGITUDINAL ANALYSES OF SAN FRANCISCO STUDENTS.	100,000.
BOARDSOURCE 750 9TH STREET NW, SUITE 650 WASHINGTON, DC 20001		PC	FOR A CAMPAIGN TO INCREASE THE DIVERSITY ON NONPROFIT BOARDS.	50,000.
BOREALIS PHILANTHROPY P.O. BOX 3295 MINNEAPOLIS, MN 55403		PC	TO MAKE RECOMMENDATIONS ABOUT INCREASING THE COMMUNICATIONS CAPACITY OF THE TRANSGENDER RIGHTS MOVEMENT.	6,000.
BOREALIS PHILANTHROPY P.O. BOX 3295 MINNEAPOLIS, MN 55403		PC	TO DEEPEN THE ABILITY OF NONPROFIT LEADERS TO ADDRESS EQUITY AND INCLUSION IN THEIR ORGANIZATIONS AND WORK.	250,000.
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467		PC	FOR THE DREME NETWORK TO DEVELOP AND DISTRIBUTE EARLY MATH RESOURCES TO TEACHERS, PARENTS, AND CAREGIVERS.	50,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BREAD AND ROSES PRESENTS 233 TAMALPAIS DRIVE, SUITE 100 CORTE MADERA, CA 94925		PC	FOR GENERAL SUPPORT.	2,500.
BROWN UNIVERSITY 69 BROWN STREET, BOX 1822 PROVIDENCE, RI 02912		PC	TO EXPAND A MULTILINGUAL PARENT TEXTING PROGRAM FOCUSED ON STRENGTHENING FAMILY ENGAGEMENT AND STUDENT LEARNING.	95,000.
BUILDING OPPORTUNITIES FOR SELF-SUFFICIENCY 1918 UNIVERSITY AVENUE, #2A BERKELEY, CA 94704		PC	TO PROVIDE EMERGENCY SHELTER AND MEALS FOR HOMELESS AND VERY LOW INCOME INDIVIDUALS AND FAMILIES IN THE EAST BAY.	12,500.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE, GOLDEN GATE PARK SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	5,000.
CALIFORNIA ASSOCIATION OF NON PROFITS 400 MONTGOMERY STREET, SUITE 500 SAN FRANCISCO, CA 94104		PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
CALIFORNIA BAR FOUNDATION 180 HOWARD STREET SAN FRANCISCO, CA 94105		PC	TO MONITOR AND PROTECT IMMIGRANT INTEGRATION POLICIES IN CALIFORNIA.	50,000.
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET, SUITE 310 SACRAMENTO, CA 95814		PC	TO PRODUCE ANALYSIS OF CALIFORNIA EDUCATION BUDGET POLICIES AND THEIR IMPACT ON LOW-INCOME COMMUNITIES.	60,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016		PC	FOR THE CALIFORNIA CALLS EDUCATION FUND AND THE AFRICAN AMERICAN CIVIC ENGAGEMENT PROJECT.	250,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO HELP A NEWLY INDEPENDENT NONPROFIT BUILD ITS GOVERNING BOARD AND STRENGTHEN ITS SENIOR STAFF TEAM AND FUNDING BASE.	52,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO ADVANCE IMMIGRANT RIGHTS AND INTEGRATION POLICIES IN CALIFORNIA.	200,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO BRING EXPERTISE GAINED THROUGH THE MARRIAGE EQUALITY MOVEMENT TO SUPPORT IMMIGRANT RIGHTS MESSAGING RESEARCH.	73,500.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR GENERAL SUPPORT.	5,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR NOVACK CHILD LIFE SERVICES.	10,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR GENERAL SUPPORT.	2,000.
<b>Total from continuation sheets</b> .....				

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CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR THE AFRICAN AMERICAN AND SISTER TO SISTER BREAST HEALTH PROGRAMS AND THE KALMANOVITZ CHILD DEVELOPMENT CENTER.	30,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S HILL STREET, SUITE 925 LOS ANGELES, CA 90015		PC	TO EDUCATE CALIFORNIANS ABOUT THE NEED TO IMPROVE STUDENT SUCCESS IN COMMUNITY COLLEGES AND TO SUPPORT COLLEGE EQUITY REFORMS IN THE BAY AREA AND STATEWIDE.	300,000.
CATHOLIC CHARITIES CYO OF THE ARCHDIOCESE OF SAN FRANCISCO 990 EDDY STREET SAN FRANCISCO, CA 94109		PC	TO SUPPORT ST.JOSEPH'S FAMILY CENTER, A SHELTER FOR HOMELESS FAMILIES IN SAN FRANCISCO.	10,000.
CAVALIER KING CHARLES SPANIEL CLUB RESCUE, INC. 1345 EAGLE RUN DRIVE SANIBEL, FL 33957		PC	FOR GENERAL SUPPORT, IN MEMORY OF STELLA C. JUAN.	250.
CAVALIER RESCUE USA 6400 N PASEO TAMAYO TUCSON, AZ 85750		PC	FOR GENERAL SUPPORT.	3,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, 10TH FLOOR WASHINGTON, DC 20005		PC	TO INFLUENCE PUBLIC DEBATES AROUND PROTECTING CIVIL RIGHTS PROTECTIONS AND SAFEGUARDING RELIGIOUS LIBERTIES.	25,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, 10TH FLOOR WASHINGTON, DC 20005		PC	TO PROVIDE SUPPORT TO STATE-BASED GROUPS EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL SOLUTION.	37,500.
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CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009		PC	FOR THE PROGRESSIVE MULTIPLIER FUND TO INVEST IN SCALABLE APPROACHES TO SMALL DONOR FUNDRAISING.	20,000.
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009		PC	FOR THE 50TH ANNIVERSARY AND COMMUNITY CHANGE CHAMPION AWARDS.	10,000.
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009		PC	TO SUPPORT EXECUTIVE TRANSITION AND TO BUILD A CULTURE OF PHILANTHROPY.	100,000.
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009		PC	TO PROTECT AND DEFEND IMMIGRANT COMMUNITIES.	200,000.
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139		PC	FOR MEMBERSHIP DUES AND GENERAL SUPPORT.	15,000.
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 2021 SPERRY AVENUE, SUITE 9 VENTURA, CA 93003		PC	TO ORGANIZE FARMWORKERS AND LATINO IMMIGRANTS.	50,000.
CENTRO DE SERVICIOS OF ALAMEDA COUNTY 525 H STREET UNION CITY, CA 94587		PC	TO PROVIDE EMERGENCY FOOD TO LOW-INCOME AND IMMIGRANT FAMILIES IN THE TRI-CITY AREA OF ALAMEDA COUNTY.	5,000.
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CHECKPOINT ONE P.O. BOX 280 DOSWELL, VA 23047		PC	FOR GENERAL SUPPORT.	200.
CHILDREN NOW 1404 FRANKLIN STREET, SUITE 700 OAKLAND, CA 94612		PC	TO PROMOTE EQUITY, TRANSPARENCY AND ACCOUNTABILITY IN SCHOOL DISTRICT SPENDING IN CALIFORNIA.	50,000.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING, 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108		PC	TO PROMOTE ASIAN AMERICAN COMMUNITY PARTICIPATION IN STATE POLICY MAKING.	50,000.
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133		PC	TO INCREASE THE CIVIC PARTICIPATION OF ASIAN AMERICANS AND PACIFIC ISLANDERS IN CALIFORNIA.	100,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA.	1,000,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	2,500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	11,200.
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CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	1,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	400.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	1,500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	20,000.
CITYTEAM MINISTRIES 164 SIXTH STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE FOOD TO HOMELESS INDIVIDUALS AND FAMILIES AND SHELTER TO HOMELESS MEN IN SAN FRANCISCO.	7,500.
CITYTEAM MINISTRIES 722 WASHINGTON STREET OAKLAND, CA 94607		PC	TO SUPPORT EMERGENCY FOOD AND SHELTER PROGRAMS FOR THE POOR AND HOMELESS IN OAKLAND.	7,500.
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COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	TO SCALE THE PROGRAM'S REACH AND IMPACT.	1,432,456.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR THE 2019 GAME CHANGER AWARDS.	30,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	TO SIGNIFICANTLY EXPAND ITS REACH AND SCALE TO THREE NEW CITIES.	100,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	1,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	1,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	5,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	2,500.
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COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W THIRD STREET, SUITE 101 LOS ANGELES, CA 90057		PC	TO ADVANCE IMMIGRANT RIGHTS AND INTEGRATION IN CALIFORNIA.	125,000.
COFEM 125 PASEO DE LA PLAZA, SUITE 101 LOS ANGELES, CA 90012		PC	TO EDUCATE MEXICANS IN CALIFORNIA ABOUT THEIR RIGHTS AND PROVIDE LEGAL ASSISTANCE.	50,000.
COLEMAN CHILDREN AND YOUTH SERVICES 459 VIENNA STREET SAN FRANCISCO, CA 94112		PC	TO TRAIN SAN FRANCISCO PUBLIC SCHOOL PARENTS TO BE EFFECTIVE ADVOCATES FOR A HIGH-QUALITY EDUCATION FOR THEIR CHILDREN.	100,000.
COLEMAN CHILDREN AND YOUTH SERVICES 459 VIENNA STREET SAN FRANCISCO, CA 94112		PC	FOR THE STUDENTS MAKING A CHANGE PROJECT TO AMPLIFY THE VOICES OF STUDENTS IN POLICY DEVELOPMENT AT CITY COLLEGE OF SAN FRANCISCO.	70,000.
COMMUNICATIONS NETWORK 1717 N NAPER BOULEVARD, SUITE 102 NAPERVILLE, IL 60563		PC	TO STRENGTHEN A NETWORK OF COMMUNICATIONS LEADERS IN THE SOCIAL SECTOR.	10,000.
COMMUNITIES FOR A BETTER ENVIRONMENT 6325 PACIFIC BOULEVARD HUNTINGTON PARK, CA 90255		PC	FOR GENERAL SUPPORT.	700.
COMMUNITY AWARENESS & TREATMENT SERVICES, INC. 1171 MISSION STREET, 2ND FLOOR SAN FRANCISCO, CA 94103		PC	TO SUPPORT A WOMAN'S PLACE, A 24-HOUR EMERGENCY SHELTER FOR HOMELESS WOMEN WITH SPECIAL NEEDS.	10,000.
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COMMUNITY FOUNDATION MONTEREY COUNTY 2354 GARDEN ROAD MONTEREY, CA 93940		PC	FOR AN ADVISED FUND.	10,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO REDUCE CHRONIC ABSENCE OF DISADVANTAGED SAN FRANCISCO CHILDREN IN THE EARLY GRADES.	90,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO SUPPORT THE EDUCATORS FOR FAIR CONSIDERATION PROJECT'S CALIFORNIA CAMPUS CATALYST FUND, TO SUPPORT UNDOCUMENTED IMMIGRANTS IN CALIFORNIA'S PUBLIC HIGHER EDUCATION SYSTEMS.	2,000,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO EDUCATE FUNDERS ABOUT STRATEGIES USED BY CALIFORNIA'S PUBLIC HIGHER EDUCATION SYSTEMS AND POLICY MAKERS TO ADDRESS THE UNIQUE NEEDS OF UNDOCUMENTED COLLEGE STUDENTS.	3,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO SUPPORT IMMIGRANTS RISING, IN HONOR OF NICOLAS CALVO ROSENSTONE AND MARISSA IRENE GUERRERO.	200.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO SUPPORT MEMBERSHIP IN THE LEADERSHIP LEARNING COMMUNITY'S NETWORK OF LEADERSHIP RESEARCHERS, EVALUATORS AND PROGRAM PROVIDERS.	10,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO STRENGTHEN STRATEGIC COMMUNICATIONS TO ADVANCE THE WORK OF HAAS, JR. FUND GRANTEES.	150,000.
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COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	200.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	FOR IMMIGRANTS RISING.	20,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	FOR IMMIGRANTS RISING.	2,000.
COMMUNITY PARTNERS, INC. 1000 N ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90027		PC	FOR FUND THE PEOPLE, TO INCREASE PHILANTHROPY'S INVESTMENT IN NONPROFIT TALENT.	40,000.
COMPASS FAMILY SERVICES 37 GROVE STREET SAN FRANCISCO, CA 94102		PC	FOR THE COMPASS FAMILY SHELTER TO PROVIDE EMERGENCY SHELTER AND FOOD FOR HOMELESS FAMILIES IN SAN FRANCISCO.	12,500.
COMPASSPOINT NONPROFIT SERVICES 500 12TH STREET, SUITE 320 OAKLAND, CA 94607		PC	TO REVAMP ITS TRAINING CURRICULA AND CONSULTING SERVICES TO INTEGRATE VALUES OF EQUITY AND INCLUSION.	50,000.
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	1,000.
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CORNELL UNIVERSITY 377 PINE TREE ROAD ITHACA, NY 14850		PC	FOR THE WHAT WE KNOW PROJECT, TO ANALYZE AND DISSEMINATE AUTHORITATIVE RESEARCH ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	25,000.
CORNERSTONE COMMUNITY DEVELOPMENT CORPORATION 1395 BANCROFT AVENUE SAN LEANDRO, CA 94577		PC	TO PROVIDE EMERGENCY SHELTER FOR HOMELESS WOMEN AND CHILDREN IN ALAMEDA COUNTY.	10,000.
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE, SUITE 700 ARLINGTON, VA 22202		PC	FOR MEMBERSHIP DUES.	25,000.
COVENANT HOUSE CALIFORNIA 200 HARRISON STREET OAKLAND, CA 94607		PC	FOR THE DREAMCATCHER YOUTH SHELTER, TO PROVIDE EMERGENCY SHELTER AND NIGHTLY MEALS FOR HOMELESS YOUTH IN ALAMEDA COUNTY.	7,500.
DEFINE AMERICAN 110 E 9TH STREET, SUITE B1143 LOS ANGELES, CA 90079		PC	TO USE THE POWER OF STORYTELLING TO SHIFT THE NATIONAL CONVERSATION ABOUT IMMIGRANTS.	100,000.
DEFINE AMERICAN 110 E 9TH STREET, SUITE B1143 LOS ANGELES, CA 90079		PC	FOR GENERAL SUPPORT.	20,000.
DEFINE AMERICAN 110 E 9TH STREET, SUITE B1143 LOS ANGELES, CA 90079		PC	FOR GENERAL SUPPORT.	10,000.
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DEFINE AMERICAN 110 E 9TH STREET, SUITE B1143 LOS ANGELES, CA 90079		PC	FOR GENERAL SUPPORT.	5,000.
DEPENDENCY ADVOCACY CENTER 111 W SAINT JOHN STREET, #333 SAN JOSE, CA 95113		PC	FOR EAST BAY FAMILY DEFENDERS.	2,000.
DOLORES STREET COMMUNITY SERVICES, INC. 938 VALENCIA STREET SAN FRANCISCO, CA 94110		PC	FOR THE DOLORES SHELTER PROGRAM TO PROVIDE MEALS AND EMERGENCY SHELTER FOR HOMELESS ADULTS IN SAN FRANCISCO.	12,500.
DOROTHY DAY HOUSE P.O. BOX 12701 BERKELEY, CA 94712		PC	TO PROVIDE EMERGENCY FOOD TO HOMELESS AND LOW-INCOME RESIDENTS OF BERKELEY.	5,000.
EAST OAKLAND COMMUNITY PROJECT 7515 INTERNATIONAL BOULEVARD OAKLAND, CA 94621		PC	FOR THE CROSSROADS EMERGENCY HOUSING PROGRAM IN OAKLAND TO PROVIDE EMERGENCY SHELTER TO HOMELESS INDIVIDUALS, FAMILIES AND PERSONS LIVING WITH HIV/AIDS.	12,500.
EBASE 360 14TH STREET, FLOOR 4 OAKLAND, CA 94512		PC	FOR GENERAL SUPPORT.	100.
EDGEWOOD 1801 VICENTE STREET SAN FRANCISCO, CA 94116		PC	FOR GENERAL SUPPORT.	2,000.
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EDSOURCE, INC. 436 14TH STREET, SUITE 1005 OAKLAND, CA 94612		PC	TO PROVIDE NEWS ANALYSIS OF EDUCATION REFORM ISSUES IN THE BAY AREA AND CALIFORNIA.	80,000.
EDUCATIONAL RESULTS PARTNERSHIP 428 J STREET, SUITE 320 SACRAMENTO, CA 95814		PC	TO CONDUCT RESEARCH AND DEVELOP ANALYTICAL TOOLS TO IMPROVE COLLEGE AND CAREER READINESS AMONG SAN FRANCISCO STUDENTS.	130,000.
ENACT LEADERSHIP 2748 ADELINE STREET, SUITE B BERKELEY, CA 94703		NC	TO PROVIDE EXECUTIVE COACHING TO THE CHIEF FUNDRAISING OFFICER.	24,000.
EPISCOPAL COMMUNITY SERVICES OF SAN FRANCISCO 165 EIGHTH STREET, 3RD FLOOR SAN FRANCISCO, CA 94103		PC	TO SUPPORT EMERGENCY SHELTERS FOR HOMELESS INDIVIDUALS IN SAN FRANCISCO.	12,500.
EQTX EQUALITY TEXAS FOUNDATION P.O. BOX 2340 AUSTIN, TX 78768		PC	TO EDUCATE TEXANS ABOUT THE IMPORTANCE OF PROTECTING LGBT PEOPLE FROM DISCRIMINATION.	100,000.
EQUALITY ALLIANCE OF SAN DIEGO COUNTY P.O. BOX 12266 SAN DIEGO, CA 92112		PC	TO PROMOTE IMMIGRANT RIGHTS AND CIVIC PARTICIPATION IN SAN DIEGO COUNTY.	100,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO PROVIDE DIGITAL ORGANIZING AND FUNDRAISING SUPPORT FOR STATE-BASED LGBT EQUALITY GROUPS.	120,000.
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EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO SUPPORT STATE-BASED CAMPAIGNS TO EDUCATE THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	100,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO PROVIDE TAILORED COMMUNICATIONS ASSISTANCE TO STATE-BASED LGBT ADVOCACY ORGANIZATIONS IN RESPONDING TO THE SUPREME COURT MASTERPIECE DECISION.	10,000.
EQUALITY FLORIDA INSTITUTE, INC. P.O. BOX 13184 ST PETERSBURG, FL 33733		PC	TO EDUCATE FLORIDIANS ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION AND FOSTER TIES TO IMMIGRANT RIGHTS GROUPS.	75,000.
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307		PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED TO LGBT GEORGIANS BY DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	50,575.
EQUALITY NORTH CAROLINA FOUNDATION P.O. BOX 28768 RALEIGH, NC 27611		PC	TO ENGAGE PEOPLE OF FAITH IN EDUCATING NORTH CAROLINIANS ABOUT THE NEED TO PROTECT GAY PEOPLE FROM DISCRIMINATION.	50,000.
EQUALITY NORTH CAROLINA FOUNDATION P.O. BOX 28768 RALEIGH, NC 27611		PC	TO EDUCATE FEDERAL POLICYMAKERS IN NORTH CAROLINA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	62,500.
EQUALITY OHIO EDUCATION FUND 118 E MAIN STREET, SUITE 200 COLUMBUS, OH 43215		PC	TO ENGAGE OHIO CORPORATIONS IN EDUCATING THE PUBLIC ABOUT THE IMPORTANCE OF PROTECTING LGBT PEOPLE FROM DISCRIMINATION.	65,000.
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EQUALITY PENNSYLVANIA EDUCATION FUND 1211 CHESTNUT STREET, SUITE 605 PHILADELPHIA, PA 19107		PC	TO EDUCATE PENNSYLVANIANS ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	50,000.
EXPLORATORIUM PIER 15 SAN FRANCISCO, CA 94111		PC	FOR THE EXPLAINER PROGRAM.	2,000.
FAITH IN ACTION NETWORK 999 NORTH CAPITOL STREET NE, SUITE 200 WASHINGTON, DC 20002		PC	TO ENGAGE CALIFORNIA FAITH COMMUNITIES AND COMMUNITIES OF COLOR IN ADVOCATING FOR THE RIGHTS OF IMMIGRANTS.	150,000.
FAITH IN ACTION NETWORK 999 NORTH CAPITOL STREET NE, SUITE 200 WASHINGTON, DC 20002		PC	TO STRENGTHEN THE CO-DIRECTORSHIP MODEL OF LEADERSHIP AND A NEWLY RECONFIGURED SENIOR TEAM.	51,000.
FAITH IN PUBLIC LIFE, INC. 1990 M STREET NW, SUITE 740 WASHINGTON, DC 20036		PC	TO BUILD STATE-BASED NETWORKS OF MAINSTREAM FAITH LEADERS TO INFORM PUBLIC DEBATES AROUND NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	90,000.
FAITH IN PUBLIC LIFE, INC. 1990 M STREET NW, SUITE 740 WASHINGTON, DC 20036		PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	110,000.
FAMILY CAREGIVER ALLIANCE 101 MONTGOMERY STREET, SUITE 2150 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	400.
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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY EMERGENCY SHELTER COALITION 21455 BIRCH STREET, #5 HAYWARD, CA 94541		PC	FOR LES MARQUIS HOUSE TO PROVIDE EMERGENCY SHELTER AND FOOD TO HOMELESS FAMILIES IN MID-ALAMEDA COUNTY.	7,500.
FARMWORKER JUSTICE FUND, INC. 1126 16TH STREET NW, SUITE 270 WASHINGTON, DC 20036		PC	TO IMPROVE IMMIGRATION POLICY, WAGES, AND WORKING CONDITIONS FOR FARMWORKERS.	75,000.
FEDCAP REHABILITATION SERVICES, INC. 501 MADISON AVENUE, 12A NEW YORK, NY 10022		PC	FOR RESERVE.	1,350.
FILIPINO AMERICAN DEVELOPMENT FOUNDATION 1010 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR A STAFF LEARNING SESSION AND SOMA PILIPINAS WALKING TOUR.	1,000.
FILMPROJECTS 14681 OAK MEADOW ROAD PENN VALLEY, CA 95946		PC	FOR GENERAL SUPPORT.	1,000.
FOOD RUNNERS 2579 WASHINGTON STREET SAN FRANCISCO, CA 94115		PC	TO PICK UP AND DELIVER SALVAGED FOOD TO SAN FRANCISCO SHELTERS AND FOOD PROGRAMS.	25,000.
FOUNDATION CENTER 312 SUTTER STREET, SUITE 606 SAN FRANCISCO, CA 94108		PC	TO HELP THE PUBLIC FIND INFORMATION ON GRANT RESOURCES.	7,500.
<b>Total from continuation sheets</b> .....				

