

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2021 or tax year beginning , and ending

Name of foundation <b>EVELYN AND WALTER HAAS, JR. FUND</b>		<b>A Employer identification number</b> <b>94-6068932</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>450 SANSOME STREET, 16TH FLOOR</b>	Room/suite	<b>B Telephone number</b> <b>415.856.1400</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94111-3324</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>548,162,194.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....			<b>N/A</b>	
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....	2,000.	2,000.		<b>STATEMENT 2</b>
	<b>4</b> Dividends and interest from securities .....	4,502,529.	4,502,529.		<b>STATEMENT 3</b>
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	54,706,280.			<b>STATEMENT 1</b>
	<b>b</b> Gross sales price for all assets on line 6a .....	54,706,280.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		50,574,763.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	3,018,346.	11,157,294.		<b>STATEMENT 4</b>	
<b>12 Total.</b> Add lines 1 through 11 .....	62,229,155.	66,236,586.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	651,423.	126,087.		525,337.
	<b>14</b> Other employee salaries and wages .....	2,431,047.	32,014.		2,433,110.
	<b>15</b> Pension plans, employee benefits .....	1,059,575.	48,629.		1,010,042.
	<b>16a</b> Legal fees ..... <b>STMT 5</b>	51,898.	0.		51,898.
	<b>b</b> Accounting fees ..... <b>STMT 6</b>	108,537.	27,180.		34,239.
	<b>c</b> Other professional fees ..... <b>STMT 7</b>	148,699.	0.		172,549.
	<b>17</b> Interest .....				
	<b>18</b> Taxes ..... <b>STMT 8</b>	1,589,206.	169,102.		225.
	<b>19</b> Depreciation and depletion .....	104,662.	0.		
	<b>20</b> Occupancy .....	274,245.	0.		293,867.
	<b>21</b> Travel, conferences, and meetings .....	31,420.	0.		31,420.
	<b>22</b> Printing and publications .....	30,100.	0.		30,100.
	<b>23</b> Other expenses ..... <b>STMT 9</b>	9,006,788.	9,086,050.		614,719.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	15,487,600.	9,489,062.		5,197,506.
	<b>25</b> Contributions, gifts, grants paid .....	19,994,261.			22,250,000.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	35,481,861.	9,489,062.		27,447,506.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements ...	26,747,294.				
<b>b Net investment income</b> (if negative, enter -0-) .....		56,747,524.			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			<b>N/A</b>		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	630,664.	966,114.	966,114.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	579,094.	319,873.	319,873.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 10 488,970,723.	543,774,743.	543,774,743.	
14 Land, buildings, and equipment: basis	959,542.			
Less: accumulated depreciation	STMT 11 216,286.	140,903.	743,256.	
15 Other assets (describe)	STATEMENT 12) 2,184,436.	2,358,208.	2,358,208.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	492,505,820.	548,162,194.	548,162,194.	
Liabilities	17 Accounts payable and accrued expenses	418,749.	776,998.	
	18 Grants payable	10,209,450.	7,953,710.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)	STATEMENT 13) 3,880,050.	4,501,690.	
23 Total liabilities (add lines 17 through 22)	14,508,249.	13,232,398.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here	<input checked="" type="checkbox"/>		
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	477,997,571.	534,929,796.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here	<input type="checkbox"/>		
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances	477,997,571.	534,929,796.		
30 Total liabilities and net assets/fund balances	492,505,820.	548,162,194.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	477,997,571.
2 Enter amount from Part I, line 27a	2	26,747,294.
3 Other increases not included in line 2 (itemize) UNREALIZED GAINS ON INVESTMENTS	3	30,184,931.
4 Add lines 1, 2, and 3	4	534,929,796.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	534,929,796.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GEM LIQUID MARKETS FUND A, LP	P	01/01/21	12/31/21
b HJF INVESTMENTS HOLDINGS, LP	P	01/01/21	12/31/21
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,625,471.			1,625,471.
b 53,080,809.		4,131,517.	48,949,292.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,625,471.
b			48,949,292.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	50,574,763.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	788,791.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	788,791.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	788,791.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021 .....	6a	400,703.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	441,000.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	841,703.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached .....	8	2,900.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed .....	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	50,012.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> 50,012.   Refunded <input type="checkbox"/>	11	0.

**Part VI-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file Form 1120-POL for this year?		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b	If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>CA</u>		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <u>STATEMENT 14 STMT 15</u>	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions <u>SEE STATEMENT 16 SEE STATEMENT 17</u>	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>WWW.HAASJR.ORG</u>	X	
14	The books are in care of ▶ <u>THE ORGANIZATION</u> Telephone no. ▶ <u>415.856.1400</u> Located at ▶ <u>450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA</u> ZIP+4 ▶ <u>94111-3324</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> N/A		
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question ID, Yes, and No. Rows include questions 1a(1) through 1a(6), 1b, 1d, 2a, 2b, 3a, 3b, 4a, and 4b. 'X' marks indicate 'Yes' responses.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <b>SEE STATEMENT 19</b>	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <b>N/A</b>		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		651,423.	161,738.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IRA HIRSCHFIELD - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO,	PRESIDENT EMERITUS 40.00	250,000.	93,789.	864.
MATT FOREMAN - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	SENIOR PROGRAM DIRECTOR 40.00	248,500.	78,708.	0.
LINDA WOOD - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	SENIOR DIRECTOR 40.00	260,514.	47,652.	0.
ROBERT JOSEPH - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	VICE PRESIDENT OF PROGRAMS 40.00	220,600.	45,206.	0.
RAQUIBA LABRIE - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PROGRAM DIRECTOR 40.00	196,730.	47,199.	0.
<b>Total</b> number of other employees paid over \$50,000				11

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLOBAL ENDOWMENT MANAGEMENT 224 W. TREMONT AVENUE, CHARLOTTE, NC 28203	INVESTMENT MANAGEMENT	325,962.9.
TEF ARCHITECTURE & INTERIOR DESIGN, INC. 1420 SUTTER STREET, SAN FRANCISCO, CA 94109	DESIGN AND ARCHITECTURE SERVICE	187,596.
GCI, INC. - 875 BATTERY STREET, FLOOR 1, SAN FRANCISCO, CA 94111	GENERAL CONTRACTORS	178,753.
LANGTECH SYSTEMS CONSULTING, INC. - 177 POST STREET, SUITE 750, SAN FRANCISCO, CA 94108	IT CONSULTING	126,792.
INTEGRATED COMMUNICATION SYSTEMS, INC. 6680 VIA DEL ORO, SAN JOSE, CA 95119	AUDIOVISUAL SYSTEMS SERVICES	124,122.
<b>Total</b> number of others receiving over \$50,000 for professional services		<b>5</b>

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1  SEE STATEMENT 20	615,821.
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	0.
b	Average of monthly cash balances .....	1b	3,107,475.
c	Fair market value of all other assets (see instructions) .....	1c	543,774,743.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	546,882,218.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	546,882,218.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	8,203,233.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	538,678,985.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	26,933,949.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	26,933,949.
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	788,791.
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	551,778.
c	Add lines 2a and 2b .....	2c	1,340,569.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	25,593,380.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	25,593,380.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	25,593,380.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	27,447,506.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	721,384.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	28,168,890.

Form 990-PF (2021)



**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				25,593,380.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016	8,278,094.			
b From 2017	9,029,142.			
c From 2018	7,881,164.			
d From 2019	9,500,337.			
e From 2020	6,635,070.			
f Total of lines 3a through e	41,323,807.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 28,168,890.				
a Applied to 2020, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				25,593,380.
e Remaining amount distributed out of corpus	2,575,510.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	43,899,317.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	8,278,094.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	35,621,223.			
10 Analysis of line 9:				
a Excess from 2017	9,029,142.			
b Excess from 2018	7,881,164.			
c Excess from 2019	9,500,337.			
d Excess from 2020	6,635,070.			
e Excess from 2021	2,575,510.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2021, (b) 2020, (c) 2019, (d) 2018, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
<b>a Paid during the year</b>				
A SAFE PLACE PO BOX 23006 OAKLAND, CA 94623	N/A	PC	TO SUPPORT PROGRAMS AIMED AT BREAKING THE CYCLE OF DOMESTIC AND FAMILY VIOLENCE AMONG ADULTS AND THEIR	5,000.
ABODE SERVICES 40849 FREMONT BOULEVARD FREMONT, CA 94538	N/A	PC	TO PROVIDE FOOD AND HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN FREMONT, NEWARK, UNION CITY,	12,500.
ACCION LATINA 2958 24TH STREET SAN FRANCISCO, CA 94110	N/A	PC	HONORARIUM FOR ALEJANDRO MURGUIA'S PRESENTATION TO ALL STAFF.	500.
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 W EIGHTH STREET LOS ANGELES, CA 90017	N/A	PC	TO PARTICIPATE IN A LANGUAGE ACCESSIBILITY WORKING GROUP AND DEVELOP RECOMMENDATIONS FOR	25,000.
ADVANCEMENT PROJECT 1910 W SUNSET BOULEVARD, SUITE 500 LOS ANGELES, CA 90026	N/A	PC	TO SUPPORT THE ADVANCEMENT PROJECT'S CONVENING, COORDINATION, AND TECHNICAL ADVISING OF	75,000.
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> ▶ <b>3a</b>				<b>22,250,000.</b>
<b>b Approved for future payment</b>				
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016	N/A	PC	TO INCREASE THE CIVIC PARTICIPATION OF PEOPLE OF COLOR AND YOUNG PEOPLE IN CALIFORNIA.	300,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, SUITE 100E WASHINGTON, DC 20005	N/A	PC	TO ASSIST IN ELEVATING THE VOICES OF PEOPLE OF FAITH IN EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE	15,000.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE OPERATIONS AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED IN UNDERSERVED COMMUNITIES.	1,000,000.
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> ▶ <b>3b</b>				<b>3,292,925.</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, 13 Total.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

**Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash		X
(2) Other assets		X
<b>b</b> Other transactions:		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: **MAGA E. KISRIEV** Date: \_\_\_\_\_ Title: **VP OF FINANCE AND OPERATIONS**

May the IRS discuss this return with the preparer shown below? See instr.  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>MAGA E. KISRIEV</b>	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN <b>P01008919</b>
	Firm's name <b>▶ HOOD &amp; STRONG LLP</b>	Firm's EIN <b>▶ 94-1254756</b>			
	Firm's address <b>▶ 60 SO. MARKET ST, STE 200 SAN JOSE, CA 95113</b>	Phone no. <b>408.998.8400</b>			

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Taxpayer identification number (TIN) <b>94-6068932</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>PO BOX 1459</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>EL CERRITO, CA 94530-4459</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**THE ORGANIZATION**

- The books are in the care of ▶ **PO BOX 1459 - EL CERRITO, CA 94530-4459**

Telephone No. ▶ **(415) 856-1400** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2021** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>841,703.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>400,703.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>441,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALAMEDA EMERGENCY FOOD PO BOX 2167 ALAMEDA, CA 94501	N/A	PC	TO SUPPORT A FOOD DISTRIBUTION PROGRAMS FOR LOW-INCOME RESIDENTS IN THE CITY OF ALAMEDA.	5,000.
ALLIED MEDIA PROJECTS 4126 THIRD STREET DETROIT, MI 48201	N/A	PC	FOR THE 18 MILLION RISING PROJECT TO CONDUCT ONLINE ADVOCACY AND ORGANIZING AMONG AAPI COMMUNITIES.	100,000.
ALLIED MEDIA PROJECTS 4126 THIRD STREET DETROIT, MI 48201	N/A	PC	TO SUPPORT THE 18 MILLION RISING PROJECT'S LEADERSHIP TRANSITION.	25,000.
ALZHEIMER'S RESEARCH FOUNDATION, FISHER CENTER FDR STATION, PO BOX 220 NEW YORK, NY 10150	N/A	PC	FOR GENERAL SUPPORT.	250.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF NORTHERN CALIFORNIA 39 DRUMM STREET SAN FRANCISCO, CA 94111	N/A	PC	TO SUPPORT THE ACLU OF NORTHERN CALIFORNIA'S DEMOCRACY AND CIVIC ENGAGEMENT PROGRAM'S RESEARCH AND STAKEHOLDER ENGAGEMENT TO IMPROVE THE CALIFORNIA VOTING RIGHTS ACT.	20,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004	N/A	PC	FOR THE LGBT & HIV PROJECT TO PURSUE LITIGATION ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	25,000.
<b>Total from continuation sheets</b>				22,132,000.

