

# FOR PUBLIC DISCLOSURE

EXTENDED TO NOVEMBER 16, 2020

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0047

# 2019

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2019 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>EVELYN AND WALTER HAAS, JR. FUND</b>		<b>A Employer identification number</b> 94-6068932
Number and street (or P.O. box number if mail is not delivered to street address) <b>114 SANSOME STREET</b>	Room/suite 600	<b>B Telephone number</b> (415) 856-1400
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94104</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/>  <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>462,643,905.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>			N/A	
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	20,662.	20,662.		STATEMENT 1
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	26,193,002.			
b Gross sales price for all assets on line 6a	29,470,815.			
7 Capital gain net income (from Part IV, line 2)		29,470,815.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss)				
11 Other income	5,089,375.	-1,682,018.		STATEMENT 2
12 <b>Total.</b> Add lines 1 through 11	31,303,039.	27,809,459.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.	637,000.	128,500.		508,500.
14 Other employee salaries and wages	3,101,465.	45,575.		3,037,396.
15 Pension plans, employee benefits	1,357,030.	51,381.		1,301,579.
16a Legal fees <b>STMT 3</b>	6,536.	0.		6,536.
b Accounting fees <b>STMT 4</b>	109,499.	71,814.		37,685.
c Other professional fees <b>STMT 5</b>	2,985,271.	9,068.		336,436.
17 Interest				
18 Taxes <b>STMT 6</b>	498,667.	249,768.		0.
19 Depreciation and depletion	413,311.	0.		
20 Occupancy	727,378.	0.		878,687.
21 Travel, conferences, and meetings	161,348.	0.		161,348.
22 Printing and publications	20,087.	0.		20,087.
23 Other expenses <b>STMT 7</b>	729,696.	0.		710,372.
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	10,747,288.	556,106.		6,998,626.
25 Contributions, gifts, grants paid	27,367,220.			24,500,000.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	38,114,508.	556,106.		31,498,626.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-6,811,469.			
b <b>Net investment income</b> (if negative, enter -0-)		27,253,353.		
c <b>Adjusted net income</b> (if negative, enter -0-)			N/A	

# FOR PUBLIC DISCLOSURE

Form **8868**  
(Rev. January 2020)

## Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Taxpayer identification number (TIN) <b>94-6068932</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>114 SANSOME STREET, NO. 600</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94104</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**THE ORGANIZATION**

- The books are in the care of ▶ **114 SANSOME STREET, STE 600 - SAN FRANCISCO, CA 94104**  
Telephone No. ▶ **(415) 856-1400** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 16, 2020**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2019** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>884,915.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>334,915.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>550,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2020)

# FOR PUBLIC DISCLOSURE

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....	627,610.	203,420.	203,420.
	2 Savings and temporary cash investments .....			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....	262,803.	167,506.	167,506.
	10a Investments - U.S. and state government obligations .....			
	b Investments - corporate stock ..... <b>STMT 8</b>	24,603,707.	39,574,987.	39,574,987.
	c Investments - corporate bonds .....			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans .....				
13 Investments - other ..... <b>STMT 9</b>	418,430,451.	420,298,616.	420,298,616.	
14 Land, buildings, and equipment: basis ▶ 3,868,617.				
Less: accumulated depreciation ▶ 3,359,702.	922,226.	508,915.	508,915.	
15 Other assets (describe ▶ <b>STMT 10</b> )	1,556,046.	1,890,461.	1,890,461.	
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	<b>446,402,843.</b>	<b>462,643,905.</b>	<b>462,643,905.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....	715,798.	530,325.	
	18 Grants payable .....	9,877,083.	12,744,303.	
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe ▶)	2,908,845.	2,977,616.	
23 <b>Total liabilities</b> (add lines 17 through 22)	<b>13,501,726.</b>	<b>16,252,244.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ..... <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29, and 30.</b>			
	24 Net assets without donor restrictions .....	432,901,117.	446,391,661.	
	25 Net assets with donor restrictions .....			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds .....			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	28 Retained earnings, accumulated income, endowment, or other funds ...			
29 <b>Total net assets or fund balances</b> .....	<b>432,901,117.</b>	<b>446,391,661.</b>		
30 <b>Total liabilities and net assets/fund balances</b> .....	<b>446,402,843.</b>	<b>462,643,905.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	432,901,117.
2 Enter amount from Part I, line 27a .....	2	-6,811,469.
3 Other increases not included in line 2 (itemize) ▶ <b>UNREALIZED GAIN</b> .....	3	20,302,013.
4 Add lines 1, 2, and 3 .....	4	446,391,661.
5 Decreases not included in line 2 (itemize) ▶ .....	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	446,391,661.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a FROM PARTNERSHIPS</b>	<b>P</b>		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b> 29,470,815.			29,470,815.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			29,470,815.
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			
2 Capital gain net income or (net capital loss) <span style="font-size: 2em;">}</span> <small>{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....</small>		2	29,470,815.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): <small>If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....</small>		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	30,751,408.	463,352,941.	.066367
2017	31,692,648.	459,623,759.	.068953
2016	30,231,653.	444,371,073.	.068032
2015	35,219,203.	477,932,896.	.073691
2014	33,690,414.	478,092,906.	.070468
<b>2 Total</b> of line 1, column (d) .....			.347511
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .....			.069502
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 .....		452,732,888.	
<b>5</b> Multiply line 4 by line 3 .....		31,465,841.	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) .....		272,534.	
<b>7</b> Add lines 5 and 6 .....		31,738,375.	
<b>8</b> Enter qualifying distributions from Part XII, line 4 .....		31,498,626.	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	545,067.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
<b>3</b> Add lines 1 and 2	3	545,067.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
<b>5 Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	545,067.
<b>6 Credits/Payments:</b>		
<b>a</b> 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	334,915.
<b>b</b> Exempt foreign organizations - tax withheld at source	6b	0.
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c	550,000.
<b>d</b> Backup withholding erroneously withheld	6d	0.
<b>7</b> Total credits and payments. Add lines 6a through 6d	7	884,915.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
<b>9 Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
<b>10 Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	339,848.
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> 339,848. <b>Refunded</b>	11	0.

**Part VII-A Statements Regarding Activities**

		Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?	1c		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b	X	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <u>CA</u>			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

# FOR PUBLIC DISCLOSURE

**Part VII-A Statements Regarding Activities** *(continued)*

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....	12	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	13	X	
Website address ► <b>WWW.HAASJR.ORG</b>			
14 The books are in care of ► <b>THE ORGANIZATION</b> Telephone no. ► <b>(415) 856-1400</b>			
Located at ► <b>114 SANSOME STREET, STE 600, SAN FRANCISCO, CA</b> ZIP+4 ► <b>94104</b>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here .....	15	N/A	
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....			X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....			X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....			X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....		X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....			X
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....			X
b If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b		X
Organizations relying on a current notice regarding disaster assistance, check here .....			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? .....	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? .....			X
If "Yes," list the years ► _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....			X
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) .....	3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? .....	4b		X

# FOR PUBLIC DISCLOSURE

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

<b>5a</b> During the year, did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	<b>X</b>
Organizations relying on a current notice regarding disaster assistance, check here <span style="float: right;">▶ <input type="checkbox"/></span>			
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <span style="float: right;"><b>SEE STATEMENT 15</b></span>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		<b>6b</b>	<b>X</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>N/A</b>	<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		637,000.	158,252.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IRA HIRSCHFIELD - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA	PRESIDENT EMERITUS 40.00	400,000.	117,030.	5,449.
MATT FOREMAN - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	SENIOR PROGRAM DIRECTOR 40.00	252,000.	79,707.	0.
LINDA WOOD - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	SENIOR DIRECTOR 40.00	213,200.	67,038.	0.
ROBERT JOSEPH - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	VICE PRESIDENT OF PROGRAMS 40.00	210,829.	44,988.	0.
JOHN GOVEA - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94104	PROGRAM DIRECTOR 40.00	201,366.	37,003.	0.
<b>Total</b> number of other employees paid over \$50,000			▶	17

# FOR PUBLIC DISCLOSURE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GEM - 550 SOUTH TRYON STREET, SUITE 3500, CHARLOTTE, NC 28202	INVESTMENT MANAGEMENT	263,416.7.
PHILANTHROPY NORTHWEST - 2101 FOURTH AVENUE, SUITE 650, SEATTLE, WA 98121	STRATEGY CONSULTING	216,622.
LANGTECH SYSTEMS CONSULTING - 733 FRONT STREET, SUITE 110, SAN FRANCISCO, CA 94111	CONSULTING	163,954.
WILLIAM H. WOODWELL 1292 JADWYN ROAD, MAURERTOWN, VA 22644	CONSULTING	99,691.
DELOITTE TAX LLP P.O. BOX 844736, DALLAS, TX 75284	PROFESSIONAL SERVICES	57,450.
<b>Total</b> number of others receiving over \$50,000 for professional services		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
SEE STATEMENT 16	906,975.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>



# FOR PUBLIC DISCLOSURE

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	457,623,049.
b	Average of monthly cash balances .....	1b	2,004,248.
c	Fair market value of all other assets .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	459,627,297.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	459,627,297.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	4	6,894,409.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	5	452,732,888.
6	<b>Minimum investment return.</b> Enter 5% of line 5 .....	6	22,636,644.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 .....	1	22,636,644.
2a	Tax on investment income for 2019 from Part VI, line 5 .....	2a	545,067.
b	Income tax for 2019. (This does not include the tax from Part VI.) .....	2b	93,288.
c	Add lines 2a and 2b .....	2c	638,355.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	21,998,289.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	21,998,289.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	7	21,998,289.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	31,498,626.
b	Program-related investments - total from Part IX-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	0.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	4	31,498,626.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	6	31,498,626.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

# FOR PUBLIC DISCLOSURE

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7 .....				21,998,289.
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014 .....	10,410,386.			
<b>b</b> From 2015 .....	11,918,200.			
<b>c</b> From 2016 .....	8,278,094.			
<b>d</b> From 2017 .....	9,029,142.			
<b>e</b> From 2018 .....	7,881,164.			
<b>f</b> Total of lines 3a through e .....	47,516,986.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <b>31,498,626.</b>				
<b>a</b> Applied to 2018, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2019 distributable amount .....				21,998,289.
<b>e</b> Remaining amount distributed out of corpus	9,500,337.			
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	57,017,323.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 .....	10,410,386.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a .....	46,606,937.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015 ...	11,918,200.			
<b>b</b> Excess from 2016 ...	8,278,094.			
<b>c</b> Excess from 2017 ...	9,029,142.			
<b>d</b> Excess from 2018 ...	7,881,164.			
<b>e</b> Excess from 2019 ...	9,500,337.			

# FOR PUBLIC DISCLOSURE

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient <small>Name and address (home or business)</small>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> .....				<b>3a</b> 24,500,000.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> .....				<b>3b</b> 10,318,425.

# FOR PUBLIC DISCLOSURE

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	20,662.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	29,470,815.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		29,491,477.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13 29,491,477.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

# FOR PUBLIC DISCLOSURE

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash .....		<b>1a(1)</b>	<input checked="" type="checkbox"/>
(2) Other assets .....		<b>1a(2)</b>	<input checked="" type="checkbox"/>
<b>b</b> Other transactions:			
(1) Sales of assets to a noncharitable exempt organization .....		<b>1b(1)</b>	<input checked="" type="checkbox"/>
(2) Purchases of assets from a noncharitable exempt organization .....		<b>1b(2)</b>	<input checked="" type="checkbox"/>
(3) Rental of facilities, equipment, or other assets .....		<b>1b(3)</b>	<input checked="" type="checkbox"/>
(4) Reimbursement arrangements .....		<b>1b(4)</b>	<input checked="" type="checkbox"/>
(5) Loans or loan guarantees .....		<b>1b(5)</b>	<input checked="" type="checkbox"/>
(6) Performance of services or membership or fundraising solicitations .....		<b>1b(6)</b>	<input checked="" type="checkbox"/>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....		<b>1c</b>	<input checked="" type="checkbox"/>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		<b>N/A</b>	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
<b>N/A</b>		

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: \_\_\_\_\_ Date: \_\_\_\_\_ Title: **CFO**

May the IRS discuss this return with the preparer shown below? See instr.  
 Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>JOAN S. MCMAHON</b>	Preparer's signature <i>Joan McMahon</i>	Date <b>11/10/20</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00966494</b>
	Firm's name ▶ <b>DELOITTE TAX LLP</b>			Firm's EIN ▶ <b>86-1065772</b>	
	Firm's address ▶ <b>555 MISSION STREET SAN FRANCISCO, CA 94105</b>			Phone no. <b>(415) 783-4000</b>	

# FOR PUBLIC DISCLOSURE

Form 990-PF

EVELYN AND WALTER HAAS, JR. FUND

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
A SAFE PLACE P.O. BOX 23006 OAKLAND, CA 94623		PC	TO PROVIDE EMERGENCY SHELTER SERVICES FOR ADULT SURVIVORS OF DOMESTIC VIOLENCE AND THEIR CHILDREN IN OAKLAND.	5,000.
ABODE SERVICES 40849 FREMONT BOULEVARD FREMONT, CA 94538		PC	FOR THE SUNRISE VILLAGE EMERGENCY SHELTER TO PROVIDE FOOD AND HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN FREMONT, NEWARK, UNION CITY AND HAYWARD.	12,500.
ALAMEDA COUNTY COMMUNITY FOOD BANK P.O. BOX 2599 OAKLAND, CA 94614		PC	TO DISTRIBUTE NUTRITIOUS FOOD TO CHILDREN, ADULTS, AND SENIORS STRUGGLING WITH FOOD INSECURITY IN ALAMEDA COUNTY.	40,000.
ALAMEDA EMERGENCY FOOD P.O. BOX 2167, 1900 THAU WAY ALAMEDA, CA 94501		PC	TO SUPPORT FOOD DISTRIBUTION PROGRAMS FOR LOW-INCOME RESIDENTS IN THE CITY OF ALAMEDA.	5,000.
ALLIED MEDIA PROJECTS 4126 THIRD STREET DETROIT, MI 48201		PC	TO THE KAIROS FELLOWSHIP TO INCREASE THE DIGITAL CAPACITY OF IMMIGRANT RIGHTS ORGANIZATIONS.	110,000.
ALLIED MEDIA PROJECTS 4126 THIRD STREET DETROIT, MI 48201		PC	FOR THE 18MILLIONRISING.ORG PROJECT TO CONDUCT ONLINE ADVOCACY AND ORGANIZING IN ASIAN AMERICAN COMMUNITIES.	100,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PC	FOR THE LGBT & HIV PROJECT TO PURSUE LITIGATION DEFENDING MARRIAGE EQUALITY AND ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	183,000.
<b>Total from continuation sheets</b>				<b>24,500,000.</b>

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PC	FOR THE LGBT & HIV PROJECT TO COORDINATE A PUBLIC EDUCATION CAMPAIGN AROUND RELIGIOUS EXEMPTIONS AND RELATED SUPREME COURT LITIGATION.	50,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PC	FOR GENERAL SUPPORT.	10,000.
AMERICA'S VOICE EDUCATIONAL FUND 1250 I STREET NW, SUITE 1003 WASHINGTON, DC 20005		PC	TO SUPPORT THE COMMUNICATIONS NEEDS OF THE IMMIGRANT RIGHTS MOVEMENT THROUGH TRAININGS, RESEARCH, AND MESSAGE COORDINATION.	60,000.
ASIAN AMERICANS ADVANCING JUSTICE, LOS ANGELES 1145 WILSHIRE BOULEVARD LOS ANGELES, CA 90017		PC	TO BUILD A STRONG ASIAN AMERICAN PACIFIC ISLANDER VOICE ON POLICIES IMPACTING IMMIGRANT COMMUNITIES AND TO STRENGTHEN AND STABILIZE THE ORGANIZATION DURING A LEADERSHIP TRANSITION.	200,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612		PC	TO SUPPORT A RETREAT FOR OAKLAND RISING PARTNERS TO RENEW PRIORITIES AND THEIR COLLECTIVE VISION FOR THE NEXT DECADE.	5,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612		PC	TO INCREASE CIVIC PARTICIPATION OF ASIAN AMERICAN PACIFIC ISLANDERS IN THE EAST BAY AND STATEWIDE.	104,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612		PC	FOR ITS 25TH ANNIVERSARY CELEBRATION.	5,000.
<b>Total from continuation sheets</b> .....				