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FOUNDATION OF CITY COLLEGE OF SAN FRANCISCO P.O. BOX 40488 SAN FRANCISCO, CA 94140		PC	FOR THE BRIDGE TO SUCCESS INITIATIVE TO INCREASE COLLEGE READINESS AND COMPLETION RATES OF AFRICAN AMERICAN AND LATINO STUDENTS IN SAN FRANCISCO.	50,000.
FOUNDATION OF CITY COLLEGE OF SAN FRANCISCO P.O. BOX 40488 SAN FRANCISCO, CA 94140		PC	FOR CITY COLLEGE TO DEVELOP CAREER AND ACADEMIC PATHWAYS TO INCREASE STUDENT SUCCESS.	100,000.
FOUNDATION OF CITY COLLEGE OF SAN FRANCISCO P.O. BOX 40488 SAN FRANCISCO, CA 94140		PC	TO CLOSE OPPORTUNITY GAPS FOR UNDERREPRESENTED STUDENTS AT CITY COLLEGE OF SAN FRANCISCO BY ENGAGING FACULTY IN EQUITY-ORIENTED PROFESSIONAL DEVELOPMENT.	150,000.
FREEDOM CENTER FOR SOCIAL JUSTICE 4921 ALBEMARLE ROAD, SUITE 201 CHARLOTTE, NC 28205		PC	TO ENGAGE AFRICAN AMERICAN CLERGY AND FAITH COMMUNITIES IN EDUCATING NORTH CAROLINIANS ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	62,500.
FREEDOM CENTER FOR SOCIAL JUSTICE 4921 ALBEMARLE ROAD, SUITE 201 CHARLOTTE, NC 28205		PC	TO CRAFT A STRATEGIC PLAN AND TO BOOST FUNDRAISING SKILLS.	45,000.
FREEDOM CENTER FOR SOCIAL JUSTICE 4921 ALBEMARLE ROAD, SUITE 201 CHARLOTTE, NC 28205		PC	TO ENGAGE CLERGY COALITIONS ACROSS NORTH CAROLINA IN SUPPORTING LGBT EQUALITY.	62,500.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	TO ASSIST PRO-LGBT FAITH ORGANIZING IN HIGH PRIORITY STATES.	100,000.
<b>Total from continuation sheets</b> .....				