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICA'S VOICE EDUCATIONAL FUND 1250 I STREET NW, SUITE 1003 WASHINGTON, DC 20005	N/A	PC	TO LEAD RAPID RESPONSE MESSAGING AND PROMOTE COMMUNICATIONS RESEARCH TO IMMIGRANT RIGHTS LEADERS.	100,000.
ART AND RESISTANCE THROUGH EDUCATION PO BOX 82 BROOKLYN, NY 11211	N/A	PC	FOR GENERAL SUPPORT.	1,000.
ASIAN AMERICAN FUTURES 15333 CULVER DRIVE, SUITE 340 #2181 IRVINE, CA 92604	N/A	PC	TO ESTABLISH ACTIVATE CALIFORNIA, A NEW INITIATIVE TO ENGAGE ASIAN AMERICANS AND PACIFIC ISLANDERS AS ADVOCATES, LEADERS, AND DONORS DEFINING THEIR OWN COMMUNITY NARRATIVE.	1,000,000.
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO, CA 94111	N/A	PC	TO HELP IDENTIFY AND REMOVE BARRIERS TO VOTING IN CALIFORNIA, ESPECIALLY FOR ASIAN AMERICAN, IMMIGRANT, AND LIMITED-ENGLISH-PROFICIENT COMMUNITIES.	140,000.
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO, CA 94111	N/A	PC	TO SUPPORT AAPI COMMUNITIES AND OTHER COMMUNITIES OF COLOR IN THE BAY AREA AND CENTRAL VALLEY MEANINGFULLY ENGAGE IN THE LOCAL REDISTRICTING PROCESS.	150,000.
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H OGAWA PLAZA, SUITE 256 OAKLAND, CA 94612	N/A	PC	FOR MEMBERSHIP DUES.	5,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	TO ADVANCE STRATEGIC COMMUNICATIONS, RACIAL SOLIDARITY, AND COMMUNITY ORGANIZING IN RESPONSE TO BIAS-MOTIVATED ATTACKS AGAINST AAPI PEOPLE IN THE BAY AREA.	50,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	TO SUPPORT CIVIC ENGAGEMENT, ADVOCACY, AND LEADERSHIP AND ORGANIZATIONAL DEVELOPMENT IN THE INTEREST OF ENVIRONMENTAL JUSTICE FOR ASIAN IMMIGRANT AND REFUGEE COMMUNITIES.	60,000.
ASSOCIATION OF FUNDRAISING PROFESSIONALS 3871 PIEDMONT AVENUE, #24 OAKLAND, CA 94611	N/A	PC	FOR NATIONAL PHILANTHROPY DAY AND THE 50TH ANNIVERSARY OF THE ASSOCIATION FOR FUNDRAISING PROFESSIONALS.	5,000.
ASYLUM SEEKER ADVOCACY PROJECT, INC. 228 PARK AVENUE SOUTH, #84810 NEW YORK, NY 10003	N/A	PC	TO SUPPORT AND ADVOCATE FOR ASYLUM SEEKERS AT THE BORDER.	50,000.
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO, CA 94965	N/A	PC	FOR GENERAL SUPPORT.	5,000.
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO, CA 94965	N/A	PC	FOR GENERAL SUPPORT.	20,000.
BAY AREA OUTREACH AND RECREATION PROGRAM 3075 ADELINE STREET, #200 BERKELEY, CA 94703	N/A	PC	FOR GENERAL SUPPORT.	300.
BAY AREA RESCUE MISSION PO BOX 1112 RICHMOND, CA 94802	N/A	PC	TO SHELTER AND PROVIDE NUTRITIOUS MEALS FOR HOMELESS AND IMPOVERISHED MEN, WOMEN, AND CHILDREN IN THE BAY AREA.	12,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BERKELEY FOOD & HOUSING PROJECT 1901 FAIRVIEW STREET BERKELEY, CA 94703	N/A	PC	TO PROVIDE EMERGENCY FOOD AND SHELTER FOR HOMELESS INDIVIDUALS IN BERKELEY.	10,000.
BLACK ORGANIZING PROJECT 1035 W GRAND AVENUE OAKLAND, CA 94607	N/A	PC	TO STRENGTHEN THE CIVIC PARTICIPATION OF BLACK COMMUNITIES IN THE EAST BAY.	50,000.
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102	N/A	PC	IN MEMORY OF JANICE MIRIKITANI, CO-FOUNDER OF GLIDE.	250.
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102	N/A	PC	TO PROVIDE COMPREHENSIVE SERVICES FOR LOW-INCOME AND HOMELESS INDIVIDUALS, FAMILIES, AND CHILDREN.	12,500.
BOYS AND GIRLS CLUBS SF 380 FULTON STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	2,500.
BREAD AND ROSES PRESENTS 233 TAMALPAIS DRIVE, SUITE 100 CORTE MADERA, CA 94925	N/A	PC	FOR GENERAL SUPPORT.	1,000.
BREAST CANCER ACTION 657 MISSION STREET, SUITE 302 SAN FRANCISCO, CA 94105	N/A	PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BUILDING OPPORTUNITIES FOR SELF-SUFFICIENCY 1918 UNIVERSITY AVENUE, #2A BERKELEY, CA 94704	N/A	PC	TO PROVIDE SHELTER TO HOMELESS, POOR, AND DISABLED INDIVIDUALS IN THE EAST BAY.	12,500.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE, GOLDEN GATE PARK SAN FRANCISCO, CA 94118	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000.
CALIFORNIA ASSOCIATION OF NON PROFITS 400 MONTGOMERY STREET, SUITE 500 SAN FRANCISCO, CA 94104	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016	N/A	PC	TO INCREASE THE CIVIC PARTICIPATION OF PEOPLE OF COLOR AND YOUNG PEOPLE IN CALIFORNIA.	300,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014	N/A	PC	FOR ITS 25TH ANNIVERSARY CELEBRATION.	2,500.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014	N/A	PC	TO ADVOCATE FOR POLICIES PROMOTING THE HEALTH AND WELLNESS OF UNDOCUMENTED IMMIGRANTS AND SUPPORT PUBLIC EDUCATION CAMPAIGNS ADDRESSING CHALLENGING IMMIGRANT-RELATED ISSUES.	300,000.
CALIFORNIA LEAGUE OF CONSERVATION VOTERS 350 FRANK H OGAWA PLAZA, SUITE 1100 OAKLAND, CA 94612	N/A	PC	TO ESTABLISH AN INTERSECTIONAL AND MULTI-RACIAL COALITION OF ORGANIZATIONS COMMITTED TO CREATING A MORE INCLUSIVE AND REPRESENTATIVE DEMOCRACY BY INCREASING FUNDING FOR ELECTIONS.	50,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR THE AFRICAN AMERICAN BREAST HEALTH PROGRAM AND THE KALMANOVITZ CHILD DEVELOPMENT CENTER.	30,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR GENERAL SUPPORT.	5,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR THE INSTITUTE FOR HEALTH AND HEALING.	2,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR GENERAL SUPPORT.	20,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S HILL STREET, SUITE 925 LOS ANGELES, CA 90015	N/A	PC	TO SUPPORT POLICY ADVOCACY TO MAKE CALIFORNIA'S PUBLIC COLLEGES AND UNIVERSITIES MORE AFFORDABLE FOR LOW-INCOME STUDENTS AND STUDENTS OF COLOR.	150,000.
CANDID 360 22ND STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	TO HELP THE PUBLIC FIND INFORMATION ON GRANT RESOURCES.	7,500.
CATHOLIC CHARITIES CYO OF THE ARCHDIOCESE OF SAN FRANCISCO 990 EDDY STREET SAN FRANCISCO, CA 94109	N/A	PC	FOR GENERAL SUPPORT.	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC LEGAL IMMIGRATION NETWORK, INC. 8757 GEORGIA AVENUE, SUITE 850 SILVER SPRING, MD 20910	N/A	PC	TO ORGANIZE AND BUILD THE LEGAL SERVICES CAPACITY OF THE IMMIGRATION SERVICES SECTOR.	100,000.
CAUSA JUSTA PO BOX 7737 OAKLAND, CA 94601	N/A	PC	FOR GENERAL SUPPORT.	500.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, SUITE 100E WASHINGTON, DC 20005	N/A	PC	TO ASSIST IN ELEVATING THE VOICES OF PEOPLE OF FAITH IN EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	35,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, SUITE 100E WASHINGTON, DC 20005	N/A	PC	TO PROVIDE COMMUNICATIONS EXPERTISE IN SUPPORT OF EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000.
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR, CAMBRIDGE, MA 02139 CAMBRIDGE, MA 02139	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE, SUITE 5 SAN FRANCISCO, CA 94133	N/A	PC	FOR GENERAL SUPPORT.	500.
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE, SUITE 5 SAN FRANCISCO, CA 94133	N/A	PC	FOR THE BAY RISING PROJECT, TO ADDRESS POLITICAL INEQUALITY IN OAKLAND.	90,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE, SUITE 5 SAN FRANCISCO, CA 94133	N/A	PC	FOR THE OAKLAND RISING PROJECT, TO SUPPORT REDISTRICTING, COMMUNITY ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND ADDRESSING POLITICAL INEQUALITY IN OAKLAND.	100,000.
CENTER FOR PUBLIC JUSTICE PO BOX 48368 WASHINGTON, DC 20002	N/A	PC	FOR THE FAIRNESS FUND TO EDUCATE GRASSTOPS LEADERS IN MAINE ABOUT THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	75,000.
CENTERLINK, INC. PO BOX 24490 FORT LAUDERDALE, FL 33307	N/A	PC	TO ENGAGE ADDITIONAL COMMUNITY CENTERS IN EDUCATING POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000.
CENTERLINK, INC. PO BOX 24490 FORT LAUDERDALE, FL 33307	N/A	PC	TO INVOLVE LGBT COMMUNITY CENTERS IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY LGBT DISCRIMINATION.	95,000.
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 2021 SPERRY AVENUE, SUITE 9 VENTURA, CA 93003	N/A	PC	TO SUPPORT REDISTRICTING ADVOCACY AND LEADERSHIP DEVELOPMENT FOR WORKING CLASS AND IMMIGRANT COMMUNITIES IN CALIFORNIA'S CENTRAL COAST OF VENTURA AND SANTA BARBARA COUNTIES.	125,000.
CENTRO BINACIONAL PARA EL DESARROLLO INDIGENA OAXAQUENO 2911 E TULARE AVENUE FRESNO, CA 93721	N/A	PC	TO ADVOCATE FOR THE EDUCATIONAL, HEALTH, AND LEGAL NEEDS OF INDIGENOUS MIGRANT YOUTH AND FAMILIES.	50,000.
CENTRO DE SERVICIOS OF ALAMEDA COUNTY 525 H STREET UNION CITY, CA 94587	N/A	PC	TO PROVIDE SOCIAL SERVICES TO LOW-INCOME AND IMMIGRANT FAMILIES IN THE TRI-CITY AREA OF ALAMEDA COUNTY.	5,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTURY FOUNDATION, INC. ONE WHITEHALL STREET, 15TH FLOOR NEW YORK, NY 10004	N/A	EOF	TO CONDUCT RESEARCH AND PRODUCE A REPORT ANALYZING THE RACIAL AND ECONOMIC PROFILE OF STUDENT LOAN BORROWERS IN CALIFORNIA.	50,000.
CHICAGO COMMUNITY FOUNDATION 225 N MICHIGAN AVENUE, SUITE 2200 CHICAGO, IL 60601	N/A	PC	FOR THE AMERICAN BUSINESS IMMIGRATION COALITION PROJECT, TO ENGAGE BUSINESS LEADERS IN EDUCATING POLICYMAKERS ABOUT THE NEED FOR IMMIGRATION REFORM.	150,000.
CHINESE FOR AFFIRMATIVE ACTION 17 WALTER U LUM PLACE SAN FRANCISCO, CA 94108	N/A	PC	TO INCREASE THE ABILITY OF CALIFORNIANS WITH LIMITED ENGLISH PROFICIENCY TO BECOME CIVICALLY ENGAGED BY IMPROVING LANGUAGE ACCESS.	75,000.
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133	N/A	PC	FOR ASIAN AMERICANS AND PACIFIC ISLANDERS FOR CIVIC EMPOWERMENT EDUCATION FUND TO INCREASE AAPI CIVIC ENGAGEMENT.	125,000.
CHRIST EPISCOPAL CHURCH 70 JOHN STREET SAG HARBOR, NY 11963	N/A	PC	FOR GENERAL SUPPORT.	500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA.	1,100,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	2,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	2,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	400.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	20,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	2,000.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	FOR THE 2021 GAME CHANGER AWARDS.	25,000.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	FOR THE 2022 GAME CHANGER AWARDS.	25,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE THE PROGRAM'S REACH AND IMPACT.	57,309.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE THE PROGRAM'S REACH AND IMPACT.	150,000.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE THE PROGRAM'S REACH AND IMPACT.	442,690.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE THE PROGRAM'S REACH AND IMPACT.	500,000.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500.
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500.
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W THIRD STREET, SUITE 101 LOS ANGELES, CA 90057	N/A	PC	FOR ITS 35TH ANNIVERSARY GALA.	2,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W THIRD STREET, SUITE 101 LOS ANGELES, CA 90057	N/A	PC	TO ADVOCATE FOR PATHWAYS TO CITIZENSHIP AND INTEGRATION OF IMMIGRANT FAMILIES AND YOUTH.	150,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	FOR CALIFORNIA COMMON CAUSE TO ADVANCE VOTING RIGHTS AND CIVIC ENGAGEMENT OF DISENFRANCHISED COMMUNITIES.	200,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	TO EVALUATE 2020 DIGITAL GOTV EFFORTS AND DEVELOP RECOMMENDATIONS FOR FUNDERS AND CIVIC ENGAGEMENT GROUPS ON HOW TO STRENGTHEN DIGITAL VOTER OUTREACH STRATEGIES.	45,000.
COMMUNITIES FOR A NEW CALIFORNIA EDUCATION FUND 4120 DOUGLAS BOULEVARD, #306-418 GRANITE BAY, CA 95746	N/A	PC	TO SUPPORT ITS EDUCATION, MOBILIZATION, AND ACCOUNTABILITY CAMPAIGN FOR LOCAL REDISTRICTING IN THE CENTRAL VALLEY.	100,000.
COMMUNITY FORWARD SF 1171 MISSION STREET, 2ND FLOOR SAN FRANCISCO, CA 94103	N/A	PC	FOR COMPREHENSIVE PROGRAMS SERVING HOMELESS MEN AND WOMEN.	10,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR IMMIGRANTS RISING.	10,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR IMMIGRANTS RISING.	2,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMPASS FAMILY SERVICES 37 GROVE STREET SAN FRANCISCO, CA 94102	N/A	PC	TO PROVIDE COMPREHENSIVE SUPPORT SERVICES TO END FAMILY HOMELESSNESS IN SAN FRANCISCO.	12,500.
CONGREGATIONS ORGANIZED FOR PROPHETIC ENGAGEMENT 1505 W HIGHLAND AVENUE, SUITE 1 SAN BERNARDINO, CA 92411	N/A	PC	TO INCREASE THE CIVIC ENGAGEMENT OF FAITH-BASED COMMUNITIES OF COLOR IN THE INLAND EMPIRE.	50,000.
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CORNELL LAB OF ORNITHOLOGY 159 SAPSUCKER WOODS ROAD ITHACA, NY 14850	N/A	PC	FOR GENERAL SUPPORT.	400.
CORNELL UNIVERSITY 377 PINE TREE ROAD ITHACA, NY 14850	N/A	PC	FOR THE WHAT WE KNOW PROJECT, TO ANALYZE THE IMPACTS OF ANTI-LGBT DISCRIMINATION BY RACE AND CLASS.	55,000.