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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN PACIFIC FUND 465 CALIFORNIA STREET, SUITE 809 SAN FRANCISCO, CA 94104		PC	FOR THE API SUMMIT.	5,000.
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC. 42 BROADWAY, FLOOR 20 NEW YORK, NY 10004		PC	FOR MEMBERSHIP DUES.	5,000.
ASTRAEA FOUNDATION, INC. 116 EAST 16TH STREET, 7TH FLOOR NEW YORK, NY 10003		PC	FOR THE PIPELINE PROJECT'S FELLOWSHIP TO ACCELERATE THE ADVANCEMENT OF LGBT LEADERS OF COLOR.	55,000.
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO, CA 94965		PC	FOR GENERAL SUPPORT.	10,000.
BAY AREA RESCUE MISSION P.O. BOX 1112, 2114 MACDONALD AVENUE RICHMOND, CA 94802		PC	TO SHELTER AND PROVIDE NUTRITIOUS MEALS FOR HOMELESS AND IMPOVERISHED MEN, WOMEN AND CHILDREN IN THE BAY AREA.	12,500.
BERKELEY FOOD & HOUSING PROJECT 1901 FAIRVIEW STREET BERKELEY, CA 94703		PC	TO PROVIDE EMERGENCY FOOD AND SHELTER FOR HOMELESS INDIVIDUALS IN BERKELEY.	10,000.
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741		PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102		PC	FOR THE DAILY FREE MEALS PROGRAM TO PROVIDE HOT MEALS TO LOW-INCOME AND HOMELESS INDIVIDUALS IN SAN FRANCISCO'S TENDERLOIN NEIGHBORHOOD.	12,500.
BOREALIS PHILANTHROPY P.O. BOX 3295 MINNEAPOLIS, MN 55403		PC	TO INCREASE EFFECTIVE APPROACHES AND PRACTITIONERS.	167,000.
BUILDING OPPORTUNITIES FOR SELF-SUFFICIENCY 1918 UNIVERSITY AVENUE, #2A BERKELEY, CA 94704		PC	TO PROVIDE EMERGENCY SHELTER AND MEALS FOR HOMELESS AND VERY LOW-INCOME INDIVIDUALS AND FAMILIES IN THE EAST BAY.	12,500.
CA PARTNERSHIP FOR SAFE COMMUNITIES 825 WASHINGTON STREET, SUITE 200 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	1,000.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE, GOLDEN GATE PARK SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	5,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016		PC	FOR CALIFORNIA CALLS EDUCATION FUND TO INCREASE THE CIVIC PARTICIPATION OF IMMIGRANTS AND AFRICAN AMERICANS IN CALIFORNIA.	300,000.
CALIFORNIA CHANGELAWYERS 180 HOWARD STREET SAN FRANCISCO, CA 94105		PC	TO SUPPORT RESEARCH INTO OPPORTUNITIES FOR SUPPORTING SOCIAL CHANGE LEADERS IN CALIFORNIA.	10,000.

**Total from continuation sheets** .....

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA CHANGLAWYERS 180 HOWARD STREET SAN FRANCISCO, CA 94105		PC	FOR ITS LEADERS SUMMIT.	2,500.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO ADVANCE IMMIGRANT RIGHTS AND INTEGRATION POLICIES IN CALIFORNIA.	200,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO TEST THE EFFICACY OF PUBLIC SERVICE ADVERTISEMENTS IN CHANGING ATTITUDES ABOUT UNDOCUMENTED AMERICANS.	50,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO THE CALIFORNIA IMMIGRANT POLICY CENTER TO STRENGTHEN ITS STRATEGIC COMMUNICATIONS AND BOARD GOVERNANCE.	63,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO HELP IMMIGRANT RIGHTS ORGANIZATIONS ENGAGE SUPPORTERS TO DONATE AND TAKE ACTION.	300,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014		PC	TO SCALE A PUBLIC EDUCATION CAMPAIGN ON ISSUES OF IMMIGRATION AND UNDOCUMENTED IMMIGRANTS.	200,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR GENERAL SUPPORT.	2,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient <small>Name and address (home or business)</small>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR THE AFRICAN AMERICAN AND SISTER TO SISTER BREAST HEALTH PROGRAMS AND THE KALMANOVITZ CHILD DEVELOPMENT CENTER.	30,000.
CALIFORNIANS FOR JUSTICE EDUCATION FUND, INC. 1971 LAS PLUMAS AVENUE SAN JOSE, CA 95133		PC	TO CONVENE NATIONAL, STATE AND LOCAL ADVOCATES AND RESEARCHERS TO EXPLORE OPENINGS TO PROMOTE GREATER SOCIOECONOMIC DIVERSITY IN BAY AREA PUBLIC SCHOOLS.	8,500.
CATHOLIC CHARITIES CYO OF THE ARCHDIOCESE OF SAN FRANCISCO 990 EDDY STREET SAN FRANCISCO, CA 94109		PC	TO SUPPORT ST. JOSEPH'S FAMILY CENTER, A SHELTER FOR HOMELESS FAMILIES IN SAN FRANCISCO.	10,000.
CAVALIER RESCUE USA 6400 N PASEO TAMAYO TUCSON, AZ 85750		PC	FOR GENERAL SUPPORT.	2,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, 10TH FLOOR WASHINGTON, DC 20005		PC	TO PROVIDE SUPPORT TO STATE-BASED GROUPS EDUCATING FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,575.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, 10TH FLOOR WASHINGTON, DC 20005		PC	TO PROVIDE SUPPORT TO STATE-BASED GROUPS EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL SOLUTION.	37,500.
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009		PC	TO STRENGTHEN LEADERSHIP AND CIVIC PARTICIPATION BY IMMIGRANT COMMUNITIES.	200,000.

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139		PC	FOR MEMBERSHIP DUES.	5,000.
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 2021 SPERRY AVE, SUITE 9 VENTURA, CA 93003		PC	TO ORGANIZE FARMWORKERS AND LATINO IMMIGRANTS.	50,000.
CENTRO DE SERVICIOS OF ALAMEDA COUNTY 525 H STREET UNION CITY, CA 94587		PC	TO PROVIDE EMERGENCY FOOD TO LOW-INCOME AND IMMIGRANT FAMILIES IN THE TRI-CITY AREA OF ALAMEDA COUNTY.	5,000.
CHINATOWN COMMUNITY DEVELOPMENT CENTER 1525 GRANT AVENUE SAN FRANCISCO, CA 94133		PC	FOR GENERAL SUPPORT.	250.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING, 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108		PC	TO PROMOTE ASIAN AMERICAN COMMUNITY PARTICIPATION IN STATE POLICY MAKING.	50,000.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING, 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108		PC	FOR ITS 50TH ANNIVERSARY CELEBRATION.	7,000.
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133		PC	FOR THE AAPIS FOR CIVIC EMPOWERMENT PROJECT TO INCREASE THE CIVIC PARTICIPATION OF ASIAN AMERICAN PACIFIC ISLANDERS IN CALIFORNIA.	100,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	2,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	11,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA.	900,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	1,400.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	1,500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	2,500.
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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR GENERAL SUPPORT.	1,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR THE 2020 GAME CHANGER AWARDS.	30,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	TO SCALE THE PROGRAM'S REACH AND IMPACT.	1,579,153.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	5,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	1,000.
COACHING CORPS 310 EIGHTH STREET, SUITE 300 OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	2,500.
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W THIRD STREET, SUITE 101 LOS ANGELES, CA 90057		PC	TO ADVANCE IMMIGRANT RIGHTS AND INTEGRATION IN CALIFORNIA.	125,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COFEM 125 PASEO DE LA PLAZA, SUITE 101 LOS ANGELES, CA 90012		PC	TO EDUCATE MEXICANS IN CALIFORNIA ABOUT THEIR RIGHTS AND PROVIDE LEGAL ASSISTANCE.	50,000.
COFEM 125 PASEO DE LA PLAZA, SUITE 101 LOS ANGELES, CA 90012		PC	FOR ITS 2019 MEXICAN-AMERICAN DREAM SCHOLARSHIP AWARDS CEREMONY.	2,500.
COLEMAN CHILDREN AND YOUTH SERVICES 459 VIENNA STREET SAN FRANCISCO, CA 94112		PC	TO TRAIN SAN FRANCISCO PUBLIC SCHOOL PARENTS TO BE EFFECTIVE ADVOCATES FOR A HIGH-QUALITY EDUCATION FOR THEIR CHILDREN.	100,000.
COLEMAN CHILDREN AND YOUTH SERVICES 459 VIENNA STREET SAN FRANCISCO, CA 94112		PC	FOR THE STUDENTS MAKING A CHANGE PROJECT TO AMPLIFY THE VOICES OF STUDENTS IN POLICY DEVELOPMENT AT CITY COLLEGE OF SAN FRANCISCO AND STATEWIDE.	70,000.
COMMON COUNSEL FOUNDATION 1624 FRANKLIN STREET, #1022 OAKLAND, CA 94612		PC	FOR THE ROADMAP CONSULTING PROJECT TO ENSURE A SMOOTH TRANSITION TO NEW EXECUTIVE LEADERSHIP.	30,000.
COMMUNICATIONS NETWORK 1717 N NAPER BOULEVARD, SUITE 102 NAPERVILLE, IL 60563		PC	TO STRENGTHEN A NETWORK OF COMMUNICATIONS LEADERS IN THE SOCIAL SECTOR.	10,000.
COMMUNITY FORWARD SF 1171 MISSION STREET, 2ND FLOOR SAN FRANCISCO, CA 94103		PC	TO SUPPORT A WOMAN'S PLACE, A 24-HOUR EMERGENCY SHELTER FOR HOMELESS WOMEN WITH SPECIAL NEEDS.	10,000.
<b>Total from continuation sheets</b> .....				



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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	FOR THE PARENT ADVISORY COUNCIL PROJECT, TO ELEVATE PARENTS' VOICES IN SHAPING SAN FRANCISCO UNIFIED SCHOOL DISTRICT POLICIES.	60,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	FOR IMMIGRANTS RISING.	10,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO REDUCE CHRONIC ABSENCE OF DISADVANTAGED SAN FRANCISCO CHILDREN IN THE EARLY GRADES.	42,500.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	FOR THE IMMIGRANTS RISING PROJECT, TO DEVELOP THE ORGANIZATIONAL STRUCTURE AND EXECUTIVE LEADERSHIP NEEDED FOR RAPID GROWTH.	50,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO SUPPORT THE IMMIGRANT RISING PROJECT'S CALIFORNIA CAMPUS CATALYST FUND, A PROGRAM TO EXPAND SUPPORT SERVICES TO UNDOCUMENTED IMMIGRANTS AT CAMPUSES IN CALIFORNIA'S PUBLIC HIGHER EDUCATION SYSTEMS.	1,000,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO STRENGTHEN STRATEGIC COMMUNICATIONS TO ADVANCE THE WORK OF HAAS, JR. FUND GRANTEEES.	100,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607		PC	TO SUPPORT MEMBERSHIP IN LEADERSHIP LEARNING COMMUNITY'S NETWORK OF LEADERSHIP RESEARCHERS, EVALUATORS AND PROGRAM PROVIDERS.	10,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMPASS FAMILY SERVICES 37 GROVE STREET SAN FRANCISCO, CA 94102		PC	FOR THE COMPASS FAMILY SHELTER TO PROVIDE EMERGENCY SHELTER AND FOOD FOR HOMELESS FAMILIES IN SAN FRANCISCO.	12,500.
COMPOSE FASHION 1572 BUENA VISTA AVENUE, APARTMENT 3 ALAMEDA, CA 94501		PC	FOR GENERAL SUPPORT.	1,000.
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO, CA 94103		PC	FOR THE LEVI STRAUSS: A HISTORY OF AMERICAN STYLE EXHIBITION.	25,000.
CORNELL UNIVERSITY 130 E SENECA STREET, SUITE 400 ITHACA, NY 14850		PC	FOR GENERAL SUPPORT.	500.
CORNELL UNIVERSITY 377 PINE TREE ROAD ITHACA, NY 14850		PC	FOR THE WHAT WE KNOW PROJECT, TO ANALYZE AND DISSEMINATE AUTHORITATIVE RESEARCH ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	25,000.
CORNERSTONE COMMUNITY DEVELOPMENT CORPORATION 1395 BANCROFT AVENUE SAN LEANDRO, CA 94577		PC	TO PROVIDE EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS AND FAMILIES IN ALAMEDA COUNTY.	10,000.
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE, SUITE 700 ARLINGTON, VA 22202		PC	FOR MEMBERSHIP DUES.	25,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COVENANT HOUSE CALIFORNIA 200 HARRISON STREET OAKLAND, CA 94607		PC	FOR DREAMCATCHER YOUTH SERVICES TO PROVIDE EMERGENCY SHELTER AND MEALS FOR HOMELESS AND AT-RISK YOUTH IN ALAMEDA COUNTY.	7,500.
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR GENERAL SUPPORT.	5,000.
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115		PC	FOR GENERAL SUPPORT.	20,000.
DEFINE AMERICAN 110 E 9TH STREET, SUITE B1143 LOS ANGELES, CA 90079		PC	FOR GENERAL SUPPORT.	10,000.
DEFINE AMERICAN 822 E BROADWAY LOUISVILLE, KY 40204		PC	TO USE THE POWER OF STORYTELLING TO SHIFT THE NATIONAL CONVERSATION ABOUT IMMIGRANTS.	100,000.
DESTINY COACHING & CONSULTING 1291 W 37TH DRIVE LOS ANGELES, CA 90007		NC	FOR CONVENINGS OF IMMIGRANT POLICY AND ADVOCACY ORGANIZATIONS IN CALIFORNIA.	33,000.
DOLORES STREET COMMUNITY SERVICES, INC. 938 VALENCIA STREET SAN FRANCISCO, CA 94110		PC	FOR THE DOLORES SHELTER PROGRAM TO PROVIDE MEALS AND EMERGENCY SHELTER FOR HOMELESS ADULTS IN SAN FRANCISCO.	12,500.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOROTHY DAY HOUSE P.O. BOX 12701 BERKELEY, CA 94712		PC	TO PROVIDE EMERGENCY FOOD TO HOMELESS AND LOW-INCOME RESIDENTS OF BERKELEY.	5,000.
EAST BAY CENTER 339 11TH STREET RICHMOND, CA 94801		PC	FOR GENERAL SUPPORT.	1,000.
EAST BAY FAMILY DEFENDERS 101 CALLAN AVENUE, SUITE 210 SAN LEANDRO, CA 94577		PC	FOR GENERAL SUPPORT.	2,000.
EAST OAKLAND COMMUNITY PROJECT 7515 INTERNATIONAL BOULEVARD OAKLAND, CA 94621		PC	FOR THE CROSSROADS EMERGENCY HOUSING PROGRAM IN OAKLAND TO PROVIDE EMERGENCY SHELTER TO HOMELESS INDIVIDUALS, FAMILIES, AND PERSONS LIVING WITH HIV/AIDS.	12,500.
EDGEWOOD AUXILIARY 1801 VICENTE STREET SAN FRANCISCO, CA 94116		PC	FOR GENERAL SUPPORT.	2,000.
EDUCATION FIRST CONSULTING, LLC P.O. BOX 22871 SEATTLE, WA 98122		NC	FOR THE CALIFORNIA EDUCATION FUNDER COLLABORATIVE TO FACILITATE LEARNING ON THE "CRADLE TO CAREER" EDUCATION CONTINUUM AND STATE POLICY ISSUES.	8,500.
EDUCATION TRUST 580 2ND STREET, SUITE 200 OAKLAND, CA 94607		PC	TO REFRESH ITS STRATEGY AND PROVIDE COACHING SUPPORT TO A NEW EXECUTIVE DIRECTOR.	50,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EDUCATION TRUST 580 2ND STREET, SUITE 200 OAKLAND, CA 94607		PC	TO ADVANCE EDUCATIONAL EQUITY AND OPPORTUNITY FOR CALIFORNIA'S STUDENTS OF COLOR, LOW-INCOME STUDENTS, AND ENGLISH LEARNERS, FROM EARLY EDUCATION TO HIGHER EDUCATION.	125,000.
EPISCOPAL COMMUNITY SERVICES OF SAN FRANCISCO 165 EIGHTH STREET, 3RD FLOOR SAN FRANCISCO, CA 94103		PC	TO SUPPORT EMERGENCY SHELTERS FOR HOMELESS INDIVIDUALS IN SAN FRANCISCO.	12,500.
EQTX EQUALITY TEXAS FOUNDATION P.O. BOX 2340 AUSTIN, TX 78768		PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED TO LGBT TEXANS BY DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	100,000.
EQUALITY ALLIANCE OF SAN DIEGO COUNTY P.O. BOX 12266 SAN DIEGO, CA 92112		PC	TO PROMOTE IMMIGRANT RIGHTS AND CIVIC PARTICIPATION IN SAN DIEGO COUNTY.	100,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE THE PUBLIC AND POLICYMAKERS ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	105,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO SUPPORT STATE-BASED CAMPAIGNS TO EDUCATE THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	35,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO HELP STATE-BASED LGBT GROUPS ENGAGE SUPPORTERS TO DONATE AND TAKE ACTION.	300,000.
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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EQUALITY FLORIDA INSTITUTE, INC. P.O. BOX 13184 ST. PETERSBURG, FL 33733		PC	TO BUILD STAFF AND BOARD CAPACITY TO ADDRESS RACIAL EQUITY IN ORDER TO ADVANCE EQUALITY FOR ALL LGBT FLORIDIANS.	70,000.
EQUALITY FLORIDA INSTITUTE, INC. P.O. BOX 13184 ST. PETERSBURG, FL 33733		PC	TO EDUCATE FEDERAL POLICYMAKERS IN FLORIDA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307		PC	TO EDUCATE THE PUBLIC AND POLICYHOLDERS IN GEORGIA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	50,000.
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307		PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED TO LGBT GEORGIANS BY DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	49,425.
EQUALITY NORTH CAROLINA FOUNDATION P.O. BOX 28768 RALEIGH, NC 27611		PC	FOR BOARD AND STAFF ALIGNMENT AROUND AN UPDATED STRATEGIC VISION TO LAUNCH A NEW MAJOR DONOR PROGRAM.	45,000.
EQUALITY NORTH CAROLINA FOUNDATION P.O. BOX 28768 RALEIGH, NC 27611		PC	TO EDUCATE FEDERAL POLICYMAKERS IN NORTH CAROLINA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	62,500.
EQUALITY NORTH CAROLINA FOUNDATION P.O. BOX 28768 RALEIGH, NC 27611		PC	TO EDUCATE FEDERAL POLICYMAKERS IN NORTH CAROLINA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	62,500.
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**3a Grants and Contributions Paid During the Year**