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FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR PUBLIC EDUCATION TO INCREASE UNDERSTANDING OF AND SUPPORT FOR THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	250,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	TO STRENGTHEN ORGANIZATIONAL STRATEGY AND DEVELOP A FUNDRAISING PROGRAM FOR SMALL AND MAJOR DONORS.	110,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR THE AMERICA COMPETES PROJECT TO ENGAGE LARGE AND SMALL BUSINESSES IN SUPPORTING THE NEED FOR FEDERAL POLICIES TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	125,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR GENERAL SUPPORT.	1,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR GENERAL SUPPORT.	1,500.
FUNDERS FOR LGBTQ ISSUES 104 W 29TH STREET, 4TH FLOOR NEW YORK, NY 10001		PC	TO INCREASE PHILANTHROPIC GIVING TO THE LGBT COMMUNITY.	40,000.
GEORGETOWN UNIVERSITY 37TH AND O STREETS NW WASHINGTON, DC 20057		PC	FOR THE CENTER FOR LAW AND SOCIAL CHANGE TO SHARE WITH OTHER SOCIAL JUSTICE MOVEMENTS LESSONS THAT WERE LEARNED IN THE STRUGGLE TO ACHIEVE MARRIAGE EQUALITY.	150,000.
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GLBTQ LEGAL ADVOCATES & DEFENDERS, INC. 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	100,000.
GLOBAL STRATEGY GROUP 215 PARK AVENUE S, 15TH FLOOR NEW YORK, NY 10003		NC	TO ANALYZE PUBLIC EDUCATION CAMPAIGNS CONCERNING RELIGIOUS EXEMPTIONS.	25,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR CAPITAL ENHANCEMENTS AT CRISSY FIELD.	75,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	10,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	5,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	5,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR THE GREG MOORE PARKS FOR ALL FUND.	250,000.
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GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR THE TRAILS FOREVER DINNER.	45,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR THE GREG MOORE PARKS FOR ALL FUND.	2,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473		PC	TO INCREASE PHILANTHROPIC SUPPORT FOR IMMIGRANT INTEGRATION IN CALIFORNIA AND NATIONALLY AND TO SUPPORT THE 2018 NATIONAL CONVENING IN LOS ANGELES.	115,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473		PC	TO INCREASE PHILANTHROPIC SUPPORT FOR IMMIGRANT INTEGRATION.	90,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473		PC	TO BUILD BENCH STRENGTH AND IMPROVE GOVERNANCE AND MANAGEMENT PROCESSES.	50,000.
GRANTMAKERS FOR EDUCATION 720 SW WASHINGTON STREET, SUITE 605 PORTLAND, OR 97205		PC	FOR ANNUAL MEMBERSHIP.	4,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET NW, SUITE 404 WASHINGTON, DC 20036		PC	TO HELP FOUNDATIONS ADOPT BEST PRACTICES IN GRANTMAKING, INCLUDING NEW WORK LINKING RACIAL EQUITY AND ORGANIZATIONAL EFFECTIVENESS.	75,000.
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GRASSROOTS INSTITUTE FOR FUNDRAISING TRAINING 1904 FRANKLIN STREET, SUITE 705 OAKLAND, CA 94612		PC	TO SUPPORT TRAINING IN FUNDRAISING FOR SOCIAL JUSTICE ORGANIZATIONS.	10,000.
HAMILTON FAMILIES 1631 HAYES STREET SAN FRANCISCO, CA 94117		PC	TO PROVIDE EMERGENCY SHELTER TO HOMELESS FAMILIES IN SAN FRANCISCO.	10,000.
HARBOR HOUSE MINISTRIES, INC. 1811 11TH AVENUE OAKLAND, CA 94606		PC	TO PROVIDE FOOD TO LOW INCOME FAMILIES IN OAKLAND'S SAN ANTONIO DISTRICT.	5,000.
HESPERIAN HEALTH GUIDES 1919 ADDISON STREET, SUITE 304 BERKELEY, CA 94704		PC	FOR GENERAL SUPPORT.	1,000.
HHSAA P.O. BOX 62029 HONOLULU, HI 96839		PC	FOR MOANALUA VARSITY CHEER.	7,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612		PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO, CA 94110		PC	TO PROVIDE EMERGENCY FOOD FOR HOMELESS MOTHERS, PREGNANT WOMEN, AND THEIR FAMILIES.	5,000.
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HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	500.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	TO HELP LGBT LEADERS AND ORGANIZATIONS PREPARE FOR A UNIFIED RESPONSE TO THE MASTERPIECE SUPREME COURT DECISION.	34,500.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	TO SUPPORT LGBT EXECUTIVE DIRECTORS IN THE BAY AREA AND REPORT ON THE SUCCESSES AND CHALLENGES OF THE LGBT GIVING PROJECT.	57,000.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	FOR HYPE.	1,000.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	FOR HYPE.	200.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	FOR HYPE.	200.
HUCKLEBERRY YOUTH PROGRAMS, INC. 3310 GEARY BOULEVARD SAN FRANCISCO, CA 94118		PC	FOR HUCKLEBERRY HOUSE TO PROVIDE EMERGENCY SHELTER TO SAN FRANCISCO YOUTH.	7,500.
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HUCKLEBERRY YOUTH PROGRAMS, INC. 3310 GEARY BOULEVARD SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	200.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103		PC	FOR THE NEW AMERICANS CAMPAIGN PROJECT TO INCREASE CITIZENSHIP IN CALIFORNIA AND NATIONALLY.	500,000.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE LEGAL SERVICES PROVIDERS WITH INFORMATION TO LOWER DEPORTATIONS OF LAW-ABIDING UNDOCUMENTED CALIFORNIANS.	135,000.
INDEPENDENT SECTOR 1602 L STREET NW, SUITE 900 WASHINGTON, DC 20036		PC	FOR MEMBERSHIP DUES.	12,500.
INLAND CONGREGATIONS UNITED FOR CHANGE SPONSORING COMMITTEE, INC. 1441 NORTH D STREET, SUITE 208 SAN BERNARDINO, CA 92405		PC	FOR THE INLAND COALITION FOR IMMIGRANT JUSTICE PROJECT TO STRENGTHEN IMMIGRANT RIGHTS IN SAN BERNARDINO AND RIVERSIDE COUNTIES.	100,000.
INTERFAITH MOVEMENT FOR HUMAN INTEGRITY 310 8TH STREET, #310 OAKLAND, CA 94607		PC	TO UNIFY DIVERSE FAITH COMMUNITIES IN CALIFORNIA TO PROTECT IMMIGRANT RIGHTS AND PROMOTE IMMIGRANT INTEGRATION.	75,000.
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105		PC	FOR GENERAL SUPPORT.	75,000.
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JEWISH HOME AND SENIOR LIVING FOUNDATION 302 SILVER AVENUE SAN FRANCISCO, CA 94112		PC	TO SUPPORT THE JEWISH HOME'S CAPITAL CAMPAIGN.	50,000.
KENYON COLLEGE 105 CHASE AVENUE GAMBIER, OH 43022		PC	FOR GENERAL SUPPORT.	2,000.
LA CASA DE LAS MADRES 1269 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY SHELTER FOR WOMEN AND CHILDREN ESCAPING DOMESTIC VIOLENCE.	10,000.
LAMBDA LEGAL DEFENSE AND EDUCATION FUND 120 WALL STREET, 19TH FLOOR NEW YORK, NY 10005		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE AND COLLABORATE WITH OTHER NATIONAL LEGAL GROUPS.	50,000.
LARKIN STREET YOUTH SERVICES 134 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PC	TO PROVIDE EMERGENCY HOUSING TO HOMELESS YOUTH IN SAN FRANCISCO.	7,500.
LAS AMERICAS 1500 E YANDELL DRIVE EL PASO, TX 79902		PC	FOR GENERAL SUPPORT.	400.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104		PC	FOR THE 13TH ANNUAL GALA.	7,500.
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LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	1,000.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	200.
LEGAL AID AT WORK 180 MONTGOMERY STREET, SUITE 600 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	20,000.
LGBT LABOR LEADERSHIP INITIATIVE 815 16TH STREET NW WASHINGTON, DC 20006		PC	TO ENLIST UNION LOCAL LEADERS IN SUPPORTING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	50,000.
LOS ANGELES LGBT CENTER 1625 N SCHRADER BOULEVARD LOS ANGELES, CA 90028		PC	TO COORDINATE THE DELIVERY OF SERVICES TO LGBT REFUGEES CAUGHT IN THE BORDER CRISIS AND EDUCATE THE LGBT COMMUNITY ABOUT THEIR PLIGHT.	50,000.
LUMINARE GROUP 28 KNOLL ROAD SAN RAFAEL, CA 94901		NC	TO DESIGN AND DELIVER A TRAINING PROGRAM ON STRATEGIC PLANNING WITH EQUITY.	59,000.
MACALESTER COLLEGE 1600 GRAND AVENUE ST PAUL, MN 55105		PC	FOR GENERAL SUPPORT.	400.
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MANAGEMENT ASSISTANCE GROUP 1155 F STREET NW, SUITE 1050 WASHINGTON, DC 20004		PC	TO EQUIP NONPROFIT CONSULTANTS WITH KNOWLEDGE AND TOOLS NEEDED TO INTEGRATE RACIAL EQUITY ON NONPROFIT BOARDS AND IN SOCIAL MOVEMENT ORGANIZATIONS AND NETWORKS.	75,000.
MANAGEMENT CENTER 1710 RHODE ISLAND AVENUE NW, SUITE 1100 WASHINGTON, DC 20036		PC	TO PROVIDE SOCIAL CHANGE NONPROFITS WITH MANAGEMENT TRAINING THAT INCLUDES EQUITABLE AND INCLUSIVE PRACTICES.	150,000.
MANY VOICES 3133 DUMBARTON STREET NW WASHINGTON, DC 20007		PC	TO ENGAGE AFRICAN AMERICAN CLERGY IN EDUCATING NORTH CAROLINIANS ABOUT THE NEED TO PROTECT GAY PEOPLE FROM DISCRIMINATION.	50,000.
MANY VOICES 3133 DUMBARTON STREET NW WASHINGTON, DC 20007		PC	TO PROMOTE WELCOMING AND INCLUSION OF LGBT PEOPLE WITHIN THE BLACK CHURCH.	75,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94939		PC	FOR GENERAL SUPPORT.	6,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94939		PC	FOR GENERAL SUPPORT.	1,000.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124		PC	FOR GENERAL SUPPORT.	1,000.
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MEI FONG AND ASSOCIATES 3543 18TH STREET, #19 SAN FRANCISCO, CA 94110		PC	TO PROVIDE EMERGENCY SHELTER FOR VICTIMS OF DOMESTIC VIOLENCE IN THE BAY AREA.	5,000.
MEI FONG AND ASSOCIATES 3543 18TH STREET, #19 SAN FRANCISCO, CA 94110		PC	FOR THE 30TH ANNIVERSARY GALA.	5,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014		PC	FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE PROJECT TO ORGANIZE AND DEVELOP THE LEADERSHIP OF DREAMERS.	60,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014		PC	TO PROTECT AND PROMOTE THE CIVIL RIGHTS OF LATINO IMMIGRANTS IN CALIFORNIA.	150,000.
MINISTER ELDERS AND DEACONS OF THE REFORMED PROTESTANT DUTCH CHURCH OF NY 145 W 28TH STREET, 11TH FLOOR NEW YORK, NY 10001		PC	FOR THE BELIEVE OUT LOUD PROJECT TO EDUCATE AND ENGAGE CHRISTIANS AROUND THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	100,000.
MONO LAKE COMMITTEE P.O. BOX 29 LEE VINING, CA 93541		PC	FOR GENERAL SUPPORT.	500.
MORE LIGHT PRESBYTERIANS 4737 COUNTY ROAD 101, PMB #246 MINNETONKA, MN 55345		PC	TO ENGAGE PRESBYTERIAN CLERGY AND CONGREGATIONS IN EDUCATING NORTH CAROLINIANS ABOUT THE NEED TO PROTECT GAY PEOPLE FROM DISCRIMINATION.	50,000.
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MORE LIGHT PRESBYTERIANS 4737 COUNTY ROAD 101, PMB #246 MINNETONKA, MN 55345		PC	TO MAKE PRESBYTERIAN CONGREGATIONS MORE WELCOMING.	75,000.
MOVEMENT ADVANCEMENT PROJECT, INC. 3020 CARBON PLACE, SUITE 202 BOULDER, CO 80301		PC	FOR MESSAGING RESEARCH AND TECHNICAL ASSISTANCE TO ADVANCE EQUAL RIGHTS FOR LGBT PEOPLE.	250,000.
MOVEMENT STRATEGY CENTER 436 14TH STREET, 5TH FLOOR OAKLAND, CA 94612		PC	FOR THE MOVEMENT COMMONS PROJECT TO BUILD LEADERSHIP OF DEVELOPMENT DIRECTORS AND PILOT COLLABORATIVE FUNDRAISING APPROACHES.	40,000.
MOVEMENT STRATEGY CENTER 436 14TH STREET, 5TH FLOOR OAKLAND, CA 94612		PC	FOR OAKLAND RISING'S 10TH ANNIVERSARY.	2,500.
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019		PC	FOR GENERAL SUPPORT.	5,000.
NA LEI HULU I KA WEKIU HULA HALAU 153 BRADFORD STREET SAN FRANCISCO, CA 94110		PC	FOR GENERAL SUPPORT.	2,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, SUITE 550 WASHINGTON, DC 20006		PC	FOR GENERAL SUPPORT.	30,000.
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NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102		PC	TO PURSUE LITIGATION DEFENDING MARRIAGE EQUALITY AND ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	200,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102		PC	TO ENSURE A SMOOTH TRANSITION FROM A LONGTIME EXECUTIVE DIRECTOR.	50,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102		PC	FOR THE KATE KENDELL CELEBRATION.	5,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102		PC	TO WORK WITH THE CITY OF SAN FRANCISCO TO PROMOTE THE OPEN TO ALL CAMPAIGN.	132,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036		PC	TO ADVANCE AND DEFEND FEDERAL AND STATE AGENCY POLICY REFORMS PROTECTING TRANSGENDER PEOPLE FROM DISCRIMINATION.	125,000.
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW, SUITE #825 WASHINGTON, DC 20036		PC	FOR MEMBERSHIP DUES.	7,500.
NATIONAL DAY LABORER ORGANIZING NETWORK 674 S LA FAYETTE PARK PLACE LOS ANGELES, CA 90057		PC	TO ORGANIZE DAY LABORERS TO PROTECT AND EXPAND IMMIGRANT RIGHTS.	200,000.
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NATIONAL IMMIGRATION FORUM 50 F STREET NW, SUITE 300 WASHINGTON, DC 20001		PC	TO BUILD NEW SUPPORTERS OF IMMIGRANT RIGHTS IN FAITH, BUSINESS, AND LAW ENFORCEMENT SECTORS.	175,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010		PC	TO DEEPEN ENGAGEMENT WITH DONORS AND SUPPORTERS BY INTEGRATING COMMUNICATIONS, FUNDRAISING, AND ADVOCACY CAMPAIGNS.	50,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010		PC	TO DEFEND THE RIGHTS OF IMMIGRANT FAMILIES.	125,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010		PC	FOR GENERAL SUPPORT.	500.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010		PC	FOR GENERAL SUPPORT.	500.
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM, INC. 900 S CRENSHAW BOULEVARD LOS ANGELES, CA 90019		PC	TO STRENGTHEN ITS CO-DIRECTORSHIP MODEL OF LEADERSHIP.	52,000.
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM, INC. 900 S CRENSHAW BOULEVARD LOS ANGELES, CA 90019		PC	TO INCREASE CIVIC PARTICIPATION AND RAISE THE VOICES AND PRIORITIES OF ASIAN AMERICANS IN IMMIGRATION POLICY DEBATES.	100,000.
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NATIONAL LESBIAN & GAY JOURNALISTS ASSOCIATION 2120 L STREET NW, SUITE 850 WASHINGTON, DC 20037		PC	TO ORGANIZE ANNUAL CONVENINGS PROVIDING GAY NEWSPAPER EDITORS AND BLOGGERS WITH IN-DEPTH INFORMATION ABOUT KEY ISSUES IN THE STRUGGLE FOR GAY EQUALITY AND IMMIGRATION REFORM.	30,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	FOR BUILDING A COHESIVE SENIOR TEAM AND UPDATING ITS FUNDRAISING AND COMMUNICATIONS APPROACH.	50,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	TO ADVANCE EQUAL RIGHTS FOR LGBT PEOPLE BY ENGAGING NON-GAY ALLIES AND BROADENING AND DIVERSIFYING THE LGBT MOVEMENT'S LEADERSHIP BASE.	200,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	FOR THE INSTITUTE FOR WELCOMING RESOURCES PROJECT TO AMPLIFY THE VOICES OF PEOPLE OF FAITH IN EDUCATING THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	250,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	FOR GENERAL SUPPORT.	5,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	FOR GENERAL SUPPORT.	1,100.