CORNERSTONE COMMUNITY DEVELOPMENT CORPORATION 1395 BANCROFT AVENUE SAN LEANDRO, CA 94577	N/A	PC	TO PROVIDE SERVICES TO HOMELESS INDIVIDUALS AND DOMESTIC VIOLENCE SURVIVORS IN ALAMEDA COUNTY.	10,000.
COUNCIL ON AMERICAN-ISLAMIC RELATIONS, CALIFORNIA 2180 W CRESCENT AVENUE, SUITE F ANAHEIM, CA 92801	N/A	PC	FOR THE CAIR SACRAMENTO VALLEY-CENTRAL CALIFORNIA PROJECT, TO ENGAGE MIDDLE EASTERN AND NORTH AFRICAN COMMUNITIES IN REDISTRICTING AND TO IMPROVE LANGUAGE ACCESSIBILITY IN ELECTIONS.	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE, SUITE 700 ARLINGTON, CA 22202	N/A	PC	FOR MEMBERSHIP DUES.	20,000.
COVENANT HOUSE CALIFORNIA 200 HARRISON STREET OAKLAND, CA 94607	N/A	PC	FOR DREAMCATCHER YOUTH SERVICES TO PROVIDE EMERGENCY SHELTER, RESOURCES, AND PEER SUPPORT FOR HOMELESS AND AT-RISK YOUTH IN ALAMEDA COUNTY.	7,500.
DEFINE AMERICAN 822 E BROADWAY LOUISVILLE, KY 40204	N/A	PC	TO DISSEMINATE RESEARCH AND INFLUENCE IMMIGRANT NARRATIVES ON TELEVISION NETWORKS, NEWS MEDIA, AND ONLINE PLATFORMS.	100,000.
DEFINE AMERICAN 822 E BROADWAY LOUISVILLE, KY 40204	N/A	PC	FOR GENERAL SUPPORT.	10,000.
DEFINE AMERICAN 822 E BROADWAY LOUISVILLE, KY 40204	N/A	PC	FOR GENERAL SUPPORT.	2,000.
DOLORES HUERTA FOUNDATION PO BOX 2087 BAKERSFIELD, CA 93303	N/A	PC	TO ENGAGE COMMUNITIES IN FRESNO, KERN, TULARE, AND LOS ANGELES COUNTIES IN UNDERSTANDING, PROVIDING INPUT ON, AND LEADING THE DEVELOPMENT OF EQUITABLE MAPS.	50,000.
DOLORES STREET COMMUNITY SERVICES, INC. 938 VALENCIA STREET SAN FRANCISCO, CA 94110	N/A	PC	TO PROVIDE NEIGHBORHOOD-BASED SHELTER, HOUSING, AND ADVOCACY TO LOW-INCOME AND IMMIGRANT COMMUNITIES IN SAN FRANCISCO.	12,500.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOROTHY DAY HOUSE PO BOX 12701 BERKELEY, CA 94712	N/A	PC	TO PROVIDE MEALS, SHELTER, AND EMPLOYMENT FOR HOMELESS AND LOW-INCOME RESIDENTS OF BERKELEY.	5,000.
EAST BAY CENTER 339 11TH STREET RICHMOND, CA 94801	N/A	PC	FOR GENERAL SUPPORT.	1,000.
EAST BAY FAMILY DEFENDERS 1212 BROADWAY, SUITE 600 OAKLAND, CA 94612	N/A	PC	FOR GENERAL SUPPORT.	2,000.
EAST OAKLAND COMMUNITY PROJECT 7515 INTERNATIONAL BOULEVARD OAKLAND, CA 94621	N/A	PC	TO PROVIDE EMERGENCY AND TRANSITIONAL HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN ALAMEDA COUNTY.	12,500.
EDUCATION FIRST CONSULTING, LLC PO BOX 22871 SEATTLE, WA 98122	N/A	NC	FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT, TO FACILITATE PARTNERSHIPS ON EMERGING ISSUES IN CALIFORNIA HIGHER EDUCATION.	11,000.
EDUCATION FIRST CONSULTING, LLC PO BOX 22871 SEATTLE, WA 98122	N/A	NC	FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT, TO FACILITATE PARTNERSHIPS ON EMERGING ISSUES IN CALIFORNIA HIGHER EDUCATION.	8,000.
EDUCATION TRUST 580 2ND STREET, SUITE 200 OAKLAND, CA 94607	N/A	PC	TO INCREASE FINANCIAL SUPPORT FOR LOW-INCOME STUDENTS AND STUDENTS OF COLOR AT CALIFORNIA'S PUBLIC COLLEGES AND UNIVERSITIES.	125,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELLA BAKER CENTER FOR HUMAN RIGHTS 1419 34TH AVENUE, SUITE 202 OAKLAND, CA 94601	N/A	PC	FOR GENERAL SUPPORT.	250.
EMERALD CITIES COLLABORATIVE, INC. 1140 CONNECTICUT AVENUE NW, SUITE 900B WASHINGTON, DC 20036	N/A	PC	FOR THE COMMUNITY LEARNING PARTNERSHIP PROJECT, TO SUPPORT THE CALIFORNIA YOUTH LEADERSHIP CORPS CAREER PATHWAY PROGRAMS IN IMMIGRANT RIGHTS AND LANGUAGE JUSTICE ADVOCACY.	200,000.
EPISCOPAL COMMUNITY SERVICES OF SAN FRANCISCO 165 EIGHTH STREET, 3RD FLOOR SAN FRANCISCO, CA 94103	N/A	PC	TO HELP LOW-INCOME PEOPLE OBTAIN SHELTER, HOUSING, JOBS AND PROVIDED ESSENTIAL SERVICES TO PREVENT HOMELESSNESS.	12,500.
EQTX EQUALITY TEXAS FOUNDATION PO BOX 2340 AUSTIN, TX 78768	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED TO LGBT TEXANS BY DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	100,000.
EQUALITY ALLIANCE OF SAN DIEGO COUNTY PO BOX 12266 SAN DIEGO, CA 92112	N/A	PC	TO ADVOCATE FOR A HUMANE, CIVIL, AND RESPONSIBLY GOVERNED BORDER.	100,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204	N/A	PC	TO HELP ENSURE THE NEEDS OF LGBT PEOPLE IN STATES WITHOUT LGBT-INCLUSIVE CIVIL RIGHTS LAWS ARE PRIORITIZED IN EFFORTS TO ADVANCE NATIONWIDE PROTECTIONS.	135,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204	N/A	PC	TO HELP LEAD THE NATIONAL PUBLIC EDUCATION AND ADVOCACY CAMPAIGN IN SUPPORT OF NONDISCRIMINATION PROTECTIONS FOR LGBT AMERICANS.	100,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204	N/A	PC	TO SUPPORT STATE-BASED CAMPAIGNS TO EDUCATE THE PUBLIC ABOUT THE NEED TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	25,000.
EQUALITY FLORIDA INSTITUTE, INC. PO BOX 13184 ST PETERSBURG, FL 33733	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS IN FLORIDA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
EQUALITY NORTH CAROLINA FOUNDATION PO BOX 28768 RALEIGH, NC 27611	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS IN NORTH CAROLINA ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	95,425.
EQUALITY OHIO EDUCATION FUND 370 S 5TH STREET, SUITE G3 COLUMBUS, OH 43215	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS IN OHIO ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	100,000.
EQUALITY UTAH FOUNDATION 175 W 200 S, SUITE 1004 SALT LAKE CITY, UT 84101	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	50,000.
EQUALITY UTAH FOUNDATION 175 W 200 S, SUITE 1004 SALT LAKE CITY, UT 84101	N/A	PC	TO SECURE EDITORIALS FROM WYOMING'S LEADING NEWSPAPERS ADVOCATING FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	15,000.
EXPLORATORIUM PIER 17, SUITE 100 SAN FRANCISCO, CA 94111	N/A	PC	FOR THE EXPLAINER PROGRAM.	2,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAIRNESS WV INSTITUTE, INC. 405 CAPITOL STREET, SUITE 405 CHARLESTON, WY 25301	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	50,000.
FAIRNESS WV INSTITUTE, INC. 405 CAPITOL STREET, SUITE 405 CHARLESTON, WY 25301	N/A	PC	TO SECURE ADDITIONAL EDITORIALS FROM WEST VIRGINIA NEWSPAPERS ADVOCATING FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	2,500.
FAIRNESS WV INSTITUTE, INC. 405 CAPITOL STREET, SUITE 405 CHARLESTON, WY 25301	N/A	PC	TO SECURE EDITORIALS FROM WEST VIRGINIA'S MAJOR NEWSPAPERS ADVOCATING FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	20,000.
FAITH IN ACTION NETWORK 1616 P STREET NW, SUITE 300 WASHINGTON, DC 20036	N/A	PC	FOR LIVE FREE.	10,000.
FAITH IN ACTION NETWORK 1616 P STREET NW, SUITE 300 WASHINGTON, DC 20036	N/A	PC	FOR THE PIVOT CIVIC ENGAGEMENT TABLE TO ADVANCE FUNDER AND PRACTITIONER LEARNING, COLLABORATION, AND INVESTMENTS IN CALIFORNIA COMMUNITY POWER BUILDING.	30,000.
FAITH IN PUBLIC LIFE, INC. 1990 M STREET NW, SUITE 740 WASHINGTON, DC 20036	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	80,000.
FAITH IN PUBLIC LIFE, INC. 1990 M STREET NW, SUITE 740 WASHINGTON, DC 20036	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	60,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAITH IN THE VALLEY 2027 E HARDING WAY STOCKTON, CA 95205	N/A	PC	TO INCREASE THE CIVIC ENGAGEMENT OF FAITH-BASED COMMUNITIES OF COLOR IN THE CENTRAL VALLEY.	50,000.
FAMILY EMERGENCY SHELTER COALITION 21455 BIRCH STREET, #5 HAYWARD, CA 94541	N/A	PC	TO PROVIDE LOW/EXTREMELY LOW-INCOME HOMELESS FAMILIES WITH FOOD, EMERGENCY, TRANSITIONAL, PERMANENT HOUSING, AND SUPPORTIVE SERVICES IN MID-ALAMEDA COUNTY.	7,500.
FARMWORKER JUSTICE FUND, INC. 1126 16TH STREET NW, SUITE LL-101 WASHINGTON, DC 20036	N/A	PC	TO ADVOCATE FOR A FAIR IMMIGRATION SYSTEM THAT PROVIDES LEGAL STATUS AND A PATHWAY TO CITIZENSHIP FOR UNDOCUMENTED FARMWORKERS AND THEIR FAMILY MEMBERS.	75,000.
FILMPROJECTS 14681 OAK MEADOW ROAD PENN VALLEY, CA 95946	N/A	PC	FOR GENERAL SUPPORT.	1,000.
FOOD RUNNERS 2579 WASHINGTON STREET SAN FRANCISCO, CA 94115	N/A	PC	TO DELIVER MEALS FROM DONATED FOOD AND PREPARED BY VOLUNTEERS TO SAN FRANCISCO SHELTERS AND FOOD PROGRAMS.	25,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006	N/A	PC	FOR A DIGITAL CAMPAIGN TO MOBILIZE LGBT AMERICANS AND ALLIES ABOUT THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	100,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006	N/A	PC	FOR GENERAL SUPPORT.	500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006	N/A	PC	FOR PUBLIC EDUCATION TO INCREASE UNDERSTANDING OF AND SUPPORT FOR THE NEED FOR A FEDERAL SOLUTION TO PROTECT LGBT PEOPLE FROM DISCRIMINATION.	800,000.
FUND FOR THE CITY OF NEW YORK, INC. 121 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10013	N/A	PC	FOR THE NEW PRIDE AGENDA PROJECT TO EDUCATE POLICYMAKERS ABOUT THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	40,000.
FUNDERS FOR LGBTQ ISSUES 45 W 36TH STREET, 8TH FLOOR NEW YORK, NY 10018	N/A	PC	TO INCREASE PHILANTHROPIC GIVING TO THE LGBT COMMUNITY.	20,000.
GILBERT BAKER FOUNDATION 15 ABINGDON SQUARE NEW YORK, NY 10014	N/A	PC	FOR GENERAL SUPPORT.	1,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS, INC. 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108	N/A	PC	TO PURSUE LITIGATION DEFENDING MARRIAGE EQUALITY AND ADVANCING NONDISCRIMINATION PROTECTIONS FOR LGBT PEOPLE.	25,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR CAPITAL IMPROVEMENTS AT CRISSY FIELD.	263,353.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR GENERAL SUPPORT.	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR GENERAL SUPPORT.	5,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR THE TRAILS FOREVER DINNER CELEBRATION.	25,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA, CA 94953	N/A	PC	TO INCREASE AND HELP COORDINATE PHILANTHROPIC SUPPORT FOR THE NEEDS OF IMMIGRANTS.	100,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA, CA 94953	N/A	PC	TO SUPPORT THE CALIFORNIA DIGNITY FOR FAMILIES FUND, A PUBLIC-PRIVATE PARTNERSHIP TO ADDRESS THE RESETTLEMENT NEEDS OF IMMIGRANT FAMILIES AND UNACCOMPANIED MINORS.	600,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005	N/A	PC	TO HELP FOUNDATIONS ADOPT BEST PRACTICES IN GRANTMAKING.	50,000.
HALFON & BOEHM, P.C. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018	N/A	NC	TO PROVIDE ADVICE TO FUND GRANTEEES ON APPLYING FOR FEDERAL COVID-19 AND OTHER DISASTER-RELATED RELIEF PROGRAMS.	25,000.
HAMILTON FAMILIES 273 NINTH STREET SAN FRANCISCO, CA 94103	N/A	PC	TO PROVIDE SHELTER AND STABILITY TO FAMILIES EXPERIENCING HOMELESSNESS IN SAN FRANCISCO.	10,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HARBOR HOUSE MINISTRIES, INC. 1811 11TH AVENUE OAKLAND, CA 94606	N/A	PC	TO PROVIDE CRITICAL ASSISTANCE TO LOW-INCOME CHILDREN, TEENS, AND FAMILIES IN OAKLAND'S SAN ANTONIO DISTRICT.	5,000.
HESPERIAN HEALTH GUIDES 1919 ADDISON STREET, SUITE 304 BERKELEY, CA 94704	N/A	PC	FOR GENERAL SUPPORT.	2,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612	N/A	PC	FOR THE BAY ENGAGED PROJECT, TO ORGANIZE AND EDUCATE FUNDERS ON STRATEGIES TO INCREASE INVESTMENT IN BAY AREA LATINO COMMUNITIES.	10,000.
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO, CA 94110	N/A	PC	TO PROVIDE PROGRAMS AND SERVICES TO HELP HOMELESS MOTHERS, PREGNANT WOMEN, AND THEIR FAMILIES BECOME HEALTHY, STABLE, AND SELF-SUFFICIENT.	5,000.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	N/A	PC	TO SUPPORT LGBT EXECUTIVE DIRECTORS IN THE BAY AREA AND INCREASE GIVING TO THE LGBT COMMUNITY NATIONWIDE.	70,000.
HUCKLEBERRY YOUTH PROGRAMS, INC. 3310 GEARY BOULEVARD SAN FRANCISCO, CA 94118	N/A	PC	TO PROVIDE A CONTINUUM OF SERVICES TO STRENGTHEN FAMILIES AND EMPOWER YOUNG SAN FRANCISCANS TO STAY SAFE, HEALTHY, AND EDUCATED.	7,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR THE 2021 PHILLIP BURTON AWARD FOR IMMIGRATION & CIVIL RIGHTS.	3,500.
INLAND CONGREGATIONS UNITED FOR CHANGE SPONSORING COMMITTEE, INC. 1441 N D STREET, SUITE 208 SAN BERNARDINO, CA 92405	N/A	PC	FOR THE INLAND COALITION FOR IMMIGRANT JUSTICE PROJECT, TO ADVOCATE FOR MORE HUMANE TREATMENT, ECONOMIC OPPORTUNITIES, AND POLITICAL REPRESENTATION OF IMMIGRANTS.	125,000.
INLAND EMPIRE COMMUNITY FOUNDATION 3700 6TH STREET, SUITE 200 RIVERSIDE, CA 92501	N/A	PC	FOR THE INLAND EMPIRE REDISTRICTING COALITION, TO EMPOWER AND GIVE VOICE TO COMMUNITIES ACROSS THE INLAND EMPIRE WHO HAVE HISTORICALLY BEEN LEFT OUT OF THE REDISTRICTING PROCESS.	75,000.
INSTITUTE FOR COLLEGE ACCESS AND SUCCESS 110 MARYLAND AVENUE NE, SUITE 201 WASHINGTON, DC 20002	N/A	PC	TO SUPPORT POLICY ADVOCACY AND RESEARCH TO PROTECT STATE INVESTMENTS IN FINANCIAL AID AND NARROW EQUITY GAPS IN STUDENT LOAN DEBT.	150,000.