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EQUALITY OHIO EDUCATION FUND 370 S 5TH STREET, SUITE G3 COLUMBUS, OH 43215		PC	FOR EXECUTIVE COACHING AND A FLEXIBLE STRATEGIC FRAMEWORK FOR RAPIDLY CHANGING POLICY ENVIRONMENT.	46,000.
EXPLORATORIUM PIER 15 SAN FRANCISCO, CA 94111		PC	FOR THE EXPLAINER PROGRAM.	2,000.
FAITH IN ACTION NETWORK 999 NORTH CAPITOL STREET NE, SUITE 200 WASHINGTON, DC 20002		PC	TO ENGAGE CALIFORNIA FAITH COMMUNITIES AND COMMUNITIES OF COLOR IN ADVOCATING FOR THE RIGHTS OF IMMIGRANTS.	150,000.
FAITH IN ACTION NETWORK 999 NORTH CAPITOL STREET NE, SUITE 200 WASHINGTON, DC 20002		PC	FOR THE LIVE FREE PROGRAM.	10,000.
FAITH IN PUBLIC LIFE, INC. 1990 M STREET NW, SUITE 740 WASHINGTON, DC 20036		PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	90,000.
FAITH IN PUBLIC LIFE, INC. 1990 M STREET NW, SUITE 740 WASHINGTON, DC 20036		PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	60,000.
FAITH IN THE VALLEY 2027 E HARDING WAY STOCKTON, CA 95205		PC	IN HONOR OF JOSHUA KALLA.	200.

**Total from continuation sheets** .....

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY CAREGIVER ALLIANCE 101 MONTGOMERY STREET, SUITE 2150 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	500.
FAMILY EMERGENCY SHELTER COALITION 21455 BIRCH STREET, #5 HAYWARD, CA 94541		PC	FOR LES MARQUIS HOUSE TO PROVIDE EMERGENCY SHELTER AND FOOD TO HOMELESS FAMILIES IN MID-ALAMEDA COUNTY.	7,500.
FARMWORKER JUSTICE FUND, INC. 1126 16TH STREET NW, SUITE 270 WASHINGTON, DC 20036		PC	TO IMPROVE IMMIGRATION POLICY, WAGES, AND WORKING CONDITIONS FOR FARMWORKERS.	75,000.
FILMPROJECTS 14681 OAK MEADOW ROAD PENN VALLEY, CA 95946		PC	FOR GENERAL SUPPORT.	1,000.
FOOD RUNNERS 2579 WASHINGTON STREET SAN FRANCISCO, CA 94115		PC	TO PICK UP AND DELIVER SALVAGED FOOD TO SAN FRANCISCO SHELTERS AND FOOD PROGRAMS.	25,000.
FOUNDATION OF CITY COLLEGE OF SAN FRANCISCO P.O. BOX 40488 SAN FRANCISCO, CA 94140		PC	FOR CITY COLLEGE TO IMPLEMENT CAREER AND ACADEMIC PATHWAYS AND TO INCREASE COLLEGE READINESS AND COMPLETION RATES OF LOW INCOME STUDENTS OF COLOR.	150,000.
FREEDOM CENTER FOR SOCIAL JUSTICE 4921 ALBEMARLE ROAD, SUITE 201 CHARLOTTE, NC 28205		PC	TO ENGAGE CLERGY COALITIONS ACROSS NORTH CAROLINA IN SUPPORTING LGBT EQUALITY.	62,500.
<b>Total from continuation sheets</b> .....				



# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	TO SUPPORT A SMOOTH EXECUTIVE TRANSITION AND INCREASE THE NUMBER OF MAJOR DONORS.	75,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR GENERAL SUPPORT.	1,500.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR THE AMERICA COMPETES PROJECT TO ENGAGE LARGE AND SMALL BUSINESSES IN SUPPORTING THE NEED FOR FEDERAL POLICIES TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	125,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR PUBLIC EDUCATION TO INCREASE UNDERSTANDING OF AND SUPPORT FOR THE NEED FOR A FEDERAL SOLUTION TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	600,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	FOR GENERAL SUPPORT.	1,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	TO PROVIDE PRIORITY STATES WITH MESSAGING ASSISTANCE AROUND THE TITLE VII CASES BEFORE THE SUPREME COURT.	33,000.
FSFACC P.O. BOX 7710 SAN FRANCISCO, CA 94120		PC	FOR GENERAL SUPPORT.	500.

**Total from continuation sheets** .....

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FSFACC P.O. BOX 7710 SAN FRANCISCO, CA 94120		PC	FOR GENERAL SUPPORT.	500.
FUNDERS FOR LGBTQ ISSUES 104 W 29TH STREET, 4TH FLOOR NEW YORK, NY 10001		PC	FOR THE 2019 PRIDE IN PHILANTHROPY AWARDS.	2,500.
FUNDERS FOR LGBTQ ISSUES 104 W 29TH STREET, 4TH FLOOR NEW YORK, NY 10001		PC	TO INCREASE PHILANTHROPIC GIVING TO THE LGBT COMMUNITY.	40,000.
GEORGETOWN UNIVERSITY 37TH AND O STREETS NW WASHINGTON, DC 20057		PC	FOR THE CENTER FOR LAW AND SOCIAL CHANGE TO SHARE WITH OTHER SOCIAL JUSTICE MOVEMENTS LESSONS THAT WERE LEARNED IN THE STRUGGLE TO ACHIEVE MARRIAGE EQUALITY.	75,000.
GIVE ME SHELTER CAT RESCUE P.O. BOX 411013 SAN FRANCISCO, CA 94141		PC	FOR GENERAL SUPPORT.	1,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS, INC. 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	82,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS, INC. 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	10,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLOVER PARK GROUP, LLC 1025 F STREET NW, 9TH FLOOR WASHINGTON, DC 20004		NC	TO EDUCATE THE PUBLIC ABOUT THE IMPORTANCE OF EXTENDING CIVIL RIGHTS PROTECTIONS TO LGBT AMERICANS WHILE ENSURING PROTECTIONS FOR RELIGIOUS LIBERTIES.	25,500.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	5,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	10,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	250.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	5,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR A SPECIAL EVENT.	30,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR THE TRAILS FOREVER DINNER.	650.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

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EVELYN AND WALTER HAAS, JR. FUND

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123		PC	FOR GENERAL SUPPORT.	4,550.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473		PC	TO INCREASE PHILANTHROPIC SUPPORT FOR IMMIGRANT INTEGRATION.	115,000.
GRANTMAKERS FOR EDUCATION 700 SW 5TH AVENUE, THIRD FLOOR #4000 PORTLAND, OR 97204		PC	FOR ANNUAL MEMBERSHIP.	4,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005		PC	TO HELP FOUNDATIONS ADOPT BEST PRACTICES IN GRANTMAKING, INCLUDING NEW WORK LINKING RACIAL EQUITY AND ORGANIZATIONAL EFFECTIVENESS.	75,000.
HAMILTON FAMILIES 273 NINTH STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY SHELTER TO HOMELESS FAMILIES IN SAN FRANCISCO.	10,000.
HARBOR HOUSE MINISTRIES, INC. 1811 11TH AVENUE OAKLAND, CA 94606		PC	TO PROVIDE FOOD TO LOW-INCOME FAMILIES IN OAKLAND'S SAN ANTONIO DISTRICT.	5,000.
HESPERIAN HEALTH GUIDES 1919 ADDISON STREET, SUITE 304 BERKELEY, CA 94704		PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HHSAA P.O. BOX 62029 HONOLULU, HI 96839		PC	FOR GENERAL SUPPORT.	6,000.
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO, CA 94110		PC	TO PROVIDE EMERGENCY FOOD FOR HOMELESS MOTHERS, PREGNANT WOMEN, AND THEIR FAMILIES.	5,000.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	TO SUPPORT LGBT EXECUTIVE DIRECTORS IN THE BAY AREA AND INCREASE GIVING TO THE LGBT COMMUNITY NATIONWIDE.	67,000.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111		PC	FOR HYPE.	1,000.
HUCKLEBERRY YOUTH PROGRAMS, INC. 3310 GEARY BOULEVARD SAN FRANCISCO, CA 94118		PC	FOR HUCKLEBERRY HOUSE TO PROVIDE EMERGENCY SHELTER TO SAN FRANCISCO YOUTH.	7,500.
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103		PC	FOR ITS 40TH ANNIVERSARY CELEBRATION.	5,000.
INLAND CONGREGATIONS UNITED FOR CHANGE SPONSORING COMMITTEE, INC. 1441 NORTH D STREET, SUITE 208 SAN BERNARDINO, CA 92405		PC	FOR THE INLAND COALITION FOR IMMIGRANT JUSTICE PROJECT TO STRENGTHEN IMMIGRANT RIGHTS IN SAN BERNARDINO AND RIVERSIDE COUNTIES.	130,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERFAITH MOVEMENT FOR HUMAN INTEGRITY 310 8TH STREET, #310 OAKLAND, CA 94607		PC	TO UNIFY DIVERSE FAITH COMMUNITIES IN CALIFORNIA TO PROTECT IMMIGRANT RIGHTS AND PROMOTE IMMIGRANT INTEGRATION.	75,000.
INTERFAITH MOVEMENT FOR HUMAN INTEGRITY 310 8TH STREET, #310 OAKLAND, CA 94607		PC	TO STRENGTHEN FUNDRAISING AND COMMUNICATIONS.	53,000.
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105		PC	FOR GENERAL SUPPORT.	50,000.
JEWISH HOME AND SENIOR LIVING FOUNDATION 302 SILVER AVENUE SAN FRANCISCO, CA 94112		PC	TO SUPPORT THE JEWISH HOME'S CAPITAL CAMPAIGN.	50,000.
JUSTICE ACTION CENTER P.O. BOX 27280 LOS ANGELES, CA 90027		PC	TO CONDUCT MESSAGING RESEARCH TO DETERMINE THE BEST WAYS TO USE THE SUPREME COURT'S DACA DECISION TO BUILD SUPPORT FOR IMMIGRATION REFORM.	76,000.
KENYON COLLEGE 105 CHASE AVENUE GAMBIER, OH 43022		PC	FOR GENERAL SUPPORT.	2,000.
KOHALA KORRAL, INC. P.O. BOX 248 HAWI, HI 96719		PC	FOR GENERAL SUPPORT.	2,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LA CASA DE LAS MADRES 1269 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY SHELTER FOR WOMEN AND CHILDREN ESCAPING DOMESTIC VIOLENCE.	10,000.
LAMBDA LEGAL DEFENSE AND EDUCATION FUND 120 WALL STREET, 19TH FLOOR NEW YORK, NY 10005		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE AND TO COLLABORATE WITH OTHER NATIONAL LEGAL GROUPS.	35,000.
LARKIN STREET YOUTH SERVICES 134 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PC	TO PROVIDE EMERGENCY HOUSING TO HOMELESS YOUTH IN SAN FRANCISCO.	7,500.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	500.
LOS ANGELES LGBT CENTER 1625 N SCHRADER BOULEVARD LOS ANGELES, CA 90028		PC	TO CONVENE ORGANIZATIONS WORKING TO ASSIST LGBT REFUGEES AT THE CALIFORNIA/MEXICO BORDER.	32,500.
M.S.H. BLACK HERITAGE MUSEUM 314 N DUSS STREET NEW SMYRNA BEACH, FL 32168		PC	FOR GENERAL SUPPORT.	400.
MANY VOICES 3133 DUMBARTON STREET NW WASHINGTON, DC 20007		PC	TO PROMOTE WELCOMING AND INCLUSION OF LGBT PEOPLE WITHIN THE BLACK CHURCH.	50,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94939		PC	FOR GENERAL SUPPORT.	5,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94939		PC	FOR GENERAL SUPPORT.	2,500.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124		PC	FOR GENERAL SUPPORT.	1,000.
MEI FONG AND ASSOCIATES 3543 18TH STREET, #19 SAN FRANCISCO, CA 94110		PC	TO PROVIDE EMERGENCY SHELTER FOR VICTIMS OF DOMESTIC VIOLENCE IN THE BAY AREA.	5,000.
MERCHANTS OF UPPER MARKET, INC. 584 CASTRO STREET, #333 SAN FRANCISCO, CA 94114		NC	TO ENLIST SUPPORT FROM STORE OWNERS IN THE UPPER MARKET / CASTRO NEIGHBORHOODS FOR THE OPEN TO ALL CAMPAIGN.	5,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014		PC	TO STRENGTHEN THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE LEADERSHIP AND ORGANIZATIONAL STRUCTURE.	55,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014		PC	FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE PROJECT TO ORGANIZE AND DEVELOP THE LEADERSHIP OF DREAMERS.	60,000.

