

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
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Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year **2022** or tax year beginning _____, and ending _____

Name of foundation EVELYN AND WALTER HAAS, JR. FUND		A Employer identification number 94-6068932
Number and street (or P.O. box number if mail is not delivered to street address) 450 SANSOME STREET, 16TH FLOOR	Room/suite	B Telephone number 415.856.1400
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94111-3324		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 458,109,056.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	7,361.	7,361.		STATEMENT 2
	4 Dividends and interest from securities	6,489,849.	6,293,786.		STATEMENT 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,983,900.			STATEMENT 1
	b Gross sales price for all assets on line 6a	13,983,900.			
	7 Capital gain net income (from Part IV, line 2)		9,846,527.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	4,929,376.	4,392,825.		STATEMENT 4	
12 Total. Add lines 1 through 11	25,410,486.	20,540,499.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	632,038.	108,409.		523,629.
	14 Other employee salaries and wages	2,091,108.	41,380.		2,114,465.
	15 Pension plans, employee benefits	1,019,998.	42,518.		979,769.
	16a Legal fees STMT 5	26,840.	0.		26,010.
	b Accounting fees STMT 6	105,314.	34,870.		34,724.
	c Other professional fees STMT 7	202,843.	14,980.		164,013.
	17 Interest				
	18 Taxes STMT 8	379,413.	254,727.		800.
	19 Depreciation and depletion	361,459.	0.		
	20 Occupancy	463,221.	0.		439,681.
	21 Travel, conferences, and meetings	79,376.	0.		79,319.
	22 Printing and publications	26,610.	0.		26,610.
	23 Other expenses STMT 9	8,393,411.	8,440,879.		589,033.
	24 Total operating and administrative expenses. Add lines 13 through 23	13,781,631.	8,937,763.		4,978,053.
	25 Contributions, gifts, grants paid	24,583,344.			24,000,000.
26 Total expenses and disbursements. Add lines 24 and 25	38,364,975.	8,937,763.		28,978,053.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-12,954,489.				
b Net investment income (if negative, enter -0-)		11,602,736.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	966,114.	421,779.	421,779.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	319,873.	1,028,534.	1,028,534.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 10 543,774,743.	445,425,027.	445,425,027.	
14 Land, buildings, and equipment: basis	3,711,594.			
Less: accumulated depreciation	STMT 11 559,650.	743,256.	3,151,944.	
15 Other assets (describe STATEMENT 12)	2,358,208.	8,081,772.	8,081,772.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	548,162,194.	458,109,056.	458,109,056.	
Liabilities	17 Accounts payable and accrued expenses	776,998.	412,162.	
	18 Grants payable	7,953,710.	8,537,055.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 13)	4,501,690.	9,004,454.	
23 Total liabilities (add lines 17 through 22)	13,232,398.	17,953,671.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	534,929,796.	440,155,385.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	534,929,796.	440,155,385.		
30 Total liabilities and net assets/fund balances	548,162,194.	458,109,056.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	534,929,796.
2 Enter amount from Part I, line 27a	2	-12,954,489.
3 Other increases not included in line 2 (itemize) DEFERRED EXCISE TAX BENEFIT	3	1,244,059.
4 Add lines 1, 2, and 3	4	523,219,366.
5 Decreases not included in line 2 (itemize) UNREALIZED GAINS ON INVESTMENTS	5	83,063,981.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	440,155,385.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HJF INVESTMENTS HOLDINGS, LP	P	01/01/22	12/31/22
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	13,983,900.	4,137,373.	9,846,527.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			9,846,527.	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	9,846,527.	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	161,278.
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	161,278.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	161,278.
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	367,012.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	367,012.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	205,734.
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax 205,734. Refunded	11	0.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions STATEMENT 14 STMT 15	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions SEE STATEMENT 16 SEE STATEMENT 17	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address WWW.HAASJR.ORG		
14 The books are in care of THE ORGANIZATION Telephone no. 415.856.1400 Located at 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA ZIP+4 94111-3324		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 19	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		632,038.	179,424.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IRA HIRSCHFIELD - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PRESIDENT EMERITUS 40.00	250,000.	115,979.	302.
ROBERT JOSEPH - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	VICE PRESIDENT OF PROGRAMS 40.00	228,347.	63,943.	0.
MATT FOREMAN - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	SENIOR PROGRAM DIRECTOR 40.00	195,028.	53,532.	26,480.
DAN TORRES - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PROGRAM DIRECTOR 40.00	186,777.	52,064.	0.
RAUL MACIAS - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PROGRAM DIRECTOR 40.00	174,628.	57,131.	0.
Total number of other employees paid over \$50,000				9

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLOBAL ENDOWMENT MANAGEMENT 224 W. TREMONT AVENUE, CHARLOTTE, NC 28203	INVESTMENT MANAGEMENT	3234407.
GCI, INC. - 875 BATTERY STREET, FLOOR 1, SAN FRANCISCO, CA 94111	GENERAL CONTRACTORS	2299578.
LANGTECH SYSTEMS CONSULTING, INC. - 177 POST STREET, SUITE 750, SAN FRANCISCO, CA 94108	IT CONSULTING	105,986.
HOOD & STRONG LLP - 60 SOUTH MARKET STREET, SUITE 200, SAN JOSE, CA 95113	AUDIT AND TAX SERVICES	95,340.
NONPROFIT HR SOLUTIONS, LLC - 1441 L STREET NW, SUITE 620, WASHINGTON, DC 20005	HR SERVICES	92,563.
Total number of others receiving over \$50,000 for professional services		4

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 20	681,411.
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	2,916,230.
c	Fair market value of all other assets (see instructions)	1c	445,425,027.
d	Total (add lines 1a, b, and c)	1d	448,341,257.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	448,341,257.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	6,725,119.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	441,616,138.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	22,080,807.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	22,080,807.
2a	Tax on investment income for 2022 from Part V, line 5	2a	161,278.
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	251,224.
c	Add lines 2a and 2b	2c	412,502.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,668,305.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,668,305.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	21,668,305.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	28,978,053.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	2,668,431.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	31,646,484.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				21,668,305.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2022:				
a From 2017	9,029,142.			
b From 2018	7,881,164.			
c From 2019	9,500,337.			
d From 2020	6,635,070.			
e From 2021	2,575,510.			
f Total of lines 3a through e	35,621,223.			
4 Qualifying distributions for 2022 from Part XI, line 4: \$	31,646,484.			
a Applied to 2021, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2022 distributable amount				21,668,305.
e Remaining amount distributed out of corpus	9,978,179.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	45,599,402.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7	9,029,142.			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	36,570,260.			
10 Analysis of line 9:				
a Excess from 2018	7,881,164.			
b Excess from 2019	9,500,337.			
c Excess from 2020	6,635,070.			
d Excess from 2021	2,575,510.			
e Excess from 2022	9,978,179.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 W EIGHTH STREET LOS ANGELES, CA 90017	N/A	PC	TO SEEK STRATEGIES FOR LANGUAGE ACCESS IN ELECTIONS, AND TO ADDRESS MINORITY VOTE DILUTION.	75,000.
ADVANCEMENT THROUGH OPPORTUNITY AND KNOWLEDGE 1200 W 37TH PLACE LOS ANGELES, CA 90007	N/A	PC	IN HONOR OF KACI PATTERSON FOR SPEAKING AT THE NCFP CONFERENCE.	500.
ALIENTO EDUCATION FUND 4747 N 32ND STREET PHOENIX, AZ 85018	N/A	PC	TO DEVELOP AND SUPPORT IMMIGRANT YOUTH LEADERS IN ARIZONA.	50,000.
AMERICAN BUSINESS IMMIGRATION COALITION 1805 S ASHLAND AVENUE CHICAGO, IL 60608	N/A	PC	TO GROW NETWORKS OF BUSINESS LEADERS, BORDER COMMUNITIES, AND YOUTH ORGANIZERS IN SUPPORT OF	100,000.
AMERICAN BUSINESS IMMIGRATION COALITION 1805 S ASHLAND AVENUE CHICAGO, IL 60608	N/A	PC	TO SUPPORT NARRATIVE CHANGE STRATEGIES THAT CREATE EDUCATIONAL OPPORTUNITIES FOR UNDOCUMENTED STUDENTS.	50,000.
Total	SEE CONTINUATION SHEET(S)			3a 24,000,000.
b Approved for future payment				
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO, CA 94111	N/A	PC	TO PROTECT VOTING RIGHTS OF ASIAN AMERICAN AND PACIFIC ISLANDERS AND TO LEAD ELECTION-RELATED	125,000.
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN, NY 11216	N/A	PC	TO BUILD ORGANIZING AND SERVICE CAPACITY AND ADVANCE THE RIGHTS OF MIGRANT FAMILIES AND YOUTH.	75,000.
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE, SUITE 5 SAN FRANCISCO, CA 94133	N/A	PC	FOR THE BAY RISING PROJECT, TO SUPPORT POWER BUILDING, LEADERSHIP DEVELOPMENT, AND	50,000.
Total	SEE CONTINUATION SHEET(S)			3b 4,784,725.

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. EVELYN AND WALTER HAAS, JR. FUND	Taxpayer identification number (TIN) 94-6068932
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 450 SANSOME STREET, 16TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94111-3324	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

THE ORGANIZATION - 450 SANSOME STREET, 16TH FLOOR - SAN FRANCISCO, CA 94111-3324

- The books are in the care of ▶ **THE ORGANIZATION - 450 SANSOME STREET, 16TH FLOOR - SAN FRANCISCO, CA 94111-3324**
- Telephone No. ▶ 415.856.1400 Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until NOVEMBER 15, 2023, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year 2022 or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	366,516.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	367,012.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000.
AMERICA'S VOICE EDUCATIONAL FUND 1250 I STREET NW, SUITE 1003 WASHINGTON, DC 20005	N/A	PC	TO DEVELOP EFFECTIVE STRATEGIC COMMUNICATIONS AND TRAIN ADVOCATES ON IMMIGRATION NARRATIVE CHANGE.	100,000.
ASIAN AMERICAN FUTURES 15333 CULVER DRIVE, SUITE 240-3181 IRVINE, CA 92604	N/A	PC	FOR THE NATIVE HAWAIIAN PACIFIC ISLANDER NARRATIVE AND POWER PROJECT.	200,000.
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO, CA 94111	N/A	PC	TO PROTECT VOTING RIGHTS OF ASIAN AMERICAN AND PACIFIC ISLANDERS AND TO LEAD ELECTION-RELATED LANGUAGE ACCESSIBILITY REFORMS.	175,000.
ASIAN AMERICANS ADVANCING JUSTICE SOUTHERN CALIFORNIA 1145 WILSHIRE BOULEVARD LOS ANGELES, CA 90017	N/A	PC	TO REFINE PROGRAMS AND SERVICES FOR AAPI IMMIGRANT COMMUNITIES.	75,000.
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H. OGAWA PLAZA, SUITE 256 OAKLAND, CA 94612	N/A	PC	FOR MEMBERSHIP DUES.	5,000.
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H. OGAWA PLAZA, SUITE 256 OAKLAND, CA 94612	N/A	PC	FOR POWER IN SOLIDARITY: A PHILANTHROPIC GATHERING WITH ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY AND NATIVE AMERICANS IN PHILANTHROPY.	5,000.
Total from continuation sheets				23,724,500.