INTERFAITH ALLIANCE OF IOWA PO BOX 41086 DES MOINES, IA 50311	N/A	PC	TO ENGAGE IOWA FAITH LEADERS IN EDUCATING POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	15,000.
INTERFAITH MOVEMENT FOR HUMAN INTEGRITY 310 8TH STREET, #310 OAKLAND, CA 94607	N/A	PC	TO ADVOCATE FOR THE HUMANE TREATMENT OF NEWLY ARRIVING FAMILIES AND CHILDREN AT THE BORDER.	75,000.
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN AND SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUSTICE ACTION CENTER 4147 CAMERO AVENUE LOS ANGELES, CA 90027	N/A	PC	TO PROMOTE HUMANE ASYLUM POLICIES FOR UNACCOMPANIED CHILDREN AND FAMILIES AT THE SOUTHERN BORDER.	100,000.
KENYON COLLEGE EATON CENTER GAMBIER, OH 43022	N/A	PC	FOR GENERAL SUPPORT.	2,000.
LA CASA DE LAS MADRES 1269 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	TO PROVIDE DOMESTIC VIOLENCE PUBLIC EDUCATION, CRISIS RESPONSE, AND SUPPORT SERVICES.	10,000.
LAMBDA LEGAL DEFENSE AND EDUCATION FUND 120 WALL STREET, 19TH FLOOR NEW YORK, NY 10005	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	20,000.
LARKIN STREET YOUTH SERVICES 134 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102	N/A	PC	TO PROVIDE EMERGENCY HOUSING TO HOMELESS YOUTH IN SAN FRANCISCO.	7,500.
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN STREET FRESNO, CA 93721	N/A	PC	FOR LEADERSHIP DEVELOPMENT AND ANALYZING THE GOVERNANCE OF WATER MANAGEMENT.	85,000.
LEAGUE OF WOMEN VOTERS OF CALIFORNIA EDUCATION FUND 921 ELEVENTH STREET, SUITE 700 SACRAMENTO, CA 95814	N/A	PC	TO HELP BLACK, ASIAN, LATINO, AND RECENTLY RE-ENFRANCHISED VOTERS UNDERSTAND THE RECALL ELECTION, ITS IMPORTANCE, AND HOW TO PARTICIPATE.	100,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEAGUE OF WOMEN VOTERS OF CALIFORNIA EDUCATION FUND 921 ELEVENTH STREET, SUITE 700 SACRAMENTO, CA 95814	N/A	PC	TO SUPPORT CIVIC ENGAGEMENT, COMBAT MISINFORMATION, AND CONVENE ELECTION REFORM STAKEHOLDERS.	50,000.
LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVENUE, SUITE 202 LOS ANGELES, CA 90017	N/A	PC	FOR THE CIELO PROJECT, TO BUILD AND DEPLOY A CADRE OF INDIGENOUS LANGUAGE ADVOCATES AND LEADERS.	50,000.
LOS ANGELES VALLEY COLLEGE FOUNDATION 5800 FULTON AVENUE VALLEY GLEN, CA 91401	N/A	PC	FOR GENERAL SUPPORT.	200.
MAPLIGHT 2223 SHATTUCK AVENUE BERKELEY, CA 94704	N/A	PC	TO SUPPORT RESEARCH ON POLITICAL INEQUALITY IN OAKLAND.	45,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	N/A	PC	FOR THE ANNUAL FUND.	5,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	N/A	PC	FOR GENERAL SUPPORT.	2,500.
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BOULEVARD NOVATO, CA 94949	N/A	PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARY S. HARRELL BLACK HERITAGE MUSEUM 314 N DUSS STREET NEW SMYRNA BEACH, FL 32168	N/A	PC	FOR GENERAL SUPPORT.	500.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	N/A	PC	FOR GENERAL SUPPORT.	1,000.
MEI FONG AND ASSOCIATES 3543 18TH STREET, #19 SAN FRANCISCO, CA 94110	N/A	PC	FOR THE ORGANIZATION'S ANNUAL HOLIDAY MEAL FOR CLIENTS.	5,000.
MEI FONG AND ASSOCIATES 3543 18TH STREET, #19 SAN FRANCISCO, CA 94110	N/A	PC	TO PROVIDE DIRECT SERVICES FOR VICTIMS OF DOMESTIC VIOLENCE IN THE BAY AREA.	5,000.
MELANOMA RESEARCH ALLIANCE 730 15TH STREET NW WASHINGTON, DC 20005	N/A	SO I	IN MEMORY OF GREG CALFEE, LATE BROTHER-IN-LAW OF DAN TORRES.	250.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	FOR LITIGATION DEFENDING DACA AND CHALLENGING DISCRIMINATORY PRACTICES AGAINST IMMIGRANT YOUTH.	150,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE PROJECT TO DEVELOP REFUGEE YOUTH LEADERSHIP AND ADVOCACY.	75,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	TO SUPPORT VOTING RIGHTS WORK ON BEHALF OF LATINO VOTERS.	125,000.
MINISTRY OF MAAT, INC. 156 HUNTER STREET KINGSTON, NY 12401	N/A	PC	FOR GENERAL SUPPORT.	200.
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110	N/A	PC	FOR GENERAL SUPPORT.	10,000.
MONO LAKE COMMITTEE PO BOX 29 LEE VINING, CA 93541	N/A	PC	FOR GENERAL SUPPORT.	400.
MORE LIGHT PRESBYTERIANS 4737 COUNTY ROAD 101, PMB #246 MINNETONKA, MN 55345	N/A	PC	TO ENGAGE PRESBYTERIAN CLERGY IN WYOMING IN EDUCATING POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	5,000.
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306	N/A	PC	FOR RESEARCH AND RAPID RESPONSE MESSAGING ASSISTANCE TO STATE AND NATIONAL LGBT ORGANIZATIONS FOCUSED ON NONDISCRIMINATION PROTECTIONS.	30,000.
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306	N/A	PC	FOR RESEARCH AND RAPID RESPONSE MESSAGING TO UNDERScore THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	175,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MULTICULTURAL INSTITUTE 1920 7TH STREET BERKELEY, CA 94710	N/A	PC	FOR GENERAL SUPPORT.	840.
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019	N/A	PC	FOR GENERAL SUPPORT.	5,000.
NALEO EDUCATIONAL FUND 1122 W WASHINGTON BOULEVARD, 3RD FLOOR LOS ANGELES, CA 90015	N/A	PC	TO PARTICIPATE IN A LANGUAGE ACCESSIBILITY WORKING GROUP AND DEVELOP RECOMMENDATIONS FOR LINGUISTICALLY ACCESSIBLE VOTING SERVICES.	25,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, SUITE 550 WASHINGTON, DC 20006	N/A	PC	TO LEAD A NETWORK OF PHILANTHROPIC FAMILIES AND THEIR STAFF.	45,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	FOR LITIGATION AND PUBLIC EDUCATION ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	FOR LITIGATION AND PUBLIC EDUCATION ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	175,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-TRANSGENDER DISCRIMINATION.	100,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW, SUITE 825 WASHINGTON, DC 20036	N/A	PC	FOR MEMBERSHIP DUES.	7,500.
NATIONAL IMMIGRATION FORUM 10 G STREET NE, SUITE 500 WASHINGTON, DC 20002	N/A	PC	TO ENGAGE LEADERS FROM THE FAITH, BUSINESS, AND LAW ENFORCEMENT SECTORS IN ADVANCING IMMIGRATION REFORM.	175,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010	N/A	PC	TO ADVANCE AND DEFEND THE RIGHTS OF IMMIGRANTS.	125,000.
NATIONAL KOREAN AMERICAN SERVICE & EDUCATION CONSORTIUM, INC. 4300 N CALIFORNIA AVENUE CHICAGO, IL 60618	N/A	PC	TO ADVOCATE FOR PATHWAYS TO CITIZENSHIP AND A STRONGER FAMILY-BASED IMMIGRATION SYSTEM.	100,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	FOR THE INSTITUTE FOR WELCOMING RESOURCES TO ENGAGE FAITH LEADERS IN EDUCATING POLICYMAKERS ABOUT ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	20,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	117,075.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	125,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE ORGANIZATION'S ANNUAL AWARD FOR OUTSTANDING LGBT LEADERSHIP ON BEHALF OF IMMIGRANT RIGHTS.	7,500.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	FOR AWARDS AND GENERAL SUPPORT.	3,000.
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NW, SUITE 200 WASHINGTON, DC 20036	N/A	PC	TO LEAD A POLICY ROUNDTABLE IDENTIFYING AND ADVANCING OPPORTUNITIES FOR IMMIGRANT WORKERS IN THE CALIFORNIA ECONOMY.	100,000.
NEO PHILANTHROPY, INC. 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018	N/A	PC	FOR THE FOUR FREEDOMS FUND AND ASIAN AMERICAN PACIFIC ISLANDER CIVIC ENGAGEMENT FUND PROJECTS.	500,000.
NEW ISRAEL FUND 235 MONTGOMERY STREET, SUITE 920 SAN FRANCISCO, CA 94104	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105	N/A	PC	FOR ITS 40TH ANNIVERSARY ANNUAL CONFERENCE.	15,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105	N/A	PC	FOR MEMBERSHIP DUES.	15,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OAKLAND KIDS FIRST 3700 E 12TH STREET, SUITE 3 OAKLAND, CA 94601	N/A	PC	TO SUPPORT POLICY ADVOCACY, DOCUMENTATION, STUDY, AND YOUTH ENGAGEMENT IN THE IMPLEMENTATION OF THE OAKLAND YOUTH VOTE INITIATIVE.	75,000.
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND, CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500.
OPENHOUSE 65 LAGUNA STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	500.
OPENHOUSE 65 LAGUNA STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	2,073.
ORANGE COUNTY ASIAN AND PACIFIC ISLANDER COMMUNITY ALLIANCE, INC. 12912 BROOKHURST STREET, #410 GARDEN GROVE, CA 92840	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE, TO BUILD LEADERSHIP, ENGAGE VOTERS, AND INCREASE POLICY CAPACITY.	200,000.
ORANGE COUNTY ASIAN AND PACIFIC ISLANDER COMMUNITY ALLIANCE, INC. 12912 BROOKHURST STREET, #410 GARDEN GROVE, CA 92840	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE, TO LEAD ORANGE COUNTY TABLE PARTNERS IN STATE AND LOCAL REDISTRICTING, AND BUILD POWER IN UNDERREPRESENTED COMMUNITIES.	80,000.
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709	N/A	PC	FOR THE UMOJA PROJECT TO ENGAGE BLACK CLERGY AND ROMAN CATHOLIC LAY LEADERS IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	125,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PALM CENTER 2370 MARKET STREET, #405 SAN FRANCISCO, CA 94114	N/A	PC	TO SUPPORT A SUCCESSFUL WIND DOWN OF THE ORGANIZATION.	10,000.
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 4089 FAIRMONT AVENUE CITY HEIGHTS, CA 92105	N/A	PC	FOR ACQUIRING A COMMUNITY CENTER AND MONITORING IMPLEMENTATION OF THE VOTER'S CHOICE ACT.	100,000.
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 4089 FAIRMONT AVENUE CITY HEIGHTS, CA 92105	N/A	PC	TO STUDY AND REPORT ON STRATEGIES FOR IMPROVING REDISTRICTING AND LANGUAGE ACCESSIBILITY IN ELECTIONS FOR ARAB, MIDDLE EASTERN, MUSLIM, AND SOUTH ASIAN COMMUNITIES IN SAN DIEGO COUNTY.	50,000.
PEAK GRANTMAKING, INC. 1666 K STREET NW, SUITE 440 WASHINGTON, DC 20006	N/A	PC	FOR INSTITUTIONAL MEMBERSHIP.	3,000.
PFLAG NATIONAL 1625 K STREET NW, SUITE 700 WASHINGTON, DC 20006	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	150,000.
PFLAG NATIONAL 1625 K STREET NW, SUITE 700 WASHINGTON, DC 20006	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	100,000.
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK WAY OAKLAND, CA 94612	N/A	PC	FOR THE API GIVING PROJECT.	2,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PICO CALIFORNIA PO BOX 33334 LOS ANGELES, CA 90033	N/A	PC	TO SUPPORT FAITH-BASED ORGANIZING, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT TO ADVANCE RACIAL AND ECONOMIC JUSTICE.	150,000.
POLICYLINK 1438 WEBSTER STREET, SUITE 303 OAKLAND, CA 94612	N/A	PC	HONORARIUM FOR SARAH TREUHAF'T'S PANEL PRESENTATION AT THE HJF NOVEMBER 2021 BOARD MEETING.	1,500.
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803	N/A	PC	FOR GENERAL SUPPORT.	5,000.
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803	N/A	PC	FOR GENERAL SUPPORT.	20,000.
POWER CALIFORNIA 490 43RD STREET, UNIT 146 OAKLAND, CA 94609	N/A	PC	FOR POWER BUILDING, LEADERSHIP DEVELOPMENT, AND CIVIC ENGAGEMENT OF YOUNG PEOPLE OF COLOR ACROSS CALIFORNIA.	135,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122	N/A	PC	TO COORDINATE AND SUPPORT FUND GRANTEEES EDUCATING FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	200,000.
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122	N/A	PC	TO PROVIDE SMALL GRANTS TO ADDRESS URGENT CHALLENGES AND OPPORTUNITIES IN EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE NEED FOR A RESPONSE TO ANTI-LGBT DISCRIMINATION.	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PROJECT OPEN HAND 730 POLK STREET SAN FRANCISCO, CA 94109	N/A	PC	TO PROVIDE NUTRITIOUS MEALS TO THE SICK AND VULNERABLE IN SAN FRANCISCO AND OAKLAND.	12,500.
PROTEUS FUND 15 RESEARCH DRIVE, SUITE B AMHERST, MA 01002	N/A	PC	FOR THE RIGHTS, FAITH & DEMOCRACY COLLABORATIVE TO ADVANCE BASIC HUMAN RIGHTS AND AFFIRM RELIGIOUS LIBERTIES.	75,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, 9TH FLOOR WASHINGTON, DC 20005	N/A	PC	TO DISSEMINATE RESEARCH ON PUBLIC ATTITUDES ABOUT LGBT EQUALITY IN ALL 50 STATES.	200,000.
RADIO BILINGUE, INC. 5005 E BELMONT AVENUE FRESNO, CA 93727	N/A	PC	FOR GENERAL SUPPORT.	1,000.
RADIO BILINGUE, INC. 5005 E BELMONT AVENUE FRESNO, CA 93727	N/A	PC	TO INCREASE IMMIGRANT YOUTH OPPORTUNITIES AND PERSPECTIVES IN NEWS PROGRAMMING.	65,000.
RAPHAEL HOUSE OF SAN FRANCISCO 1065 SUTTER STREET SAN FRANCISCO, CA 94109	N/A	PC	TO PROVIDE EMERGENCY SHELTER FOR HOMELESS FAMILIES IN THE BAY AREA.	12,500.
RED TAB FOUNDATION 1155 BATTERY STREET SAN FRANCISCO, CA 94111	N/A	PC	FOR GENERAL SUPPORT.	25,000.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RED TAB FOUNDATION 1155 BATTERY STREET SAN FRANCISCO, CA 94111	N/A	PC	FOR GENERAL SUPPORT.	10,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095	N/A	PC	FOR THE WILLIAMS INSTITUTE TO CONDUCT RESEARCH AND DISSEMINATE A REPORT ON THE PREVALENCE OF ANTI-LGBT DISCRIMINATION IN THE WORKPLACE.	7,500.