**Total from continuation sheets** .....



# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014		PC	TO PROTECT AND PROMOTE THE CIVIL RIGHTS OF LATINO IMMIGRANTS IN CALIFORNIA.	150,000.
MINISTER ELDERS AND DEACONS OF THE REFORMED PROTESTANT DUTCH CHURCH OF NY 145 W 28TH STREET, 11TH FLOOR NEW YORK, NY 10001		PC	FOR THE BELIEVE OUT LOUD PROJECT TO EDUCATE AND ENGAGE CHRISTIANS AROUND THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	50,000.
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110		PC	FOR GENERAL SUPPORT.	10,000.
MONO LAKE COMMITTEE P.O. BOX 29 LEE VINING, CA 93541		PC	FOR GENERAL SUPPORT.	500.
MORE LIGHT PRESBYTERIANS 4737 COUNTY ROAD 101, PMB #246 MINNETONKA, MN 55345		PC	TO MAKE PRESBYTERIAN CONGREGATIONS MORE WELCOMING.	50,000.
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306		PC	FOR BOARD DEVELOPMENT AND LAUNCH OF AN EARNED INCOME STRATEGY.	45,000.
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306		PC	FOR MESSAGING RESEARCH, COMMUNICATIONS TOOLS, AND TECHNICAL ASSISTANCE TO ADVANCE EQUAL RIGHTS FOR LGBT PEOPLE.	170,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306		PC	FOR MESSAGING RESEARCH AND TECHNICAL ASSISTANCE TO ADVANCE EQUAL RIGHTS FOR LGBT PEOPLE.	30,000.
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306		PC	FOR RESEARCH TO FIND THE MOST EFFECTIVE WAYS TO USE THE LGBT DISCRIMINATION CASES NOW BEFORE THE SUPREME COURT TO BOLSTER THE CAMPAIGN FOR COMPREHENSIVE PROTECTIONS.	50,000.
MOVEMENT STRATEGY CENTER 570 14TH STREET, SUITE 6 OAKLAND, CA 94612		PC	FOR GENERAL SUPPORT.	200.
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019		PC	FOR GENERAL SUPPORT.	5,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, SUITE 550 WASHINGTON, DC 20006		PC	TO LEAD A NETWORK OF PHILANTHROPIC FAMILIES AND THEIR STAFF.	60,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102		PC	FOR A SUCCESSFUL EXECUTIVE TRANSITION.	51,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102		PC	TO PURSUE LITIGATION DEFENDING MARRIAGE EQUALITY AND ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	175,000.
<b>Total from continuation sheets</b>				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036		PC	TO ADVANCE AND DEFEND FEDERAL AND STATE AGENCY POLICY REFORMS PROTECTING TRANSGENDER PEOPLE FROM DISCRIMINATION.	50,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036		PC	TO CONVENE TRANSGENDER LEADERS OF NATIONAL, STATEWIDE, AND LOCAL ORGANIZATIONS TO FOCUS ON SUSTAINABILITY AND IMPROVING INTER-GROUP COMMUNICATIONS.	10,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036		PC	TO ADVANCE AND DEFEND FEDERAL AND STATE AGENCY POLICY REFORMS PROTECTING TRANSGENDER PEOPLE FROM DISCRIMINATION.	75,000.
NATIONAL DAY LABORER ORGANIZING NETWORK 1030 S ARROYO PARKWAY, SUITE 106 PASADENA, CA 91105		PC	TO ORGANIZE DAY LABORERS TO PROTECT AND EXPAND IMMIGRANT RIGHTS.	200,000.
NATIONAL IMMIGRATION FORUM 50 F STREET NW, SUITE 300 WASHINGTON, DC 20001		PC	TO BUILD NEW SUPPORTERS OF IMMIGRANT RIGHTS IN FAITH, BUSINESS, AND LAW ENFORCEMENT SECTORS.	175,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010		PC	TO DEFEND THE RIGHTS OF IMMIGRANT FAMILIES.	125,000.
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM, INC. 4300 NORTH CALIFORNIA AVENUE CHICAGO, IL 60618		PC	FOR ITS 25TH ANNIVERSARY.	10,000.
<b>Total from continuation sheets</b>				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM, INC. 4300 NORTH CALIFORNIA AVENUE CHICAGO, IL 60618		PC	TO INCREASE CIVIC PARTICIPATION AND RAISE THE VOICES AND PRIORITIES OF ASIAN AMERICANS IN IMMIGRATION POLICY DEBATES.	100,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	TO SUPPORT THE ORGANIZATION'S ANNUAL AWARD FOR OUTSTANDING LGBT LEADERSHIP ON BEHALF OF IMMIGRANT RIGHTS.	7,500.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	FOR THE INSTITUTE FOR WELCOMING RESOURCES PROJECT TO AMPLIFY THE VOICES OF PEOPLE OF FAITH IN EDUCATING THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	25,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	FOR GENERAL SUPPORT.	5,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	TO REFRAME THE DEBATE IN OUR NATION'S CAPITAL ABOUT THE URGENT NEED FOR A FEDERAL CIVIL RIGHTS RESPONSE TO ANTI-LGBT DISCRIMINATION.	200,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE 233 FIFTH AVENUE, SUITE 4A NEW YORK, NY 10016		PC	TO PROMOTE IMMIGRANT RIGHTS AND BUILD THE CAPACITY OF LGBT ASIAN AMERICAN AND PACIFIC ISLANDER ORGANIZATIONS.	40,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

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EVELYN AND WALTER HAAS, JR. FUND

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEO PHILANTHROPY, INC. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018		PC	FOR THE FOUR FREEDOMS FUND AND ASIAN AMERICAN PACIFIC ISLANDER CIVIC ENGAGEMENT FUND PROJECTS.	500,000.
NEW ISRAEL FUND 235 MONTGOMERY STREET, SUITE 920 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	5,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105		PC	TO SUPPORT THE BETTER CALIFORNIA EFFORTS AND MEMBERSHIP DUES.	40,000.
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH STREET, SUITE A BILLINGS, MT 59101		PC	FOR THE GOOD NEIGHBOR AGREEMENT.	10,000.
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND, CA 94607		PC	FOR GENERAL SUPPORT.	2,500.
OPENHOUSE 65 LAGUNA STREET SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	2,000.
OPENHOUSE 65 LAGUNA STREET SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	205.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient <small>Name and address (home or business)</small>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ORANGE COUNTY ASIAN AND PACIFIC ISLANDER COMMUNITY ALLIANCE, INC. 12900 GARDEN GROVE BOULEVARD, SUITE 214A GARDEN GROVE, CA 92843		PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE TO INCREASE CIVIC PARTICIPATION IN TRADITIONALLY UNDERREPRESENTED COMMUNITIES IN ORANGE COUNTY.	125,000.
ORANGE COUNTY CONGREGATION COMMUNITY ORGANIZATION 310 W BROADWAY ANAHEIM, CA 92805		PC	IN HONOR OF JOSHUA KALLA.	200.
ORANGE COUNTY CONGREGATION COMMUNITY ORGANIZATION 310 W BROADWAY ANAHEIM, CA 92805		PC	IN HONOR OF CYNTHIA SANCHEZ.	500.
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709		PC	FOR THE UMOJA PROJECT TO ENGAGE BLACK CLERGY IN MICHIGAN IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	62,500.
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709		PC	FOR THE UMOJA PROJECT TO ENGAGE BLACK CLERGY IN MICHIGAN IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	50,000.
PARENTS FOR PUBLIC SCHOOLS, INC. 3543 18TH STREET, SUITE 1 SAN FRANCISCO, CA 94110		PC	TO BUILD A CULTURE OF PHILANTHROPY ON THE BOARD AND STAFF AND STRENGTHEN EXECUTIVE LEADERSHIP.	30,000.
PARENTS FOR PUBLIC SCHOOLS, INC. 3543 18TH STREET, SUITE 1 SAN FRANCISCO, CA 94110		PC	TO SUPPORT PARENT ENGAGEMENT IN ADVANCING EDUCATION EQUITY IN THE SAN FRANCISCO UNIFIED SCHOOL DISTRICT.	70,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARTNERS IN SCHOOL INNOVATION 1060 TENNESSEE STREET SAN FRANCISCO, CA 94107		PC	TO STRENGTHEN THE LEADERSHIP AND ORGANIZATIONAL CHANGE CAPACITY OF BAYVIEW PUBLIC SCHOOLS.	75,000.
PLANNED PARENTHOOD 123 WILLIAM STREET, 10TH FLOOR NEW YORK, NY 10038		PC	FOR GENERAL SUPPORT.	500.
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803		PC	FOR GENERAL SUPPORT.	30,000.
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803		PC	FOR GENERAL SUPPORT.	5,000.
POP-UP MAGAZINE PRODUCTIONS, INC. 60 29TH STREET, #123 SAN FRANCISCO, CA 94110		NC	TO HELP CONNECT THE LARGER BAY AREA COMMUNITY TO THE WORK OF NONPROFITS SUPPORTED BY THE HAAS, JR. FUND.	50,000.
POVERTY AND RACE RESEARCH ACTION COUNCIL 1711 CONNECTICUT AVENUE, SUITE 207 WASHINGTON, DC 20009		PC	FOR THE NATIONAL COALITION ON SCHOOL DIVERSITY PROJECT TO CONDUCT COMMUNITY OUTREACH, RESEARCH, AND REPORTING TO TEST SCHOOL INTEGRATION STRATEGIES IN THE SAN FRANCISCO BAY AREA.	150,000.
POWER CALIFORNIA 1720 BROADWAY, 2ND FLOOR OAKLAND, CA 94612		PC	TO INCREASE YOUTH CIVIC PARTICIPATION THROUGHOUT CALIFORNIA.	75,000.

**Total from continuation sheets** .....

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
POWER CALIFORNIA 1720 BROADWAY, 2ND FLOOR OAKLAND, CA 94612		PC	TO DEVELOP THE GOVERNANCE AND LEADERSHIP NEEDED FOR A SUCCESSFUL MERGER.	50,000.
POWER CALIFORNIA 1720 BROADWAY, 2ND FLOOR OAKLAND, CA 94612		PC	TO LEAD STRATEGY SESSIONS FOR CALIFORNIA FUNDERS AND ORGANIZERS ON BUILDING POWER IN UNDERREPRESENTED COMMUNITIES.	15,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO SUPPORT FUND GRANTEES EDUCATING FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	100,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO SHARE BEST PRACTICES IN EDUCATING THE PUBLIC ABOUT THE NEED TO PROTECT TRANSGENDER PEOPLE FROM DISCRIMINATION.	20,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO HELP ORGANIZE ACTIVITIES AROUND THE ORAL ARGUMENTS IN THE TITLE VII CASES BEFORE THE SUPREME COURT.	40,000.
PROINSPIRE 1440 G STREET NW, 8TH FLOOR WASHINGTON, DC 20005		PC	TO ENABLE THE EQUITY IN THE CENTER INITIATIVE TO INSPIRE AND SUPPORT THE ADOPTION OF MORE EQUITABLE MANAGEMENT PRACTICES THAT LEAD TO GREATER DIVERSITY IN NONPROFIT LEADERSHIP.	50,000.
PROJECT OPEN HAND 730 POLK STREET SAN FRANCISCO, CA 94109		PC	TO PROVIDE MEALS AND GROCERIES TO SENIORS AND CRITICALLY ILL INDIVIDUALS IN SAN FRANCISCO AND OAKLAND.	12,500.
<b>Total from continuation sheets</b> .....				



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**Part XV** **Supplementary Information** (continued)

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PROTEUS FUND 15 RESEARCH DRIVE, SUITE B AMHERST, MA 01002		PC	FOR THE RIGHTS, FAITH & DEMOCRACY COLLABORATIVE TO ADVANCE BASIC HUMAN RIGHTS AND AFFIRM RELIGIOUS LIBERTIES.	100,000.
PROTEUS FUND 15 RESEARCH DRIVE, SUITE B AMHERST, MA 01002		PC	FOR THE REFRAME MENTORSHIP PROJECT TO TRAIN SOCIAL CHANGE ADVOCATES HOW TO USE STRATEGIC COMMUNICATIONS TO ACHIEVE SOCIAL CHANGE.	45,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005		PC	TO STUDY THE ATTITUDES ABOUT KEY ISSUES OF LGBT EQUALITY IN ALL 50 STATES.	50,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005		PC	TO STUDY ATTITUDES ABOUT KEY ISSUES OF LGBT EQUALITY IN ALL 50 STATES.	100,000.
RADIO BILINGE, INC. 5005 EAST BELMONT AVENUE FRESNO, CA 93727		PC	FOR GENERAL SUPPORT.	1,000.
RADIO BILINGE, INC. 5005 EAST BELMONT AVENUE FRESNO, CA 93727		PC	TO SUPPORT SPANISH-LANGUAGE PUBLIC RADIO PROGRAMMING ON IMMIGRATION POLICIES AND CIVIC PARTICIPATION IN CALIFORNIA.	50,000.
RADIO BILINGE, INC. 5005 EAST BELMONT AVENUE FRESNO, CA 93727		PC	FOR SUCCESSION PLANNING AND FOR LAUNCHING MAJOR DONOR PROGRAM.	60,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RAPHAEL HOUSE OF SAN FRANCISCO 1065 SUTTER STREET SAN FRANCISCO, CA 94109		PC	TO PROVIDE EMERGENCY SHELTER FOR HOMELESS FAMILIES IN THE SAN FRANCISCO BAY AREA.	12,500.
RECONCILING MINISTRIES NETWORK 123 WEST MADISON STREET, SUITE 2150 CHICAGO, IL 60602		PC	TO PROMOTE LGBT INCLUSION WITHIN THE UNITED METHODIST CHURCH.	22,000.
RED TAB FOUNDATION LEVI'S PLAZA, 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	25,000.
RED TAB FOUNDATION LEVI'S PLAZA, 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	10,000.
RED TAB FOUNDATION LEVI'S PLAZA, 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	5,000.
REFORMATION PROJECT, INC. P.O. BOX 14862 LENEXA, KS 66285		PC	TO ENGAGE EVANGELICAL LEADERS IN EDUCATING FEDERAL DECISION-MAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
RIOULT DANCE NY 34-01 STEINWAY STREET ASTORIA, NY 11101		PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

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ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612		PC	IN HONOR OF THE AKAYA WINDWOOD LEGACY FUND.	5,000.
ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612		PC	TO SUPPORT ITS SIGNATURE LEADERSHIP PROGRAMS AND EXPAND A NEW NATIONAL FELLOWSHIP FOR LEADERS IN FUNDRAISING.	300,000.
ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612		PC	FOR THE FELLOWSHIP FOR A NEW CALIFORNIA ALUMNI NETWORK.	50,000.
RUBY'S PLACE 20880 BAKER ROAD CASTRO VALLEY, CA 94546		PC	FOR EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS AND FAMILIES WHO ARE SURVIVORS OF DOMESTIC VIOLENCE AND HUMAN TRAFFICKING.	10,000.
SALVATION ARMY 832 FOLSOM STREET SAN FRANCISCO, CA 94107		PC	TO PROVIDE MEALS TO HOMELESS AND LOW-INCOME INDIVIDUALS AND FAMILIES IN SAN FRANCISCO.	12,500.
SAN DIEGO LESBIAN, GAY, BISEXUAL, AND TRANSGENDER COMMUNITY CENTER 3909 CENTRE STREET SAN DIEGO, CA 92103		PC	FOR THE ENGAGE SAN DIEGO PROJECT TO INCREASE CIVIC PARTICIPATION OF UNDERREPRESENTED GROUPS IN THE COUNTY.	150,000.
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN STREET SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	1,000.