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE 233 FIFTH AVENUE, SUITE 4A NEW YORK, NY 10016		PC	TO PROMOTE IMMIGRANT RIGHTS AND BUILD THE CAPACITY OF LGBT ASIAN AMERICAN AND PACIFIC ISLANDER ORGANIZATIONS.	60,000.
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NEO PHILANTHROPY, INC. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	FOR THE FOUR FREEDOMS FUND AND ASIAN AMERICAN AND PACIFIC ISLANDER CIVIC ENGAGEMENT FUND PROJECTS.	500,000.
NEO PHILANTHROPY, INC. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	TO EDUCATE NATIONAL IMMIGRANT INTEGRATION CONFERENCE ATTENDEES ABOUT THE IMMIGRATION STRATEGIC MESSAGING RESEARCH PROJECT.	3,000.
NEO PHILANTHROPY, INC. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	TO HELP NONPROFITS INTEGRATE COMMUNICATIONS AND FUNDRAISING INTO ORGANIZING CAMPAIGNS.	35,000.
NEO PHILANTHROPY, INC. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	FOR THE SOCIAL TRANSFORMATION PROJECT TO TRAIN NONPROFIT CONSULTANTS TO INTEGRATE RACIAL EQUITY INTO THEIR PRACTICE.	50,000.
NEW ISRAEL FUND 235 MONTGOMERY STREET, SUITE 920 SAN FRANCISCO, CA 94101		PC	FOR GENERAL SUPPORT.	5,000.
NEW ISRAEL FUND 235 MONTGOMERY STREET, SUITE 920 SAN FRANCISCO, CA 94101		PC	FOR THE GUARDIAN OF DEMOCRACY DINNER.	5,000.
NEXT FOR AUTISM 3 E 54TH STREET, 5TH FLOOR NEW YORK, NY 10022		PC	FOR GENERAL SUPPORT.	10,000.
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NONPROFIT INFORMATION NETWORKING ASSOCIATION 112 WATER STREET, SUITE 400 BOSTON, MA 02109		PC	TO PROMOTE EVIDENCE-BASED LEADERSHIP AND MANAGEMENT PRACTICES THROUGH ITS MULTIPLE MEDIA CHANNELS.	40,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105		PC	FOR THE JOEL FLEISHMAN BOOK EVENT.	10,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105		PC	FOR MEMBERSHIP DUES.	17,500.
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH STREET, SUITE A BILLINGS, MT 59101		PC	FOR THE GOOD NEIGHBOR AGREEMENT.	10,000.
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	2,500.
OPENHOUSE 65 LAGUNA STREET SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	1,500.
ORANGE COUNTY ASIAN AND PACIFIC ISLANDER COMMUNITY ALLIANCE, INC. 12900 GARDEN GROVE BOULEVARD, SUITE 214A GARDEN GROVE, CA 92843		PC	TO INCREASE CIVIC PARTICIPATION IN TRADITIONALLY UNDERREPRESENTED COMMUNITIES IN ORANGE COUNTY.	125,000.
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PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709		PC	FOR THE UMOJA PROJECT TO ENGAGE AFRICAN AMERICAN CLERGY IN MICHIGAN IN EDUCATING THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	125,000.
PALM CENTER 2370 MARKET STREET, #405 SAN FRANCISCO, CA 94114		PC	TO OPPOSE EFFORTS TO REINSTATE THE BAN ON TRANSGENDER PEOPLE SERVING IN THE MILITARY.	25,000.
PARTNERS ASIA 436 14TH STREET, SUITE 700 OAKLAND, CA 94612		PC	FOR GENERAL SUPPORT.	1,000.
PEAK GRANTMAKING, INC. 1666 K STREET NW, SUITE 440 WASHINGTON, DC 20006		PC	FOR INSTITUTIONAL MEMBERSHIP.	3,000.
PICO NATIONAL NETWORK 171 SANTA ROSA AVENUE OAKLAND, CA 94610		PC	FOR THE LIVE FREE PROGRAM.	20,000.
PLANNED PARENTHOOD 123 WILLIAM STREET, 10TH FLOOR NEW YORK, NY 10038		PC	FOR GENERAL SUPPORT.	400.
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803		PC	FOR GENERAL SUPPORT.	5,000.
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POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803		PC	FOR GENERAL SUPPORT.	10,000.
POWER CALIFORNIA 436 14TH STREET, 5TH FLOOR OAKLAND, CA 94612		PC	TO INCREASE YOUTH CIVIC PARTICIPATION THROUGHOUT CALIFORNIA.	75,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO SUPPORT PUBLIC EDUCATION ABOUT THE IMPORTANCE OF PROTECTING BOTH RELIGIOUS FREEDOMS AND CIVIL RIGHTS FOR LGBT PEOPLE, INCLUDING MARRIAGE EQUALITY.	150,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO SUPPORT FUND GRANTEE EDUCATING FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	100,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO ANALYZE FACTORS THAT LED VOTERS IN ANCHORAGE TO REJECT AN ANTI-LGBT BALLOT INITIATIVE.	10,000.
PROINSPIRE 1440 G STREET NW, 8TH FLOOR WASHINGTON, DC 20005		PC	FOR EQUITY IN THE CENTER'S EFFORTS TO INSTITUTE MORE EQUITABLE MANAGEMENT PRACTICES THAT LEAD TO GREATER DIVERSITY IN NONPROFIT LEADERSHIP.	40,000.
PROJECT OPEN HAND 730 POLK STREET SAN FRANCISCO, CA 94109		PC	TO PROVIDE MEALS AND GROCERIES TO SENIORS AND CRITICALLY ILL INDIVIDUALS IN SAN FRANCISCO AND OAKLAND.	12,500.
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PROJECT OPEN HAND 730 POLK STREET SAN FRANCISCO, CA 94109		PC	FOR GENERAL SUPPORT.	2,000.
PROMO FUND 2200 GRAVOIS AVENUE, SUITE 201 ST LOUIS, MO 63104		PC	TO CONVENE STATE-BASED LEADERS TO DISCUSS THE POTENTIAL IMPACT OF THE MASTERPIECE SUPREME COURT DECISION ON ADVANCING NONDISCRIMINATION PROTECTIONS.	25,000.
PROTEUS FUND 15 RESEARCH DRIVE, SUITE B AMHERST, MA 01002		PC	FOR THE RIGHTS, FAITH & DEMOCRACY COLLABORATIVE TO ADVANCE BASIC HUMAN RIGHTS AND AFFIRM RELIGIOUS LIBERTIES.	196,425.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111		PC	TO CONDUCT POLICY RESEARCH TO EXAMINE TRENDS IN TRANSFERS FROM CALIFORNIA COMMUNITY COLLEGES TO FOUR-YEAR INSTITUTIONS.	125,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005		PC	TO STUDY THE ATTITUDES OF PEOPLE OF FAITH IN ALL 50 STATES ON LGBT ISSUES.	25,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005		PC	TO STUDY THE ATTITUDES ABOUT KEY ISSUES OF LGBT EQUALITY IN ALL 50 STATES.	100,000.
RACE FORWARD 900 ALICE STREET, SUITE 400 OAKLAND, CA 94607		PC	TO IMPROVE THE CONSULTING AND TRAINING AVAILABLE TO NONPROFIT ORGANIZATIONS SEEKING TO ADVANCE RACIAL EQUITY.	100,000.
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RADIO BILINGUE, INC. 5005 EAST BELMONT AVENUE FRESNO, CA 93727		PC	TO SUPPORT SPANISH-LANGUAGE PUBLIC RADIO PROGRAMMING ON IMMIGRATION POLICIES AND CIVIC PARTICIPATION IN CALIFORNIA.	50,000.
RAPHAEL HOUSE OF SAN FRANCISCO 1065 SUTTER STREET SAN FRANCISCO, CA 94109		PC	TO PROVIDE EMERGENCY SHELTER FOR HOMELESS FAMILIES IN SAN FRANCISCO.	12,500.
RECONCILING MINISTRIES NETWORK 123 W MADISON STREET, SUITE 2150 CHICAGO, IL 60602		PC	TO ENGAGE METHODIST CLERGY AND LAY PEOPLE IN GEORGIA IN EDUCATING THE PUBLIC ABOUT THE NEED TO PROTECT GAY PEOPLE FROM DISCRIMINATION.	50,000.
RECONCILING MINISTRIES NETWORK 123 W MADISON STREET, SUITE 2150 CHICAGO, IL 60602		PC	TO DEVELOP A STRATEGIC PLAN AND STRENGTHEN ITS GOVERNANCE.	60,000.
RECONCILING MINISTRIES NETWORK 123 W MADISON STREET, SUITE 2150 CHICAGO, IL 60602		PC	TO PROMOTE LGBT INCLUSION WITHIN THE UNITED METHODIST CHURCH.	50,000.
RED TAB FOUNDATION LEVI'S PLAZA, 1155 BATTERY STREET SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	5,000.
RED TAB FOUNDATION LEVI'S PLAZA, 1155 BATTERY STREET SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	25,000.
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REFORMATION PROJECT, INC. P.O. BOX 14862 LENEXA, KS 66285		PC	TO DEVELOP A STRATEGIC PLAN AND BOLSTER THE LEADERSHIP OF ITS EXECUTIVE DIRECTOR.	38,000.
REFORMATION PROJECT, INC. P.O. BOX 14862 LENEXA, KS 66285		PC	TO EDUCATE THE PUBLIC ABOUT GROWING SUPPORT IN THE EVANGELICAL MOVEMENT FOR FULL INCLUSION OF LGBT PEOPLE.	100,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 101 ZELLERBACH HALL, #4800 BERKELEY, CA 94720		PC	FOR CAL PERFORMANCES EDUCATION AND COMMUNITY PROGRAMS.	10,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 101 ZELLERBACH HALL, #4800 BERKELEY, CA 94720		PC	TO LAUNCH A YEARLONG EXECUTIVE LEADERSHIP PROGRAM FOR NONPROFIT DIRECTORS AND TO PLAN THE PUBLIC LAUNCH OF THE CENTER'S EXECUTIVE EDUCATION PROGRAM.	100,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095		PC	FOR THE WILLIAMS INSTITUTE TO CONDUCT AND DISSEMINATE RESEARCH ON THE IMPACT OF SUPPORTIVE AND DISCRIMINATORY LGBT POLICIES.	50,000.
ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612		PC	TO LAUNCH A NEW NATIONAL FELLOWSHIP FOR LEADERS IN FUNDRAISING AND TO SUPPORT PARTICIPATION IN ITS SIGNATURE LEADERSHIP PROGRAMS.	300,000.
RUBY'S PLACE 20880 BAKER ROAD CASTRO VALLEY, CA 94546		PC	FOR AN EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS AND FAMILIES WHO ARE SURVIVORS OF DOMESTIC VIOLENCE AND HUMAN TRAFFICKING.	7,500.
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SALVATION ARMY 832 FOLSOM STREET SAN FRANCISCO, CA 94107		PC	TO PROVIDE MEALS TO HOMELESS AND LOW-INCOME INDIVIDUALS AND FAMILIES IN SAN FRANCISCO.	12,500.
SAN DIEGO LESBIAN, GAY, BISEXUAL, AND TRANSGENDER COMMUNITY CENTER 3909 CENTRE STREET SAN DIEGO, CA 92103		PC	FOR THE ENGAGE SAN DIEGO PROJECT TO INCREASE CIVIC PARTICIPATION OF UNDERREPRESENTED GROUPS IN THE COUNTY.	150,000.
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN STREET SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	1,000.
SAN FRANCISCO BOTANICAL GARDEN SOCIETY 320 JUDAH STREET, SUITE 2 SAN FRANCISCO, CA 94122		PC	FOR GENERAL SUPPORT.	500.
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107		PC	TO MEET THE NEEDS OF THE POOR AND DISADVANTAGED BY SUSTAINING AND INCREASING THE EFFICIENCY OF ITS FOOD DISTRIBUTION PROGRAM.	40,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	10,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	200,000.
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SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	30,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	100,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	10,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	30,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	4,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	100,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	100,000.
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SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	1,000.
SAN FRANCISCO INTERFAITH COUNCIL P.O. BOX 29055, 130 FISHER LOOP SAN FRANCISCO, CA 94129		PC	FOR THE WINTER SHELTER PROGRAM TO PROVIDE EMERGENCY FOOD AND SHELTER TO HOMELESS MEN.	10,000.
SAN FRANCISCO PARTICULAR COUNCIL OF THE SOCIETY OF ST. VINCENT DE PAUL 1175 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY HOUSING TO HOMELESS MEN, WOMEN, AND CHILDREN AND SURVIVORS OF DOMESTIC VIOLENCE.	12,500.
SAN FRANCISCO PLANNING AND URBAN RESEARCH ASSOCIATION 654 MISSION STREET SAN FRANCISCO, CA 94105		PC	FOR THE SILVER SPUR AWARDS.	5,000.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL, 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	10,000.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL, 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	2,000.
SCHWAB CHARITABLE FUND P.O. BOX 628298 ORLANDO, FL 32862		PC	FOR AN ADVISED FUND.	5,000.
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SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	TO PREPARE EXECUTIVES TO LEAD AN INCREASINGLY COMPLEX AND DIVERSE ORGANIZATION.	55,000.
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	TO ENGAGE OLDER LGBT PEOPLE IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	40,000.
SERVICES, IMMIGRANT RIGHTS, AND EDUCATION NETWORK 1415 KOLL CIRCLE, SUITE 108 SAN JOSE, CA 95112		PC	TO LEAD COMMUNITY EDUCATION EFFORTS FOR IMMIGRANTS AND REFUGEES IN THE SOUTH BAY.	85,000.
SFCASA 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	FOR GENERAL SUPPORT.	2,000.
SFCASA 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	FOR GENERAL SUPPORT.	5,000.
SFCASA 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	FOR GENERAL SUPPORT.	10,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY, SUITE 210 SACRAMENTO, CA 95833		PC	TO INCREASE LATINO, HMONG, AND AFRICAN AMERICAN ORGANIZING, VOTING, AND LEADERSHIP IN FRESNO COUNTY.	100,000.
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SOCIETY OF ST. VINCENT DE PAUL OF ALAMEDA COUNTY 2272 SAN PABLO AVENUE OAKLAND, CA 94612		PC	FOR THE FREE FOOD DINING ROOM AND FOOD LOCKER PROGRAMS TO PROVIDE FOOD ASSISTANCE TO THE POOR AND HOMELESS IN ALAMEDA COUNTY.	10,000.
SOUTHERN METHODIST UNIVERSITY P.O. BOX 750356 DALLAS, TX 75275		PC	FOR THE CULTURAL DATA PROJECT.	15,750.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PC	FOR GENERAL SUPPORT.	1,000.
SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE, ROOM 119 SAN FRANCISCO, CA 94102		PC	TO SUPPORT THE SFUSD EARLY EDUCATION DEPARTMENT TO FOSTER PRE K-3 ALIGNMENT AND CLOSE THE EQUITY GAP FOR LOW-INCOME STUDENTS OF COLOR AND DUAL LANGUAGE LEARNERS.	500,000.
SPARK 101A CLAY STREET, #188 SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	500.
SPARK 101A CLAY STREET, #188 SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	150.
SPITFIRE STRATEGIES, LLC 2300 N STREET NW, SUITE 610 WASHINGTON, DC 20037		NC	TO COORDINATE THE FUND'S NINTH ANNUAL CONVENING OF LGBT NEWSPAPER EDITORS AND BLOGGERS.	30,000.
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ST. ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PC	FOR ST. ANTHONY'S DINING ROOM TO PROVIDE DAILY MEALS TO HOMELESS AND LOW-INCOME RESIDENTS OF SAN FRANCISCO.	12,500.
ST. MARY'S CENTER 925 BROCKHURST STREET OAKLAND, CA 94608		PC	TO SUPPORT AN EMERGENCY SHELTER FOR SENIORS AND A MEAL PROGRAM FOR HOMELESS AND LOW-INCOME SENIORS, CHILDREN AND FAMILIES.	7,500.
STANFORD GRADUATE SCHOOL OF BUSINESS 326 GALVEZ STREET STANFORD, CA 94305		PC	FOR GENERAL SUPPORT.	3,400.
STANFORD HOSPITAL 326 GALVEZ STREET STANFORD, CA 94305		PC	FOR THE EVELYN & WALTER HAAS, JR. HOSPITAL FUND.	10,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107		PC	FOR GENERAL SUPPORT.	1,500.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107		PC	FOR GENERAL SUPPORT.	15,000.
SWORDS TO PLOWSHARES VETERANS RIGHTS ORGANIZATION 1060 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY FOOD AND SHELTER SUPPORT FOR HOMELESS VETERANS IN SAN FRANCISCO.	5,000.
<b>Total from continuation sheets</b> .....				