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	FOR VOTER ENGAGEMENT, BASE BUILDING, AND LEADERSHIP DEVELOPMENT OF ASIAN IMMIGRANT AND REFUGEE COMMUNITIES IN ALAMEDA AND CONTRA COSTA COUNTIES.	60,000.
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES 42 BROADWAY, FLOOR 20 NEW YORK, NY 10004	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
ASYLUM SEEKER ADVOCACY PROJECT 228 PARK AVENUE S, #84810 NEW YORK, NY 10003	N/A	PC	TO FACILITATE MEMBER-LED ADVOCACY AND GROW DIGITAL AND LEGAL RESOURCES FOR INDIVIDUALS AND FAMILIES SEEKING ASYLUM.	75,000.
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO, CA 94965	N/A	PC	FOR GENERAL SUPPORT.	5,000.
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO, CA 94965	N/A	PC	FOR GENERAL SUPPORT.	14,000.
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN, NY 11216	N/A	PC	TO BUILD ORGANIZING AND SERVICE CAPACITY AND ADVANCE THE RIGHTS OF MIGRANT FAMILIES AND YOUTH.	85,000.
BLU EDUCATIONAL FOUNDATION PO BOX 7042 SAN BERNARDINO, CA 92411	N/A	PC	TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO ADVOCATE FOR IMPROVED COLLEGE AFFORDABILITY.	55,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOREALIS PHILANTHROPY PO BOX 3295 MINNEAPOLIS, MN 55403	N/A	PC	TO DEEPEN THE ABILITY OF NONPROFIT LEADERS TO ADDRESS RACIAL EQUITY AND INCLUSION IN THEIR ORGANIZATIONS AND WORK.	50,000.
BOYS & GIRLS CLUBS OF SAN FRANCISCO 380 FULTON STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	2,500.
BREAST CANCER ACTION 657 MISSION STREET, SUITE 302 SAN FRANCISCO, CA 94105	N/A	PC	FOR GENERAL SUPPORT.	1,000.
BRENNAN CENTER FOR JUSTICE 161 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK, NY 10013	N/A	PC	IN HONOR OF GOWRI RAMACHANDRAN FOR SPEAKING AT THE NCFP CONFERENCE.	500.
BRENNAN CENTER FOR JUSTICE 161 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK, NY 10013	N/A	PC	TO SUPPORT RESEARCH ON IMPROVING TRUST IN ELECTIONS AND COMBATTING MISINFORMATION.	100,000.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE, GOLDEN GATE PARK SAN FRANCISCO, CA 94118	N/A	PC	FOR GENERAL SUPPORT.	5,000.
CALIFORNIA ASSOCIATION OF NONPROFITS 400 MONTGOMERY STREET, SUITE 500 SAN FRANCISCO, CA 94104	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET, SUITE 310 SACRAMENTO, CA 95814	N/A	PC	FOR ITS POLICY INSIGHTS CONFERENCE.	10,000.
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET, SUITE 310 SACRAMENTO, CA 95814	N/A	PC	TO BOLSTER THE POWER OF COMMUNITY-BASED ORGANIZATIONS THAT REPRESENT BIPOC COMMUNITIES TO ENGAGE IN PUBLIC BUDGETING PROCESSES.	200,000.
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET, SUITE 310 SACRAMENTO, CA 95814	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016	N/A	PC	FOR THE CALIFORNIA BLACK POWER NETWORK PROJECT TO ENGAGE BLACK VOTERS AND DEVELOP A DEMOCRACY AGENDA.	100,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016	N/A	PC	TO INCREASE THE CIVIC PARTICIPATION OF PEOPLE OF COLOR AND YOUNG PEOPLE IN CALIFORNIA.	300,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016	N/A	PC	TO SUPPORT STRUCTURAL REFORMS NEEDED TO EXPAND THE ELECTORATE AND STRENGTHEN CIVIC PARTICIPATION IN CALIFORNIA AMONG LOW-INCOME COMMUNITIES AND COMMUNITIES OF COLOR.	100,000.
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA STREET, SUITE 400 LOS ANGELES, CA 90012	N/A	PC	TO LAUNCH A POWER FUND TO SUPPORT STATEWIDE COMMUNITY ORGANIZING INFRASTRUCTURE AND RELATED CONVENING, LEARNING AND DEVELOPMENT EFFORTS.	200,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA ENVIRONMENTAL VOTERS EDUCATION FUND 350 FRANK H. OGAWA PLAZA, SUITE 1100 OAKLAND, CA 94612	N/A	PC	TO SEEK STRATEGIES FOR FUNDING VOTER EDUCATION AND OUTREACH IN ORDER TO CLOSE PARTICIPATION GAPS.	50,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014	N/A	PC	TO ADVANCE THE ECONOMIC MOBILITY OF IMMIGRANT FAMILIES IN CALIFORNIA AND GROW STRATEGIC MESSAGING CAPACITY IN THE IMMIGRANT RIGHTS MOVEMENT.	300,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	TO DELIVER HEALTHCARE AND OTHER SERVICES TO PATIENTS AND COMMUNITIES.	30,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR GENERAL SUPPORT.	5,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR THE INSTITUTE FOR HEALTH AND HEALING.	2,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR CHILD LIFE SERVICES.	2,000.
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	FOR THE KALMANOVITZ CHILD DEVELOPMENT CENTER AND CHILD LIFE SERVICES.	12,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA STATE UNIVERSITY FOUNDATION 401 GOLDEN SHORE LONG BEACH, CA 90802	N/A	PC	TO CREATE A CALIFORNIA STATE UNIVERSITY TASK FORCE TO PROMOTE LONG-TERM FINANCIAL SUSTAINABILITY FOR THE SYSTEM AND IMPROVED AFFORDABILITY FOR STUDENTS AND FAMILIES.	200,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S HILL STREET, SUITE 925 LOS ANGELES, CA 90015	N/A	PC	TO SUPPORT POLICY ADVOCACY TO MAKE CALIFORNIA'S PUBLIC COLLEGES AND UNIVERSITIES MORE AFFORDABLE FOR LOW-INCOME STUDENTS AND STUDENTS OF COLOR.	200,000.
CANDID 360 22ND STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	FOR SHARING INFORMATION WITH AND BENCHMARKING RESOURCES FROM OTHER FOUNDATIONS.	8,250.
CARES FOUNDATION 1500 21ST STREET SACRAMENTO, CA 95811	N/A	PC	FOR GENERAL SUPPORT.	5,000.
CATHEDRAL OF HOPE 5910 CEDAR SPRINGS ROAD DALLAS, TX 75235	N/A	PC	TO ENABLE THE BELIEVE OUT LOUD PROJECT TO CONTINUE EMPOWERING CHRISTIANS TO WORK FOR JUSTICE FOR LGBT PEOPLE.	50,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, SUITE 100E WASHINGTON, DC 20005	N/A	PC	TO ELEVATE THE VOICES OF PEOPLE OF FAITH IN ADVANCING LGBT EQUALITY.	17,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, SUITE 100E WASHINGTON, DC 20005	N/A	PC	TO ELEVATE THE VOICES OF PEOPLE OF FAITH IN EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	15,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	N/A	PC	TO STRENGTHEN MOVEMENT BUILDING IN THE IMMIGRANT RIGHTS FIELD.	200,000.
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE, SUITE 5 SAN FRANCISCO, CA 94133	N/A	PC	FOR THE BAY RISING PROJECT, TO SUPPORT POWER BUILDING, LEADERSHIP DEVELOPMENT, AND ADVANCING A SMALL-DONOR CAMPAIGN FINANCE SYSTEM IN THE BAY AREA.	175,000.
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE, SUITE 5 SAN FRANCISCO, CA 94133	N/A	PC	FOR THE OAKLAND RISING PROJECT, TO SUPPORT COMMUNITY ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND ALLIANCE BUILDING IN OAKLAND AND ALAMEDA COUNTY.	125,000.
CENTERLINK PO BOX 24490 FORT LAUDERDALE, FL 33307	N/A	PC	TO STRENGTHEN, SUPPORT, AND CONNECT LGBT COMMUNITY CENTERS.	40,000.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING, 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108	N/A	PC	FOR RESEARCH ON IMMIGRANT VOTING AND IMPROVING LANGUAGE ACCESS IN ELECTIONS.	175,000.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING, 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108	N/A	PC	TO ADVOCATE FOR INCREASED LANGUAGE ACCESS IN STATE AND LOCAL GOVERNMENT SERVICES AND IMPROVE COMMUNITY SAFETY FOR VICTIMS OF HATE.	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133	N/A	PC	FOR THE ASIAN AMERICANS AND PACIFIC ISLANDERS FOR CIVIC EMPOWERMENT EDUCATION FUND (AAPI FORCE-EF) PROJECT, TO ENGAGE VOTERS AND BUILD POWER FOR AAPI COMMUNITIES.	150,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA.	1,100,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	2,500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	500.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	20,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	2,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	6,666.
CITIZENS FOUNDATION USA 2900 WILCREST DRIVE, SUITE 225 HOUSTON, TX 77042	N/A	PC	FOR FLOOD RELIEF IN PAKISTAN.	1,000.
COALITION FOR HUMANE IMMIGRANT RIGHTS 2533 W THIRD STREET, SUITE 101 LOS ANGELES, CA 90057	N/A	PC	TO SUPPORT PATHWAYS TO CITIZENSHIP, HUMANE BORDER POLICIES, AND LANGUAGE ACCESS.	150,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	FOR CALIFORNIA COMMON CAUSE TO ADVANCE VOTING RIGHTS AND CIVIC ENGAGEMENT OF DISENFRANCHISED COMMUNITIES.	100,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	FOR ITS 50TH ANNIVERSARY EVENT, "DEMOCRACY HEROES."	2,500.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	IN HONOR OF JONATHAN MEHTA STEIN FOR SPEAKING AT THE NCFP CONFERENCE.	500.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE CALIFORNIA COMMON CAUSE PROJECT, TO STUDY REDISTRICTING, AND COMBAT MISINFORMATION.	30,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNICATIONS NETWORK 1717 N NAPER BOULEVARD, SUITE 200-20 NAPERVILLE, IL 60563	N/A	PC	FOR ITS ANNUAL CONFERENCE.	5,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR IMMIGRANTS RISING, TO REMOVE BARRIERS TO IN-STATE TUITION AND FINANCIAL AID FOR UNDOCUMENTED CALIFORNIANS.	100,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR MEMBERSHIP IN THE BLACK FUNDERS NETWORK OF THE BAY AREA AND TO SUPPORT ITS CORNERSTONE CAMPAIGN.	15,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR IMMIGRANTS RISING.	10,000.
COMMUNITY PARTNERS 1000 N ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90027	N/A	PC	FOR SPONSORSHIP OF THE CALIFORNIA HIGHER EDUCATION POLICY INSTITUTES.	5,000.
COMMUNITY PARTNERS 1000 N ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90027	N/A	PC	FOR THE EMPOWERING PACIFIC ISLANDER COMMUNITIES PROJECT, TO SUPPORT AN EXECUTIVE LEADERSHIP TRANSITION.	10,000.
COMMUNITY PARTNERS 1000 N ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90027	N/A	PC	TO PROMOTE INNOVATIVE USE OF TECHNOLOGY AND ONLINE INSTRUCTION IN CALIFORNIA HIGHER EDUCATION TO INCREASE EQUITY AND IMPROVE AFFORDABILITY.	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CORNELL LAB OF ORNITHOLOGY 159 SAPSUCKER WOODS ROAD ITHACA, NY 14850	N/A	PC	FOR GENERAL SUPPORT.	300.
CORNELL UNIVERSITY 377 PINE TREE ROAD ITHACA, NY 14850	N/A	PC	FOR THE WHAT WE KNOW PROJECT TO DISSEMINATE AUTHORITATIVE RESEARCH ABOUT THE CHALLENGES FACED BY LGBT PEOPLE.	30,000.
COUNCIL ON AMERICAN-ISLAMIC RELATIONS CALIFORNIA 2180 W CRESCENT AVENUE F ANAHEIM, CA 92801	N/A	PC	FOR THE SACRAMENTO VALLEY-CENTRAL CALIFORNIA PROJECT, TO SEEK IMPROVED LANGUAGE ACCESS IN CALIFORNIA ELECTIONS.	50,000.
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE, SUITE 700 ARLINGTON, VA 22202	N/A	PC	FOR MEMBERSHIP DUES.	20,000.
DEFINE AMERICAN 453 S SPRING STREET, SUITE 400 LOS ANGELES, CA 90013	N/A	PC	TO RESEARCH AND DISSEMINATE BEST PRACTICES ON CHANGING THE NARRATIVE IN SUPPORT OF IMMIGRANTS.	100,000.
DEFINE AMERICAN 453 S SPRING STREET, SUITE 400 LOS ANGELES, CA 90013	N/A	PC	FOR GENERAL SUPPORT.	10,000.