REGENTS OF UNIVERSITY OF CALIFORNIA AT BERKELEY 2220 PIEDMONT AVENUE BERKELEY, CA 94720	N/A	PC	FOR THE CENTER FOR SOCIAL SECTOR LEADERSHIP.	1,000.
RISE EDUCATION FUND 4221 GRAND VIEW BOULEVARD, APARTMENT 5 LOS ANGELES, CA 90066	N/A	PC	TO SUPPORT YOUTH-LED ADVOCACY TO PROMOTE FINANCIAL AID REFORM AND REIN IN UNMANAGEABLE STUDENT LOAN DEBT IN CALIFORNIA.	70,000.
ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612	N/A	PC	FOR HIGH QUALITY NONPROFIT LEADERSHIP PROGRAMS.	50,000.
RUBY'S PLACE 20880 BAKER ROAD CASTRO VALLEY, CA 94546	N/A	PC	TO PROVIDE SHELTER, TRANSITIONAL HOUSING, AND EDUCATION AND OUTREACH FOR HOMELESS SURVIVORS OF DOMESTIC VIOLENCE AND HUMAN TRAFFICKING IN HAYWARD.	10,000.
SALVATION ARMY 832 FOLSOM STREET SAN FRANCISCO, CA 94107	N/A	PC	TO SERVE HOMELESS AND LOW-INCOME INDIVIDUALS AND FAMILIES IN SAN FRANCISCO.	12,500.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN DIEGO LESBIAN, GAY, BISEXUAL, AND TRANSGENDER COMMUNITY CENTER PO BOX 3357 SAN DIEGO, CA 92163	N/A	PC	FOR THE ENGAGE SAN DIEGO PROJECT, TO BUILD THE LEADERSHIP OF THE CIVIC ENGAGEMENT TABLE AND ITS PARTNERS AND ENGAGE VOTERS IN SAN DIEGO COUNTY.	75,000.
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	1,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	200,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	10,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	10,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	100,000.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	FOR THE SAN FRANCISCO FREE CLINIC ENDOWMENT CAMPAIGN.	2,690.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	FOR GENERAL SUPPORT.	10,000.
SAN FRANCISCO INTERFAITH COUNCIL PO BOX 29055 SAN FRANCISCO, CA 94129	N/A	PC	TO PROVIDE FOOD AND SHELTER TO HOMELESS SAN FRANCISCANS DURING THE WINTER MONTHS.	10,000.
SAN FRANCISCO PARTICULAR COUNCIL OF THE SOCIETY OF ST. VINCENT DE PAUL 1175 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	TO PROVIDE DIRECT SERVICES TO HOMELESS INDIVIDUALS AS WELL AS SHELTER AND SUPPORTIVE SERVICES TO SURVIVORS OF DOMESTIC VIOLENCE IN THE BAY AREA.	12,500.
SAN FRANCISCO SYMPHONY 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	10,000.
SERVICES AND ADVOCACY FOR GAY, LESBIAN, BISEXUAL & TRANSGENDER ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001	N/A	PC	TO ENGAGE OLDER LGBT PEOPLE IN EDUCATING FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	75,000.
SERVICES, IMMIGRANT RIGHTS, AND EDUCATION NETWORK 1415 KOLL CIRCLE, SUITE 108 SAN JOSE, CA 95112	N/A	PC	TO ORGANIZE, TRAIN, AND PROTECT IMMIGRANT YOUTH FROM DEPORTATION.	85,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHARED ASCENT FUND 555 CAPITOL MALL, SUITE 1095 SACRAMENTO, CA 95814	N/A	PC	TO SUPPORT THE CAMPAIGN FOR CALIFORNIA BORROWERS' RIGHTS' EFFORTS TO ADDRESS THE EFFECTS OF STUDENT LOAN DEBT ON CALIFORNIA BORROWERS AND THEIR FAMILIES.	125,000.
SHARED ASCENT FUND 555 CAPITOL MALL, SUITE 1095 SACRAMENTO, CA 95814	N/A	PC	TO SUPPORT THE RACIAL AND ECONOMIC JUSTICE PROJECT TO EXPOSE AND ADDRESS THE DISPROPORTIONATE BURDEN OF STUDENT LOAN DEBT ON PEOPLE OF COLOR.	85,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY, SUITE 210 SACRAMENTO, CA 95833	N/A	PC	TO SUPPORT INTEGRATED VOTER ENGAGEMENT EFFORTS TARGETED AT LOW-PROPENSITY VOTERS OF COLOR IN FRESNO COUNTY.	100,000.
SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 94040	N/A	PC	FOR THE CALIFORNIA BLACK FREEDOM FUND.	20,000.
SOCIETY OF ST. VINCENT DE PAUL OF ALAMEDA COUNTY 2272 SAN PABLO AVENUE OAKLAND, CA 94612	N/A	PC	TO PROVIDE FOOD AND SHELTER TO THE POOR AND HOMELESS IN ALAMEDA COUNTY.	10,000.
SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE, ROOM 119 SAN FRANCISCO, CA 94102	N/A	PC	TO STRENGTHEN EARLY EDUCATION FOR LOW-INCOME STUDENTS OF COLOR AND DUAL-LANGUAGE LEARNERS AND SUPPORT PREK-3 ALIGNMENT IN BAYVIEW SCHOOLS.	500,000.
ST. ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102	N/A	PC	TO PROVIDE FOOD, SHELTER, AND CLOTHING TO HOMELESS AND LOW-INCOME RESIDENTS OF SAN FRANCISCO.	12,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. MARY'S CENTER 925 BROCKHURST STREET OAKLAND, CA 94608	N/A	PC	TO SUPPORT AN EMERGENCY SHELTER FOR LOW INCOME AND HOMELESS SENIORS AND A MEAL PROGRAM FOR HOMELESS AND LOW-INCOME SENIORS AND FAMILIES.	7,500.
STANFORD GRADUATE SCHOOL OF BUSINESS 326 GALVEZ STREET STANFORD, CA 94305	N/A	PC	FOR GENERAL SUPPORT.	4,000.
STANFORD UNIVERSITY HOSPITAL AND CLINICS PO BOX 20466 PALO ALTO, CA 94309	N/A	PC	FOR THE EVELYN AND WALTER HAAS, JR. HOSPITAL FUND.	10,000.
STANFORD UNIVERSITY HOSPITAL AND CLINICS PO BOX 20466 PALO ALTO, CA 94309	N/A	PC	FOR THE EVELYN AND WALTER HAAS, JR. HOSPITAL FUND.	20,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107	N/A	PC	FOR GENERAL SUPPORT.	15,000.
STORY CENTER FILMS, LLC 2434 ONTARIO ROAD NW, SUITE 4 WASHINGTON, DC 20009	N/A	NC	TO PRODUCE A FILM DOCUMENTING THE POSITIVE IMPACT OF ANTIDISCRIMINATION LAW IN UTAH.	35,000.
STUDENT SENATE FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET, 6TH FLOOR SACRAMENTO, CA 95811	N/A	PC	TO SUPPORT THE FIX FINANCIAL AID COALITION'S COMMUNICATIONS, POLICY ADVOCACY, AND STUDENT ENGAGEMENT STRATEGIES TO EXPAND ACCESS TO FINANCIAL AID IN CALIFORNIA.	150,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SWORDS TO PLOWSHARES VETERANS RIGHTS ORGANIZATION 1060 HOWARD STREET SAN FRANCISCO, CA 94103	N/A	PC	TO PROVIDE COMPREHENSIVE SUPPORT SERVICES TO LOW-INCOME AND AT-RISK VETERANS IN THE BAY AREA.	5,000.
T.O.T.A. PO BOX 643 LAFAYETTE, CA 94549	N/A	PC	TO PROVIDE FOOD ASSISTANCE AND LOW-COST CLOTHING AND HOUSEHOLD ITEMS TO RESIDENTS OF ALAMEDA COUNTY.	5,000.
TENDERLOIN NEIGHBORHOOD DEVELOPMENT CORPORATION 201 EDDY STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	5,000.
TIDES CENTER THE PRESIDIO, PO BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	FOR FLEXIBLE LEADERSHIP AWARDS TO HAAS, JR. FUND GRANTEES AND LAUNCH OF THE LEADERSTRUST AS AN INDEPENDENT ENTITY.	1,600,000.
TIDES CENTER THE PRESIDIO, PO BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	FOR MEMBERSHIP DUES.	7,500.
TIDES FOUNDATION THE PRESIDIO, PO BOX 29907 SAN FRANCISCO, CA 94129	N/A	PC	FOR THE LGBT STATE ACTION AND RESEARCH FUND TO SUPPORT EFFORTS TO EDUCATE FEDERAL DECISION-MAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	125,000.
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND, CA 94612	N/A	PC	TO ADVANCE THE RIGHTS AND SAFETY OF TRANSGENDER PEOPLE THROUGH LITIGATION, PUBLIC EDUCATION, AND LEADERSHIP DEVELOPMENT.	40,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND, CA 94612	N/A	PC	TO ADVOCATE FOR THE RIGHTS AND SAFETY OF LGBT IMMIGRANTS AT THE BORDER WHO ARE SEEKING ASYLUM OR OTHER PROTECTIONS AS VICTIMS OF TRAFFICKING.	75,000.
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND, CA 94612	N/A	PC	FOR GENERAL SUPPORT.	10,000.
TRANSGENDER LEGAL DEFENSE AND EDUCATION FUND, INC. 520 8TH AVENUE, SUITE 2204 NEW YORK, NY 10018	N/A	PC	TO EDUCATE THE PUBLIC AND POLICYMAKERS ABOUT THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-TRANSGENDER DISCRIMINATION.	30,000.
TRI-CITY VOLUNTEERS, INC. 37350 JOSEPH STREET FREMONT, CA 94536	N/A	PC	TO PROVIDE FOOD ASSISTANCE AND LOW-COST CLOTHING AND HOUSEHOLD ITEMS TO RESIDENTS OF ALAMEDA COUNTY.	12,500.
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 435 W 116 STREET NEW YORK, NY 10027	N/A	PC	FOR THE LAW, RIGHTS, AND RELIGION PROJECT TO HELP SHAPE PUBLIC DEBATES AROUND THE IMPORTANCE OF SAFEGUARDING RELIGIOUS LIBERTIES AND OTHER FUNDAMENTAL RIGHTS.	30,000.
TSNE MISSIONWORKS 89 SOUTH STREET, SUITE 700 BOSTON, MA 02111	N/A	PC	TO SUPPORT A NATIONAL NETWORK OF LEADERSHIP FUNDERS.	15,000.
TSNE MISSIONWORKS 89 SOUTH STREET, SUITE 700 BOSTON, MA 02111	N/A	PC	TO SUPPORT THE BUILDING MOVEMENT PROJECT TO DEVELOP AN ONLINE TOOL TO ASSESS EQUITY AND INCLUSION IN NONPROFITS.	50,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UASPIRE 31 MILK STREET, SUITE 900 BOSTON, MA 02109	N/A	PC	TO ENSURE EFFECTIVE IMPLEMENTATION OF NEW CALIFORNIA POLICIES REQUIRING ALL LOCAL EDUCATION AGENCIES TO CONFIRM THAT ALL 12TH GRADE STUDENTS COMPLETE A FINANCIAL AID APPLICATION.	75,000.
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES, CA 90023	N/A	PC	TO ADVOCATE FOR LEGAL STATUS FOR FARM WORKERS AND THEIR FAMILIES.	100,000.
UNITED COUNCIL OF HUMAN SERVICES 2111 JENNINGS STREET SAN FRANCISCO, CA 94124	N/A	PC	FOR MOTHER BROWN TO PROVIDE SUPPORT SERVICES TO HOMELESS AND LOW-INCOME ADULTS AND FAMILIES IN SAN FRANCISCO'S BAYVIEW/HUNTERS POINT DISTRICT.	7,500.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	N/A	PC	FOR THE BAY AREA COMMUNITY FUND.	20,000.
UNITED WE DREAM NETWORK 1900 L STREET NW, SUITE 900 WASHINGTON, DC 20036	N/A	PC	TO ADVOCATE FOR RIGHTS AND OPPORTUNITIES FOR UNDOCUMENTED YOUNG PEOPLE.	200,000.
UNITE-LA, INC. 1055 WILSHIRE BOULEVARD, SUITE 1750 LOS ANGELES, CA 90017	N/A	PC	TO MOBILIZE THE PRIVATE SECTOR TO ADVOCATE FOR MORE AFFORDABLE PUBLIC HIGHER EDUCATION IN CALIFORNIA TO STRENGTHEN THE STATE'S WORKFORCE AND ECONOMY.	80,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE HAAS UNDERGRADUATE PROGRAM FUND.	200.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE UNDERGROUND SCHOLARS PROGRAM.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE UNDOCUMENTED STUDENTS PROGRAM.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO PRODUCE VIDEOS HIGHLIGHTING AND SHARING CAL'S UNDOCUMENTED STUDENT PROGRAM'S MODEL FOR SUPPORTING DREAMER STUDENTS.	50,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO PROVIDE EMERGENCY FOOD TO ANY MEMBER OF THE UC BERKELEY COMMUNITY FACING FOOD INSECURITY.	5,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS.	100,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS.	375,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS.	725,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN CALIFORNIA 3551 TROUSDALE PARKWAY, SUITE 160 LOS ANGELES, CA 90089	N/A	PC	FOR THE CENTER ON PHILANTHROPY AND PUBLIC POLICY TO CONVENE AND SUPPORT THE CALIFORNIA EXECUTIVE ROUNDTABLE.	25,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 3551 TROUSDALE PARKWAY, SUITE 160 LOS ANGELES, CA 90089	N/A	PC	TO STUDY VOTING BEHAVIOR IN THE 2020 ELECTION.	75,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 3551 TROUSDALE PARKWAY, SUITE 160 LOS ANGELES, CA 90089	N/A	PC	TO SUPPORT THE CENTER FOR INCLUSIVE DEMOCRACY'S PARTICIPATION IN A LANGUAGE ACCESSIBILITY WORKING GROUP AND RESEARCH ON AUTOMATIC VOTER REGISTRATION.	150,000.
URBAN SCHOOL OF SAN FRANCISCO 1563 PAGE STREET SAN FRANCISCO, CA 94117	N/A	PC	FOR GENERAL SUPPORT.	1,000.
VANGUARD CHARITABLE PO BOX 9509 WARWICK, RI 02889	N/A	PC	FOR AN ADVISED FUND.	29,945.
WALKING IRIS MEDIA 2263 15TH STREET SAN FRANCISCO, CA 94114	N/A	PC	TO SUPPORT THE MAY 19TH ASIAN AMERICAN RACIAL SOLIDARITY EVENT.	25,000.
WASHINGTON BLADE FOUNDATION 1712 14TH STREET NW, SECOND FLOOR WASHINGTON, DC 20009	N/A	PC	TO BOLSTER REPORTING ON HOW THE LACK OF NONDISCRIMINATION PROTECTIONS DISPROPORTIONATELY HARMS UNDERSERVED LGBT COMMUNITIES.	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WHEATON COLLEGE 26 E MAIN STREET NORTON, MA 02766	N/A	PC	FOR THE WHEATON FUND.	5,000.
WINSTON PREPARATORY SCHOOL 50 BROAD STREET NEW YORK, NY 10004	N/A	PC	FOR THE WINSTON INNOVATION LAB.	10,000.
WINSTON PREPARATORY SCHOOL 50 BROAD STREET NEW YORK, NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000.
WOMEN'S DAYTIME DROP-IN CENTER 2218 ACTON STREET BERKELEY, CA 94702	N/A	PC	TO PROVIDE HOMELESS WOMEN AND CHILDREN IN BERKELEY A SAFE PLACE FOR HOT MEALS, HOUSING RESOURCES, AND PARENTAL SUPPORT.	5,000.
WONDER: STRATEGIES FOR GOOD 101 DOWNEY STREET SAN FRANCISCO, CA 94117	N/A	NC	TO HELP STATE AND LOCAL HIGHER EDUCATION, CIVIL RIGHTS, STUDENT AND PRIVATE SECTOR GROUPS PROMOTE COLLEGE AFFORDABILITY IN CALIFORNIA.	7,500.
YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS 2245 S MICHIGAN AVENUE, SUITE 301 CHICAGO, IL 60616	N/A	PC	TO ADVOCATE FOR PRACTICES AND POLICIES THAT RESPECT THE BEST INTERESTS OF CHILDREN FACING DEPORTATION.	75,000.
YOUNG INVINCIBLES 617 S OLIVE STREET, SUITE 420 LOS ANGELES, CA 90014	N/A	PC	TO MOBILIZE STUDENTS AND STUDENT LOAN BORROWERS TO ADVOCATE FOR FINANCIAL AID AND STUDENT LOAN DEBT REFORM IN CALIFORNIA.	85,000.