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T.O.T.A. P.O. BOX 643 LAFAYETTE, CA 94549		PC	FOR THE MR. ANTHONY PROGRAM TO DELIVER EMERGENCY FOOD BOXES TO LOW-INCOME AND HOMELESS FAMILIES IN ALAMEDA AND CONTRA COSTA COUNTIES.	5,000.
TANDEM, PARTNERS IN EARLY LEARNING 1275 FAIRFAX AVENUE, SUITE 201 SAN FRANCISCO, CA 94124		PC	TO PROMOTE EARLY LITERACY AND MATH FOR HIGH-NEED CHILDREN IN SAN FRANCISCO.	140,000.
THE LAUREL SCHOOL 350 NINTH AVENUE SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	20,000.
THE LAUREL SCHOOL 350 NINTH AVENUE SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	2,500.
THE PRAXIS PROJECT 1900 FRUITVALE AVENUE, SUITE 3D OAKLAND, CA 94601		PC	FOR GENERAL SUPPORT.	1,000.
THE SERRA PRESCHOOL 7 FUNSTON AVENUE SAN FRANCISCO, CA 94129		PC	FOR GENERAL SUPPORT.	1,000.
THE SERRA PRESCHOOL 7 FUNSTON AVENUE SAN FRANCISCO, CA 94129		PC	FOR GENERAL SUPPORT.	1,100.
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TIAA CHARITABLE 8910 PURDUE ROAD, SUITE 500 INDIANAPOLIS, IN 46268		PC	FOR AN ADVISED FUND.	10,000.
TIDES CENTER P.O. BOX 29907, THE PRESIDIO SAN FRANCISCO, CA 94129		PC	TO SUPPORT THE HAAS LEADERSHIP INVESTMENTS PROJECT, TO PROVIDE FLEXIBLE LEADERSHIP SUPPORT AND IMPLEMENT A FUNDRAISING PROGRAM.	1,200,000.
TIDES CENTER P.O. BOX 29907, THE PRESIDIO SAN FRANCISCO, CA 94129		PC	FOR MEMBERSHIP DUES.	7,500.
TIDES CENTER P.O. BOX 29907, THE PRESIDIO SAN FRANCISCO, CA 94129		PC	FOR THE IN-KIND PROVISION OF OFFICE SPACE FOR THE FLEXIBLE LEADERSHIP INVESTMENTS PROJECT.	17,475.
TIDES FOUNDATION P.O. BOX 29907, THE PRESIDIO SAN FRANCISCO, CA 94129		PC	TO INCREASE IMMIGRANT CIVIC ENGAGEMENT IN THE INLAND EMPIRE.	100,000.
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612		PC	TO SECURE NONDISCRIMINATION PROTECTIONS FOR GAY AND TRANSGENDER PEOPLE THROUGH LITIGATION AND POLICY ADVOCACY.	25,000.
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612		PC	TO SECURE NONDISCRIMINATION PROTECTIONS FOR TRANSGENDER PEOPLE THROUGH LITIGATION, PUBLIC EDUCATION, AND POLICY ADVOCACY.	50,000.
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TREVOR PROJECT, INC. 8704 SANTA MONICA BOULEVARD, SUITE 200 WEST HOLLYWOOD, CA 90069		PC	FOR GENERAL SUPPORT.	200.
TRI-CITY VOLUNTEERS, INC. 37350 JOSEPH STREET FREMONT, CA 94536		PC	TO PROVIDE FOOD TO LOW-INCOME AND HOMELESS FAMILIES LIVING IN FREMONT, NEWARK, AND UNION CITY.	12,500.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 435 W 116TH STREET NEW YORK, NY 10027		PC	FOR THE LAW, RIGHTS, AND RELIGION PROJECT TO HELP SHAPE PUBLIC DEBATES AROUND THE IMPORTANCE OF SAFEGUARDING RELIGIOUS LIBERTIES AND OTHER FUNDAMENTAL RIGHTS.	30,000.
TSNE MISSIONWORKS 89 SOUTH STREET, SUITE 700 BOSTON, MA 02111		PC	TO IMPROVE APPROACHES TO INVESTING IN LEADERSHIP BY A NETWORK OF NATIONAL FOUNDATIONS.	10,000.
TSNE MISSIONWORKS 89 SOUTH STREET, SUITE 700 BOSTON, MA 02111		PC	FOR THE BUILDING MOVEMENT PROJECT TO DEVELOP A TOOL TO ASSESS EQUITY AND INCLUSION IN NONPROFITS AND TO HELP FOUNDATIONS IMPROVE THEIR INVESTMENTS IN LEADERSHIP.	65,000.
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES, CA 90023		PC	TO STRENGTHEN THE ABILITY OF THE SENIOR EXECUTIVE TEAM TO LEAD A RAPIDLY GROWING ORGANIZATION.	60,000.
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES, CA 90023		PC	TO ENGAGE AND EDUCATE FARMWORKERS AND THEIR FAMILIES IN ADVOCACY AND CIVIC PARTICIPATION.	50,000.
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UNITED COUNCIL OF HUMAN SERVICES 2111 JENNINGS STREET SAN FRANCISCO, CA 94124		PC	FOR MOTHER BROWN'S DINING ROOM TO PROVIDE DAILY MEALS TO HOMELESS AND LOW-INCOME ADULTS AND FAMILIES IN SAN FRANCISCO'S BAYVIEW/HUNTERS POINT DISTRICT.	7,500.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108		PC	FOR THE BAY AREA COMMUNITY FUND.	20,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR THE CENTER ON REPRODUCTIVE RIGHTS AND JUSTICE (CRRJ).	350.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR THE INITIATIVE FOR EQUITY, DIVERSITY AND INCLUSION, A COMPREHENSIVE EFFORT TO CREATE A MORE EQUITABLE, DIVERSE AND INCLUSIVE UNIVERSITY.	149,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR THE I. MICHAEL HEYMAN ENDOWED CHAIR IN LAW.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	TO MAINTAIN THE UNDOCUMENTED STUDENT PROGRAM'S WEBSITE PORTAL AND ITS ABILITY TO HELP OTHER UNIVERSITIES CREATE DREAMER-SUPPORTIVE PROGRAMS AND POLICIES.	30,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR CONSTRUCTION AND OTHER COSTS RELATED TO THE RELOCATION AND EXPANSION OF THE RESOURCE CENTER FOR UNDOCUMENTED STUDENTS.	250,000.
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UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	TO SUPPORT THE DEVELOPMENT AND IMPLEMENTATION OF A BRAND STRATEGY FOR THE HAAS INSTITUTE FOR A FAIR AND INCLUSIVE SOCIETY (HIFIS).	130,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR THE UNDOCUMENTED STUDENT PROGRAMS, IN MEMORY OF HOWARD B. HIRSCHFIELD.	250.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION STILES HALL, 2400 BANCROFT WAY BERKELEY, CA 94704		PC	TO PROVIDE EMERGENCY FOOD TO ANY MEMBER OF THE UC BERKELEY COMMUNITY FACING FOOD INSECURITY.	5,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 3620 S VERMONT AVENUE, KAP 462 LOS ANGELES, CA 90089		PC	FOR THE KDFC RADIO STATION.	300.
UNIVERSITY OF SOUTHERN CALIFORNIA 3620 S VERMONT AVENUE, KAP 462 LOS ANGELES, CA 90089		PC	FOR THE KDFC RADIO STATION.	300.
UNIVERSITY OF SOUTHERN CALIFORNIA LEWIS HALL 210 LOS ANGELES, CA 90089		PC	FOR THE USC CENTER OF PHILANTHROPY TO SUPPORT THE CALIFORNIA EXECUTIVE ROUNDTABLE.	25,000.
URBAN SCHOOL OF SAN FRANCISCO 1563 PAGE STREET SAN FRANCISCO, CA 94117		PC	FOR GENERAL SUPPORT.	1,000.
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VANGUARD CHARITABLE P.O. BOX 9509 WARWICK, RI 02889		PC	FOR AN ADVISED FUND.	10,000.
VANGUARD CHARITABLE P.O. BOX 9509 WARWICK, RI 02889		PC	FOR AN ADVISED FUND.	19,993.
WHEATON COLLEGE 26 E MAIN STREET NORTON, MA 02766		PC	FOR THE WHEATON FUND.	5,000.
WOMEN'S DAYTIME DROP-IN CENTER 2218 ACTON STREET BERKELEY, CA 94702		PC	TO PROVIDE MEALS TO HOMELESS WOMEN AND CHILDREN IN BERKELEY.	5,000.
YOUTH ALIVE 3300 ELM STREET OAKLAND, CA 94609		PC	FOR GENERAL SUPPORT.	500.
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**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ABODE SERVICES 40849 FREMONT BOULEVARD FREMONT, CA 94538		PC	FOR THE SUNRISE VILLAGE EMERGENCY SHELTER TO PROVIDE FOOD AND HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN FREMONT, NEWARK, UNION CITY AND HAYWARD.	12,500.
ALAMEDA EMERGENCY FOOD P.O. BOX 2167, 1900 THAU WAY ALAMEDA, CA 94501		PC	TO SUPPORT A FOOD DISTRIBUTION PROGRAMS FOR LOW-INCOME RESIDENTS IN THE CITY OF ALAMEDA.	5,000.
BERKELEY FOOD & HOUSING PROJECT 1901 FAIRVIEW STREET BERKELEY, CA 94703		PC	TO PROVIDE EMERGENCY FOOD AND SHELTER FOR HOMELESS INDIVIDUALS IN BERKELEY.	10,000.
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102		PC	FOR THE DAILY FREE MEALS PROGRAM TO PROVIDE HOT MEALS TO LOW-INCOME AND HOMELESS INDIVIDUALS IN SAN FRANCISCO'S TENDERLOIN NEIGHBORHOOD.	12,500.
BUILDING OPPORTUNITIES FOR SELF-SUFFICIENCY 1918 UNIVERSITY AVENUE, #2A BERKELEY, CA 94704		PC	TO PROVIDE EMERGENCY SHELTER AND MEALS FOR HOMELESS AND VERY LOW-INCOME INDIVIDUALS AND FAMILIES IN THE EAST BAY.	12,500.
CATHOLIC CHARITIES CYO OF THE ARCHDIOCESE OF SAN FRANCISCO 990 EDDY STREET SAN FRANCISCO, CA 94109		PC	TO SUPPORT ST. JOSEPH'S FAMILY CENTER, A SHELTER FOR HOMELESS FAMILIES IN SAN FRANCISCO.	10,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, 10TH FLOOR WASHINGTON, DC 20005		PC	TO PROVIDE SUPPORT TO STATE-BASED GROUPS EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL SOLUTION.	37,500.
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CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 2021 SPERRY AVENUE, SUITE 9 VENTURA, CA 93003		PC	TO ORGANIZE FARMWORKERS AND LATINO IMMIGRANTS.	50,000.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING, 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108		PC	TO PROMOTE ASIAN AMERICAN COMMUNITY PARTICIPATION IN STATE POLICY MAKING.	50,000.
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W THIRD STREET, SUITE 101 LOS ANGELES, CA 90057		PC	TO ADVANCE IMMIGRANT RIGHTS AND INTEGRATION IN CALIFORNIA.	125,000.
COFEM 125 PASEO DE LA PLAZA, SUITE 101 LOS ANGELES, CA 90012		PC	TO EDUCATE MEXICANS IN CALIFORNIA ABOUT THEIR RIGHTS AND PROVIDE LEGAL ASSISTANCE.	50,000.
COMMUNITY AWARENESS & TREATMENT SERVICES, INC. 1171 MISSION STREET, 2ND FLOOR SAN FRANCISCO, CA 94103		PC	TO SUPPORT A WOMAN'S PLACE, A 24-HOUR EMERGENCY SHELTER FOR HOMELESS WOMEN WITH SPECIAL NEEDS.	10,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO SUPPORT THE EDUCATORS FOR FAIR CONSIDERATION PROJECT'S CALIFORNIA CAMPUS CATALYST FUND, TO SUPPORT UNDOCUMENTED IMMIGRANTS IN CALIFORNIA'S PUBLIC HIGHER EDUCATION SYSTEMS.	1,000,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO SUPPORT MEMBERSHIP IN LEADERSHIP LEARNING COMMUNITY'S NETWORK OF LEADERSHIP RESEARCHERS, EVALUATORS AND PROGRAM PROVIDERS.	10,000.
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DEFINE AMERICAN 110 E 9TH STREET, SUITE B1143 LOS ANGELES, CA 90079		PC	TO USE THE POWER OF STORYTELLING TO SHIFT THE NATIONAL CONVERSATION ABOUT IMMIGRANTS.	100,000.
DOLORES STREET COMMUNITY SERVICES, INC. 938 VALENCIA STREET SAN FRANCISCO, CA 94110		PC	FOR THE DOLORES SHELTER PROGRAM TO PROVIDE MEALS AND EMERGENCY SHELTER FOR HOMELESS ADULTS IN SAN FRANCISCO.	12,500.
DOROTHY DAY HOUSE P.O. BOX 12701 BERKELEY, CA 94712		PC	TO PROVIDE EMERGENCY FOOD TO HOMELESS AND LOW-INCOME RESIDENTS OF BERKELEY.	5,000.
EPISCOPAL COMMUNITY SERVICES OF SAN FRANCISCO 165 EIGHTH STREET, 3RD FLOOR SAN FRANCISCO, CA 94103		PC	TO SUPPORT EMERGENCY SHELTERS FOR HOMELESS INDIVIDUALS IN SAN FRANCISCO.	12,500.
EQUALITY ALLIANCE OF SAN DIEGO COUNTY P.O. BOX 12266 SAN DIEGO, CA 92112		PC	TO PROMOTE IMMIGRANT RIGHTS AND CIVIC PARTICIPATION IN SAN DIEGO COUNTY.	100,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO SUPPORT STATE-BASED CAMPAIGNS TO EDUCATE THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	35,000.
EQUALITY FLORIDA INSTITUTE, INC. P.O. BOX 13184 ST PETERSBURG, FL 33733		PC	TO EDUCATE FEDERAL POLICYMAKERS IN FLORIDA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
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EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307		PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED TO LGBT GEORGIANS BY DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	49,425.
EQUALITY NORTH CAROLINA FOUNDATION P.O. BOX 28768 RALEIGH, NC 27611		PC	TO EDUCATE FEDERAL POLICYMAKERS IN NORTH CAROLINA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	62,500.
FAITH IN ACTION NETWORK 999 NORTH CAPITOL STREET NE, SUITE 200 WASHINGTON, DC 20002		PC	TO ENGAGE CALIFORNIA FAITH COMMUNITIES AND COMMUNITIES OF COLOR IN ADVOCATING FOR THE RIGHTS OF IMMIGRANTS.	150,000.
FAITH IN PUBLIC LIFE, INC. 1990 M ST NW, SUITE 740 WASHINGTON, DC 20036		PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	90,000.
FAMILY EMERGENCY SHELTER COALITION 21455 BIRCH STREET, #5 HAYWARD, CA 94541		PC	FOR LES MARQUIS HOUSE TO PROVIDE EMERGENCY SHELTER AND FOOD TO HOMELESS FAMILIES IN MID-ALAMEDA COUNTY.	7,500.
FARMWORKER JUSTICE FUND, INC. 1126 16TH STREET NW, SUITE 270 WASHINGTON, DC 20036		PC	TO IMPROVE IMMIGRATION POLICY, WAGES, AND WORKING CONDITIONS FOR FARMWORKERS.	75,000.
FOOD RUNNERS 2579 WASHINGTON STREET SAN FRANCISCO, CA 94115		PC	TO PICK UP AND DELIVER SALVAGED FOOD TO SAN FRANCISCO SHELTERS AND FOOD PROGRAMS.	25,000.
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FREEDOM CENTER FOR SOCIAL JUSTICE 4921 ALBEMARLE ROAD, SUITE 201 CHARLOTTE, NC 28205		PC	TO ENGAGE CLERGY COALITIONS ACROSS NORTH CAROLINA IN SUPPORTING LGBT EQUALITY.	62,500.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR PUBLIC EDUCATION TO INCREASE UNDERSTANDING OF AND SUPPORT FOR THE NEED FOR A FEDERAL SOLUTION TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	600,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR THE AMERICA COMPETES PROJECT TO ENGAGE LARGE AND SMALL BUSINESSES IN SUPPORTING THE NEED FOR FEDERAL POLICIES TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	125,000.
FUNDERS FOR LGBTQ ISSUES 104 W 29TH STREET, 4TH FLOOR NEW YORK, NY 10001		PC	TO INCREASE PHILANTHROPIC GIVING TO THE LGBT COMMUNITY.	40,000.
GEORGETOWN UNIVERSITY 37TH AND O STREETS NW WASHINGTON, DC 20057		PC	FOR THE CENTER FOR LAW AND SOCIAL CHANGE TO SHARE WITH OTHER SOCIAL JUSTICE MOVEMENTS LESSONS THAT WERE LEARNED IN THE STRUGGLE TO ACHIEVE MARRIAGE EQUALITY.	75,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS, INC. 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	10,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473		PC	TO INCREASE PHILANTHROPIC SUPPORT FOR IMMIGRANT INTEGRATION.	115,000.
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GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET NW, SUITE 404 WASHINGTON, DC 20036		PC	TO HELP FOUNDATIONS ADOPT BEST PRACTICES IN GRANTMAKING, INCLUDING NEW WORK LINKING RACIAL EQUITY AND ORGANIZATIONAL EFFECTIVENESS.	75,000.
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO, CA 94110		PC	TO PROVIDE EMERGENCY FOOD FOR HOMELESS MOTHERS, PREGNANT WOMEN, AND THEIR FAMILIES.	5,000.
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105		PC	FOR GENERAL SUPPORT.	50,000.
MANY VOICES 3133 DUMBARTON STREET NW WASHINGTON, DC 20007		PC	TO PROMOTE WELCOMING AND INCLUSION OF LGBT PEOPLE WITHIN THE BLACK CHURCH.	50,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014		PC	TO PROTECT AND PROMOTE THE CIVIL RIGHTS OF LATINO IMMIGRANTS IN CALIFORNIA.	150,000.
MINISTER ELDERS AND DEACONS OF THE REFORMED PROTESTANT DUTCH CHURCH OF NEW 145 W 28TH STREET, 11TH FLOOR NEW YORK, NY 10001		PC	FOR THE BELIEVE OUT LOUD PROJECT TO EDUCATE AND ENGAGE CHRISTIANS AROUND THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	50,000.
MORE LIGHT PRESBYTERIANS 4737 COUNTY ROAD 101, PMB #246 MINNETONKA, MN 55345		PC	TO MAKE PRESBYTERIAN CONGREGATIONS MORE WELCOMING.	50,000.
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MOVEMENT ADVANCEMENT PROJECT, INC. 3020 CARBON PLACE, SUITE 202 BOULDER, CO 80301		PC	FOR MESSAGING RESEARCH AND TECHNICAL ASSISTANCE TO ADVANCE EQUAL RIGHTS FOR LGBT PEOPLE.	30,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036		PC	TO ADVANCE AND DEFEND FEDERAL AND STATE AGENCY POLICY REFORMS PROTECTING TRANSGENDER PEOPLE FROM DISCRIMINATION.	75,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010		PC	TO DEFEND THE RIGHTS OF IMMIGRANT FAMILIES.	125,000.
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM, INC. 900 S CRENSHAW BOULEVARD LOS ANGELES, CA 90019		PC	TO INCREASE CIVIC PARTICIPATION AND RAISE THE VOICES AND PRIORITIES OF ASIAN AMERICANS IN IMMIGRATION POLICY DEBATES.	100,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	FOR THE INSTITUTE FOR WELCOMING RESOURCES PROJECT TO AMPLIFY THE VOICES OF PEOPLE OF FAITH IN EDUCATING THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	25,000.
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE 233 FIFTH AVENUE, SUITE 4A NEW YORK, NY 10016		PC	TO PROMOTE IMMIGRANT RIGHTS AND BUILD THE CAPACITY OF LGBT ASIAN AMERICAN AND PACIFIC ISLANDER ORGANIZATIONS.	40,000.
NEO PHILANTHROPY, INC. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	FOR THE FOUR FREEDOMS FUND AND ASIAN AMERICAN AND PACIFIC ISLANDER CIVIC ENGAGEMENT FUND PROJECTS.	500,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