Total from continuation sheets

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EDUCATION FIRST CONSULTING, LLC PO BOX 22871 SEATTLE, WA 98122	N/A	NC	TO FACILITATE AND SUPPORT THE CALIFORNIA POST-SECONDARY FUNDER COLLABORATIVE.	11,000.
EDUCATION TRUST 580 2ND STREET, SUITE 200 OAKLAND, CA 94607	N/A	PC	TO INCREASE FINANCIAL SUPPORT FOR LOW-INCOME STUDENTS AND STUDENTS OF COLOR AT CALIFORNIA'S PUBLIC COLLEGES AND UNIVERSITIES.	175,000.
EMERALD CITIES COLLABORATIVE 1140 CONNECTICUT AVENUE NW, SUITE 900B WASHINGTON, DC 20036	N/A	PC	FOR THE CALIFORNIA YOUTH LEADERSHIP CORPS, TO LAUNCH A PROGRAM FOR COMMUNITY COLLEGE STUDENTS SEEKING CAREERS IN IMMIGRATION LEGAL SERVICES AND LANGUAGE JUSTICE.	200,000.
EQTX EQUALITY TEXAS FOUNDATION PO BOX 2340 AUSTIN, TX 78768	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN TEXAS.	100,000.
EQUALITY ALLIANCE OF SAN DIEGO COUNTY PO BOX 12266 SAN DIEGO, CA 92112	N/A	PC	TO ADVOCATE FOR HUMANE, TRANSPARENT, AND ACCOUNTABLE BORDER POLICIES AND SYSTEMS.	125,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204	N/A	PC	TO BUILD THE LEADERSHIP AND RESILIENCY OF STATE-BASED LGBT ADVOCACY ORGANIZATIONS.	130,000.
EQUALITY FLORIDA INSTITUTE PO BOX 13184 ST PETERSBURG, FL 33733	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN FLORIDA.	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN GEORGIA.	100,000.
EQUALITY NORTH CAROLINA FOUNDATION PO BOX 28768 RALEIGH, NC 27611	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT NORTH CAROLINIANS.	125,000.
EQUALITY OHIO EDUCATION FUND 370 S 5TH STREET, SUITE G3 COLUMBUS, OH 43215	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN OHIO.	100,000.
EQUALITY UTAH FOUNDATION 175 W 200 S, SUITE 1004 SALT LAKE CITY, UT 84101	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN UTAH.	50,000.
FAIRNESS WV INSTITUTE 405 CAPITOL STREET, SUITE 405 CHARLESTON, WV 25301	N/A	PC	TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN WEST VIRGINIA.	50,000.
FAITH IN ACTION 1616 P STREET NW, SUITE 300 WASHINGTON, DC 20036	N/A	PC	FOR LIVE FREE.	10,000.
FAITH IN PUBLIC LIFE 1990 M ST NW, SUITE 740 WASHINGTON, DC 20036	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	120,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAITH IN PUBLIC LIFE 1990 M ST NW, SUITE 740 WASHINGTON, DC 20036	N/A	PC	TO EDUCATE POLICYMAKERS ABOUT THE HARMS CAUSED BY DISCRIMINATION AGAINST LGBT PEOPLE.	45,000.
FAMILY CAREGIVER ALLIANCE 235 MONTGOMERY STREET, SUITE 930 SAN FRANCISCO, CA 94104	N/A	PC	FOR GENERAL SUPPORT.	400.
FARMWORKER JUSTICE FUND 1126 16TH STREET NW, SUITE LL-101 WASHINGTON, DC 20036	N/A	PC	TO ADVOCATE FOR PATHWAYS TO CITIZENSHIP AND THE HEALTH AND SAFETY OF FARMWORKERS.	75,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET, SUITE 3500 SACRAMENTO, CA 95811	N/A	PC	TO SUPPORT RESEARCH ON THE RETURN ON INVESTMENT FROM STATE FINANCIAL AID REFORM EFFORTS.	6,470.
FREE PRESS PO BOX 60238 FLORENCE, MA 01062	N/A	PC	TO COMBAT MISINFORMATION AND DISINFORMATION IN CALIFORNIA.	75,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006	N/A	PC	TO SUPPORT A RESPONSIBLE WIND-DOWN OF THE ORGANIZATION.	500,000.
FREEDOM FOR ALL AMERICANS EDUCATION FUND 1629 K STREET NW, SUITE 300 WASHINGTON, DC 20006	N/A	PC	FOR GENERAL SUPPORT.	1,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUND FOR THE CITY OF NEW YORK 121 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10018	N/A	PC	FOR THE NEW PRIDE AGENDA TO ADVANCE THE RIGHTS AND DIGNITY OF LGBT PEOPLE IN NEW YORK.	40,000.
FUNDERS FOR LGBTQ ISSUES 45 W 36TH STREET, 8TH FLOOR NEW YORK, NY 10018	N/A	PC	TO INCREASE THE SCALE AND IMPACT OF PHILANTHROPIC RESOURCES AIMED AT ENHANCING THE WELL-BEING OF LGBT COMMUNITIES.	40,000.
FWD.US EDUCATION FUND PO BOX 34506 WASHINGTON, DC 20043	N/A	PC	TO ADVANCE NARRATIVE CHANGE AND ORGANIZE AMICI BRIEFING IN THE REMAIN IN MEXICO LITIGATION.	50,000.
GALEO LATINO COMMUNITY DEVELOPMENT FUND PO BOX 29506 ATLANTA, GA 30359	N/A	PC	TO SUPPORT DIGITAL COMMUNICATIONS OUTREACH TO LATINO VOTERS.	40,000.
GILBERT BAKER FOUNDATION 15 ABINGDON SQUARE, APARTMENT 54 NEW YORK, NY 10014	N/A	PC	FOR GENERAL SUPPORT.	1,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR A PLANNING GRANT FOR CRISSY FIELD.	550,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR GENERAL SUPPORT.	10,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR THE GREG MOORE ORAL HISTORY PROJECT.	10,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR THE NEXT PHASE OF CAPITAL IMPROVEMENTS AT CRISSY FIELD.	1,615,114.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR THE TRAILS FOREVER DINNER CELEBRATION AND AN ANNUAL CONTRIBUTION.	30,000.
GOODNATION FOUNDATION 100 CROSBY STREET, SUITE 301 NEW YORK, NY 10012	N/A	PC	FOR THE ONE FOR DEMOCRACY PROJECT TO SUPPORT A NEW LEVI STRAUSS FAMILY PARTNERSHIP TO EXPAND THE NUMBER OF FOUNDATIONS INVESTING IN OUR DEMOCRACY.	50,000.
GOODWIN SIMON STRATEGIC RESEARCH, INC. 1624 FRANKLIN STREET, SUITE 1001 OAKLAND, CA 94612	N/A	NC	TO CONDUCT PUBLIC OPINION RESEARCH TO STRENGTHEN COLLEGE AFFORDABILITY ADVOCACY IN CALIFORNIA.	100,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA, CA 94953	N/A	PC	FOR MEMBERSHIP.	7,500.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA, CA 94953	N/A	PC	TO MOBILIZE PHILANTHROPIC SUPPORT FOR IMMIGRANT JUSTICE AND BELONGING.	117,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005	N/A	PC	FOR GENERAL SUPPORT AND MEMBERSHIP.	25,000.
HAITIAN BRIDGE ALLIANCE 13 OVERTURE LANE ALISO VIEJO, CA 92656	N/A	PC	TO LEAD MOVEMENT BUILDING AND ADVOCACY IN SUPPORT OF BLACK IMMIGRANTS AT THE SOUTHERN BORDER.	75,000.
HESPERIAN HEALTH GUIDES 2860 TELEGRAPH AVENUE OAKLAND, CA 94609	N/A	PC	FOR GENERAL SUPPORT.	2,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP DUES AND ITS 40TH ANNIVERSARY CONFERENCE.	30,000.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	N/A	PC	TO STRENGTHEN A CULTURE OF LGBT GIVING IN THE BAY AREA AND MAKE CAPACITY BUILDING RE-GRANTS TO FORMER FUND GRANTEES.	142,775.
HURU INTERNATIONAL 15 W 26TH STREET, 11TH FLOOR NEW YORK, NY 10010	N/A	PC	FOR GENERAL SUPPORT, HEALTH EDUCATION, AND PADS.	5,200.
INITIATE JUSTICE 742 S HILL STREET, SUITE 702 LOS ANGELES, CA 90014	N/A	PC	TO ENGAGE SYSTEM-IMPACTED PEOPLE IN THE VOTING PROCESS.	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INLAND EMPIRE COMMUNITY FOUNDATION 3700 6TH STREET, SUITE 200 RIVERSIDE, CA 92501	N/A	PC	FOR THE BLACK EQUITY FUND LAUNCHED BY THE BLACK EQUITY INITIATIVE OF THE INLAND EMPIRE, TO STRENGTHEN AND SCALE BLACK-LED ORGANIZATIONS' SUSTAINABILITY AND CIVIC INFLUENCE.	200,000.
INTERFAITH MOVEMENT FOR HUMAN INTEGRITY 310 8TH STREET, #310 OAKLAND, CA 94607	N/A	PC	TO ADVOCATE FOR THE RIGHTS OF IMMIGRANTS IN DETENTION.	50,000.
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000.
J-SEI 1285 66TH STREET EMERYVILLE, CA 94608	N/A	PC	FOR GENERAL SUPPORT.	2,000.
JUSTICE ACTION CENTER PO BOX 27280 LOS ANGELES, CA 90027	N/A	PC	TO ENGAGE MOVEMENT LEADERS ON STRATEGIC COMMUNICATIONS AND SHAPE THE NARRATIVE ON THE SOUTHERN BORDER.	100,000.
JUSTICE COLLECTIVE, LLC 1423 BROADWAY, #1146 OAKLAND, CA 94612	N/A	NC	TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO DEVELOP A COORDINATED ACTION PLAN FOR IMPROVING COLLEGE AFFORDABILITY.	55,000.
KENYON COLLEGE 209 CHASE AVENUE GAMBIER, OH 43022	N/A	PC	FOR GENERAL SUPPORT.	2,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KOREAN AMERICAN COMMUNITY FOUNDATION 135 E 64TH STREET NEW YORK, NY 10065	N/A	PC	FOR ITS GIVING SUMMIT 2022.	10,000.
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN STREET FRESNO, CA 93721	N/A	PC	FOR THE LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY TO ENGAGE VOTERS, DEVELOP LEADERSHIP, AND PRODUCE POLICY RECOMMENDATIONS TO BENEFIT SAN JOAQUIN VALLEY RESIDENTS.	100,000.
LEAGUE OF WOMEN VOTERS OF CALIFORNIA EDUCATION FUND 921 ELEVENTH STREET, SUITE 700 SACRAMENTO, CA 95814	N/A	PC	TO SUPPORT AN ELECTION CONFERENCE, A REDISTRICTING STUDY, AND ELECTION FUNDING RESEARCH.	100,000.
LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVENUE, SUITE 202 LOS ANGELES, CA 90017	N/A	PC	FOR THE CIELO PROJECT, TO DEVELOP LANGUAGE JUSTICE CAPACITY AND AWARENESS IN THE IMMIGRANT RIGHTS FIELD.	50,000.
MAPLIGHT 2223 SHATTUCK AVENUE BERKELEY, CA 94704	N/A	PC	TO STUDY POLITICAL CAMPAIGN CONTRIBUTIONS IN SAN JOSE.	50,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	N/A	PC	FOR GENERAL SUPPORT.	2,500.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	N/A	PC	FOR GENERAL SUPPORT.	3,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	N/A	PC	FOR GENERAL SUPPORT.	9,000.
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BOULEVARD NOVATO, CA 94949	N/A	PC	FOR GENERAL SUPPORT.	1,000.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	N/A	PC	FOR GENERAL SUPPORT.	1,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	FOR THE CALIFORNIA IMMIGRANT YOUTH JUSTICE ALLIANCE PROJECT TO DEVELOP REFUGEE YOUTH LEADERSHIP AND ADVOCACY.	75,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	FOR THE FAMILIA TRANS QUEER LIBERATION MOVEMENT PROJECT, TO SUPPORT ADVOCACY AND ORGANIZING ON BEHALF OF LGBTQ ASYLUM SEEKERS AT THE SOUTHERN BORDER.	50,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	TO DEFEND DACA AND ADVANCE VOTING RIGHTS.	275,000.
MISSION ASSET FUND 3269 MISSION STREET SAN FRANCISCO, CA 94110	N/A	PC	FOR GENERAL SUPPORT.	20,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT 200 W 5TH STREET OXNARD, CA 93030	N/A	PC	TO SUPPORT EDUCATIONAL AND CAREER OPPORTUNITIES FOR INDIGENOUS MIGRANT YOUTH.	50,000.
MONO LAKE COMMITTEE PO BOX 29 LEE VINING, CA 93541	N/A	PC	FOR GENERAL SUPPORT.	500.
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET, #1097 BOULDER, CO 80306	N/A	PC	FOR RESEARCH AND RAPID RESPONSE MESSAGING TO UNDERScore THE URGENT NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000.
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET, #1097 BOULDER, CO 80306	N/A	PC	TO PROVIDE INDEPENDENT AND RIGOROUS RESEARCH, INSIGHT, AND COMMUNICATIONS THAT HELP SPEED EQUALITY AND OPPORTUNITY FOR ALL.	175,000.
MULTICULTURAL INSTITUTE 1920 SEVENTH STREET BERKELEY, CA 94710	N/A	PC	FOR GENERAL SUPPORT.	600.
MULTICULTURAL INSTITUTE 1920 SEVENTH STREET BERKELEY, CA 94710	N/A	PC	FOR GENERAL SUPPORT.	1,000.
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019	N/A	PC	FOR GENERAL SUPPORT.	5,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NALEO EDUCATIONAL FUND 1122 W WASHINGTON BOULEVARD, 3RD FLOOR LOS ANGELES, CA 90015	N/A	PC	TO SEEK STRATEGIES FOR IMPROVED LANGUAGE ACCESS IN ELECTIONS AND TO CONDUCT A WEEKLY LATINO TRACKING POLL.	35,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, SUITE 550 WASHINGTON, DC 20006	N/A	PC	FOR PROGRAMS AND SERVICES TO FOSTER LEARNING FOR PHILANTHROPIC FAMILIES.	65,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	FOR LITIGATION AND PUBLIC EDUCATION ABOUT THE NEED FOR A FEDERAL RESPONSE TO ANTI-LGBT DISCRIMINATION.	25,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	IN HONOR OF KATE KENDALL FOR SPEAKING AT AN ALL-STAFF EVENT.	500.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	TO ADVANCE THE CIVIL AND HUMAN RIGHTS OF LGBT PEOPLE AND THEIR FAMILIES.	175,000.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036	N/A	PC	TO ADVANCE AND DEFEND FEDERAL AND STATE AGENCY POLICY REFORMS PROTECTING TRANSGENDER PEOPLE FROM DISCRIMINATION.	150,000.
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW, SUITE 825 WASHINGTON, DC 20036	N/A	PC	FOR MEMBERSHIP DUES.	9,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL DAY LABORER ORGANIZING NETWORK 1030 S ARROYO PARKWAY, SUITE 106 PASADENA, CA 91105	N/A	PC	TO ADVANCE NARRATIVE AND POLICY CHANGE FOR IMMIGRANT WORKERS AND THEIR FAMILIES.	200,000.
NATIONAL IMMIGRATION FORUM 10 G STREET NE, SUITE 500 WASHINGTON, DC 20002	N/A	PC	TO BROADEN MOVEMENT BUILDING AND CREATE NARRATIVE CHANGE IN SUPPORT OF IMMIGRANT RIGHTS.	175,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010	N/A	PC	TO ADVOCATE FOR ACCESS TO PROTECTION, HEALTHCARE, AND ECONOMIC BENEFITS FOR IMMIGRANTS.	150,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT ACTION AND ACTIVISM ON BEHALF OF LGBTQ PEOPLE.	17,300.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT STATE-BASED EFFORTS TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION.	32,925.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE ORGANIZATION'S ANNUAL AWARD FOR OUTSTANDING LGBTQ LEADERSHIP ON BEHALF OF IMMIGRANT RIGHTS.	6,000.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	FOR GENERAL SUPPORT.	3,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	FOR GENERAL SUPPORT.	2,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 900 S BROADWAY, 2ND FLOOR DENVER, CO 80209	N/A	PC	FOR GENERAL SUPPORT.	200.
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NW, SUITE 200 WASHINGTON, DC 20036	N/A	PC	TO PROMOTE IMMIGRANT INCLUSION IN STATE WORKFORCE DEVELOPMENT POLICIES.	163,000.
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NW, SUITE 200 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT THE EXPANSION OF THE IMMIGRANT ECONOMIC MOBILITY WORKING GROUP.	36,000.
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK, NY 10018	N/A	PC	FOR THE FOUR FREEDOMS FUND PROJECT, TO PROVIDE SUPPORT TO THE IMMIGRANT JUSTICE MOVEMENT, INCREASE CIVIC ENGAGEMENT, AND PROMOTE HUMANE BORDER POLICIES.	250,000.