**Total from continuation sheets** .....

**Part XIV** Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COACHING CORPS 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE OPERATIONS AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED IN UNDERSERVED COMMUNITIES.	1,000,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	FOR CALIFORNIA COMMON CAUSE TO ADVANCE VOTING RIGHTS AND CIVIC ENGAGEMENT OF DISENFRANCHISED COMMUNITIES.	100,000.
FAITH IN PUBLIC LIFE, INC. 1990 M STREET NW, SUITE 740 WASHINGTON, DC 20036	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	120,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006	N/A	PC	TO SUPPORT A RESPONSIBLE WIND-DOWN OF THE ORGANIZATION.	500,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE PROJECT TO DEVELOP REFUGEE YOUTH LEADERSHIP AND ADVOCACY.	75,000.
MOVEMENT ADVANCEMENT PROJECT, INC. 1905 15TH STREET, #1097 BOULDER, CO 80306	N/A	PC	FOR RESEARCH AND RAPID RESPONSE MESSAGING TO UNDERScore THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	FOR LITIGATION AND PUBLIC EDUCATION ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000.
<b>Total from continuation sheets</b>				1,977,925.

**Part XIV** Supplementary Information (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	32,925.
PFLAG NATIONAL 1625 K STREET NW, SUITE 700 WASHINGTON, DC 20006	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	100,000.

**Total from continuation sheets** .....

**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - A SAFE PLACE

TO SUPPORT PROGRAMS AIMED AT BREAKING THE CYCLE OF DOMESTIC AND FAMILY VIOLENCE AMONG ADULTS AND THEIR CHILDREN IN OAKLAND.

NAME OF RECIPIENT - ABODE SERVICES

TO PROVIDE FOOD AND HOUSING TO HOMELESS INDIVIDUALS AND FAMILIES IN FREMONT, NEWARK, UNION CITY, AND HAYWARD.

NAME OF RECIPIENT - ACLU FOUNDATION OF SOUTHERN CALIFORNIA

TO PARTICIPATE IN A LANGUAGE ACCESSIBILITY WORKING GROUP AND DEVELOP RECOMMENDATIONS FOR LINGUISTICALLY ACCESSIBLE VOTING SERVICES.

NAME OF RECIPIENT - ADVANCEMENT PROJECT

TO SUPPORT THE ADVANCEMENT PROJECT'S CONVENING, COORDINATION, AND TECHNICAL ADVISING OF THE INTEGRATED VOTER ENGAGEMENT REDISTRICTING ALLIANCE.

**Part XIV** Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CENTER FOR AMERICAN PROGRESS

TO ASSIST IN ELEVATING THE VOICES OF PEOPLE OF FAITH IN EFFORTS TO  
EDUCATE FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO  
ANTI-LGBT DISCRIMINATION.

# Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. **FORM 990-PF**

**2021**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Employer identification number <b>94-6068932</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) .....		<b>1</b>	<b>788,791.</b>
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	<b>788,791.</b>
4 Enter the tax shown on the corporation's 2020 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....		<b>4</b>	<b>208,695.</b>
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	<b>208,695.</b>

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)	
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <b>Form 990-PF filers:</b> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	<b>05/15/21</b>	<b>06/15/21</b>	<b>09/15/21</b>	<b>12/15/21</b>
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	<b>10</b>	<b>50,909.</b>	<b>80,230.</b>	<b>197,024.</b>	<b>285,062.</b>
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	<b>11</b>	<b>400,703.</b>			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	<b>12</b>		<b>349,794.</b>	<b>269,564.</b>	<b>72,540.</b>
13 Add lines 11 and 12 .....	<b>13</b>		<b>349,794.</b>	<b>269,564.</b>	<b>72,540.</b>
14 Add amounts on lines 16 and 17 of the preceding column .....	<b>14</b>				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	<b>400,703.</b>	<b>349,794.</b>	<b>269,564.</b>	<b>72,540.</b>
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		<b>0.</b>	<b>0.</b>	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>				<b>212,522.</b>
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	<b>349,794.</b>	<b>269,564.</b>	<b>72,540.</b>	

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**



**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2021 and before 7/1/2021 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2021 and before 10/1/2021 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2021 and before 1/1/2022 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2021 and before 4/1/2022 .....	<b>27</b>	<b>SEE ATTACHED WORKSHEET</b>		
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2022 and before 7/1/2022 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2022 and before 10/1/2022 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2022 and before 1/1/2023 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2022 and before 3/16/2023 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			<b>2,900.</b>

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c, 3a-3c), calculations for percentages (4-6), and final tax amounts (14-19).

**Part II** <sup>\*\*</sup> Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	1,036,811.	1,556,285.	3,095,535.	4,639,402.
22	Annualization amounts (see instructions)	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22	6,220,866.	6,225,140.	6,191,070.	6,185,854.
23b	Extraordinary items (see instructions)	8,429,127.	12,643,691.	25,287,382.	37,931,072.
23c	Add lines 23a and 23b	14,649,993.	18,868,831.	31,478,452.	44,116,926.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	203,635.	262,277.	437,550.	613,225.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26	203,635.	262,277.	437,550.	613,225.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	203,635.	262,277.	437,550.	613,225.
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30	50,909.	131,139.	328,163.	613,225.

**Part III** Required Installments

		1st	2nd	3rd	4th
		installment	installment	installment	installment
	<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.				
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	50,909.	131,139.	328,163.	613,225.
33	Add the amounts in all preceding columns of line 38. See instructions		50,909.	131,139.	328,163.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0-	50,909.	80,230.	197,024.	285,062.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	52,174.	342,222.	197,198.	197,198.
36	Subtract line 38 of the preceding column from line 37 of the preceding column		1,265.	263,257.	263,431.
37	Add lines 35 and 36	52,174.	343,487.	460,455.	460,629.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	50,909.	80,230.	197,024.	285,062.

Form 2220 (2021)

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF  
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s) <b>EVELYN AND WALTER HAAS, JR. FUND</b>				Identifying Number <b>94-6068932</b>	
--	--	--	--	---	--

(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/21	50,909.	50,909.			
05/15/21	-400,703.	-349,794.			
06/15/21	80,230.	-269,564.			
09/15/21	197,024.	-72,540.			
12/15/21	285,062.	212,522.	106	.000082192	1,852.
03/31/22	0.	212,522.	45	.000109589	1,048.

Penalty Due (Sum of Column F). ..... **2,900.**

\* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GEM LIQUID MARKETS FUND A, LP			PURCHASED	01/01/21	12/31/21
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	1,625,471.	0.	0.	0.	1,625,471.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
HJF INVESTMENTS HOLDINGS, LP			PURCHASED	01/01/21	12/31/21
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	53,080,809.	0.	0.	0.	53,080,809.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	54,706,280.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT CASH	2,000.	2,000.	
TOTAL TO PART I, LINE 3	2,000.	2,000.	

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 3
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIPS	4,502,529.	0.	4,502,529.	4,502,529.	
TO PART I, LINE 4	4,502,529.	0.	4,502,529.	4,502,529.	