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

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SAN FRANCISCO BOTANICAL GARDEN SOCIETY 320 JUDAH STREET, SUITE 2 SAN FRANCISCO, CA 94122		PC	FOR GENERAL SUPPORT.	500.
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107		PC	TO MEET THE NEEDS OF THE POOR AND DISADVANTAGED BY SUSTAINING AND INCREASING THE EFFICIENCY OF ITS FOOD DISTRIBUTION PROGRAM.	40,000.
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107		PC	TO SUPPORT A CAPITAL CAMPAIGN TO EXPAND AND RENOVATE THE SAN FRANCISCO AND MARIN WAREHOUSES.	50,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	100,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	10,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	25,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR THE HOPE SF PROJECT, TO SUPPORT PARENT ADVOCACY AND STRENGTHEN ACHIEVEMENT FOR STUDENTS LIVING IN PUBLIC HOUSING.	100,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111		PC	FOR AN ADVISED FUND.	99,576.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	10,000.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118		PC	FOR THE SAN FRANCISCO FREE CLINIC ENDOWMENT CAMPAIGN.	40,000.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	1,000.
SAN FRANCISCO INTERFAITH COUNCIL P.O. BOX 29055, 130 FISHER LOOP SAN FRANCISCO, CA 94129		PC	FOR THE WINTER SHELTER PROGRAM TO PROVIDE EMERGENCY FOOD AND SHELTER TO HOMELESS MEN.	10,000.
SAN FRANCISCO PARTICULAR COUNCIL OF THE SOCIETY OF ST. VINCENT DE PAUL 1175 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY HOUSING TO HOMELESS MEN, WOMEN, AND CHILDREN AND SURVIVORS OF DOMESTIC VIOLENCE.	12,500.
SAN FRANCISCO SYMPHONY 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	10,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO SYMPHONY 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102		PC	FOR GENERAL SUPPORT.	2,000.
SCHNEPS MEDIA, LLC ONE METROTECH CENTER, SUITE 1001 BROOKLYN, NY 11201		NC	FOR GAY CITY NEWS TO ORGANIZE A BRIEFING FOR LGBT JOURNALISTS ON NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	25,000.
SCHWAB CHARITABLE FUND P.O. BOX 628298 ORLANDO, FL 32862		PC	FOR AN ADVISED FUND.	5,000.
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	TO BUILD MANAGEMENT AND EXECUTIVE TEAMS FOR MORE DIVERSE AND COMPLEX ORGANIZATION.	55,000.
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	TO ENGAGE OLDER LGBT PEOPLE IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	35,000.
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	TO ENGAGE OLDER LGBT PEOPLE IN EFFORTS TO EDUCATE THE PUBLIC ABOUT THE HARMS CAUSED BY ANTI-GAY DISCRIMINATION.	50,000.
SERVICES, IMMIGRANT RIGHTS, AND EDUCATION NETWORK 1415 KOLL CIRCLE, SUITE 108 SAN JOSE, CA 95112		PC	TO LEAD COMMUNITY EDUCATION EFFORTS FOR IMMIGRANTS AND REFUGEES IN THE SOUTH BAY AND THE CENTRAL VALLEY.	85,000.

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# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SFCASA 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	FOR GENERAL SUPPORT.	5,000.
SFCASA 2535 MISSION STREET SAN FRANCISCO, CA 94110		PC	FOR GENERAL SUPPORT.	10,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY, SUITE 210 SACRAMENTO, CA 95833		PC	TO INCREASE LATINO, HMONG, AND AFRICAN AMERICAN ORGANIZING, VOTING, AND LEADERSHIP IN FRESNO COUNTY.	100,000.
SMILE TRAIN 633 THIRD AVENUE, 9TH FLOOR NEW YORK, NY 10017		PC	FOR GENERAL SUPPORT.	250.
SOCIETY OF ST. VINCENT DE PAUL OF ALAMEDA COUNTY 2272 SAN PABLO AVENUE OAKLAND, CA 94612		PC	FOR THE FREE FOOD DINING ROOM AND FOOD LOCKER PROGRAMS TO PROVIDE FOOD ASSISTANCE TO THE POOR AND HOMELESS IN ALAMEDA COUNTY.	10,000.
SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE, ROOM 119 SAN FRANCISCO, CA 94102		PC	TO SUPPORT DESIGN AND IMPLEMENTATION OF AN EQUITY-BASED SFUSD STUDENT ASSIGNMENT SYSTEM.	100,000.
SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE, ROOM 119 SAN FRANCISCO, CA 94102		PC	TO SUPPORT A TARGETED APPROACH IN SFUSD SCHOOLS TO FOSTER PREK-3 ALIGNMENT AND CLOSE THE EQUITY GAP FOR LOW-INCOME STUDENTS OF COLOR AND DUAL-LANGUAGE LEARNERS.	560,000.
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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

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SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE, ROOM 119 SAN FRANCISCO, CA 94102		PC	TO STRENGTHEN EARLY CHILDHOOD EDUCATION FOR LOW-INCOME STUDENTS OF COLOR AND DUAL-LANGUAGE LEARNERS IN SAN FRANCISCO.	500,000.
SPARK 101A CLAY STREET, #188 SAN FRANCISCO, CA 94111		PC	FOR GENERAL SUPPORT.	350.
ST. ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PC	FOR ST. ANTHONY'S DINING ROOM TO PROVIDE DAILY MEALS TO HOMELESS AND LOW-INCOME RESIDENTS OF SAN FRANCISCO.	12,500.
ST. JUDE CHILDREN'S HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105		PC	FOR GENERAL SUPPORT.	100.
ST. MARY'S CENTER 925 BROCKHURST STREET OAKLAND, CA 94608		PC	TO SUPPORT AN EMERGENCY SHELTER FOR LOW INCOME AND HOMELESS SENIORS AND A MEAL PROGRAM FOR HOMELESS AND LOW-INCOME SENIORS AND FAMILIES.	7,500.
STANFORD GRADUATE SCHOOL OF BUSINESS 326 GALVEZ STREET STANFORD, CA 94305		PC	FOR GENERAL SUPPORT.	3,000.
STANFORD UNIVERSITY P.O. BOX 20466 STANFORD, CA 94309		PC	FOR THE EVELYN & WALTER HAAS, JR. HOSPITAL FUND.	10,000.
<b>Total from continuation sheets</b> .....				



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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

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STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107		PC	FOR GENERAL SUPPORT.	1,500.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107		PC	FOR GENERAL SUPPORT.	15,000.
SWORDS TO PLOWSHARES VETERANS RIGHTS ORGANIZATION 1060 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY FOOD AND SHELTER SUPPORT FOR HOMELESS VETERANS IN SAN FRANCISCO.	5,000.
T.O.T.A. P.O. BOX 643 LAFAYETTE, CA 94549		PC	FOR THE MR. ANTHONY PROGRAM TO DELIVER EMERGENCY FOOD BOXES TO LOW-INCOME AND HOMELESS FAMILIES IN ALAMEDA AND CONTRA COSTA COUNTIES.	5,000.
TANDEM, PARTNERS IN EARLY LEARNING 1275 FAIRFAX AVENUE, SUITE 201 SAN FRANCISCO, CA 94124		PC	TO PROMOTE EARLY LITERACY AND MATH FOR HIGH-NEED CHILDREN IN SAN FRANCISCO.	80,000.
TENG & SMITH, INC. 2483 CORDOVA STREET OAKLAND, CA 94602		NC	FOR RESEARCH AND DEVELOPMENT ON APPROACHES TO CULTIVATE CIVIC AND NONPROFIT LEADERSHIP AT SCALE.	50,000.
TENG & SMITH, INC. 2483 CORDOVA STREET OAKLAND, CA 94602		NC	TO EVALUATE THE EFFECTIVENESS OF LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING SUPPORT FOR SOCIAL CHANGE NONPROFITS.	55,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

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TENNESSEE IMMIGRANT & REFUGEE RIGHTS COALITION 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211		PC	IN HONOR OF JOSHUA KALLA.	200.
THE FEDCAP GROUP 633 THIRD AVENUE, FLOOR 6 NEW YORK, NY 10017		PC	FOR GENERAL SUPPORT.	1,350.
THE LAUREL SCHOOL 350 NINTH AVENUE SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	10,000.
THE LAUREL SCHOOL 350 NINTH AVENUE SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	10,000.
THE LAUREL SCHOOL 350 NINTH AVENUE SAN FRANCISCO, CA 94118		PC	FOR GENERAL SUPPORT.	2,500.
THE NATURE CONSERVANCY 201 MISSION STREET, 4TH FLOOR SAN FRANCISCO, CA 94105		PC	FOR GENERAL SUPPORT.	2,500.
THE PRAXIS PROJECT 1900 FRUITVALE AVENUE, SUITE 3D OAKLAND, CA 94601		PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b> .....				

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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095		PC	FOR THE WILLIAMS INSTITUTE TO CONDUCT AND DISSEMINATE RESEARCH ON THE IMPACT OF SUPPORTIVE AND DISCRIMINATORY LGBT POLICIES.	25,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095		PC	FOR THE WILLIAMS INSTITUTE TO PROVIDE ASSISTANCE TO STATE-BASED PUBLIC EDUCATION EFFORTS.	50,000.
THE SERRA PRESCHOOL 7 FUNSTON AVENUE SAN FRANCISCO, CA 94129		PC	FOR GENERAL SUPPORT.	1,000.
TIAA CHARITABLE 8910 PURDUE ROAD, SUITE 500 INDIANAPOLIS, IN 46268		PC	FOR AN ADVISED FUND.	10,000.
TIDES CENTER THE PRESIDIO, P.O. BOX 29907 SAN FRANCISCO, CA 94129		PC	TO SUPPORT THE HAAS LEADERSHIP INITIATIVES PROJECT TO STRENGTHEN THE LEADERSHIP OF FUND GRANTEES AND ADVANCE SPECIAL INITIATIVES IN FUNDRAISING, RACIAL EQUITY, AND PROGRAM EXPANSION.	1,200,000.
TIDES CENTER THE PRESIDIO, P.O. BOX 29907 SAN FRANCISCO, CA 94129		PC	FOR THE IN-KIND PROVISION OF OFFICE SPACE FOR THE FLEXIBLE LEADERSHIP INVESTMENTS PROJECT.	18,216.
TIDES CENTER THE PRESIDIO, P.O. BOX 29907 SAN FRANCISCO, CA 94129		PC	TO SUPPORT THE HAAS LEADERSHIP INITIATIVES PROJECT TO STRENGTHEN THE LEADERSHIP OF FUND GRANTEES.	200,000.
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**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIDES CENTER THE PRESIDIO, P.O. BOX 29907 SAN FRANCISCO, CA 94129		PC	FOR EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP DUES.	7,500.
TIDES CENTER THE PRESIDIO, P.O. BOX 29907 SAN FRANCISCO, CA 94129		PC	TO THE SAN FRANCISCO BEACON INITIATIVE PROJECT, FOR LEADERSHIP DEVELOPMENT OF A NEW EXECUTIVE DIRECTOR AND NEWLY FORMED BOARD.	52,000.
TIDES FOUNDATION THE PRESIDIO, P.O. BOX 29903 SAN FRANCISCO, CA 94129		PC	FOR THE LGBT STATE ACTION AND RESEARCH FUND TO SUPPORT STATE-BASED PUBLIC EDUCATION ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	200,000.
TIDES FOUNDATION THE PRESIDIO, P.O. BOX 29903 SAN FRANCISCO, CA 94129		PC	TO INCREASE IMMIGRANT CIVIC ENGAGEMENT IN THE INLAND EMPIRE.	100,000.
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612		PC	TO SECURE NONDISCRIMINATION PROTECTIONS FOR TRANSGENDER PEOPLE THROUGH LITIGATION, PUBLIC EDUCATION, AND POLICY ADVOCACY.	60,000.
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612		PC	FOR GENERAL SUPPORT.	10,000.
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612		PC	TO SECURE NONDISCRIMINATION PROTECTIONS FOR TRANSGENDER PEOPLE THROUGH LITIGATION, PUBLIC EDUCATION, AND POLICY ADVOCACY.	65,000.
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TRI-CITY VOLUNTEERS, INC. 37350 JOSEPH STREET FREMONT, CA 94536		PC	TO PROVIDE FOOD TO LOW-INCOME AND HOMELESS FAMILIES LIVING IN FREMONT, NEWARK, AND UNION CITY.	12,500.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 435 W 116 STREET NEW YORK, NY 10027		PC	FOR THE LAW, RIGHTS, AND RELIGION PROJECT TO ANALYZE THE IMPACTS OF RELIGIOUS EXEMPTION MEASURES.	50,000.
TSNE MISSIONWORKS 89 SOUTH STREET, SUITE 700 BOSTON, MA 02111		PC	FOR THE BUILDING MOVEMENT PROJECT TO DEVELOP A TOOL TO ASSESS EQUITY AND INCLUSION AND TO HELP A NETWORK OF NATIONAL FOUNDATIONS IMPROVE THEIR INVESTMENTS IN LEADERSHIP.	65,000.
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES, CA 90023		PC	TO ENGAGE AND EDUCATE FARMWORKERS AND THEIR FAMILIES IN ADVOCACY AND CIVIC PARTICIPATION.	50,000.
UNITED COUNCIL OF HUMAN SERVICES 2111 JENNINGS STREET SAN FRANCISCO, CA 94124		PC	FOR MOTHER BROWN'S DINING ROOM TO PROVIDE MEALS TO HOMELESS AND LOW-INCOME ADULTS AND FAMILIES IN SAN FRANCISCO'S BAYVIEW/HUNTERS POINT DISTRICT.	7,500.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108		PC	FOR THE BAY AREA COMMUNITY FUND.	20,000.
UNITED WE DREAM NETWORK 1900 L STREET NW, SUITE 900 WASHINGTON, DC 20036		PC	TO ADVOCATE FOR UNDOCUMENTED YOUNG PEOPLE AND THEIR FAMILIES.	300,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WE DREAM NETWORK 1900 L STREET NW, SUITE 900 WASHINGTON, DC 20036		PC	TO CREATE AND IMPLEMENT A CAMPAIGN TO PROTECT THE DEFERRED ACTION FOR CHILDHOOD ARRIVALS PROGRAM AND TO GROW ITS DIGITAL MOBILIZING CAPACITY.	200,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR THE UNDERGROUND SCHOLARS PROGRAM.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS.	3,025,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR THE UNDOCUMENTED STUDENTS PROGRAM.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	TO MAINTAIN THE UNDOCUMENTED STUDENT PROGRAM'S WEBSITE PORTAL AND ITS ABILITY TO HELP OTHER UNIVERSITIES CREATE DREAMER-SUPPORTIVE PROGRAMS AND POLICIES.	32,500.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94704		PC	TO PROVIDE EMERGENCY FOOD TO ANY MEMBER OF THE UC BERKELEY COMMUNITY FACING FOOD INSECURITY.	5,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	TO SUPPORT TRANSITION FUNDING FOR THE HAAS INSTITUTE FOR A FAIR AND INCLUSIVE SOCIETY.	200,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	FOR THE I. MICHAEL HEYMAN ENDOWED CHAIR IN LAW.	10,000.
UNIVERSITY OF SAN FRANCISCO 2130 FULTON STREET SAN FRANCISCO, CA 94117		PC	TO SUPPORT THE SWIG PROGRAM IN JEWISH STUDIES AND SOCIAL JUSTICE.	10,000.
UNIVERSITY OF SOUTHERN CALIFORNIA LEWIS HALL 210 LOS ANGELES, CA 90089		PC	FOR THE USC CENTER OF PHILANTHROPY TO SUPPORT THE CALIFORNIA EXECUTIVE ROUNDTABLE.	25,000.
URBAN SCHOOL OF SAN FRANCISCO 1563 PAGE STREET SAN FRANCISCO, CA 94117		PC	FOR GENERAL SUPPORT.	1,000.
VANGUARD CHARITABLE P.O. BOX 9509 WARWICK, RI 02889		PC	FOR AN ADVISED FUND.	30,000.
WHEATON COLLEGE 26 E MAIN STREET NORTON, MA 02766		PC	FOR THE WHEATON FUND.	5,000.
WOMEN'S DAYTIME DROP-IN CENTER 2218 ACTON STREET BERKELEY, CA 94702		PC	TO PROVIDE MEALS TO HOMELESS WOMEN AND CHILDREN IN BERKELEY.	5,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WORLD RELIEF CORP OF NATIONAL ASSOCIATION OF EVANGELICALS 13121 BROOKHURST STREET, UNIT H GARDEN GROVE, CA 92843		PC	FOR THE LITTLE BRUSHSTROKES PROJECT IN HONOR OF KIMBERLY SERRANO.	500.
YOSEMITE CONSERVANCY 101 MONTGOMERY STREET, SUITE 1700 SAN FRANCISCO, CA 94104		PC	FOR GENERAL SUPPORT.	500.