NEW ISRAEL FUND 6 E 39TH STREET, SUITE 301 NEW YORK, NY 10016	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000.
NEW VENTURE FUND 1828 L STREET NW, SUITE 300A WASHINGTON, DC 20036	N/A	PC	FOR THE AAPI CIVIC ENGAGEMENT FUND PROJECT TO SUPPORT AAPI VOTER ENGAGEMENT, LEARNING COMMUNITIES, AND NARRATIVE CHANGE.	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEXTGEN POLICY CENTER 1414 K STREET SACRAMENTO, CA 95814	N/A	PC	TO SUPPORT THE CAMPAIGN FOR CALIFORNIA BORROWERS' RIGHTS' RESEARCH, POLICY ADVOCACY, AND ORGANIZING EFFORTS TO ADDRESS THE EFFECTS OF STUDENT LOAN DEBT.	125,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105	N/A	PC	FOR MEMBERSHIP DUES AND NORTHERN CALIFORNIA GRANTMAKERS' PROJECT PARTNERSHIP WITH ONE FOR DEMOCRACY.	80,000.
OAKLAND KIDS FIRST 3700 E 12TH STREET, SUITE 3 OAKLAND, CA 94601	N/A	PC	TO SUPPORT YOUTH VOTING, ACTIVISM, AND LEADERSHIP DEVELOPMENT IN OAKLAND.	50,000.
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND, CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500.
OCHOA CONSULTING PARTNERS 1607 E RETFORD STREET COVINA, CA 91724	N/A	NC	TO SUPPORT THE SUCCESSFUL COLLABORATION OF A WORKING GROUP SEEKING TO IMPROVE LANGUAGE ACCESS IN ELECTIONS.	50,000.
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709	N/A	PC	FOR THE UMOJA PROJECT TO FACILITATE DIALOGUE ABOUT THE DIVERSITY OF HUMAN SEXUALITY WITHIN BLACK FAITH COMMUNITIES.	125,000.
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 5348 UNIVERSITY AVENUE, SUITE 110 CITY HEIGHTS, CA 92105	N/A	PC	TO SUPPORT WORK TO BUILD A COALITION TO MONITOR IMPLEMENTATION OF THE VOTER'S CHOICE ACT, AND DEVELOP NEW OPPORTUNITIES FOR LEADERSHIP.	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PEAK GRANTMAKING 1666 K STREET NW, SUITE 440 WASHINGTON, DC 20006	N/A	PC	FOR INSTITUTIONAL MEMBERSHIP.	3,000.
PFLAG NATIONAL 1625 K STREET NW, SUITE 700 WASHINGTON, DC 20006	N/A	PC	TO EDUCATE FEDERAL POLICYMAKERS ABOUT THE HARMS CAUSED BY ANTI-LGBT DISCRIMINATION AND THE NEED FOR A FEDERAL RESPONSE.	100,000.
PFLAG NATIONAL 1625 K STREET NW, SUITE 700 WASHINGTON, DC 20006	N/A	PC	TO HELP FAMILIES ACROSS THE COUNTRY SUPPORT, ACCEPT, AND ADVOCATE ON BEHALF OF THEIR LGBT FAMILY MEMBERS.	100,000.
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK OAKLAND, CA 94612	N/A	PC	FOR THE API GIVING PROJECT.	5,280.
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK OAKLAND, CA 94612	N/A	PC	FOR THE API GIVING PROJECT.	1,700.
PICO CALIFORNIA PO BOX 33334 LOS ANGELES, CA 90033	N/A	PC	TO CATALYZE FAITH-BASED AND SPIRITUALLY-CENTERED PEOPLE POWER TO CREATE SYSTEMIC CHANGE.	150,000.
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803	N/A	PC	FOR GENERAL SUPPORT.	5,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803	N/A	PC	FOR GENERAL SUPPORT.	13,334.
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	FOR THE 2023 GAME CHANGER AWARDS.	25,000.
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE OPERATIONS AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED IN UNDERSERVED COMMUNITIES.	1,000,000.
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500.
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500.
POWER CALIFORNIA 530 S BOYLE AVENUE LOS ANGELES, CA 90033	N/A	PC	TO SUPPORT YOUTH POWER BUILDING.	135,000.
PROGRESSIVE MULTIPLIER FUND 1802 VERNON STREET NW, #1122 WASHINGTON, DC 20009	N/A	PC	FOR GRANTEE TRAINING ON MULTI-ENTITY ORGANIZATIONS.	9,750.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005	N/A	PC	TO CONDUCT INDEPENDENT RESEARCH AT THE INTERSECTION OF RELIGION, CULTURE, AND PUBLIC POLICY.	125,000.
RADIO BILINGUE 5005 E BELMONT AVENUE FRESNO, CA 93727	N/A	PC	TO INFORM SPEAKERS OF SPANISH AND INDIGENOUS LANGUAGES ABOUT FEDERAL AND STATE POLICY DEVELOPMENTS.	65,000.
RED TAB FOUNDATION 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111	N/A	PC	FOR GENERAL SUPPORT.	25,000.
RED TAB FOUNDATION 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111	N/A	PC	FOR GENERAL SUPPORT.	10,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE 900 UNIVERSITY AVENUE RIVERSIDE, CA 92521	N/A	PC	FOR THE CENTER FOR SOCIAL INNOVATION PROJECT, TO CONDUCT A STUDY OF PROGRAMS TO GROW AND SUPPORT A NEW GENERATION OF EQUITY CHAMPIONS IN THE PUBLIC SECTOR.	45,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095	N/A	PC	FOR THE LATINO POLICY & POLITICS INSTITUTE, TO SEEK STRATEGIES FOR INCREASING LATINO REPRESENTATION IN THE JUDICIARY.	100,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095	N/A	PC	FOR THE WILLIAMS INSTITUTE, TO CONDUCT INDEPENDENT RESEARCH ON SEXUAL ORIENTATION AND GENDER IDENTITY LAW AND PUBLIC POLICY.	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RISE EDUCATION FUND 4221 GRAND VIEW BOULEVARD, APARTMENT 5 LOS ANGELES, CA 90066	N/A	PC	TO SUPPORT YOUTH-LED ADVOCACY TO PROMOTE FINANCIAL AID REFORM AND REIN IN UNMANAGEABLE STUDENT LOAN DEBT IN CALIFORNIA.	90,000.
SAN DIEGO LGBT CENTER 3909 CENTRE STREET SAN DIEGO, CA 92103	N/A	PC	FOR THE ENGAGE SAN DIEGO PROJECT TO BUILD INTERNAL CAPACITY AND SUPPORT COMMUNITY ENGAGEMENT.	75,000.
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET, SUITE 400 SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000.
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET, SUITE 400 SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	500.
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	1,000.
SAN FRANCISCO BOTANICAL GARDEN 1199 9TH AVENUE SAN FRANCISCO, CA 94122	N/A	PC	FOR GENERAL SUPPORT.	500.
SAN FRANCISCO CASA 2535 MISSION STREET SAN FRANCISCO, CA 94110	N/A	PC	FOR GENERAL SUPPORT.	2,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO CASA 2535 MISSION STREET SAN FRANCISCO, CA 94110	N/A	PC	FOR GENERAL SUPPORT.	9,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	200,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	200,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	10,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	100,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	98,486.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	FOR ITS ENDOWMENT CAMPAIGN.	40,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	FOR GENERAL SUPPORT.	10,000.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL, 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	10,000.
SERVICES AND ADVOCACY FOR GLBT ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001	N/A	PC	TO LEAD IN ADDRESSING ISSUES RELATED TO LESBIAN, GAY, BISEXUAL AND TRANSGENDER AGING.	100,000.
SERVICES, IMMIGRANT RIGHTS, AND EDUCATION NETWORK 1415 KOLL CIRCLE, SUITE 108 SAN JOSE, CA 95112	N/A	PC	FOR SPONSORSHIP OF ITS 35TH ANNIVERSARY CELEBRATION.	5,000.
SHARED ASCENT FUND 555 CAPITOL MALL, SUITE 1095 SACRAMENTO, CA 95814	N/A	PC	TO SUPPORT THE STUDENT BORROWER PROTECTION CENTER'S RACIAL AND ECONOMIC JUSTICE PROJECT.	85,000.
SHELLENBERGER CONSULTING, LLC 930 B AVENUE CORONADO, CA 92118	N/A	NC	TO MANAGE A STUDY OF THE CALIFORNIA CITIZENS REDISTRICTING COMMISSION.	60,000.
SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 95113	N/A	PC	TO CONVENE STAKEHOLDERS FOR A REVIEW OF THE VOTER'S CHOICE ACT.	175,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE, ROOM 119 SAN FRANCISCO, CA 94102	N/A	PC	FOR ITS IGNITE POTENTIAL 2022 EVENT CELEBRATING SFUSD'S STUDENTS AND LEADERS, AND THE COMMUNITY.	2,500.
STANFORD UNIVERSITY HOSPITAL & CLINICS PO BOX 20466 PALO ALTO, CA 94309	N/A	PC	FOR THE EVELYN AND WALTER HAAS, JR. HOSPITAL FUND.	20,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107	N/A	PC	FOR GENERAL SUPPORT.	15,000.
STUDENT SENATE FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET, 6TH FLOOR SACRAMENTO, CA 95811	N/A	PC	TO PRODUCE COMMUNICATIONS MATERIALS TO SUPPORT ADVOCACY FOR IMPROVED COLLEGE AFFORDABILITY IN CALIFORNIA.	1,000.
THE EXPLORATORIUM PIER 15 SAN FRANCISCO, CA 94111	N/A	PC	FOR THE EXPLAINER PROGRAM.	2,000.
THE INSTITUTE FOR COLLEGE ACCESS AND SUCCESS (TICAS) 1300 CLAY STREET, SUITE 1020 OAKLAND, CA 94612	N/A	PC	TO SUPPORT POLICY ADVOCACY AND RESEARCH TO PROTECT STATE INVESTMENTS IN FINANCIAL AID AND NARROW EQUITY GAPS IN STUDENT LOAN DEBT.	200,000.
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	FOR EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP DUES.	9,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	FOR FLEXIBLE LEADERSHIP AWARDS TO HAAS, JR. FUND GRANTEES AND LAUNCH OF THE LEADERSTRUST AS AN INDEPENDENT ENTITY.	1,600,000.
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	FOR THE INLAND EMPOWERMENT PROJECT, TO BUILD FIELD CAPACITY, ENGAGE VOTERS, AND DEVELOP DIGITAL OUTREACH STRATEGIES.	100,000.
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE PROJECT, FOR VOTER ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND POLICY ADVOCACY.	250,000.
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND, CA 94612	N/A	PC	IN HONOR OF MICHAEL SMITH.	1,500.
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND, CA 94612	N/A	PC	TO SUPPORT LGBT ASYLUM SEEKERS AND VICTIMS OF TRAFFICKING AT THE BORDER.	75,000.
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND, CA 94612	N/A	PC	FOR GENERAL SUPPORT.	10,000.
TRANSGENDER LEGAL DEFENSE & EDUCATION FUND 520 8TH AVENUE, SUITE 2204 NEW YORK, NY 10018	N/A	PC	TO PROMOTE EQUALITY AND JUSTICE FOR TRANSGENDER PEOPLE.	30,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UASPIRE 31 MILK STREET, SUITE 900 BOSTON, MA 02109	N/A	PC	TO ENSURE IMPLEMENTATION OF NEW CALIFORNIA POLICY REQUIRING ALL LOCAL EDUCATION AGENCIES TO CONFIRM THAT ALL 12TH GRADE STUDENTS COMPLETE A FINANCIAL AID APPLICATION.	75,000.
UC DAVIS FOUNDATION 202 COUSTEAU PLACE, SUITE 185 DAVIS, CA 95618	N/A	PC	FOR GENERAL SUPPORT.	250.
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES, CA 90023	N/A	PC	TO ADVOCATE FOR PATHWAYS TO CITIZENSHIP FOR FARM WORKERS AND IMPLEMENT ECONOMIC RELIEF PROGRAMS.	200,000.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	N/A	PC	FOR THE BAY AREA COMMUNITY FUND.	20,000.
UNITED WE DREAM NETWORK 1900 L STREET NW, SUITE 900 WASHINGTON, DC 20036	N/A	PC	TO ADVOCATE FOR IMMIGRATION PROTECTIONS FOR YOUTH.	200,000.
UNITED WE DREAM NETWORK 1900 L STREET NW, SUITE 900 WASHINGTON, DC 20036	N/A	PC	TO ENGAGE IN A STRATEGIC COMMUNICATIONS AND NARRATIVE CAMPAIGN ABOUT THE EXPERIENCE OF DACA RECIPIENTS.	100,000.
UNITE-LA 1055 WILSHIRE BOULEVARD, SUITE 1750 LOS ANGELES, CA 90017	N/A	PC	TO SUPPORT EFFORTS TO MOBILIZE THE PRIVATE SECTOR TO ADVOCATE FOR MORE AFFORDABLE PUBLIC HIGHER EDUCATION IN CALIFORNIA.	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE FIAT LUX SCHOLARSHIPS.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE UNDERGROUND SCHOLARS PROGRAM.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE UNDOCUMENTED STUDENTS PROGRAM.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE BASIC NEEDS SECURITY PROGRAM.	10,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO MAINTAIN THE UNDOCUMENTED STUDENT PROGRAM'S WEBSITE AND ITS ABILITY TO HELP OTHER UNIVERSITIES CREATE DREAMER-SUPPORTIVE PROGRAMS AND POLICIES.	32,500.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS.	2,299,500.
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS UGB 203 LOS ANGELES, CA 90089	N/A	PC	FOR THE CENTER FOR INCLUSIVE DEMOCRACY, TO PROVIDE ELECTION ADMINISTRATORS AND ADVOCATES THE TOOLS THEY NEED TO INCREASE CIVIC PARTICIPATION.	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS UGB 203 LOS ANGELES, CA 90089	N/A	PC	FOR THE CENTER ON PHILANTHROPY AND PUBLIC POLICY, TO CONVENE AND SUPPORT THE CALIFORNIA EXECUTIVE ROUNDTABLE.	25,000.
URBAN HABITAT 2000 FRANKLIN STREET OAKLAND, CA 94612	N/A	PC	TO SUPPORT LEADERSHIP DEVELOPMENT IN THE BAY AREA.	100,000.
URBAN SCHOOL PO BOX 7402 SAN FRANCISCO, CA 94120	N/A	PC	FOR GENERAL SUPPORT.	2,000.
VANGUARD CHARITABLE PO BOX 9509 WARWICK, RI 02889	N/A	PC	FOR AN ADVISED FUND.	30,000.
WHEATON COLLEGE 26 E MAIN STREET NORTON, MA 02766	N/A	PC	FOR THE WHEATON FUND.	5,000.
WINSTON PREPARATORY SCHOOL 50 BROAD STREET NEW YORK, NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000.
WINSTON PREPARATORY SCHOOL 50 BROAD STREET NEW YORK, NY 10004	N/A	PC	FOR GENERAL SUPPORT.	10,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVENUE, SUITE 5 SAN FRANCISCO, CA 94133	N/A	PC	FOR THE OAKLAND RISING PROJECT, TO SUPPORT COMMUNITY ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND ALLIANCE BUILDING IN OAKLAND AND ALAMEDA COUNTY.	125,000.
EQUALITY ALLIANCE OF SAN DIEGO COUNTY PO BOX 12266 SAN DIEGO, CA 92112	N/A	PC	TO ADVOCATE FOR HUMANE, TRANSPARENT, AND ACCOUNTABLE BORDER POLICIES AND SYSTEMS.	125,000.
FREE PRESS PO BOX 60238 FLORENCE, MA 01062	N/A	PC	TO COMBAT MISINFORMATION AND DISINFORMATION IN CALIFORNIA.	75,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR A PLANNING GRANT FOR CRISSY FIELD.	550,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA, CA 94953	N/A	PC	TO MOBILIZE PHILANTHROPIC SUPPORT FOR IMMIGRANT JUSTICE AND BELONGING.	92,500.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	N/A	PC	TO STRENGTHEN A CULTURE OF LGBT GIVING IN THE BAY AREA AND MAKE CAPACITY BUILDING RE-GRANTS TO FORMER FUND GRANTEES.	7,225.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	N/A	PC	FOR A PLANNED GIVING INITIATIVE TO STRENGTHEN LGBT ORGANIZATIONS NATIONWIDE.	500,000.
Total from continuation sheets				4,534,725.