Form 990-PF

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709		PC	FOR THE UMOJA PROJECT TO ENGAGE BLACK CLERGY IN MICHIGAN IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	50,000.
POWER CALIFORNIA 436 14TH STREET, 5TH FLOOR OAKLAND, CA 94612		PC	TO INCREASE YOUTH CIVIC PARTICIPATION THROUGHOUT CALIFORNIA.	75,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO SUPPORT FUND GRANTEE EDUCATING FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	100,000.
PROJECT OPEN HAND 730 POLK STREET SAN FRANCISCO, CA 94109		PC	TO PROVIDE MEALS AND GROCERIES TO SENIORS AND CRITICALLY ILL INDIVIDUALS IN SAN FRANCISCO AND OAKLAND.	12,500.
PROTEUS FUND 15 RESEARCH DRIVE, SUITE B AMHERST, MA 01002		PC	FOR THE RIGHTS, FAITH & DEMOCRACY COLLABORATIVE TO ADVANCE BASIC HUMAN RIGHTS AND AFFIRM RELIGIOUS LIBERTIES.	100,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR 9 WASHINGTON, DC 20005		PC	TO STUDY ATTITUDES ABOUT KEY ISSUES OF LGBT EQUALITY IN ALL 50 STATES.	50,000.
RADIO BILINGUE, INC. 5005 E BELMONT AVENUE FRESNO, CA 93727		PC	TO SUPPORT SPANISH-LANGUAGE PUBLIC RADIO PROGRAMMING ON IMMIGRATION POLICIES AND CIVIC PARTICIPATION IN CALIFORNIA.	50,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

Form 990-PF

EVELYN AND WALTER HAAS, JR. FUND

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**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RECONCILING MINISTRIES NETWORK 123 W MADISON STREET, SUITE 2150 CHICAGO, IL 60602		PC	TO PROMOTE LGBT INCLUSION WITHIN THE UNITED METHODIST CHURCH.	22,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095		PC	FOR THE WILLIAMS INSTITUTE TO CONDUCT AND DISSEMINATE RESEARCH ON THE IMPACT OF SUPPORTIVE AND DISCRIMINATORY LGBT POLICIES.	25,000.
SALVATION ARMY 832 FOLSOM STREET SAN FRANCISCO, CA 94107		PC	TO PROVIDE MEALS TO HOMELESS AND LOW-INCOME INDIVIDUALS AND FAMILIES IN SAN FRANCISCO.	12,500.
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107		PC	TO MEET THE NEEDS OF THE POOR AND DISADVANTAGED BY SUSTAINING AND INCREASING THE EFFICIENCY OF ITS FOOD DISTRIBUTION PROGRAM.	40,000.
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	TO ENGAGE OLDER LGBT PEOPLE IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	35,000.
SOCIETY OF ST. VINCENT DE PAUL OF ALAMEDA COUNTY 2272 SAN PABLO AVENUE OAKLAND, CA 94612		PC	FOR THE FREE FOOD DINING ROOM AND FOOD LOCKER PROGRAMS TO PROVIDE FOOD ASSISTANCE TO THE POOR AND HOMELESS IN ALAMEDA COUNTY.	10,000.
ST. ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PC	FOR ST. ANTHONY'S DINING ROOM TO PROVIDE DAILY MEALS TO HOMELESS AND LOW-INCOME RESIDENTS OF SAN FRANCISCO.	12,500.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

Form 990-PF

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
T.O.T.A. P.O. BOX 643 LAFAYETTE, CA 94549		PC	FOR THE MR. ANTHONY PROGRAM TO DELIVER EMERGENCY FOOD BOXES TO LOW-INCOME AND HOMELESS FAMILIES IN ALAMEDA AND CONTRA COSTA COUNTIES.	5,000.
TIDES FOUNDATION P.O. BOX 29903, THE PRESIDIO SAN FRANCISCO, CA 94129		PC	TO INCREASE IMMIGRANT CIVIC ENGAGEMENT IN THE INLAND EMPIRE.	100,000.
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612		PC	TO SECURE NONDISCRIMINATION PROTECTIONS FOR TRANSGENDER PEOPLE THROUGH LITIGATION, PUBLIC EDUCATION, AND POLICY ADVOCACY.	65,000.
TSNE MISSIONWORKS 89 SOUTH STREET, SUITE 700 BOSTON, MA 02111		PC	FOR THE BUILDING MOVEMENT PROJECT TO DEVELOP A TOOL TO ASSESS EQUITY AND INCLUSION IN NONPROFITS AND TO HELP FOUNDATIONS IMPROVE THEIR INVESTMENTS IN LEADERSHIP.	65,000.
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES, CA 90023		PC	TO ENGAGE AND EDUCATE FARMWORKERS AND THEIR FAMILIES IN ADVOCACY AND CIVIC PARTICIPATION.	50,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION STILES HALL, 2400 BANCROFT WAY BERKELEY, CA 94704		PC	TO PROVIDE EMERGENCY FOOD TO ANY MEMBER OF THE UC BERKELEY COMMUNITY FACING FOOD INSECURITY.	5,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

Form **965**

(January 2019)  
Department of the Treasury  
Internal Revenue Service

## Inclusion of Deferred Foreign Income Upon Transition to Participation Exemption System

▶ Attach to tax return.

OMB No. 1545-0123

▶ Go to [www.irs.gov/Form965](http://www.irs.gov/Form965) for instructions and the latest information.

For calendar year **2018**, or other tax year beginning and ending of the filer.

Name of person filing this return <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Identifying number <b>94-6068932</b>
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**Note.** Throughout this form, the term "2018 tax year" refers to 2018 calendar tax years and fiscal tax years of the person filing this return that begins in 2018. The term "2017 tax year" refers to 2017 calendar tax years and fiscal tax years of the person filing this return that begins in 2017.

### Part I Section 965(a) Inclusion

<b>1</b> 2018 tax year section 965(a) inclusion amounts from Schedule A. Enter the sum of column (k) of Schedule A .....	<b>1</b>	
<b>2</b> 2018 tax year section 965(a) inclusions from pass-throughs. Attach schedule .....	<b>2</b>	<b>98,776.</b>
<b>3</b> Total 2018 tax year section 965(a) inclusion. Add lines 1 and 2. Enter the sum here and on your tax return as follows. Corporations: Enter the line 3 total on Form 1120, Schedule C, line 15, column (a), or the corresponding line of other corporate tax returns. All others: See instructions ▶	<b>3</b>	<b>98,776.</b>
<b>4</b> 2017 tax year section 965(a) inclusion amounts from Schedule A. Enter the sum of column (j) of Schedule A .....	<b>4</b>	
<b>5</b> 2017 tax year section 965(a) inclusions from pass-throughs. Attach schedule .....	<b>5</b>	<b>194,560.</b>
<b>6</b> Total 2017 tax year section 965(a) inclusion. Add lines 4 and 5 ▶	<b>6</b>	<b>194,560.</b>

### Part II Section 965(c) Deduction

SECTION 1 - Section 965(c) Deduction by Tax Year	2018 Tax Year
<b>7</b> Enter the amount from Part I, line 1. If -0-, skip to line 16 .....	<b>7</b>
<b>8</b> Aggregate Foreign Cash Position. Enter the sum from Schedule D, line 21 .....	<b>8</b>
<b>9</b> Enter the smaller of line 7 or 8 .....	<b>9</b>
<b>10</b> Enter the 2018 15.5% Rate Equivalent Percentage from Part II, Section 2. Enter amount from Section 2, line 1a .....	<b>10</b> <b>.000000000</b>
<b>11</b> Section 965(c) Deduction Related to 15.5% Rate Equivalent Percentage. Multiply line 9 by line 10 .....	<b>11</b>
<b>12</b> Subtract line 9 from line 7 .....	<b>12</b>
<b>13</b> Enter the 2018 8% Rate Equivalent Percentage from Part II, Section 2. Enter amount from Section 2, line 1b .....	<b>13</b> <b>.000000000</b>
<b>14</b> Section 965(c) Deduction Related to 8% Rate Equivalent Percentage. Multiply line 12 by line 13 .....	<b>14</b>
<b>15</b> 2018 tax year section 965(c) deduction not from pass-throughs Add lines 11 and 14 .....	<b>15</b>
<b>16</b> 2018 tax year section 965(c) deduction from pass-throughs. Attach schedule .....	<b>16</b>
<b>17</b> Total 2018 tax year section 965(c) deduction. Add lines 15 and 16. Enter the sum here and on your tax return as follows. Corporations: Enter the line 17 total on Form 1120, Schedule C, line 15, column (c), or the corresponding line of other corporate tax returns. All others: See instructions .....	<b>17</b> <b>0.</b>

JWA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 965 (1-2019)

# FOR PUBLIC DISCLOSURE

## SECTION 1 - Section 965(c) Deduction by Tax Year (continued)

**2017 Tax Year**

<b>18</b> Enter the amount from Part I, line 4. If -0-, skip to line 27 .....	<b>18</b>	
<b>19 Aggregate Foreign Cash Position.</b> Enter the sum from Schedule D, line 19 .....	<b>19</b>	
<b>20</b> Enter the smaller of line 18 or 19 .....	<b>20</b>	
<b>21 Enter the 2017 15.5% Rate Equivalent Percentage from Part II, Section 2.</b> For calendar year persons, enter amount from Section 2, line 1a. For fiscal year persons, enter amount from Section 2, line 2c .....	<b>21</b>	
<b>22 Section 965(c) Deduction Related to 15.5% Rate Equivalent Percentage.</b> Multiply line 20 by line 21 .....	<b>22</b>	
<b>23</b> Subtract line 20 from line 18 .....	<b>23</b>	
<b>24 Enter the 2017 8% Rate Equivalent Percentage from Part II, Section 2.</b> For calendar year persons, enter amount from Section 2, line 1b. For fiscal year persons, enter amount from Section 2, line 2e .....	<b>24</b>	
<b>25 Section 965(c) Deduction Related to 8% Rate Equivalent Percentage.</b> Multiply line 23 by line 24 .....	<b>25</b>	
<b>26 2017 tax year section 965(c) deductions not from pass-throughs.</b> Add lines 22 and 25 .....	<b>26</b>	
<b>27 2017 tax year section 965(c) deductions from pass-throughs.</b> Attach schedule .....	<b>27</b>	
<b>28 Total 2017 tax year section 965(c) deductions.</b> Add lines 26 and 27 .....	<b>28</b>	

## SECTION 2 - Rate Equivalent Percentage

<b>1 Calendar Year Persons</b>	<b>2017</b> Calendar Year	<b>2018</b> Tax Year
<b>a</b> 15.5 Percent Rate Equivalent Percentage	0.557142857	0.261904762
<b>b</b> 8 Percent Rate Equivalent Percentage	0.771428571	0.619047619
<b>2 2017 Fiscal Year Persons</b>		
<b>a</b> Enter the section 15 blended rate calculated in accordance with section 965(c)(2) (see instructions) .....	<b>2a</b>	
<b>15.5 Percent Rate Equivalent Percentage</b>		
<b>b</b> Subtract 15.5% from line 2a .....	<b>2b</b>	
<b>c</b> Divide line 2b by line 2a .....	<b>2c</b>	
<b>8 Percent Rate Equivalent Percentage</b>		
<b>d</b> Subtract 8% from line 2a .....	<b>2d</b>	
<b>e</b> Divide line 2d by line 2a .....	<b>2e</b>	

## Part III Elections

	Yes	No
<b>A</b> Was an election made to pay the net tax liability over 8 years as provided for in section 965(h)? .....		<b>X</b>
<b>B</b> Complete if a shareholder in an S corporation. Was an election made to defer payment of net tax liability as provided for in section 965(i)? .....		<b>X</b>
<b>C</b> Complete if a Real Estate Investment Trust. Was an election made to include income over 8 years as provided for in section 965(m)? .....		<b>X</b>
<b>D</b> Was an election made not to apply a net operating loss deduction as provided in section 965(n)? .....		<b>X</b>
<b>E</b> Was the election provided for in Regulations section 1.965-2(f)(2) made? .....		<b>X</b>

JWA

Form 965 (1-2019)



# FOR PUBLIC DISCLOSURE

Form **965-B**

(January 2019)

Department of the Treasury  
Internal Revenue Service

## Corporate and Real Estate Investment Trust (REIT) Report of Net 965 Tax Liability and Electing REIT Report of 965 Amounts

► Go to [www.irs.gov/Form965B](http://www.irs.gov/Form965B) for instructions and the latest information.