**Total from continuation sheets** .....



# FOR PUBLIC DISCLOSURE

Form 990-PF

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004		PC	FOR THE LGBT & HIV PROJECT TO PURSUE LITIGATION DEFENDING MARRIAGE EQUALITY AND ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	17,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612		PC	TO INCREASE CIVIC PARTICIPATION OF ASIAN AMERICAN PACIFIC ISLANDERS IN THE EAST BAY AND STATEWIDE.	104,000.
BAY AREA RESCUE MISSION P.O. BOX 1112, 2114 MACDONALD AVENUE RICHMOND, CA 94802		PC	TO SHELTER AND PROVIDE NUTRITIOUS MEALS FOR HOMELESS AND IMPOVERISHED MEN, WOMEN AND CHILDREN IN THE BAY AREA.	12,500.
BOREALIS PHILANTHROPY P.O. BOX 3295 MINNEAPOLIS, MN 55403		PC	TO INCREASE EFFECTIVE APPROACHES AND PRACTITIONERS.	133,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016		PC	FOR CALIFORNIA CALLS EDUCATION FUND TO INCREASE THE CIVIC PARTICIPATION OF IMMIGRANTS AND AFRICAN AMERICANS IN CALIFORNIA.	300,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, 10TH FLOOR WASHINGTON, DC 20005		PC	TO PROVIDE SUPPORT TO STATE-BASED GROUPS EDUCATING FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	24,425.
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133		PC	FOR THE AAPIS FOR CIVIC EMPOWERMENT PROJECT TO INCREASE THE CIVIC PARTICIPATION OF ASIAN AMERICAN PACIFIC ISLANDERS IN CALIFORNIA.	100,000.
<b>Total from continuation sheets</b>				<b>10,318,425.</b>

# FOR PUBLIC DISCLOSURE

Form 990-PF

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COVENANT HOUSE CALIFORNIA 200 HARRISON STREET OAKLAND, CA 94607		PC	FOR DREAMCATCHER YOUTH SERVICES TO PROVIDE EMERGENCY SHELTER AND MEALS FOR HOMELESS AND AT-RISK YOUTH IN ALAMEDA COUNTY.	7,500.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204		PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE THE PUBLIC AND POLICYMAKERS ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	35,000.
EQUALITY FLORIDA INSTITUTE, INC. P.O. BOX 13184 ST. PETERSBURG, FL 33733		PC	TO EDUCATE FEDERAL POLICYMAKERS IN FLORIDA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307		PC	TO EDUCATE THE PUBLIC AND POLICYHOLDERS IN GEORGIA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	50,000.
EQUALITY NORTH CAROLINA FOUNDATION P.O. BOX 28768 RALEIGH, NC 27611		PC	TO EDUCATE FEDERAL POLICYMAKERS IN NORTH CAROLINA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	62,500.
FAITH IN PUBLIC LIFE, INC. 1990 M ST NW, SUITE 740 WASHINGTON, DC 20036		PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	120,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	TO PROVIDE PRIORITY STATES WITH MESSAGING ASSISTANCE AROUND THE TITLE VII CASES BEFORE THE SUPREME COURT.	127,000.

**Total from continuation sheets** .....

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006		PC	TO COORDINATE THE WORK OF GRANTEEES EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	300,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS, INC. 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	28,000.
HUCKLEBERRY YOUTH PROGRAMS, INC. 3310 GEARY BOULEVARD SAN FRANCISCO, CA 94118		PC	FOR HUCKLEBERRY HOUSE TO PROVIDE EMERGENCY SHELTER TO SAN FRANCISCO YOUTH.	7,500.
LA CASA DE LAS MADRES 1269 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY SHELTER FOR WOMEN AND CHILDREN ESCAPING DOMESTIC VIOLENCE.	10,000.
LAMBDA LEGAL DEFENSE AND EDUCATION FUND 120 WALL STREET, 19TH FLOOR NEW YORK, NY 10005		PC	TO PURSUE FEDERAL LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE AND TO COLLABORATE WITH OTHER NATIONAL LEGAL GROUPS.	15,000.
LARKIN STREET YOUTH SERVICES 134 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PC	TO PROVIDE EMERGENCY HOUSING TO HOMELESS YOUTH IN SAN FRANCISCO.	7,500.
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306		PC	FOR MESSAGING RESEARCH, COMMUNICATIONS TOOLS, AND TECHNICAL ASSISTANCE TO ADVANCE EQUAL RIGHTS FOR LGBT PEOPLE.	30,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, SUITE 550 WASHINGTON, DC 20006		PC	TO LEAD A NETWORK OF PHILANTHROPIC FAMILIES AND THEIR STAFF.	90,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102		PC	TO PURSUE LITIGATION DEFENDING MARRIAGE EQUALITY AND ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	25,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036		PC	TO ADVANCE AND DEFEND FEDERAL AND STATE AGENCY POLICY REFORMS PROTECTING TRANSGENDER PEOPLE FROM DISCRIMINATION.	105,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005		PC	TO SUPPORT THE ORGANIZATION'S ANNUAL AWARD FOR OUTSTANDING LGBT LEADERSHIP ON BEHALF OF IMMIGRANT RIGHTS.	7,500.
ORANGE COUNTY ASIAN AND PACIFIC ISLANDER COMMUNITY ALLIANCE, INC. 12900 GARDEN GROVE BOULEVARD, SUITE 214A GARDEN GROVE, CA 92843		PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE TO INCREASE CIVIC PARTICIPATION IN TRADITIONALLY UNDERREPRESENTED COMMUNITIES IN ORANGE COUNTY.	125,000.
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709		PC	FOR THE UMOJA PROJECT TO ENGAGE BLACK CLERGY IN MICHIGAN IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	62,500.

**Total from continuation sheets** .....

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122		PC	TO COORDINATE AND SUPPORT FUND GRANTEES EDUCATING FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	200,000.
PROTEUS FUND 15 RESEARCH DRIVE, SUITE B AMHERST, MA 01002		PC	FOR THE RIGHTS, FAITH & DEMOCRACY COLLABORATIVE, TO ADVANCE BASIC HUMAN RIGHTS AND AFFIRM RELIGIOUS LIBERTIES.	150,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005		PC	TO STUDY ATTITUDES ABOUT KEY ISSUES OF LGBT EQUALITY IN ALL 50 STATES.	50,000.
RAPHAEL HOUSE OF SAN FRANCISCO 1065 SUTTER STREET SAN FRANCISCO, CA 94109		PC	TO PROVIDE EMERGENCY SHELTER FOR HOMELESS FAMILIES IN THE SAN FRANCISCO BAY AREA.	12,500.
RUBY'S PLACE 20880 BAKER ROAD CASTRO VALLEY, CA 94546		PC	FOR EMERGENCY SHELTER FOR HOMELESS INDIVIDUALS AND FAMILIES WHO ARE SURVIVORS OF DOMESTIC VIOLENCE AND HUMAN TRAFFICKING.	10,000.
SAN DIEGO LESBIAN, GAY, BISEXUAL, AND TRANSGENDER COMMUNITY CENTER 3909 CENTRE STREET SAN DIEGO, CA 92103		PC	FOR THE ENGAGE SAN DIEGO PROJECT TO INCREASE CIVIC PARTICIPATION OF UNDERREPRESENTED GROUPS IN THE COUNTY.	150,000.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118		PC	FOR THE SAN FRANCISCO FREE CLINIC ENDOWMENT CAMPAIGN.	160,000.

**Total from continuation sheets** .....

# FOR PUBLIC DISCLOSURE

**Part XV** **Supplementary Information** (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO PARTICULAR COUNCIL OF THE SOCIETY OF ST. VINCENT DE PAUL 1175 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY HOUSING TO HOMELESS MEN, WOMEN, AND CHILDREN AND SURVIVORS OF DOMESTIC VIOLENCE.	12,500.
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	TO ENGAGE OLDER LGBT PEOPLE IN EFFORTS TO EDUCATE THE PUBLIC ABOUT THE HARMS CAUSED BY ANTI-GAY DISCRIMINATION.	50,000.
SERVICES, IMMIGRANT RIGHTS, AND EDUCATION NETWORK 1415 KOLL CIRCLE, SUITE 108 SAN JOSE, CA 95112		PC	TO LEAD COMMUNITY EDUCATION EFFORTS FOR IMMIGRANTS AND REFUGEES IN THE SOUTH BAY AND THE CENTRAL VALLEY.	85,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY, SUITE 210 SACRAMENTO, CA 95833		PC	TO INCREASE LATINO, HMONG, AND AFRICAN AMERICAN ORGANIZING, VOTING, AND LEADERSHIP IN FRESNO COUNTY.	100,000.
ST. MARY'S CENTER 925 BROCKHURST STREET OAKLAND, CA 94608		PC	TO SUPPORT AN EMERGENCY SHELTER FOR LOW INCOME AND HOMELESS SENIORS AND A MEAL PROGRAM FOR HOMELESS AND LOW-INCOME SENIORS AND FAMILIES.	7,500.
SWORDS TO PLOWSHARES VETERANS RIGHTS ORGANIZATION 1060 HOWARD STREET SAN FRANCISCO, CA 94103		PC	TO PROVIDE EMERGENCY FOOD AND SHELTER SUPPORT FOR HOMELESS VETERANS IN SAN FRANCISCO.	5,000.
TIDES FOUNDATION THE PRESIDIO, P.O. BOX 29903 SAN FRANCISCO, CA 94129		PC	FOR THE LGBT STATE ACTION AND RESEARCH FUND TO SUPPORT EFFORTS TO EDUCATE FEDERAL DECISIONMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	200,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

**Part XV** Supplementary Information (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient <small>Name and address (home or business)</small>	<small>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</small>	<small>Foundation status of recipient</small>	<small>Purpose of grant or contribution</small>	<small>Amount</small>
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612		PC	TO SECURE NONDISCRIMINATION PROTECTIONS FOR TRANSGENDER PEOPLE THROUGH LITIGATION, PUBLIC EDUCATION, AND POLICY ADVOCACY.	40,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720		PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS.	6,975,000.
WOMEN'S DAYTIME DROP-IN CENTER 2218 ACTON STREET BERKELEY, CA 94702		PC	TO PROVIDE MEALS TO HOMELESS WOMEN AND CHILDREN IN BERKELEY.	5,000.
<b>Total from continuation sheets</b> .....				

# FOR PUBLIC DISCLOSURE

Form **965**  
(Rev. January 2020)  
Department of the Treasury  
Internal Revenue Service

## Inclusion of Deferred Foreign Income Upon Transition to Participation Exemption System

OMB No. 1545-0123

▶ Attach to tax return.

▶ Go to [www.irs.gov/Form965](http://www.irs.gov/Form965) for instructions and the latest information.

For calendar year **2019**, or other tax year beginning \_\_\_\_\_ and ending \_\_\_\_\_ of the filer.

Name of person filing this return <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Identifying number <b>94-6068932</b>
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**Note:** Throughout this form, the term "2019 tax year" refers to 2019 calendar tax years and fiscal tax years of the person filing this return that begin in 2019.

### Part I Section 965(a) Inclusion

1 Reserved .....	<b>1</b>	
2 Reserved .....	<b>2</b>	
<b>3 2019 tax year section 965(a) inclusions from pass-throughs.</b> Enter the sum here and on your tax return as follows. Corporations: Enter the line 3 total on Form 1120, Schedule C, line 15, column (a), or the corresponding line of other corporate tax returns. All others: See instructions .....	<b>3</b>	<b>23,684.</b>
4 Reserved .....	<b>4</b>	
5 Reserved .....	<b>5</b>	
6 Reserved .....	<b>6</b>	

### Part II Section 965(c) Deduction

7 Reserved .....	<b>7</b>	
8 Reserved .....	<b>8</b>	
9 Reserved .....	<b>9</b>	
10 Reserved .....	<b>10</b>	
11 Reserved .....	<b>11</b>	
12 Reserved .....	<b>12</b>	
13 Reserved .....	<b>13</b>	
14 Reserved .....	<b>14</b>	
15 Reserved .....	<b>15</b>	
16 Reserved .....	<b>16</b>	
<b>17 2019 tax year section 965(c) deduction from pass-throughs.</b> Enter the sum here and on your tax return as follows. Corporations: Enter the line 17 total on Form 1120, Schedule C, line 15, column (c), or the corresponding line of other corporate tax returns. All others: See instructions .....	<b>17</b>	<b>0.</b>

### Part III Elections

	Yes	No
<b>A</b> Was an election made to pay the net tax liability over 8 years as provided for in section 965(h)? .....		<b>X</b>
<b>B</b> Complete if a shareholder in an S corporation. Was an election made to defer payment of net tax liability as provided for in section 965(i)? .....		<b>X</b>
<b>C</b> Complete if a Real Estate Investment Trust. Was an election made to include income over 8 years as provided for in section 965(m)? .....		<b>X</b>
<b>D</b> Was an election made not to apply a net operating loss deduction as provided in section 965(n)? .....		<b>X</b>
<b>E</b> Was the election provided for in Regulations section 1.965-2(f)(2) made? .....		<b>X</b>

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **965** (Rev. 1-2020)



# FOR PUBLIC DISCLOSURE

Form **965-B**

## Corporate and Real Estate Investment Trust (REIT) Report of Net 965

(Rev. January 2020)

### Tax Liability and Electing REIT Report of 965 Amounts

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form965B](http://www.irs.gov/Form965B) for instructions and the latest information.