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	TO DEFEND DACA AND ADVANCE VOTING RIGHTS.	275,000.
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET, #1097 BOULDER, CO 80306	N/A	PC	TO PROVIDE INDEPENDENT AND RIGOROUS RESEARCH, INSIGHT, AND COMMUNICATIONS THAT HELP SPEED EQUALITY AND OPPORTUNITY FOR ALL.	25,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	TO ADVANCE THE CIVIL AND HUMAN RIGHTS OF LGBT PEOPLE AND THEIR FAMILIES.	25,000.
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010	N/A	PC	TO ADVOCATE FOR ACCESS TO PROTECTION, HEALTHCARE, AND ECONOMIC BENEFITS FOR IMMIGRANTS.	150,000.
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK, NY 10018	N/A	PC	FOR THE FOUR FREEDOMS FUND PROJECT, TO PROVIDE SUPPORT TO THE IMMIGRANT JUSTICE MOVEMENT, INCREASE CIVIC ENGAGEMENT, AND PROMOTE HUMANE BORDER POLICIES.	250,000.
OAKLAND KIDS FIRST 3700 E 12TH STREET, SUITE 3 OAKLAND, CA 94601	N/A	PC	TO SUPPORT YOUTH VOTING, ACTIVISM, AND LEADERSHIP DEVELOPMENT IN OAKLAND.	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PICO CALIFORNIA PO BOX 33334 LOS ANGELES, CA 90033	N/A	PC	TO CATALYZE FAITH-BASED AND SPIRITUALLY-CENTERED PEOPLE POWER TO CREATE SYSTEMIC CHANGE.	150,000.
POWER CALIFORNIA 530 S BOYLE AVENUE LOS ANGELES, CA 90033	N/A	PC	TO SUPPORT YOUTH POWER BUILDING.	135,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005	N/A	PC	TO CONDUCT INDEPENDENT RESEARCH AT THE INTERSECTION OF RELIGION, CULTURE, AND PUBLIC POLICY.	25,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095	N/A	PC	FOR THE LATINO POLICY & POLITICS INSTITUTE, TO SEEK STRATEGIES FOR INCREASING LATINO REPRESENTATION IN THE JUDICIARY.	75,000.
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	FOR FLEXIBLE LEADERSHIP AWARDS TO HAAS, JR. FUND GRANTEES AND LAUNCH OF THE LEADERSTRUST AS AN INDEPENDENT ENTITY.	1,600,000.
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE PROJECT, FOR VOTER ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND POLICY ADVOCACY.	200,000.
YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS 2245 S MICHIGAN AVENUE, SUITE 301 CHICAGO, IL 60616	N/A	PC	TO ADVOCATE FOR THE RIGHTS OF UNACCOMPANIED IMMIGRANT CHILDREN AND PROTECT FAMILY UNITY.	75,000.
Total from continuation sheets				