OMB No. 1545-0123

Check this box if this is an amended report ►

Name of taxpayer or REIT **EVELYN AND WALTER HAAS, JR. FUND**

Identifying number  
**94-6068932**

Taxable year of reporting  
**2018**

REITs Electing To Account for Section 965 Amounts Over Time Must Fill Out Part III.

### Part I Report of Net 965 Tax Liability and Election To Pay in Installments

	(a) Year of Section 965(a) Inclusion or Liability Assumed (see instructions)	(b) Taxpayer's Net Tax Liability with all 965 amounts (see instructions)	(c) Taxpayer's Net Tax Liability without 965 amounts (see instructions)	(d) Net 965 Tax Liability (subtract column (c) from column (b))	(e) Installment Election Made		(f) Net 965 Tax Liability to be paid in full in Year 1 (if column (e) is "No," enter amount from column (d))	(g) Net 965 Tax Liability to be paid in installments (if column (e) is "Yes," enter amount from column (d) and see instructions)	(h) Net 965 Tax Liability Transferred (Out), Transferred In, or Subsequent Adjustments if any (see instructions)	(i) Tax Identification Number of buyer/ transferee or seller/ transferor
					Yes	No				
<b>1</b>	<b>2017</b>	<b>317,682.</b>	<b>313,791.</b>	<b>3,891.</b>		<b>X</b>	<b>3,891.</b>			
<b>2</b>	<b>2018</b>	<b>249,848.</b>	<b>247,872.</b>	<b>1,976.</b>		<b>X</b>	<b>1,976.</b>			
<b>3</b>										
<b>4</b>										
<b>5</b>										
<b>6</b>										
<b>7</b>										

### Part II Record of Amount of Net 965 Tax Liability Paid by the Taxpayer (see instructions)

	(a) Year of Section 965(a) Inclusion or Liability Assumed (see instructions)	(b) Paid for Year 1	(c) Paid for Year 2	(d) Paid for Year 3	(e) Paid for Year 4	(f) Paid for Year 5
<b>1</b>	<b>2017</b>	<b>3,891.</b>				
<b>2</b>	<b>2018</b>					
<b>3</b>						
<b>4</b>						
<b>5</b>						
<b>6</b>						
<b>7</b>						

	(g) Paid for Year 6	(h) Paid for Year 7	(i) Paid for Year 8	(j) Net 965 Tax Liability Remaining Unpaid (see instructions)	(k) Net 965 Tax Liability Paid for the Reporting Year
<b>1</b>					
<b>2</b>					
<b>3</b>					
<b>4</b>					
<b>5</b>					
<b>6</b>					
<b>7</b>					

**Totals** ►

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **965-B** (1-2019)

# FOR PUBLIC DISCLOSURE

Form 965-B (1-2019) EVELYN AND WALTER HAAS, JR. FUND

94-6068932 Page **2**

**Part III** Electing REIT Report of Section 965 Amounts Accounted for Over Time (see instructions)

	(a) Tax Year of Section 965(a) Inclusion and Section 965(c) Deduction	(b) Amount Elected to be Accounted for Over Time	(c) Portion Accounted for in Year 1	(d) Portion Accounted for in Year 2	(e) Portion Accounted for in Year 3	(f) Portion Accounted for in Year 4
<b>1a</b>	2017 Section 965(a) Inclusion					
<b>1b</b>	2017 Section 965(c) Deduction					
<b>2a</b>	2018 Section 965(a) Inclusion					
<b>2b</b>	2018 Section 965(c) Deduction					
<b>3a</b>						
<b>3b</b>						
	(g) Portion Accounted for in Year 5	(h) Portion Accounted for in Year 6	(i) Portion Accounted for in Year 7	(j) Portion Accounted for in Year 8	(k) Amount Remaining to be Accounted for	(l) Portion Accounted for in this Reporting Year
<b>1a</b>						
<b>1b</b>						
<b>2a</b>						
<b>2b</b>						
<b>3a</b>						
<b>3b</b>						
<b>Totals</b> .....						

If more lines are needed for any Parts on this form, attach additional sheets.

Form **965-B** (1-2019)

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PORTFOLIO INTEREST (WELLS FARGO)	17,604.	17,604.	
TOTAL TO PART I, LINE 3	17,604.	17,604.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	1,870,454.	-2,332,709.	
OTHER INCOME	5,194.	5,194.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,875,648.	-2,327,515.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	7,906.	0.		7,906.
TO FM 990-PF, PG 1, LN 16A	7,906.	0.		7,906.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	109,343.	71,417.		37,926.
TO FORM 990-PF, PG 1, LN 16B	109,343.	71,417.		37,926.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	2,493,468.	16,966.		0.
PROFESSIONAL SERVICES	106,227.	0.		106,227.
TO FORM 990-PF, PG 1, LN 16C	2,599,695.	16,966.		106,227.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE AND OTHER TAXES	859,550.	0.		0.
FOREIGN TAXES	0.	231,696.		0.
TO FORM 990-PF, PG 1, LN 18	859,550.	231,696.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	47,896.	0.		47,896.
RECRUITING AND RELOCATION	86,153.	0.		86,153.
COMMUNICATIONS	245,777.	0.		245,777.
COMPUTER SERVICES	285,234.	0.		285,487.
OFFICE EXPENSE	60,886.	0.		60,886.
BANK CUSTODIAL FEES	8,884.	0.		8,884.
BENEFITS ADMINISTRATION	25,301.	0.		20,850.
TO FORM 990-PF, PG 1, LN 23	760,131.	0.		755,933.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF	CORPORATE STOCK	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - LIQUID MARKETS	24,603,707.	24,603,707.
TOTAL TO FORM 990-PF, PART II, LINE 10B	24,603,707.	24,603,707.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - ENDOWMENT STYLE	FMV	392,197,451.	392,197,451.
NET RECEIVABLE ON UNSETTLED	COST	26,233,000.	26,233,000.
TRANSACTIONS			
TOTAL TO FORM 990-PF, PART II, LINE 13		418,430,451.	418,430,451.

FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED COMPENSATION PLAN	1,636,774.	1,556,046.	1,556,046.
TO FORM 990-PF, PART II, LINE 15	1,636,774.	1,556,046.	1,556,046.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED FEDERAL EXCISE TAX	840,423.	1,352,799.
DEFERRED COMPENSATION PLAN	1,636,774.	1,556,046.
TOTAL TO FORM 990-PF, PART II, LINE 22	2,477,197.	2,908,845.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 12 QUALIFYING DISTRIBUTION STATEMENT	STATEMENT 12
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## EXPLANATION

THE FUND HAS A MATCHING GIFT PROGRAM AND OTHER PROGRAMS TO RECOGNIZE STAFF AND DIRECTOR CONTRIBUTIONS. IN 2018, THE FUND MADE A TOTAL OF \$638,993 OF MATCHING AND OTHER GIFTS TO DONOR-ADVISED FUNDS. OUT OF THIS, \$339,993 WERE TO DONOR-ADVISED FUNDS OVER WHICH DISQUALIFIED PERSONS HAD ADVISORY PRIVILEGES. THE FUND TREATED THESE GIFTS AS QUALIFYING DISTRIBUTIONS.

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FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 12 SECTION 170(C)(2)(B) STATEMENT	STATEMENT 13
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## EXPLANATION

ALL SUCH GIFTS WERE TO ORGANIZATIONS THAT HAVE BEEN RECOGNIZED BY THE IRS AS TAX-EXEMPT UNDER IRC CODE SECTION 501(C)(3) AND CLASSIFIED AS PUBLIC CHARITIES, AND THEREFORE WILL BE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN IRC SECTION 170(C)(2)(B).

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNIE WATSON 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	PRESIDENT 40.00	413,854.	96,526.	0.
MONICA PRESSLEY 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	SECRETARY AND TREASURER 40.00	245,000.	57,821.	0.
WALTER J. HAAS 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	CHAIR 8.00	0.	0.	0.
ELIZABETH H. EISENHARDT 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
ROBERT D. HAAS 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
JESSE EISENHARDT 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
ELISE HAAS 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
WALTER A. HAAS III 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		658,854.	154,347.	0.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 15

GRANTEE'S NAME

COMMUNITY WEALTH PARTNERS

GRANTEE'S ADDRESS

1825 K STREET NW, SUITE 1000  
WASHINGTON, DC 20006

GRANT AMOUNT

100,000.

DATE OF GRANT

09/04/17

AMOUNT EXPENDED

100,000.

PURPOSE OF GRANT

TO LAUNCH EFFORT TO INTEGRATE FUND DEVELOPMENT PRINCIPLES INTO NONPROFIT  
CONSULTANT PRACTICE.

DATES OF REPORTS BY GRANTEE

10/17/2018

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.



# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

SPITFIRE STRATEGIES, LLC

GRANTEE'S ADDRESS

2300 M STREET NW, SUITE 610  
WASHINGTON, DC 20037

GRANT AMOUNT

30,000.

DATE OF GRANT

03/30/18

AMOUNT EXPENDED

30,000.

PURPOSE OF GRANT

TO COORDINATE THE FUND'S NINTH ANNUAL CONVENING OF LGBT NEWSPAPER EDITORS  
AND BLOGGERS.

DATES OF REPORTS BY GRANTEE

12/6/2018

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

SPITFIRE STRATEGIES, LLC

GRANTEE'S ADDRESS

2300 M STREET NW, SUITE 610  
WASHINGTON, DC 20037

GRANT AMOUNT

84,000.

DATE OF GRANT

11/29/16

AMOUNT EXPENDED

84,000.

PURPOSE OF GRANT

TO SUPPORT EXECUTIVE-LEVEL STRATEGIC COMMUNICATIONS TRAINING AND COACHING.

DATES OF REPORTS BY GRANTEE

10/5/2017, 11/15/2018

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

ENACT LEADERSHIP

GRANTEE'S ADDRESS

2748 ADELINE STREET, SUITE B  
BERKELEY, CA 94703

GRANT AMOUNT

115,000.

DATE OF GRANT

10/28/16

AMOUNT EXPENDED

115,000.

PURPOSE OF GRANT

FOR EXECUTIVE AND SENIOR TEAM DEVELOPMENT SUPPORT OF LEADERS WHO ARE  
DRIVING CHANGE IN THE SAN FRANCISCO UNIFIED SCHOOL DISTRICT.

DATES OF REPORTS BY GRANTEE

4/24/2018

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

SPITFIRE STRATEGIES, LLC

GRANTEE'S ADDRESS

2300 M STREET NW, SUITE 610  
WASHINGTON, DC 20036

GRANT AMOUNT

42,000.

DATE OF GRANT

12/01/17

AMOUNT EXPENDED

42,000.

PURPOSE OF GRANT

TO SUPPORT EXECUTIVE-LEVEL STRATEGIC COMMUNICATIONS TRAINING AND COACHING.

DATES OF REPORTS BY GRANTEE

12/5/2018, 5/3/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

LUMINARE GROUP

GRANTEE'S ADDRESS

28 KNOLL ROAD  
SAN RAFAEL, CA 94901

GRANT AMOUNT

59,000.

DATE OF GRANT

10/09/18

AMOUNT EXPENDED

38,178.

PURPOSE OF GRANT

TO DESIGN AND DELIVER A TRAINING PROGRAM ON STRATEGIC PLANNING WITH EQUITY.

DATES OF REPORTS BY GRANTEE

3/21/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GLOBAL STRATEGY GROUP

GRANTEE'S ADDRESS

215 PARK AVENUE SOUTH, 15TH FLOOR  
NEW YORK, NY 10003

GRANT AMOUNT

25,000.

DATE OF GRANT

08/09/18

AMOUNT EXPENDED

25,000.

PURPOSE OF GRANT

TO ANALYZE PUBLIC EDUCATION CAMPAIGNS CONCERNING RELIGIOUS EXEMPTIONS.

DATES OF REPORTS BY GRANTEE

11/15/2018

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

ENACT LEADERSHIP

GRANTEE'S ADDRESS

2748 ADELINE STREET, SUITE B  
BERKELEY, CA 94703

GRANT AMOUNT

24,000.

DATE OF GRANT

11/01/18

AMOUNT EXPENDED

5,600.

PURPOSE OF GRANT

TO PROVIDE EXECUTIVE COACHING TO THE CHIEF FUNDRAISING OFFICER.

DATES OF REPORTS BY GRANTEE

1/25/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 16

## ACTIVITY ONE

CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON  
MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH  
INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY,  
SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY  
COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON  
A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT  
LEADERS AND GRANT MAKERS.

## EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

976,954.



# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 17

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ATTN: CLAYTON C. JUAN, GRANTS ADMINISTRATOR AT THE ADDRESS ON PAGE 1.  
114 SANSOME STREET,STE 600  
SAN FRANCISCO, CA 94104

## TELEPHONE NUMBER

(415) 856-1400

## FORM AND CONTENT OF APPLICATIONS

THE FUND'S WEBSITE (WWW.HAASJR.ORG) SHOULD BE CONSULTED TO DETERMINE THE FUND'S MOST CURRENT INFORMATION ABOUT WHAT WE FUND AND HOW TO APPLY FOR A GRANT. IN 2018, PROPOSALS WERE ACCEPTED ON AN INVITATION-ONLY BASIS.

## ANY SUBMISSION DEADLINES

NONE

## RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FUND'S WEBSITE (WWW.HAASJR.ORG) SHOULD BE CONSULTED TO DETERMINE THE MOST CURRENT INFORMATION ABOUT WHAT WE FUND. THE FUND SUPPORTS PRIMARILY ORGANIZATIONS THAT ARE TAX-EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS UNDER SECTION 509(A) OF THE CODE.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GENERAL EXPLANATION

STATEMENT 18

## FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATION ELECTIONS:

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

TAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

# FOR PUBLIC DISCLOSURE

EXTENDED TO NOVEMBER 15, 2019

Form **990-T**

## Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0687

**2018**

Department of the Treasury  
Internal Revenue Service

For calendar year 2018 or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> <input type="checkbox"/> Check box if address changed  <b>B</b> Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	<b>Print or Type</b>	Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.) <b>EVELYN AND WALTER HAAS, JR. FUND</b> Number, street, and room or suite no. If a P.O. box, see instructions. <b>114 SANSOME STREET, NO. 600</b> City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94104</b>	<b>D</b> Employer identification number (Employees' trust, see instructions.) <b>94-6068932</b>  <b>E</b> Unrelated business activity code (See instructions.) <b>900003</b>
<b>C</b> Book value of all assets at end of year <b>446,402,843.</b>		<b>F</b> Group exemption number (See instructions.) ▶ <b>G</b> Check organization type ▶ <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust	

**H** Enter the number of the organization's unrelated trades or businesses. ▶ 1 Describe the only (or first) unrelated trade or business here ▶ **INVESTMENTS IN PARTNERSHIPS**. If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V.