OMB No. 1545-0123

Check this box if this is an amended report

Name of taxpayer or REIT **EVELYN AND WALTER HAAS, JR., FUND** Identifying number **94-6068932** Taxable year of reporting **2019**

REITs Electing To Account for Section 965 Amounts Over Time Must Fill Out Part III.

**Part I Report of Net 965 Tax Liability and Election To Pay in Installments**

	(a) Year of Section 965(a) Inclusion or Liability Assumed (see instructions)	(b) Taxpayer's Net Tax Liability With all 965 Amounts (see instructions)	(c) Taxpayer's Net Tax Liability Without 965 Amounts (see instructions)	(d) Net 965 Tax Liability (subtract column (c) from column (b))	(e) Installation Election Made		(f) Net 965 Tax Liability To Be Paid in Full in Year 1 (if column (e) is "No," enter amount from column (d))	(g) Net 965 Tax Liability To Be Paid in Installments (if column (e) is "Yes," enter amount from column (d) and see instructions)	(h) Net 965 Tax Liability Transferred (Out), Transferred In, or Subsequent Adjustments if any (see instructions)	(i) Tax Identification Number of Buyer/ Transferee or Seller/ Transferor
					Yes	No				
1	2017	317,682.	313,791.	3,891.		X	3,891.			
2	2018	249,848.	247,872.	1,976.		X	1,976.			
3	2019	545,067.	544,593.	474.		X	474.			
4										
5										
6										
7										
8										

**Part II Record of Amount of Net 965 Tax Liability Paid by the Taxpayer (see instructions)**

	(a) Year of Section 965(a) Inclusion or Liability Assumed (see instructions)	(b) Paid for Year 1	(c) Paid for Year 2	(d) Paid for Year 3	(e) Paid for Year 4	(f) Paid for Year 5
1	2017	3,891.				
2	2018	1,976.				
3	2019	474.				
4						
5						
6						
7						
8						

	(g) Paid for Year 6	(h) Paid for Year 7	(i) Paid for Year 8	(j) Net 965 Tax Liability Remaining Unpaid (see instructions)	(k) Net 965 Tax Liability Paid for the Reporting Year
1					
2					
3					474.
4					
5					
6					
7					
8					
<b>Totals</b>					474.

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 965-B (Rev. 1-2020)

# FOR PUBLIC DISCLOSURE

<b>Part III Electing REIT Report of Section 965 Amounts Accounted for Over Time</b> (see instructions)						
	(a) Tax Year of Section 965(a) Inclusion and Section 965(c) Deduction	(b) Amount Elected To Be Accounted for Over Time	(c) Portion Accounted for in Year 1	(d) Portion Accounted for in Year 2	(e) Portion Accounted for in Year 3	(f) Portion Accounted for in Year 4
<b>1a</b>	2017 Section 965(a) Inclusion					
<b>1b</b>	2017 Section 965(c) Deduction					
<b>2a</b>	2018 Section 965(a) Inclusion					
<b>2b</b>	2018 Section 965(c) Deduction					
<b>3a</b>	2019 Section 965(a) Inclusion					
<b>3b</b>	2019 Section 965(c) Deduction					
	(g) Portion Accounted for in Year 5	(h) Portion Accounted for in Year 6	(i) Portion Accounted for in Year 7	(j) Portion Accounted for in Year 8	(k) Amount Remaining To Be Accounted for	(l) Portion Accounted for in This Reporting Year
<b>1a</b>						
<b>1b</b>						
<b>2a</b>						
<b>2b</b>						
<b>3a</b>						
<b>3b</b>						
<b>Totals</b> .....					▶	

If more lines are needed for any Parts on this form, attach additional sheets.

# FOR PUBLIC DISCLOSURE

## Section 965 Taxable Income

Total income from the tax return .....	676,730.
Net Section 965 income .....	
Total income .....	<u>676,730.</u>
Deductions:	
Compensation of officers .....	
Salaries and wages .....	
Repairs .....	
Bad debts .....	
Taxes and licenses .....	6,354.
Interest .....	
Contributions .....	54,990.
Depreciation not claimed elsewhere .....	
Depletion .....	
Pension, profit-sharing, etc., plans .....	
Employee benefit programs .....	
Excess exempt expenses (Schedule I) .....	
Excess readership costs (Schedule J) .....	
Domestic production activities deduction .....	
Other deductions .....	
Total deductions .....	<u>61,344.</u>
Taxable income before NOL and special deductions .....	615,386.
Amounts paid for disallowed fringes .....	0.
Less: NOL deduction .....	119,473.
Specific deduction .....	1,000.
Taxable income (loss) .....	<u>494,913.</u>
Income tax .....	<u>103,932.</u>
Other taxes .....	<u>0.</u>
Total taxes .....	<u>103,932.</u>
Credit .....	<u>10,644.</u>
Net tax liability .....	<u>93,288.</u>

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PORTFOLIO INTEREST (WELLS FARGO)	20,662.	20,662.	
TOTAL TO PART I, LINE 3	20,662.	20,662.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	5,089,375.	-1,682,018.	
TOTAL TO FORM 990-PF, PART I, LINE 11	5,089,375.	-1,682,018.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	6,536.	0.		6,536.
TO FM 990-PF, PG 1, LN 16A	6,536.	0.		6,536.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	109,499.	71,814.		37,685.
TO FORM 990-PF, PG 1, LN 16B	109,499.	71,814.		37,685.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	2,643,235.	9,068.		0.
PROFESSIONAL SERVICES	342,036.	0.		336,436.
TO FORM 990-PF, PG 1, LN 16C	2,985,271.	9,068.		336,436.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE AND OTHER TAXES	498,667.	0.		0.
FOREIGN TAXES	0.	249,768.		0.
TO FORM 990-PF, PG 1, LN 18	498,667.	249,768.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	42,704.	0.		42,704.
RECRUITING AND RELOCATION	36,418.	0.		36,418.
COMMUNICATIONS	226,235.	0.		226,235.
COMPUTER SERVICES	330,949.	0.		307,826.
OFFICE EXPENSE	60,342.	0.		60,342.
BANK CUSTODIAL FEES	10,729.	0.		10,729.
BENEFITS ADMINISTRATION	22,319.	0.		26,118.
TO FORM 990-PF, PG 1, LN 23	729,696.	0.		710,372.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - LIQUID MARKETS	39,574,987.	39,574,987.
TOTAL TO FORM 990-PF, PART II, LINE 10B	39,574,987.	39,574,987.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - ENDOWMENT STYLE NET RECEIVABLE ON UNSETTLED TRANSACTIONS	FMV COST	400,681,616.	400,681,616.
		19,617,000.	19,617,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		420,298,616.	420,298,616.

FORM 990-PF

OTHER ASSETS

STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED COMPENSATION PLAN	1,556,046.	1,890,461.	1,890,461.
TO FORM 990-PF, PART II, LINE 15	1,556,046.	1,890,461.	1,890,461.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED FEDERAL EXCISE TAX	1,352,799.	1,087,155.
DEFERRED COMPENSATION PLAN	1,556,046.	1,890,461.
TOTAL TO FORM 990-PF, PART II, LINE 22	2,908,845.	2,977,616.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 12 QUALIFYING DISTRIBUTION STATEMENT	STATEMENT 12
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## EXPLANATION

THE FUND HAS A MATCHING GIFT PROGRAM AND OTHER PROGRAMS TO RECOGNIZE STAFF AND DIRECTOR CONTRIBUTIONS. IN 2019, THE FUND MADE A TOTAL OF \$279,576 OF MATCHING AND OTHER GIFTS TO DONOR-ADVISED FUNDS. OUT OF THIS, \$239,576 WERE TO DONOR-ADVISED FUNDS OVER WHICH DISQUALIFIED PERSONS HAD ADVISORY PRIVILEGES. THE FUND TREATED THESE GIFTS AS QUALIFYING DISTRIBUTIONS.

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FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 12 SECTION 170(C)(2)(B) STATEMENT	STATEMENT 13
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## EXPLANATION

ALL SUCH GIFTS WERE TO ORGANIZATIONS THAT HAVE BEEN RECOGNIZED BY THE IRS AS TAX-EXEMPT UNDER IRC CODE SECTION 501(C)(3) AND CLASSIFIED AS PUBLIC CHARITIES, AND THEREFORE WILL BE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN IRC SECTION 170(C)(2)(B).

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CATHY CHA 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	PRESIDENT 40.00	380,000.	97,821.	0.
MONICA PRESSLEY 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	SECRETARY AND TREASURER 40.00	257,000.	60,431.	0.
WALTER J. HAAS 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	CHAIR 8.00	0.	0.	0.
ELIZABETH H. EISENHARDT 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
ROBERT D. HAAS 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
JESSE EISENHARDT 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
ELISE HAAS 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
WALTER A. HAAS III 114 SANSOME STREET, SUITE 600 SAN FRANCISCO, CA 94104	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		637,000.	158,252.	0.



# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 15

GRANTEE'S NAME

TENG & SMITH, INC.

GRANTEE'S ADDRESS

2483 CORDOVA STREET  
OAKLAND, CA 94602

GRANT AMOUNT

50,000.

DATE OF GRANT

12/05/19

AMOUNT EXPENDED

50,000.

PURPOSE OF GRANT

FOR RESEARCH AND DEVELOPMENT ON APPROACHES TO CULTIVATE CIVIC AND NONPROFIT LEADERSHIP AT SCALE.

DATES OF REPORTS BY GRANTEE

6/29/2020

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

P.O. BOX 22871  
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
8,500.	08/06/19	1,865.

PURPOSE OF GRANT

FOR THE CALIFORNIA EDUCATION FUNDER COLLABORATIVE TO FACILITATE LEARNING ON THE "CRADLE TO CAREER" EDUCATION CONTINUUM AND STATE POLICY ISSUES.

DATES OF REPORTS BY GRANTEE

1/21/2020

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

POP-UP MAGAZINE PRODUCTIONS, INC.

GRANTEE'S ADDRESS

60 29TH STREET, #123  
SAN FRANCISCO, CA 94110

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
50,000.	07/11/19	50,000.

PURPOSE OF GRANT

TO HELP CONNECT THE LARGER BAY AREA COMMUNITY TO THE WORK OF NONPROFITS SUPPORTED BY THE HAAS, JR. FUND.

DATES OF REPORTS BY GRANTEE

2/19/2020

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

DESTINY COACHING & CONSULTING

GRANTEE'S ADDRESS

1291 W 37TH DRIVE  
LOS ANGELES, CA 90007

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
33,000.	06/06/19	7,302.

PURPOSE OF GRANT

FOR CONVENINGS OF IMMIGRANT POLICY AND ADVOCACY ORGANIZATIONS IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

6/29/2020

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

TENG & SMITH, INC.

GRANTEE'S ADDRESS

2483 CORDOVA STREET  
OAKLAND, CA 94602

GRANT AMOUNT

55,000.

DATE OF GRANT

05/02/19

AMOUNT EXPENDED

55,000.

PURPOSE OF GRANT

TO EVALUATE THE EFFECTIVENESS OF LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING SUPPORT FOR SOCIAL CHANGE NONPROFITS.

DATES OF REPORTS BY GRANTEE

1/13/2020

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

MERCHANTS OF UPPER MARKET, INC.

GRANTEE'S ADDRESS

584 CASTRO STREET, #333  
SAN FRANCISCO, CA 94114

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
5,000.	04/22/19	5,000.

PURPOSE OF GRANT

TO ENLIST SUPPORT FROM STORE OWNERS IN THE UPPER MARKET / CASTRO NEIGHBORHOODS FOR THE OPEN TO ALL CAMPAIGN.

DATES OF REPORTS BY GRANTEE

7/12/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

GLOVER PARK GROUP, LLC

GRANTEE'S ADDRESS

1025 F STREET NW, 9TH FLOOR  
WASHINGTON, DC 20004

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
25,500.	03/25/19	25,500.

PURPOSE OF GRANT

TO EDUCATE THE PUBLIC ABOUT THE IMPORTANCE OF EXTENDING CIVIL RIGHTS PROTECTIONS TO LGBT AMERICANS WHILE ENSURING PROTECTIONS FOR RELIGIOUS LIBERTIES.

DATES OF REPORTS BY GRANTEE

6/24/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

SCHNEPS MEDIA, LLC

GRANTEE'S ADDRESS

ONE METROTECH CENTER, SUITE 1001  
BROOKLYN, NY 11201

GRANT AMOUNT

25,000.

DATE OF GRANT

02/26/19

AMOUNT EXPENDED

16,249.

PURPOSE OF GRANT

FOR GAY CITY NEWS TO ORGANIZE A BRIEFING FOR LGBT JOURNALISTS ON  
NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.

DATES OF REPORTS BY GRANTEE

12/18/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.



# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

ENACT LEADERSHIP

GRANTEE'S ADDRESS

2748 ADELINE STREET, SUITE B  
BERKELEY, CA 94703

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
24,000.	11/01/18	24,000.

PURPOSE OF GRANT

TO PROVIDE EXECUTIVE COACHING TO THE CHIEF FUNDRAISING OFFICER.

DATES OF REPORTS BY GRANTEE

1/25/2019, 4/6/2020

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

LUMINARE GROUP

GRANTEE'S ADDRESS

28 KNOLL ROAD  
SAN RAFAEL, CA 94901

GRANT AMOUNT

59,000.

DATE OF GRANT

10/09/18

AMOUNT EXPENDED

59,000.

PURPOSE OF GRANT

TO DESIGN AND DELIVER A TRAINING PROGRAM ON STRATEGIC PLANNING WITH EQUITY.

DATES OF REPORTS BY GRANTEE

3/21/2019, 10/25/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

GRANTEE'S NAME

SPITFIRE STRATEGIES, LLC

GRANTEE'S ADDRESS

2300 N STREET NW, SUITE 610  
WASHINGTON, DC 20037

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
42,000.	12/01/17	42,000.

PURPOSE OF GRANT

TO SUPPORT EXECUTIVE-LEVEL STRATEGIC COMMUNICATIONS TRAINING AND COACHING.

DATES OF REPORTS BY GRANTEE

12/5/2018, 5/3/2019

ANY DIVERSION BY GRANTEE

NO FUNDS WERE DIVERTED FROM THE PURPOSE OF THE GRANT.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 16

## ACTIVITY ONE

CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.

## EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

906,975.