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AMERICAN BUSINESS IMMIGRATION COALITION
 TO GROW NETWORKS OF BUSINESS LEADERS, BORDER COMMUNITIES, AND YOUTH
 ORGANIZERS IN SUPPORT OF IMMIGRATION REFORM.

Part XIV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS
TO PROTECT VOTING RIGHTS OF ASIAN AMERICAN AND PACIFIC ISLANDERS AND TO
LEAD ELECTION-RELATED LANGUAGE ACCESSIBILITY REFORMS.

NAME OF RECIPIENT - CENTER FOR EMPOWERED POLITICS EDUCATION FUND
FOR THE BAY RISING PROJECT, TO SUPPORT POWER BUILDING, LEADERSHIP
DEVELOPMENT, AND ADVANCING A SMALL-DONOR CAMPAIGN FINANCE SYSTEM IN THE
BAY AREA.

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-PF**

2022

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name EVELYN AND WALTER HAAS, JR. FUND	Employer identification number 94-6068932
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	161,278.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	161,278.
4 Enter the tax shown on the corporation's 2021 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	788,791.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	161,278.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/22	06/15/22	09/15/22	12/15/22
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	11,904.	17,664.	40,302.	57,391.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	50,012.		194,000.	123,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		38,108.	20,444.	174,142.
13 Add lines 11 and 12	13		38,108.	214,444.	297,142.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	50,012.	38,108.	214,444.	297,142.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	38,108.	20,444.	174,142.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2022 and before 7/1/2022	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\% (0.04)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2022 and before 10/1/2022	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2022 and before 1/1/2023	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 6\% (0.06)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2022 and before 4/1/2023	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2023 and before 7/1/2023	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2023 and before 10/1/2023	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2023 and before 1/1/2024	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2023 and before 3/16/2024	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{366}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c, 3a-3c), calculations for percentages (4-6), and final tax amounts (14-19).

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	297,392.	448,163.	889,448.	1,327,927.
22	Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ..	23a	1,784,352.	1,792,652.	1,778,896.	1,770,565.
23b	Extraordinary items (see instructions)	23b	1,641,088.	2,461,632.	4,923,264.	7,384,895.
23c	Add lines 23a and 23b	23c	3,425,440.	4,254,284.	6,702,160.	9,155,460.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	47,614.	59,135.	93,160.	127,261.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27	47,614.	59,135.	93,160.	127,261.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	47,614.	59,135.	93,160.	127,261.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	11,904.	29,568.	69,870.	127,261.