FORM 990-PF		OTHER INCOME		STATEMENT 4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	
OTHER PASSTHROUGH INCOME (LOSSES)	3,018,346.	11,157,294.		
TOTAL TO FORM 990-PF, PART I, LINE 11	3,018,346.	11,157,294.		

FORM 990-PF		LEGAL FEES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	51,898.	0.		51,898.
TO FM 990-PF, PG 1, LN 16A	51,898.	0.		51,898.

FORM 990-PF		ACCOUNTING FEES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	108,537.	27,180.		34,239.
TO FORM 990-PF, PG 1, LN 16B	108,537.	27,180.		34,239.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING EXPENSES	148,699.	0.		172,549.
TO FORM 990-PF, PG 1, LN 16C	148,699.	0.		172,549.

FORM 990-PF	TAXES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	1,131,637.	0.		0.
STATE TAX	225.	0.		225.
UNRELATED BUSINESS INCOME TAX	457,061.	0.		0.
PROPERTY/SALES USE TAX	283.	0.		0.
FOREIGN TAX	0.	169,102.		0.
TO FORM 990-PF, PG 1, LN 18	1,589,206.	169,102.		225.

FORM 990-PF	OTHER EXPENSES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PASSTHROUGH DEDUCTIONS	8,370,630.	9,086,050.		0.
COMPUTER SERVICES	247,326.	0.		258,514.
COMMUNICATIONS	230,628.	0.		230,628.
OFFICE EXPENSES	53,644.	0.		25,412.
RECRUITING	37,231.	0.		33,531.
INSURANCE	31,772.	0.		31,772.
BENEFITS ADMINISTRATION	25,377.	0.		24,682.
BANK CUSTODIAL FEES	10,180.	0.		10,180.
TO FORM 990-PF, PG 1, LN 23	9,006,788.	9,086,050.		614,719.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - HJF INVESTMENTS HOLDINGS LP	FMV	489,244,994.	489,244,994.
NET RECEIVABLE ON UNSETTLED INVESTMENTS TRANSACTIONS	FMV	3,600,000.	3,600,000.
MULTI-STRATEGY - LIQUID MARKETS	FMV	50,929,749.	50,929,749.
TOTAL TO FORM 990-PF, PART II, LINE 13		543,774,743.	543,774,743.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 11	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & EQUIPMENT	153,052.	27,930.	125,122.
COMPUTER EQUIPMENT	318,368.	188,356.	130,012.
CONSTRUCTION IN PROGRESS	488,122.	0.	488,122.
TOTAL TO FM 990-PF, PART II, LN 14	959,542.	216,286.	743,256.

FORM 990-PF	OTHER ASSETS	STATEMENT 12	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED COMPENSATION PLANS	2,184,436.	2,358,208.	2,358,208.
TO FORM 990-PF, PART II, LINE 15	2,184,436.	2,358,208.	2,358,208.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 13	
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED COMPENSATION PLANS	2,184,436.	2,358,208.	
DEFERRED FEDERAL EXCISE TAX	1,695,614.	2,143,482.	
TOTAL TO FORM 990-PF, PART II, LINE 22	3,880,050.	4,501,690.	



FORM 990-PF TRANSFERS FROM CONTROLLED ENTITIES STATEMENT 14  
 PART VI-A, LINE 11

<u>NAME OF CONTROLLED ENTITY</u>	<u>EMPLOYER ID NO</u>
HJF INVESTMENTS HOLDINGS, LP	35-2543191

ADDRESS

224 W TREMONT AVE  
 CHARLOTTE, NC 28203

DESCRIPTION OF TRANSFER

CASH DISTRIBUTIONS

<u>AMOUNT OF TRANSFER</u>
29,810,000.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES	<u>29,810,000.</u>
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FORM 990-PF SCHEDULE OF CONTROLLED ENTITIES STATEMENT 15  
 PART VI-A, LINE 11

<u>NAME OF CONTROLLED ENTITY</u>	<u>EMPLOYER ID NO</u>
HJF INVESTMENTS HOLDINGS, LP	35-2543191

ADDRESS

224 W TREMONT AVE  
 CHARLOTTE, NC 28203

EXCESS BUSINESS HOLDING [ ] YES [X] NO

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FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 QUALIFYING DISTRIBUTION STATEMENT	STATEMENT 16
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EXPLANATION

THE FUND HAS A MATCHING GIFT PROGRAM AND OTHER PROGRAMS TO RECOGNIZE STAFF AND DIRECTOR CONTRIBUTIONS. IN 2021, THE FUND MADE A TOTAL OF \$349,945 OF MATCHING AND OTHER GIFTS TO DONOR-ADVISED FUNDS. OUT OF THIS, \$139,945 WERE TO DONOR-ADVISED FUNDS OVER WHICH DISQUALIFIED PERSONS HAD ADVISORY PRIVILEGES. THE FUND TREATED THESE GIFTS AS QUALIFYING DISTRIBUTIONS.

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FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 SECTION 170(C)(2)(B) STATEMENT	STATEMENT 17
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EXPLANATION

ALL SUCH GIFTS WERE TO ORGANIZATIONS THAT HAVE BEEN RECOGNIZED BY THE IRS AS TAX-EXEMPT UNDER IRC CODE SECTION 501(C)(3) AND CLASSIFIED AS PUBLIC CHARITIES, AND THEREFORE WILL BE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN IRC SECTION 170(C)(2)(B).

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CATHY CHA 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	PRESIDENT AND 40.00	CEO 399,250.	101,961.	0.
MONICA PRESSLEY 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	SECRETARY AND 40.00	TREASURER 252,173.	59,777.	0.
WALTER J. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	CHAIR 8.00	0.	0.	0.
ELIZABETH H. EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
ROBERT D. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
JESSE EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
ELISE HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
WALTER A. HAAS III 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		651,423.	161,738.	0.

GRANTEE'S NAME

DESTINY COACHING AND CONSULTING, LLC

GRANTEE'S ADDRESS

524 MOUNTAIN VIEW STREET  
ALTADENA, CA 91001

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
33,000.	06/06/19	33,000.	12/09/21

PURPOSE OF GRANT

FOR CONVENINGS OF IMMIGRANT POLICY AND ADVOCACY ORGANIZATIONS IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

6/29/2020, 4/26/2021, 12/9/2021

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871  
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
8,500.	08/06/19	8,500.	01/15/21

PURPOSE OF GRANT

FOR THE CALIFORNIA EDUCATION FUNDER COLLABORATIVE TO FACILITATE LEARNING ON THE "CRADLE TO CAREER" EDUCATION CONTINUUM AND STATE POLICY ISSUES.

DATES OF REPORTS BY GRANTEE

1/21/2020, 1/15/2021

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871  
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
8,000.	02/20/21	8,000.	06/08/22

PURPOSE OF GRANT

FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT, TO FACILITATE PARTNERSHIPS ON EMERGING ISSUES IN CALIFORNIA HIGHER EDUCATION.

DATES OF REPORTS BY GRANTEE

4/26/2022, 6/8/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871  
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
11,000.	12/06/21	11,000.	06/08/22

PURPOSE OF GRANT

FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT, TO FACILITATE PARTNERSHIPS ON EMERGING ISSUES IN CALIFORNIA HIGHER EDUCATION.

DATES OF REPORTS BY GRANTEE

6/8/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

HALFON AND BOEHM, P.C.

GRANTEE'S ADDRESS

45 W 36TH STREET, 6TH FLOOR  
NEW YORK, NY 10018

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
75,000.	04/30/20	75,000.	01/20/22

PURPOSE OF GRANT

TO PROVIDE ADVICE TO FUND GRANTEES ON APPLYING FOR FEDERAL COVID-19 AND OTHER DISASTER-RELATED RELIEF PROGRAMS.

DATES OF REPORTS BY GRANTEE

5/15/2020, 6/15/2020, 7/20/2020, 2/1/2021, 8/15/2021, 1/20/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.



GRANTEE'S NAME

INATION MEDIA, LLC

GRANTEE'S ADDRESS

PIER 70, BUILDING 11, SUITE 218  
SAN FRANCISCO, CA 94107

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
90,000.	11/21/20	90,000.	01/22/21

PURPOSE OF GRANT

TO REFINE LATINO-FOCUSED VOTER EDUCATION VIDEOS AND OTHER DIGITAL COMMUNICATIONS CONTENT.

DATES OF REPORTS BY GRANTEE

1/22/2021

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

LANAE NORWOOD CONSULTING, LLC

GRANTEE'S ADDRESS

15469 CRIMSON STREET  
FONTANA, CA 92336

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
80,000.	08/27/20	80,000.	01/22/21

PURPOSE OF GRANT

TO DEVELOP A DIGITAL OUTREACH STRATEGY AND CREATIVE CONTENT TO ENCOURAGE AFRICAN AMERICAN VOTER PARTICIPATION IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

1/22/2021

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

STORY CENTER FILMS, LLC

GRANTEE'S ADDRESS

2434 ONTARIO ROAD NW, SUITE 4  
WASHINGTON, DC 20009

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
35,000.	05/10/21	35,000.	12/18/21

PURPOSE OF GRANT

TO PRODUCE A FILM DOCUMENTING THE POSITIVE IMPACT OF ANTIDISCRIMINATION LAW IN UTAH.

DATES OF REPORTS BY GRANTEE

12/18/2021

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

TENG & SMITH, INC.

GRANTEE'S ADDRESS

2483 CORDOVA STREET  
OAKLAND, CA 94602

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
55,000.	05/02/19	55,000.	01/20/21

PURPOSE OF GRANT

TO EVALUATE THE EFFECTIVENESS OF LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING SUPPORT FOR SOCIAL CHANGE NONPROFITS.

DATES OF REPORTS BY GRANTEE

1/13/2020, 6/29/2020, 1/20/2021

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

TENG & SMITH, INC.

GRANTEE'S ADDRESS

2483 CORDOVA STREET  
OAKLAND, CA 94602

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
50,000.	12/05/19	50,000.	02/02/22

PURPOSE OF GRANT

FOR RESEARCH AND DEVELOPMENT ON APPROACHES TO CULTIVATE CIVIC AND NONPROFIT LEADERSHIP AT SCALE.

DATES OF REPORTS BY GRANTEE

6/29/2020, 2/2/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

WONDER - STRATEGIES FOR GOOD

GRANTEE'S ADDRESS

101 DOWNEY STREET  
SAN FRANCISCO, CA 94117

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
7,500.	04/01/21	7,500.	06/30/22

PURPOSE OF GRANT

TO HELP STATE AND LOCAL HIGHER EDUCATION, CIVIL RIGHTS, STUDENT AND PRIVATE SECTOR GROUPS PROMOTE COLLEGE AFFORDABILITY IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

7/28/2021, 6/30/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 20

## ACTIVITY ONE

CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.

## EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 1

615,821.

## GENERAL EXPLANATION

STATEMENT 21

## FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATION ELECTIONS:

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

TAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

# Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

## 2021

Department of the Treasury  
Internal Revenue Service

For calendar year 2021 or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

▶ **Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.**  
▶ **Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> <input checked="" type="checkbox"/> Check box if address changed.	<b>B</b> Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a) <input type="checkbox"/> 529A	Print or Type	Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.) <b>EVELYN AND WALTER HAAS, JR. FUND</b> Number, street, and room or suite no. If a P.O. box, see instructions. <b>450 SANSOME STREET, 16TH FLOOR</b> City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94111-3324</b>	<b>D</b> Employer identification number  <b>94-6068932</b>  <b>E</b> Group exemption number (see instructions)  <b>F</b> <input type="checkbox"/> Check box if an amended return.
<b>C</b> Book value of all assets at end of year ..... ▶ <b>548,162,194.</b>				

**G** Check organization type ▶  501(c) corporation  501(c) trust  401(a) trust  Other trust

**H** Check if filing only to ▶  Claim credit from Form 8941  Claim a refund shown on Form 2439

**I** Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ..... ▶

**J** Enter the number of attached Schedules A (Form 990-T) ..... ▶ **1**

**K** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation. ▶

**L** The books are in care of ▶ **THE ORGANIZATION** Telephone number ▶ **415.856.1400**

**Part I Total Unrelated Business Taxable Income**

1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) .....	1	2,920,461.
2 Reserved .....	2	
3 Add lines 1 and 2 .....	3	2,920,461.
4 Charitable contributions (see instructions for limitation rules) <b>STMT 22 STMT 23</b> .....	4	291,946.
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 .....	5	2,628,515.
6 Deduction for net operating loss. See instructions .....	6	
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 .....	7	2,628,515.
8 Specific deduction (generally \$1,000, but see instructions for exceptions) .....	8	1,000.
9 <b>Trusts.</b> Section 199A deduction. See instructions .....	9	
10 <b>Total deductions.</b> Add lines 8 and 9 .....	10	1,000.
11 <b>Unrelated business taxable income.</b> Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero .....	11	2,627,515.

**Part II Tax Computation**

1 <b>Organizations taxable as corporations.</b> Multiply Part I, line 11 by 21% (0.21) .....	1	551,778.
2 <b>Trusts taxable at trust rates.</b> See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) .....	2	
3 <b>Proxy tax.</b> See instructions .....	3	
4 Other tax amounts. See instructions .....	4	
5 Alternative minimum tax (trusts only) .....	5	
6 <b>Tax on noncompliant facility income.</b> See instructions .....	6	
7 <b>Total.</b> Add lines 3 through 6 to line 1 or 2, whichever applies .....	7	551,778.

LHA For Paperwork Reduction Act Notice, see instructions.