## GENERAL EXPLANATION

STATEMENT 17

### FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATION ELECTIONS:

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

TAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

# FOR PUBLIC DISCLOSURE

EXTENDED TO NOVEMBER 16, 2020

Form **990-T**

## Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0047

# 2019

For calendar year 2019 or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Department of the Treasury  
Internal Revenue Service

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> <input type="checkbox"/> Check box if address changed  <b>B</b> Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	Print or Type	Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.) <b>EVELYN AND WALTER HAAS, JR. FUND</b> Number, street, and room or suite no. If a P.O. box, see instructions. <b>114 SANSOME STREET, NO. 600</b> City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94104</b>	<b>D</b> Employer identification number (Employees' trust, see instructions.) <b>94-6068932</b>  <b>E</b> Unrelated business activity code (See instructions.) <b>900003</b>
--	---------------------	---	--

<b>C</b> Book value of all assets at end of year <b>462,643,905.</b>	<b>F</b> Group exemption number (See instructions.) ▶	<b>G</b> Check organization type ▶ <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust
---	---	--

**H** Enter the number of the organization's unrelated trades or businesses. ▶ **1** Describe the only (or first) unrelated trade or business here ▶ **INVESTMENTS IN PARTNERSHIPS**. If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V.

**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation. ▶

**J** The books are in care of ▶ **THE ORGANIZATION** Telephone number ▶ **(415) 856-1400**

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales			
<b>b</b> Less returns and allowances			
<b>c</b> Balance	<b>1c</b>		
<b>2</b> Cost of goods sold (Schedule A, line 7)			
<b>3</b> Gross profit. Subtract line 2 from line 1c			
<b>4a</b> Capital gain net income (attach Schedule D)	775,064.		775,064.
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)			
<b>c</b> Capital loss deduction for trusts			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)	-98,334.	STMT 19	-98,334.
<b>6</b> Rent income (Schedule C)			
<b>7</b> Unrelated debt-financed income (Schedule E)			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)			
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)			
<b>10</b> Exploited exempt activity income (Schedule I)			
<b>11</b> Advertising income (Schedule J)			
<b>12</b> Other income (See instructions; attach schedule)			
<b>13 Total.</b> Combine lines 3 through 12	676,730.		676,730.

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.)  
(Deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	
<b>15</b> Salaries and wages	<b>15</b>	
<b>16</b> Repairs and maintenance	<b>16</b>	
<b>17</b> Bad debts	<b>17</b>	
<b>18</b> Interest (attach schedule) (see instructions)	<b>18</b>	
<b>19</b> Taxes and licenses	<b>19</b>	6,354.
<b>20</b> Depreciation (attach Form 4562)	<b>20</b>	
<b>21</b> Less depreciation claimed on Schedule A and elsewhere on return	<b>21a</b>	
<b>22</b> Depletion	<b>22</b>	
<b>23</b> Contributions to deferred compensation plans	<b>23</b>	
<b>24</b> Employee benefit programs	<b>24</b>	
<b>25</b> Excess exempt expenses (Schedule I)	<b>25</b>	
<b>26</b> Excess readership costs (Schedule J)	<b>26</b>	
<b>27</b> Other deductions (attach schedule)	<b>27</b>	
<b>28 Total deductions.</b> Add lines 14 through 27	<b>28</b>	6,354.
<b>29</b> Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	<b>29</b>	670,376.
<b>30</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	<b>30</b>	0.
<b>31</b> Unrelated business taxable income. Subtract line 30 from line 29	<b>31</b>	670,376.

# FOR PUBLIC DISCLOSURE

Form **8868**  
(Rev. January 2020)

## Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Taxpayer identification number (TIN) <b>94-6068932</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>114 SANSOME STREET, NO. 600</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94104</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 7

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**THE ORGANIZATION**

- The books are in the care of ▶ **114 SANSOME STREET, STE 600 - SAN FRANCISCO, CA 94104**  
Telephone No. ▶ **(415) 856-1400** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 16, 2020**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2019** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>378,800.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>378,800.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>0.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2020)

# FOR PUBLIC DISCLOSURE

<b>Part III Total Unrelated Business Taxable Income</b>			
32	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	32	670,376.
33	Amounts paid for disallowed fringes	33	
34	Charitable contributions (see instructions for limitation rules) <span style="float: right;">STMT 21 STMT 22</span>	34	54,990.
35	Total unrelated business taxable income before pre-2018 NOLs and specific deduction. Subtract line 34 from the sum of lines 32 and 33	35	615,386.
36	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions) <span style="float: right;">STMT 20</span>	36	119,473.
37	Total of unrelated business taxable income before specific deduction. Subtract line 36 from line 35	37	495,913.
38	Specific deduction (Generally \$1,000, but see line 38 instructions for exceptions)	38	1,000.
39	<b>Unrelated business taxable income.</b> Subtract line 38 from line 37. If line 38 is greater than line 37, enter the smaller of zero or line 37	39	494,913.

<b>Part IV Tax Computation</b>			
40	Organizations Taxable as Corporations. Multiply line 39 by 21% (0.21)	40	103,932.
41	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 39 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	41	
42	Proxy tax. See instructions	42	
43	Alternative minimum tax (trusts only)	43	
44	Tax on Noncompliant Facility Income. See instructions	44	
45	<b>Total.</b> Add lines 42, 43, and 44 to line 40 or 41, whichever applies	45	103,932.

<b>Part V Tax and Payments</b>			
46a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	46a	
b	Other credits (see instructions)	46b	
c	General business credit. Attach Form 3800	46c	
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	46d	10,644.
e	<b>Total credits.</b> Add lines 46a through 46d	46e	10,644.
47	Subtract line 46e from line 45	47	93,288.
48	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	48	
49	<b>Total tax.</b> Add lines 47 and 48 (see instructions)	49	93,288.
50	2019 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 3	50	0.
51a	Payments: A 2018 overpayment credited to 2019	51a	78,800.
b	2019 estimated tax payments	51b	300,000.
c	Tax deposited with Form 8868	51c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	51d	
e	Backup withholding (see instructions)	51e	
f	Credit for small employer health insurance premiums (attach Form 8941)	51f	
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other Total	51g	
52	<b>Total payments.</b> Add lines 51a through 51g	52	378,800.
53	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	53	
54	<b>Tax due.</b> If line 52 is less than the total of lines 49, 50, and 53, enter amount owed	54	
55	<b>Overpayment.</b> If line 52 is larger than the total of lines 49, 50, and 53, enter amount overpaid	55	285,512.
56	Enter the amount of line 55 you want: <b>Credited to 2020 estimated tax</b> 285,512. <b>Refunded</b>	56	0.

<b>Part VI Statements Regarding Certain Activities and Other Information</b> (see instructions)			
57	At any time during the 2019 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here	Yes	No
58	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
59	Enter the amount of tax-exempt interest received or accrued during the tax year \$		X

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Signature of officer</b>	<b>Date</b>	<b>CFO Title</b>	<b>May the IRS discuss this return with the preparer shown below (see instructions)?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>JOAN S. MCMAHON</b>	Preparer's signature <i>Joan McMahon</i>	Check <input type="checkbox"/> if self-employed
	Firm's name <b>DELOITTE TAX LLP</b>	Date 11/10/20	PTIN <b>P00966494</b>
	Firm's address <b>555 MISSION STREET SAN FRANCISCO, CA 94105</b>	Firm's EIN <b>86-1065772</b>	Phone no. <b>(415) 783-4000</b>

# FOR PUBLIC DISCLOSURE

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation **N/A**

1 Inventory at beginning of year	1		6 Inventory at end of year	6	
2 Purchases	2		7 <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2		
3 Cost of labor	3			7	
4a Additional section 263A costs (attach schedule)	4a		8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		Yes No
b Other costs (attach schedule)	4b				
5 <b>Total.</b> Add lines 1 through 4b	5				

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions)

1. Description of property

(1)
(2)
(3)
(4)

2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
<b>Total</b>	<b>0.</b>	<b>Total</b> <b>0.</b>

(c) **Total income.** Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A)

(b) **Total deductions.**

Enter here and on page 1, Part I, line 6, column (B) **0.**

**Schedule E - Unrelated Debt-Financed Income** (see instructions)

1. Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property		
		(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)	
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b>		Enter here and on page 1, Part I, line 7, column (A) <b>0.</b>		Enter here and on page 1, Part I, line 7, column (B) <b>0.</b>
<b>Total dividends-received deductions</b> included in column 8		<b>0.</b>		<b>0.</b>



# FOR PUBLIC DISCLOSURE

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).
<b>Totals</b> .....			0.	0.

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A).		Enter here and on page 1, Part I, line 9, column (B).
<b>Totals</b> .....		0.		0.

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).			Enter here and on page 1, Part II, line 25.
<b>Totals</b> .....		0.	0.			0.

**Schedule J - Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> (carry to Part II, line (5)) .....		0.	0.			0.

# FOR PUBLIC DISCLOSURE

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b> .....	<b>0.</b>	<b>0.</b>				<b>0.</b>
<b>Totals, Part II (lines 1-5)</b> .....	<b>0.</b> <small>Enter here and on page 1, Part I, line 11, col. (A).</small>	<b>0.</b> <small>Enter here and on page 1, Part I, line 11, col. (B).</small>				<b>0.</b> <small>Enter here and on page 1, Part II, line 26.</small>

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on page 1, Part II, line 14 .....			<b>0.</b>

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

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FOOTNOTES

STATEMENT 18

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THE TAXPAYER CERTAINTY AND DISASTER TAX RELIEF ACT OF 2019 RETROACTIVELY REPEALED IRC SECTION 512(A)(7). TAXPAYER REPORTED AMOUNTS PAID FOR DISALLOWED FRINGE BENEFITS OF \$33,410 IN TAX YEAR 12/31/18. THE AMOUNT OF NET OPERATING LOSS USED IN THE PRIOR YEAR HAS BEEN ADJUSTED TO RESTORE THE AMOUNT THAT WAS NOT REQUIRED TO BE USED TO OFFSET THE DISALLOWED FRINGE BENEFITS.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-T

INCOME (LOSS) FROM PARTNERSHIPS

STATEMENT 19

DESCRIPTION	NET INCOME OR (LOSS)
HJF INVESTMENTS HOLDINGS LP - ORDINARY BUSINESS INCOME (LOSS)	799,412.
HJF INVESTMENTS HOLDINGS LP - OTHER INCOME (LOSS)	-897,477.
GEM LIQUID MARKETS FUND A, LP - ORDINARY BUSINESS INCOME (LOSS)	-269.
 TOTAL INCLUDED ON FORM 990-T, PAGE 1, LINE 5	 -98,334.

FORM 990-T

NET OPERATING LOSS DEDUCTION

STATEMENT 20

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/14	845,905.	845,905.	0.	0.
12/31/15	1,283,339.	1,283,339.	0.	0.
12/31/17	392,695.	273,222.	119,473.	119,473.
 NOL CARRYOVER AVAILABLE THIS YEAR			 119,473.	 119,473.

FORM 990-T

CONTRIBUTIONS

STATEMENT 21

DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT
CONTRIBUTIONS	N/A	1,000,000.
 TOTAL TO FORM 990-T, PAGE 2, LINE 34		 1,000,000.

# FOR PUBLIC DISCLOSURE

EVELYN AND WALTER HAAS, JR. FUND

94-6068932

FORM 990-T

CONTRIBUTIONS SUMMARY

STATEMENT 22

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT  
QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS  
FOR TAX YEAR 2014  
FOR TAX YEAR 2015  
FOR TAX YEAR 2016  
FOR TAX YEAR 2017  
FOR TAX YEAR 2018

TOTAL CARRYOVER		
TOTAL CURRENT YEAR 10% CONTRIBUTIONS	1,000,000	
TOTAL CONTRIBUTIONS AVAILABLE	1,000,000	
TAXABLE INCOME LIMITATION AS ADJUSTED	54,990	
EXCESS CONTRIBUTIONS	945,010	
EXCESS 100% CONTRIBUTIONS	0	
TOTAL EXCESS CONTRIBUTIONS	945,010	
ALLOWABLE CONTRIBUTIONS DEDUCTION		54,990
TOTAL CONTRIBUTION DEDUCTION		54,990

# FOR PUBLIC DISCLOSURE

**SCHEDULE D**  
**(Form 1120)**  
Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**  
▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.  
▶ Go to [www.irs.gov/Form1120](http://www.irs.gov/Form1120) for instructions and the latest information.

OMB No. 1545-0123

## 2019

Name <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Employer identification number <b>94-6068932</b>
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Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year?  Yes  No  
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

**Part I Short-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .....				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked .....				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked .....				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked .....				
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 .....				<b>4</b>
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824 .....				<b>5</b>
<b>6</b> Unused capital loss carryover (attach computation) .....				<b>6</b> (                      )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h .....				<b>7</b>

**Part II Long-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .....				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked .....				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked .....				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked .....				<b>775,064.</b>
<b>11</b> Enter gain from Form 4797, line 7 or 9 .....				<b>11</b>
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 .....				<b>12</b>
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824 .....				<b>13</b>
<b>14</b> Capital gain distributions .....				<b>14</b>
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h .....				<b>775,064.</b>

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) .....	<b>16</b>	
<b>17</b> Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7) .....	<b>17</b>	<b>775,064.</b>
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns .....	<b>18</b>	<b>775,064.</b>

**Note:** If losses exceed gains, see *Capital Losses* in the instructions.

# FOR PUBLIC DISCLOSURE

Form 8949 (2019)

Attachment Sequence No. **12A**

Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on page 1

**Social security number or taxpayer identification no.**

**EVELYN AND WALTER HAAS, JR. FUND**

**94-6068932**

*Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.*

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) & combine the result with column (g)
	(f) Code(s)	(g) Amount of adjustment						
	HJF INVESTMENTS HOLDINGS LP							775,064.
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked)								775,064.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

# FOR PUBLIC DISCLOSURE

Form **8827**  
 (Rev. May 2020)  
 Department of the Treasury  
 Internal Revenue Service

## Credit for Prior Year Minimum Tax - Corporations

OMB No. 1545-0123

# 2019

▶ **Attach to the corporation's tax return.**  
 ▶ **Go to [www.irs.gov/Form8827](http://www.irs.gov/Form8827) for the latest information.**

<b>Name</b> EVELYN AND WALTER HAAS, JR. FUND	<b>Employer identification number</b> 94-6068932
<b>1</b> Minimum tax credit carryforward from 2018. Enter the amount from line 9 of the 2018 Form 8827 .....	<b>1</b> 10,644.
<b>2</b> Enter the corporation's 2019 regular income tax liability minus allowable tax credits (see instructions) .....	<b>2</b> 103,932.
<b>3</b> Enter the refundable minimum tax credit (see instructions) .....	<b>3</b>
<b>4</b> Add lines 2 and 3 .....	<b>4</b> 103,932.
<b>5a</b> Enter the <b>smaller</b> of line 1 or line 4. If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions .....	<b>5a</b> 10,644.
<b>b Current year minimum tax credit.</b> Enter the smaller of line 1 or line 2 here and on Form 1120, Schedule J, Part I, line 5d (or the applicable line of your return). If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions. If you made an entry on line 3, go to line 5c. Otherwise, skip line 5c .....	<b>5b</b> 10,644.
<b>c</b> Subtract line 5b from line 5a. This is the current year refundable minimum tax credit. Include this amount on Form 1120, Schedule J, Part III, line 20c (or the applicable line of your return) .....	<b>5c</b>
<b>6 Minimum tax credit carryforward.</b> Subtract line 5a from line 1. Keep a record of this amount to carry forward and use in future years .....	<b>6</b>

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8827** (Rev. 5-2020)