**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ..... ☐ Yes ☒ No  
If "Yes," enter the name and identifying number of the parent corporation. ▶

**J** The books are in care of ▶ **THE ORGANIZATION** Telephone number ▶ **(415) 856-1400**

Part I Unrelated Trade or Business Income				(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales						
<b>b</b> Less returns and allowances		<b>c</b> Balance		<b>1c</b>		
<b>2</b> Cost of goods sold (Schedule A, line 7)				<b>2</b>		
<b>3</b> Gross profit. Subtract line 2 from line 1c				<b>3</b>		
<b>4a</b> Capital gain net income (attach Schedule D)				<b>4a</b>	<b>1,138,240.</b>	<b>1,138,240.</b>
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)				<b>4b</b>		
<b>c</b> Capital loss deduction for trusts				<b>4c</b>		
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)				<b>5</b>	<b>766,354.</b>	<b>STMT 19 766,354.</b>
<b>6</b> Rent income (Schedule C)				<b>6</b>		
<b>7</b> Unrelated debt-financed income (Schedule E)				<b>7</b>		
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)				<b>8</b>		
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)				<b>9</b>		
<b>10</b> Exploited exempt activity income (Schedule I)				<b>10</b>		
<b>11</b> Advertising income (Schedule J)				<b>11</b>		
<b>12</b> Other income (See instructions; attach schedule)				<b>12</b>		
<b>13 Total.</b> Combine lines 3 through 12				<b>13</b>	<b>1,904,594.</b>	<b>1,904,594.</b>

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)			
<b>14</b> Compensation of officers, directors, and trustees (Schedule K)			
<b>15</b> Salaries and wages			<b>15</b>
<b>16</b> Repairs and maintenance			<b>16</b>
<b>17</b> Bad debts			<b>17</b>
<b>18</b> Interest (attach schedule) (see instructions)			<b>18</b>
<b>19</b> Taxes and licenses			<b>19</b>
<b>20</b> Charitable contributions (See instructions for limitation rules) <b>STATEMENT 21 SEE STATEMENT 20</b>			<b>20</b>
<b>21</b> Depreciation (attach Form 4562)	<b>21</b>		
<b>22</b> Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>		<b>22b</b>
<b>23</b> Depletion			<b>23</b>
<b>24</b> Contributions to deferred compensation plans			<b>24</b>
<b>25</b> Employee benefit programs			<b>25</b>
<b>26</b> Excess exempt expenses (Schedule I)			<b>26</b>
<b>27</b> Excess readership costs (Schedule J)			<b>27</b>
<b>28</b> Other deductions (attach schedule)			<b>28</b>
<b>29 Total deductions.</b> Add lines 14 through 28			<b>29</b>
<b>30</b> Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13			<b>30</b>
<b>31</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)			<b>31</b>
<b>32</b> Unrelated business taxable income. Subtract line 31 from line 30			<b>32</b>

# FOR PUBLIC DISCLOSURE

Form **8868**  
(Rev. January 2019)

## Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

- **File a separate application for each return.**  
► **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

### Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	<b>EVELYN AND WALTER HAAS, JR. FUND</b>	<b>94-6068932</b>
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
File by the due date for filing your return. See instructions.	<b>114 SANSOME STREET, NO. 600</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	<b>SAN FRANCISCO, CA 94104</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 7

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### THE ORGANIZATION

- The books are in the care of ► **114 SANSOME STREET, STE 600 - SAN FRANCISCO, CA 94104**  
Telephone No. ► **(415) 856-1400** Fax No. ► \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2019**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2018** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>0.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>78,800.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2019)

# FOR PUBLIC DISCLOSURE

Form 990-T (2018)

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

Page 2

## Part III Total Unrelated Business Taxable Income

33	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	33	1,873,651.
34	Amounts paid for disallowed fringes	34	33,410.
35	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions) <b>STMT 23</b>	35	1,907,061.
36	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sum of lines 33 and 34	36	
37	Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions)	37	1,000.
38	Unrelated business taxable income. Subtract line 37 from line 36. If line 37 is greater than line 36, enter the smaller of zero or line 36	38	0.

## Part IV Tax Computation

39	Organizations Taxable as Corporations. Multiply line 38 by 21% (0.21)	39	0.
40	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 38 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	40	
41	Proxy tax. See instructions	41	
42	Alternative minimum tax (trusts only)	42	
43	Tax on Noncompliant Facility Income. See instructions	43	
44	Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies	44	0.

## Part V Tax and Payments

45a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	45a	
b	Other credits (see instructions)	45b	
c	General business credit. Attach Form 3800	45c	
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	45d	
e	Total credits. Add lines 45a through 45d	45e	
46	Subtract line 45e from line 44	46	0.
47	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	47	
48	Total tax. Add lines 46 and 47 (see instructions)	48	0.
49	2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 2	49	0.
50a	Payments: A 2017 overpayment credited to 2018	50a	78,800.
b	2018 estimated tax payments	50b	
c	Tax deposited with Form 8868	50c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	50d	
e	Backup withholding (see instructions)	50e	
f	Credit for small employer health insurance premiums (attach Form 8941)	50f	
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input checked="" type="checkbox"/> Other 5,322. Total	50g	5,322.
51	Total payments. Add lines 50a through 50g <b>SEE STATEMENT 22</b>	51	84,122.
52	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	52	
53	Tax due. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed	53	
54	Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid	54	84,122.
55	Enter the amount of line 54 you want: Credited to 2019 estimated tax 84,122. Refunded	55	0.

## Part VI Statements Regarding Certain Activities and Other Information (see instructions)

56	At any time during the 2018 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here	Yes	No
57	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
58	Enter the amount of tax-exempt interest received or accrued during the tax year \$		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer \_\_\_\_\_ Date \_\_\_\_\_ CFO Title \_\_\_\_\_

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	JOAN S. MCMAHON	<i>Joan McMahon</i>	11/8/19		P00966494
	Firm's name <b>DELOITTE TAX LLP</b>	Firm's EIN <b>86-1065772</b>			
	Firm's address <b>555 MISSION STREET</b>				
	<b>SAN FRANCISCO, CA 94105</b>			Phone no. <b>(415) 783-4000</b>	

# FOR PUBLIC DISCLOSURE

Form 990-T (2018) **EVELYN AND WALTER HAAS, JR. FUND**

94-6068932

Page 3

## Schedule A - Cost of Goods Sold. Enter method of inventory valuation **N/A**

<b>1</b> Inventory at beginning of year .....	<b>1</b>		<b>6</b> Inventory at end of year .....	<b>6</b>					
<b>2</b> Purchases .....	<b>2</b>		<b>7</b> <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2 .....	<b>7</b>					
<b>3</b> Cost of labor .....	<b>3</b>		<b>8</b> Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? .....		<table border="1"> <tr> <th>Yes</th> <th>No</th> </tr> <tr> <td></td> <td></td> </tr> </table>	Yes	No		
Yes	No								
<b>4a</b> Additional section 263A costs (attach schedule) .....	<b>4a</b>								
<b>b</b> Other costs (attach schedule) .....	<b>4b</b>								
<b>5</b> <b>Total.</b> Add lines 1 through 4b .....	<b>5</b>								

## Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

### 1. Description of property

(1)	
(2)	
(3)	
(4)	

### 2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total <b>0.</b>	Total <b>0.</b>	

**(c) Total income.** Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) **0.**

### (b) Total deductions.

Enter here and on page 1, Part I, line 6, column (B) **0.**

## Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b> ..... <b>0.</b>			Enter here and on page 1, Part I, line 7, column (A). <b>0.</b>	Enter here and on page 1, Part I, line 7, column (B). <b>0.</b>
<b>Total dividends-received deductions</b> included in column 8 ..... <b>0.</b>				

Form 990-T (2018)

# FOR PUBLIC DISCLOSURE

Form 990-T (2018) **EVELYN AND WALTER HAAS, JR. FUND****94-6068932**Page **4****Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).
<b>Totals</b> .....			<b>0.</b>	<b>0.</b>

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization**

(see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A).		Enter here and on page 1, Part I, line 9, column (B).
<b>Totals</b> .....		<b>0.</b>		<b>0.</b>

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income**

(see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).			Enter here and on page 1, Part II, line 26.
<b>Totals</b> .....		<b>0.</b>	<b>0.</b>			<b>0.</b>

**Schedule J - Advertising Income** (see instructions)**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> (carry to Part II, line (5)) .....		<b>0.</b>	<b>0.</b>			<b>0.</b>

Form **990-T** (2018)

# FOR PUBLIC DISCLOSURE

Form 990-T (2018) **EVELYN AND WALTER HAAS, JR. FUND**

**94-6068932**

Page **5**

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b> ▶	<b>0.</b>	<b>0.</b>				<b>0.</b>
<b>Totals, Part II (lines 1-5)</b> ▶	Enter here and on page 1, Part I, line 11, col. (A). <b>0.</b>	Enter here and on page 1, Part I, line 11, col. (B). <b>0.</b>				Enter here and on page 1, Part II, line 27. <b>0.</b>

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on page 1, Part II, line 14 ▶			<b>0.</b>

Form **990-T** (2018)



# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-T

INCOME (LOSS) FROM PARTNERSHIPS

STATEMENT 19

DESCRIPTION	NET INCOME OR (LOSS)
HJF INVESTMENTS HOLDINGS LP - ORDINARY BUSINESS INCOME (LOSS)	758,150.
GEM LIQUID MARKETS FUND A, LP - ORDINARY BUSINESS INCOME (LOSS)	8,204.
TOTAL INCLUDED ON FORM 990-T, PAGE 1, LINE 5	766,354.

FORM 990-T

CONTRIBUTIONS

STATEMENT 20

DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT
CONTRIBUTIONS	N/A	1,000,000.
TOTAL TO FORM 990-T, PAGE 1, LINE 20		1,000,000.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-T CONTRIBUTIONS SUMMARY STATEMENT 21

## QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT

### CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2013

FOR TAX YEAR 2014

FOR TAX YEAR 2015

FOR TAX YEAR 2016

FOR TAX YEAR 2017

TOTAL CARRYOVER

TOTAL CURRENT YEAR 10% CONTRIBUTIONS

1,000,000

TOTAL CONTRIBUTIONS AVAILABLE

1,000,000

TAXABLE INCOME LIMITATION AS ADJUSTED

0

EXCESS 10% CONTRIBUTIONS

1,000,000

EXCESS 100% CONTRIBUTIONS

0

TOTAL EXCESS CONTRIBUTIONS

1,000,000

ALLOWABLE CONTRIBUTIONS DEDUCTION

0

TOTAL CONTRIBUTION DEDUCTION

0

FORM 990-T OTHER CREDITS AND PAYMENTS STATEMENT 22

### DESCRIPTION

### AMOUNT

FORM 8827, LINE 8C

5,322.

TOTAL INCLUDED ON FORM 990-T, PAGE 2, PART V, LINE 50G

5,322.

FORM 990-T NET OPERATING LOSS DEDUCTION STATEMENT 23

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/14	845,905.	528,815.	317,090.	317,090.
12/31/15	1,283,339.	0.	1,283,339.	1,283,339.
12/31/17	392,695.	0.	392,695.	392,695.
NOL CARRYOVER AVAILABLE THIS YEAR			1,993,124.	1,993,124.

# FOR PUBLIC DISCLOSURE

**SCHEDULE D**  
**(Form 1120)**  
Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**  
▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.  
▶ Go to [www.irs.gov/Form1120](http://www.irs.gov/Form1120) for instructions and the latest information.

OMB No. 1545-0123

**2018**

Name

**EVELYN AND WALTER HAAS, JR. FUND**

Employer identification number

**94-6068932**

**Part I Short-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .....				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked .....				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked .....				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked .....				<b>14,440.</b>
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 .....			<b>4</b>	
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824 .....			<b>5</b>	
<b>6</b> Unused capital loss carryover (attach computation) .....			<b>6</b>	( )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h .....			<b>7</b>	<b>14,440.</b>

**Part II Long-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .....				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked .....				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked .....				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked .....				<b>1,123,800.</b>
<b>11</b> Enter gain from Form 4797, line 7 or 9 .....			<b>11</b>	
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 .....			<b>12</b>	
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824 .....			<b>13</b>	
<b>14</b> Capital gain distributions .....			<b>14</b>	
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h .....			<b>15</b>	<b>1,123,800.</b>

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) .....	<b>16</b>	<b>14,440.</b>
<b>17</b> Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7) .....	<b>17</b>	<b>1,123,800.</b>
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns. ....	<b>18</b>	<b>1,138,240.</b>

**Note:** If losses exceed gains, see **Capital losses** in the instructions.

JWA

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2018

## Sales and Other Dispositions of Capital Assets

Form **8949**

► Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.

**2018**  
Attachment  
Sequence No. **12A**

Social security number or taxpayer identification no.

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

*Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.*

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

[illegible]

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.



# FOR PUBLIC DISCLOSURE

Form **8827**  
Department of the Treasury  
Internal Revenue Service

## Credit for Prior Year Minimum Tax - Corporations

OMB No. 1545-0123

**2018**

▶ Attach to the corporation's tax return.

▶ Go to [www.irs.gov/Form8827](http://www.irs.gov/Form8827) for the latest information.

Name <b>EVELYN AND WALTER HAAS, JR. FUND</b>		Employer identification number <b>94-6068932</b>
<b>1</b> Alternative minimum tax (AMT) for 2017. Enter the amount from line 14 of the 2017 Form 4626 .....	<b>1</b>	
<b>2</b> Minimum tax credit carryforward from 2017. Enter the amount from line 9 of the 2017 Form 8827 .....	<b>2</b>	<b>10,644.</b>
<b>3</b> Enter any 2017 unallowed qualified electric vehicle credit (see instructions) .....	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 .....	<b>4</b>	<b>10,644.</b>
<b>5</b> Enter the corporation's 2018 regular income tax liability minus allowable tax credits (see instructions) .....	<b>5</b>	<b>0.</b>
<b>6</b> Enter the refundable minimum tax credit (see instructions) .....	<b>6</b>	<b>5,322.</b>
<b>7</b> Add lines 5 and 6 .....	<b>7</b>	<b>5,322.</b>
<b>8a</b> Enter the <b>smaller</b> of line 4 or line 7. If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions .....	<b>8a</b>	<b>5,322.</b>
<b>b Current year minimum tax credit.</b> Enter the smaller of line 4 or line 5 here and on Form 1120, Schedule J, Part I, line 5d (or the applicable line of your return). If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions. If you made an entry on line 6, go to line 8c. Otherwise, skip line 8c .....	<b>8b</b>	<b>0.</b>
<b>c</b> Subtract line 8b from line 8a. This is the current year refundable minimum tax credit. Include this amount on Form 1120, Schedule J, Part II, line 20c (or the applicable line of your return) .....	<b>8c</b>	<b>5,322.</b>
<b>9 Minimum tax credit carryforward to 2019.</b> Subtract line 8a from line 4. Keep a record of this amount to carry forward and use in future years .....	<b>9</b>	<b>5,322.</b>