<b>Part III Tax and Payments</b>				
1a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) .....	<b>1a</b>		
b	Other credits (see instructions) .....	<b>1b</b>		
c	General business credit. Attach Form 3800 (see instructions) .....	<b>1c</b>		
d	Credit for prior year minimum tax (attach Form 8801 or 8827) .....	<b>1d</b>		
e	<b>Total credits.</b> Add lines 1a through 1d .....	<b>1e</b>		
2	Subtract line 1e from Part II, line 7 .....	<b>2</b>		551,778.
3	Other amounts due. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach statement) .....	<b>3</b>		
4	<b>Total tax.</b> Add lines 2 and 3 (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here .....	<b>4</b>		551,778.
5	Current net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 4 .....	<b>5</b>		0.
6a	Payments: A 2020 overpayment credited to 2021 .....	<b>6a</b>	250,557.	
b	2021 estimated tax payments. Check if section 643(g) election applies .....	<b>6b</b>	100,000.	
c	Tax deposited with Form 8868 .....	<b>6c</b>	399,000.	
d	Foreign organizations: Tax paid or withheld at source (see instructions) .....	<b>6d</b>		
e	Backup withholding (see instructions) .....	<b>6e</b>		
f	Credit for small employer health insurance premiums (attach Form 8941) .....	<b>6f</b>		
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 .....	<b>6g</b>		
	<input type="checkbox"/> Form 4136 <input type="checkbox"/> Other .....			
7	<b>Total payments.</b> Add lines 6a through 6g .....	<b>7</b>		749,557.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached .....	<b>8</b>	<input checked="" type="checkbox"/>	2,229.
9	<b>Tax due.</b> If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed .....	<b>9</b>		
10	<b>Overpayment.</b> If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid .....	<b>10</b>		195,550.
11	Enter the amount of line 10 you want: <b>Credited to 2022 estimated tax</b> 195,550. <b>Refunded</b> .....	<b>11</b>		0.

<b>Part IV Statements Regarding Certain Activities and Other Information</b> (see instructions)			
1	At any time during the 2021 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here .....		Yes No
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? .....		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year .....		
4	Enter available pre-2018 NOL carryovers here .....		
5	Post-2017 NOL carryovers. Enter available Business Activity Code and post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
		Business Activity Code	Available post-2017 NOL carryover
		\$	
		\$	
6a	Did the organization change its method of accounting? (see instructions) .....		X
b	If 6a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If "No," explain in Part V .....		

**Part V Supplemental Information**

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	<b>VP OF FINANCE AND OPERATIONS</b>			
	Signature of officer	Date	Title	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	MAGA E. KISRIV			P01008919
	Firm's name ▶ HOOD & STRONG LLP	Firm's EIN ▶ 94-1254756		
	60 SO. MARKET ST, STE 200			
	Firm's address ▶ SAN JOSE, CA 95113		Phone no. 408.998.8400	

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Taxpayer identification number (TIN) <b>94-6068932</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>PO BOX 1459</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>EL CERRITO, CA 94530-4459</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 7

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**THE ORGANIZATION**

- The books are in the care of ▶ **PO BOX 1459 - EL CERRITO, CA 94530-4459**

Telephone No. ▶ **(415) 856-1400** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2021** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>749,557.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>350,557.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>399,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

FORM 990-T

CONTRIBUTIONS

STATEMENT 22

DESCRIPTION/KIND OF PROPERTY

METHOD USED TO DETERMINE FMV

AMOUNT

CASH GRANT

N/A

22,113,250.

TOTAL TO FORM 990-T, PART I, LINE 4

22,113,250.

## FORM 990-T

## CONTRIBUTIONS SUMMARY

## STATEMENT 23

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT  
 QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2016

FOR TAX YEAR 2017

FOR TAX YEAR 2018

FOR TAX YEAR 2019

FOR TAX YEAR 2020

21,828,007

TOTAL CARRYOVER

21,828,007

TOTAL CURRENT YEAR 10% CONTRIBUTIONS

22,113,250

TOTAL CONTRIBUTIONS AVAILABLE

43,941,257

TAXABLE INCOME LIMITATION AS ADJUSTED

291,946

EXCESS CONTRIBUTIONS

43,649,311

EXCESS 100% CONTRIBUTIONS

0

TOTAL EXCESS CONTRIBUTIONS

43,649,311

ALLOWABLE CONTRIBUTIONS DEDUCTION

291,946

TOTAL CONTRIBUTION DEDUCTION

291,946

**SCHEDULE A  
(Form 990-T)**

Department of the Treasury  
Internal Revenue Service

**Unrelated Business Taxable Income  
From an Unrelated Trade or Business**

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.  
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

1  
OMB No. 1545-0047

**2021**

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> Name of the organization <b>EVELYN AND WALTER HAAS, JR. FUND</b>	<b>B</b> Employer identification number <b>94-6068932</b>
<b>C</b> Unrelated business activity code (see instructions) ▶ <b>901101</b>	<b>D</b> Sequence: <b>1</b> of <b>1</b>

**E** Describe the unrelated trade or business ▶ **QUALIFYING PARTNERSHIP INTERESTS**

<b>Part I</b> Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales				
<b>b</b> Less returns and allowances	<b>c</b> Balance ▶	<b>1c</b>		
<b>2</b> Cost of goods sold (Part III, line 8)	<b>2</b>			
<b>3</b> Gross profit. Subtract line 2 from line 1c	<b>3</b>			
<b>4 a</b> Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	<b>4a</b>			
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions	<b>4b</b>			
<b>c</b> Capital loss deduction for trusts	<b>4c</b>			
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement) <b>STATEMENT 24</b>	<b>5</b>	<b>3,021,135.</b>		<b>3,021,135.</b>
<b>6</b> Rent income (Part IV)	<b>6</b>			
<b>7</b> Unrelated debt-financed income (Part V)	<b>7</b>			
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)	<b>8</b>			
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	<b>9</b>			
<b>10</b> Exploited exempt activity income (Part VIII)	<b>10</b>			
<b>11</b> Advertising income (Part IX)	<b>11</b>			
<b>12</b> Other income (see instructions; attach statement)	<b>12</b>			
<b>13 Total.</b> Combine lines 3 through 12	<b>13</b>	<b>3,021,135.</b>		<b>3,021,135.</b>

**Part II Deductions Not Taken Elsewhere** See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

<b>1</b> Compensation of officers, directors, and trustees (Part X)		<b>1</b>	
<b>2</b> Salaries and wages		<b>2</b>	
<b>3</b> Repairs and maintenance		<b>3</b>	
<b>4</b> Bad debts		<b>4</b>	
<b>5</b> Interest (attach statement). See instructions		<b>5</b>	
<b>6</b> Taxes and licenses		<b>6</b>	<b>53,555.</b>
<b>7</b> Depreciation (attach Form 4562). See instructions	<b>7</b>		
<b>8</b> Less depreciation claimed in Part III and elsewhere on return	<b>8a</b>	<b>8b</b>	
<b>9</b> Depletion		<b>9</b>	
<b>10</b> Contributions to deferred compensation plans		<b>10</b>	
<b>11</b> Employee benefit programs		<b>11</b>	
<b>12</b> Excess exempt expenses (Part VIII)		<b>12</b>	
<b>13</b> Excess readership costs (Part IX)		<b>13</b>	
<b>14</b> Other deductions (attach statement) <b>SEE STATEMENT 25</b>		<b>14</b>	<b>47,119.</b>
<b>15 Total deductions.</b> Add lines 1 through 14		<b>15</b>	<b>100,674.</b>
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		<b>16</b>	<b>2,920,461.</b>
<b>17</b> Deduction for net operating loss. See instructions		<b>17</b>	<b>0.</b>
<b>18 Unrelated business taxable income.</b> Subtract line 17 from line 16		<b>18</b>	<b>2,920,461.</b>

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2021

**Part III Cost of Goods Sold** Enter method of inventory valuation ▶

1 Inventory at beginning of year .....	1	
2 Purchases .....	2	
3 Cost of labor .....	3	
4 Additional section 263A costs (attach statement) .....	4	
5 Other costs (attach statement) .....	5	
6 <b>Total.</b> Add lines 1 through 5 .....	6	
7 Inventory at end of year .....	7	
8 <b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and in Part I, line 2 .....	8	
9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <span style="float: right;"><input type="checkbox"/> Yes <input type="checkbox"/> No</span>		

**Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)**

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A  \_\_\_\_\_

B  \_\_\_\_\_

C  \_\_\_\_\_

D  \_\_\_\_\_

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%) .....				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) .....				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D .....				
3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) <span style="float: right;">▶</span> 0.				
4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) .....				
5 <b>Total deductions.</b> Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) <span style="float: right;">▶</span> 0.				

**Part V Unrelated Debt-Financed Income** (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A  \_\_\_\_\_

B  \_\_\_\_\_

C  \_\_\_\_\_

D  \_\_\_\_\_

	A	B	C	D
2 Gross income from or allocable to debt-financed property .....				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement) .....				
b Other deductions (attach statement) .....				
c Total deductions (add lines 3a and 3b, columns A through D) .....				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement) .....				
5 Average adjusted basis of or allocable to debt-financed property (attach statement) .....				
6 Divide line 4 by line 5 .....	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6 .....				
8 <b>Total gross income</b> (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) <span style="float: right;">▶</span> 0.				
9 Allocable deductions. Multiply line 3c by line 6				
10 <b>Total allocable deductions.</b> Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) <span style="float: right;">▶</span> 0.				
11 <b>Total dividends-received deductions</b> included in line 10 <span style="float: right;">▶</span> 0.				

**Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations** (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
Nonexempt Controlled Organizations					
7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)	
<b>Totals</b>			0.	0.	

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
<b>Totals</b>		0.		0.

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) .....	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) .....	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 .....	4	
5	Gross income from activity that is not unrelated business income .....	5	
6	Expenses attributable to income entered on line 5 .....	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 .....	7	

**Part IX Advertising Income**

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

- A
- B
- C
- D

Enter amounts for each periodical listed above in the corresponding column.

	A	B	C	D
2 Gross advertising income .....				
Add columns A through D. Enter here and on Part I, line 11, column (A) .....				0.

a	A	B	C	D
3 Direct advertising costs by periodical .....				
a Add columns A through D. Enter here and on Part I, line 11, column (B) .....				0.

4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8 .....				
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5 Readership costs .....				
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6 Circulation income .....				
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7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter zero .....				
--	--	--	--	--

8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7 .....				
--	--	--	--	--

a Add line 8, columns A through D. Enter the greater of the line 8a, columns total or zero here and on Part II, line 13 .....				0.
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**Part X Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on Part II, line 1 .....			0.

**Part XI Supplemental Information** (see instructions)

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FORM 990-T (A)	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 24
DESCRIPTION		NET INCOME OR (LOSS)
HJF INVESTMENTS HOLDINGS, LP - OTHER INCOME (LOSS)		3,021,135.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5		<u>3,021,135.</u>

FORM 990-T (A)	OTHER DEDUCTIONS	STATEMENT 25
DESCRIPTION		AMOUNT
TAX PREPARATION FEES		47,119.
TOTAL TO SCHEDULE A, PART II, LINE 14		<u>47,119.</u>

# Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. **FORM 990-T**

**2021**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Employer identification number <b>94-6068932</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) .....		<b>1</b>	<b>551,778.</b>
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d Total. Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	<b>551,778.</b>
4 Enter the tax shown on the corporation's 2020 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....		<b>4</b>	<b>305,599.</b>
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	<b>305,599.</b>

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <b>Form 990-PF filers:</b> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	05/15/21	06/15/21	09/15/21	12/15/21
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	<b>10</b>	69,187.	86,483.	151,401.	206,521.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	<b>11</b>	250,557.			100,000.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	<b>12</b>		181,370.	94,887.	
13 Add lines 11 and 12 .....	<b>13</b>		181,370.	94,887.	100,000.
14 Add amounts on lines 16 and 17 of the preceding column .....	<b>14</b>				56,514.
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	250,557.	181,370.	94,887.	43,486.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>			56,514.	163,035.
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	181,370.	94,887.		

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions ..... <b>19</b>				
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2021 and before 7/1/2021 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2021 and before 10/1/2021 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2021 and before 1/1/2022 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2021 and before 4/1/2022 .....	<b>27</b>	<b>SEE ATTACHED WORKSHEET</b>		
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2022 and before 7/1/2022 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2022 and before 10/1/2022 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2022 and before 1/1/2023 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2022 and before 3/16/2023 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			<b>2,229.</b>

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c, 3a-3c), calculations for percentages (4-6), tax calculations (7-10), and final tax amounts (11a-11c, 12-13, 14-15, 16-17, 18-19).

**Part II** <sup>\*\*</sup> Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions) .....				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items .....	164,812.	247,279.	481,377.	723,991.
22	Annualization amounts (see instructions) .....	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ..	988,872.	989,116.	962,754.	965,319.
23b	Extraordinary items (see instructions) .....	328,968.	493,452.	986,904.	1,480,356.
23c	Add lines 23a and 23b .....	1,317,840.	1,482,568.	1,949,658.	2,445,675.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return .....	276,746.	311,339.	409,428.	513,592.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions) .....				
26	Enter any other taxes for each payment period. See instr. ....				
27	Total tax. Add lines 24 through 26 .....	276,746.	311,339.	409,428.	513,592.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions .....				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- .....	276,746.	311,339.	409,428.	513,592.
30	Applicable percentage .....	25%	50%	75%	100%
31	Multiply line 29 by line 30 .....	69,187.	155,670.	307,071.	513,592.

**Part III** Required Installments

		1st	2nd	3rd	4th
		installment	installment	installment	installment
	<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.				
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31 .....	69,187.	155,670.	307,071.	513,592.
33	Add the amounts in all preceding columns of line 38. See instructions .....		69,187.	155,670.	307,071.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0- ..	69,187.	86,483.	151,401.	206,521.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter .....	76,400.	199,489.	137,945.	137,944.
36	Subtract line 38 of the preceding column from line 37 of the preceding column .....		7,213.	120,219.	106,763.
37	Add lines 35 and 36 .....	76,400.	206,702.	258,164.	244,707.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions .....	69,187.	86,483.	151,401.	206,521.

Form 2220 (2021)

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

**FORM 990-T  
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

Name(s)					Identifying Number
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/21	69,187.	69,187.			
05/15/21	-250,557.	-181,370.			
06/15/21	86,483.	-94,887.			
09/15/21	151,401.	56,514.	1	.000082192	5.
09/16/21	-100,000.	-43,486.			
12/15/21	206,521.	163,035.	106	.000082192	1,420.
03/31/22	0.	163,035.	45	.000109589	804.

Penalty Due (Sum of Column F). ..... **2,229.**

\* Date of estimated tax payment, withholding credit date or installment due date.