Part III Required Installments

		1st	2nd	3rd	4th	
		installment	installment	installment	installment	
Note: Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	11,904.	29,568.	69,870.	127,261.
33	Add the amounts in all preceding columns of line 38. See instructions	33		11,904.	29,568.	69,870.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- ..	34	11,904.	17,664.	40,302.	57,391.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	40,320.	40,319.	40,320.	40,319.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		28,416.	51,071.	51,089.
37	Add lines 35 and 36	37	40,320.	68,735.	91,391.	91,408.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	11,904.	17,664.	40,302.	57,391.

Form 2220 (2022)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
HJF INVESTMENTS HOLDINGS, LP	PURCHASED	01/01/22	12/31/22	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
13,983,900.	0.	0.	0.	13,983,900.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	13,983,900.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT CASH	7,361.	7,361.	
TOTAL TO PART I, LINE 3	7,361.	7,361.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIPS	6,489,849.	0.	6,489,849.	6,293,786.	
TO PART I, LINE 4	6,489,849.	0.	6,489,849.	6,293,786.	

FORM 990-PF	OTHER INCOME		STATEMENT 4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PASSTHROUGH INCOME (LOSSES)	4,928,385.	4,392,825.	
CLASS ACTION SETTLEMENT	991.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,929,376.	4,392,825.	

FORM 990-PF	LEGAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	26,840.	0.		26,010.
TO FM 990-PF, PG 1, LN 16A	26,840.	0.		26,010.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	105,314.	34,870.		34,724.
TO FORM 990-PF, PG 1, LN 16B	105,314.	34,870.		34,724.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING EXPENSES	202,843.	14,980.		164,013.
TO FORM 990-PF, PG 1, LN 16C	202,843.	14,980.		164,013.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	269,517.	0.		0.
STATE TAX	800.	0.		800.
UNRELATED BUSINESS INCOME TAX	108,864.	0.		0.
PROPERTY/SALES USE TAX	232.	0.		0.
FOREIGN TAX	0.	254,727.		0.
TO FORM 990-PF, PG 1, LN 18	379,413.	254,727.		800.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PASSTHROUGH DEDUCTIONS	7,787,869.	8,440,879.		0.
COMPUTER SERVICES	241,087.	0.		247,634.
COMMUNICATIONS	197,620.	0.		197,620.
OFFICE EXPENSES	48,700.	0.		44,184.
RECRUITING	63,789.	0.		45,510.
INSURANCE	24,386.	0.		24,386.
BENEFITS ADMINISTRATION	23,834.	0.		23,573.
BANK CUSTODIAL FEES	6,126.	0.		6,126.
TO FORM 990-PF, PG 1, LN 23	8,393,411.	8,440,879.		589,033.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - HJF INVESTMENTS HOLDINGS LP	FMV	412,921,461.	412,921,461.
NET RECEIVABLE ON UNSETTLED INVESTMENTS TRANSACTIONS	FMV	13,400,000.	13,400,000.
MULTI-STRATEGY - LIQUID MARKETS FUND	FMV	19,103,566.	19,103,566.
TOTAL TO FORM 990-PF, PART II, LINE 13		445,425,027.	445,425,027.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & EQUIPMENT	292,093.	45,602.	246,491.
COMPUTER EQUIPMENT	404,547.	212,553.	191,994.
LEASEHOLD IMPROVEMENTS	3,014,954.	301,495.	2,713,459.
TOTAL TO FM 990-PF, PART II, LN 14	3,711,594.	559,650.	3,151,944.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED COMPENSATION PLANS	2,358,208.	2,102,038.	2,102,038.
OPERATING RIGHT-OF-USE LEASE ASSET	0.	5,233,043.	5,233,043.
LEASE INCENTIVE RECEIVABLE	0.	746,691.	746,691.
TO FORM 990-PF, PART II, LINE 15	2,358,208.	8,081,772.	8,081,772.

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED COMPENSATION PLANS	2,358,208.	2,102,038.
DEFERRED FEDERAL EXCISE TAX	2,143,482.	899,423.
OPERATING LEASE LIABILITY	0.	6,002,993.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,501,690.	9,004,454.

FORM 990-PF TRANSFERS FROM CONTROLLED ENTITIES STATEMENT 14
 PART VI-A, LINE 11

NAME OF CONTROLLED ENTITY EMPLOYER ID NO
 HJF INVESTMENTS HOLDINGS, LP 35-2543191

ADDRESS

224 W TREMONT AVE
 CHARLOTTE, NC 28203

DESCRIPTION OF TRANSFER

CASH DISTRIBUTIONS

AMOUNT
 OF TRANSFER
 7,350,000.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES 7,350,000.

FORM 990-PF SCHEDULE OF CONTROLLED ENTITIES STATEMENT 15
 PART VI-A, LINE 11

NAME OF CONTROLLED ENTITY EMPLOYER ID NO
 HJF INVESTMENTS HOLDINGS, LP 35-2543191

ADDRESS

224 W TREMONT AVE
 CHARLOTTE, NC 28203

EXCESS BUSINESS HOLDING [] YES [X] NO

FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 QUALIFYING DISTRIBUTION STATEMENT	STATEMENT 16
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EXPLANATION

THE FUND HAS A MATCHING GIFT PROGRAM AND OTHER PROGRAMS TO RECOGNIZE STAFF AND DIRECTOR CONTRIBUTIONS. IN 2022, THE FUND MADE A TOTAL OF \$638,486 OF MATCHING AND OTHER GIFTS TO DONOR-ADVISED FUNDS. OUT OF THIS, \$208,486 WERE TO DONOR-ADVISED FUNDS OVER WHICH DISQUALIFIED PERSONS HAD ADVISORY PRIVILEGES. THE FUND TREATED THESE GIFTS AS QUALIFYING DISTRIBUTIONS.

FORM 990-PF	EXPLANATION CONCERNING PART VI-A, LINE 12 SECTION 170(C)(2)(B) STATEMENT	STATEMENT 17
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EXPLANATION

ALL SUCH GIFTS WERE TO ORGANIZATIONS THAT HAVE BEEN RECOGNIZED BY THE IRS AS TAX-EXEMPT UNDER IRC CODE SECTION 501(C)(3) AND CLASSIFIED AS PUBLIC CHARITIES, AND THEREFORE WILL BE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN IRC SECTION 170(C)(2)(B).

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CATHY CHA 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	PRESIDENT AND 40.00	CEO 415,220.	122,219.	0.
MARCOS OROZCO III 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	SECRETARY AND 40.00	TREASURER 216,818.	57,205.	0.
WALTER J. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	CHAIR 8.00	0.	0.	0.
ELIZABETH H. EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
ROBERT D. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
JESSE EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
ELISE HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
WALTER A. HAAS III 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		632,038.	179,424.	0.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
11,000.	11/21/22	0.	04/13/23

PURPOSE OF GRANT

FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.

DATES OF REPORTS BY GRANTEE

04/13/23

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
8,000.	02/20/21	8,000.	06/08/22

PURPOSE OF GRANT

FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.

DATES OF REPORTS BY GRANTEE

4/26/2022, 6/8/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
11,000.	12/06/21	11,000.	02/13/23

PURPOSE OF GRANT

FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.

DATES OF REPORTS BY GRANTEE

6/8/2022, 2/13/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

GOODWIN SIMON STRATEGIC RESEARCH, INC.

GRANTEE'S ADDRESS

4096 PIEDMONT AVENUE #232
OAKLAND, CA 94611

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
100,000.	06/24/22	100,000.	04/10/23

PURPOSE OF GRANT

TO CONDUCT PUBLIC OPINION RESEARCH TO STRENGTHEN COLLEGE AFFORDABILITY
ADVOCACY IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

04/10/23

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

HALFON & BOEHM, P.C.

GRANTEE'S ADDRESS

45 W 36TH STREET, 6TH FLOOR
NEW YORK, NY 10018

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
75,000.	04/30/20	75,000.	01/20/22

PURPOSE OF GRANT

TO PROVIDE ADVICE TO FUND GRANTEES ON APPLYING FOR FEDERAL COVID-19 AND OTHER DISASTER-RELATED RELIEF PROGRAMS.

DATES OF REPORTS BY GRANTEE

5/15/2020, 6/15/2020, 7/20/2020, 2/1/2021, 8/15/2021, 1/20/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

JUSTICE COLLECTIVE, LLC

GRANTEE'S ADDRESS

1423 BROADWAY #1146
OAKLAND, CA 94612

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
55,000.	08/09/22	31,842.	04/11/23

PURPOSE OF GRANT

TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO DEVELOP A COORDINATED ACTION PLAN FOR IMPROVING COLLEGE AFFORDABILITY.

DATES OF REPORTS BY GRANTEE

04/11/23

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

OCHOA CONSULTING PARTNERS

GRANTEE'S ADDRESS

1607 E RETFORD STREET
OAKLAND, CA 94612

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
50,000.	01/11/22	50,000.	09/08/22

PURPOSE OF GRANT

TO SUPPORT THE COLLABORATION OF A WORKING GROUP SEEKING TO IMPROVE LANGUAGE ACCESS IN ELECTIONS.

DATES OF REPORTS BY GRANTEE

2/18/2022, 5/23/2022, 9/8/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

SHELLENBERGER CONSULTING, LLC

GRANTEE'S ADDRESS

930 B AVENUE
CORONADO, CA 92118

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
60,000.	06/23/22	60,000.	02/14/23

PURPOSE OF GRANT

TO MANAGE A STUDY OF THE CALIFORNIA CITIZENS REDISTRICTING COMMISSION.

DATES OF REPORTS BY GRANTEE

8/25/2022, 2/14/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

TENG & SMITH, INC.

GRANTEE'S ADDRESS

2483 CORDOVA STREET
OAKLAND, CA 94602

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
50,000.	12/05/19	50,000.	02/02/22

PURPOSE OF GRANT

FOR RESEARCH AND DEVELOPMENT ON APPROACHES TO CULTIVATE CIVIC AND NONPROFIT LEADERSHIP AT SCALE.

DATES OF REPORTS BY GRANTEE

6/29/2020, 2/2/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

WONDER: STRATEGIES FOR GOOD LLC

GRANTEE'S ADDRESS

101 DOWNEY STREET
SAN FRANCISCO, CA 94117

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
7,500.	04/01/21	7,500.	06/30/22

PURPOSE OF GRANT

TO HELP STATE AND LOCAL HIGHER EDUCATION, CIVIL RIGHTS, STUDENT AND PRIVATE SECTOR GROUPS PROMOTE COLLEGE AFFORDABILITY IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

7/28/2021, 6/30/2022

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

WONDER: STRATEGIES FOR GOOD LLC

GRANTEE'S ADDRESS

101 DOWNEY STREET
SAN FRANCISCO, CA 94117

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
150,000.	06/28/22	59,866.	04/07/23

PURPOSE OF GRANT

TO HELP ADVOCATES DEVELOP NARRATIVE CHANGE STRATEGIES TO MAKE COLLEGE MORE AFFORDABLE IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

04/07/23

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 20

ACTIVITY ONE

CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.

EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 1

681,411.

GENERAL EXPLANATION

STATEMENT 21

FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATION ELECTIONS:

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

TAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

2022

Department of the Treasury
Internal Revenue Service

For calendar year 2022 or other tax year beginning _____, and ending _____

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

A <input type="checkbox"/> Check box if address changed.	B Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a) <input type="checkbox"/> 529A	Print or Type Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.) EVELYN AND WALTER HAAS, JR. FUND Number, street, and room or suite no. If a P.O. box, see instructions. 450 SANSOME STREET, 16TH FLOOR City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94111-3324	D Employer identification number 94-6068932 E Group exemption number (see instructions) F <input type="checkbox"/> Check box if an amended return.
C Book value of all assets at end of year 458,109,056.			

G Check organization type 501(c) corporation 501(c) trust 401(a) trust Other trust State college/university

H Check if filing only to Claim credit from Form 8941 Claim a refund shown on Form 2439

I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation

J Enter the number of attached Schedules A (Form 990-T) **1**

K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes No
If "Yes," enter the name and identifying number of the parent corporation.

L The books are in care of **THE ORGANIZATION** Telephone number **415.856.1400**

Part I Total Unrelated Business Taxable Income

1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	1	1,330,227.
2 Reserved	2	
3 Add lines 1 and 2	3	1,330,227.
4 Charitable contributions (see instructions for limitation rules) STMT 22 STMT 23	4	132,923.
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	1,197,304.
6 Deduction for net operating loss. See instructions	6	
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	1,197,304.
8 Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000.
9 Trusts. Section 199A deduction. See instructions	9	
10 Total deductions. Add lines 8 and 9	10	1,000.
11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	1,196,304.

Part II Tax Computation

1 Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	1	251,224.
2 Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	2	
3 Proxy tax. See instructions	3	
4 Other tax amounts. See instructions	4	
5 Alternative minimum tax (trusts only)	5	
6 Tax on noncompliant facility income. See instructions	6	
7 Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	251,224.

LHA For Paperwork Reduction Act Notice, see instructions.

Part III Tax and Payments				
1a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a		
b	Other credits (see instructions)	1b		
c	General business credit. Attach Form 3800 (see instructions)	1c		
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	1d		
e	Total credits. Add lines 1a through 1d	1e		
2	Subtract line 1e from Part II, line 7	2		251,224.
3	Other amounts due. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach statement)	3		
4	Total tax. Add lines 2 and 3 (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here	4		251,224.
5	Current net 965 tax liability paid from Form 965-A, Part II, column (k)	5		0.
6a	Payments: A 2021 overpayment credited to 2022	6a	195,550.	
b	2022 estimated tax payments. Check if section 643(g) election applies <input type="checkbox"/>	6b	367,000.	
c	Tax deposited with Form 8868	6c		
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d		
e	Backup withholding (see instructions)	6e		
f	Credit for small employer health insurance premiums (attach Form 8941)	6f		
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other _____ Total	6g		
7	Total payments. Add lines 6a through 6g	7		562,550.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input checked="" type="checkbox"/>	8		
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9		
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10		311,326.
11	Enter the amount of line 10 you want: Credited to 2023 estimated tax 311,326. Refunded	11		0.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)									
1	At any time during the 2022 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here _____	Yes	No						
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust?		X						
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$ _____								
4	Enter available pre-2018 NOL carryovers here \$ _____ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.								
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.								
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Business Activity Code</th> <th style="width: 40%;">Available post-2017 NOL carryover</th> </tr> </thead> <tbody> <tr> <td></td> <td style="text-align: center;">\$</td> </tr> <tr> <td></td> <td style="text-align: center;">\$</td> </tr> </tbody> </table>		Business Activity Code	Available post-2017 NOL carryover		\$		\$		
Business Activity Code	Available post-2017 NOL carryover								
	\$								
	\$								
6a	Did the organization change its method of accounting? (see instructions)		X						
b	If 6a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If "No," explain in Part V								

Part V Supplemental Information

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
	VP OF FINANCE AND OPERATIONS				
	Signature of officer _____	Date _____	Title _____	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MAGA E. KISRIV	<i>Maga Kras</i>	11/14/2023		P01008919
	Firm's name	Firm's EIN		Firm's address	
HOOD & STRONG LLP	94-1254756		60 SO. MARKET ST, STE 200		
Firm's address	SAN JOSE, CA 95113		Phone no. 408.998.8400		

Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. EVELYN AND WALTER HAAS, JR. FUND	Taxpayer identification number (TIN) 94-6068932
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 450 SANSOME STREET, 16TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94111-3324	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 7

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

THE ORGANIZATION - 450 SANSOME STREET, 16TH FLOOR - SAN FRANCISCO, CA 94111-3324

- The books are in the care of ▶ **FRANCISCO, CA 94111-3324**
- Telephone No. ▶ **415.856.1400** Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2023**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2022** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	561,900.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	562,550.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

FORM 990-T

CONTRIBUTIONS

STATEMENT 22

DESCRIPTION/KIND OF PROPERTY

METHOD USED TO DETERMINE FMV

AMOUNT

CASH GRANT

N/A

24,457,344.

TOTAL TO FORM 990-T, PART I, LINE 4

24,457,344.

FORM 990-T

CONTRIBUTIONS SUMMARY

STATEMENT 23

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT
 QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2017

FOR TAX YEAR 2018

FOR TAX YEAR 2019

FOR TAX YEAR 2020

21,828,007

FOR TAX YEAR 2021

21,821,304

TOTAL CARRYOVER

43,649,311

TOTAL CURRENT YEAR 10% CONTRIBUTIONS

24,457,344

TOTAL CONTRIBUTIONS AVAILABLE

68,106,655

TAXABLE INCOME LIMITATION AS ADJUSTED

132,923

EXCESS CONTRIBUTIONS

67,973,732

EXCESS 100% CONTRIBUTIONS

0

TOTAL EXCESS CONTRIBUTIONS

67,973,732

ALLOWABLE CONTRIBUTIONS DEDUCTION

132,923

TOTAL CONTRIBUTION DEDUCTION

132,923

**SCHEDULE A
(Form 990-T)**

Department of the Treasury
Internal Revenue Service

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

1

OMB No. 1545-0047

2022

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization EVELYN AND WALTER HAAS, JR. FUND	B Employer identification number 94-6068932
C Unrelated business activity code (see instructions) 901101	D Sequence: 1 of 1

E Describe the unrelated trade or business **QUALIFYING PARTNERSHIP INTERESTS**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances	c Balance			
2 Cost of goods sold (Part III, line 8)	1c			
3 Gross profit. Subtract line 2 from line 1c	2			
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	3			
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4a			
c Capital loss deduction for trusts	4b			
5 Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 24	4c			
6 Rent income (Part IV)	5	1,394,817.		1,394,817.
7 Unrelated debt-financed income (Part V)	6			
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	7			
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	8			
10 Exploited exempt activity income (Part VIII)	9			
11 Advertising income (Part IX)	10			
12 Other income (see instructions; attach statement)	11			
13 Total. Combine lines 3 through 12	12	1,394,817.		1,394,817.
13	13	1,394,817.		1,394,817.

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)				
2 Salaries and wages				
3 Repairs and maintenance				
4 Bad debts				
5 Interest (attach statement). See instructions				
6 Taxes and licenses				28,870.
7 Depreciation (attach Form 4562). See instructions	7			
8 Less depreciation claimed in Part III and elsewhere on return	8a			
9 Depletion				
10 Contributions to deferred compensation plans				
11 Employee benefit programs				
12 Excess exempt expenses (Part VIII)				
13 Excess readership costs (Part IX)				
14 Other deductions (attach statement) SEE STATEMENT 25	14			35,720.
15 Total deductions. Add lines 1 through 14	15			64,590.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16			1,330,227.
17 Deduction for net operating loss. See instructions	17			0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18			1,330,227.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2022

Part III Cost of Goods Sold Enter method of inventory valuation

1 Inventory at beginning of year	1	
2 Purchases	2	
3 Cost of labor	3	
4 Additional section 263A costs (attach statement)	4	
5 Other costs (attach statement)	5	
6 Total. Add lines 1 through 5	6	
7 Inventory at end of year	7	
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A)				0.
4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)				
5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B)				0.

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A _____

B _____

C _____

D _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)				0.
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)				0.
11 Total dividends-received deductions included in line 10				0.

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

		Exempt Controlled Organizations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					
Nonexempt Controlled Organizations					
7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)					
(2)					
(3)					
(4)					
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)	
Totals			0.	0.	

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Totals		0.		0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity: _____		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

FORM 990-T (A)	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 24
DESCRIPTION		NET INCOME OR (LOSS)
HJF INVESTMENTS HOLDINGS, LP - OTHER INCOME (LOSS)		1,394,817.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5		1,394,817.

FORM 990-T (A)	OTHER DEDUCTIONS	STATEMENT 25
DESCRIPTION		AMOUNT
TAX PREPARATION FEES		35,720.
TOTAL TO SCHEDULE A, PART II, LINE 14		35,720.

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-T**

2022

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name EVELYN AND WALTER HAAS, JR. FUND	Employer identification number 94-6068932
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	251,224.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	251,224.
4 Enter the tax shown on the corporation's 2021 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	551,778.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	251,224.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6	<input type="checkbox"/>	The corporation is using the adjusted seasonal installment method.
7	<input checked="" type="checkbox"/>	The corporation is using the annualized income installment method.
8	<input checked="" type="checkbox"/>	The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/22	06/15/22	09/15/22	12/15/22
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	16,261.	26,977.	69,837.	101,982.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	195,550.		125,000.	242,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		179,289.	152,312.	207,475.
13 Add lines 11 and 12	13		179,289.	277,312.	449,475.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	195,550.	179,289.	277,312.	449,475.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	179,289.	152,312.	207,475.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2022 and before 7/1/2022	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\% (0.04)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2022 and before 10/1/2022	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2022 and before 1/1/2023	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 6\% (0.06)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2022 and before 4/1/2023	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2023 and before 7/1/2023	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2023 and before 10/1/2023	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2023 and before 1/1/2024	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2023 and before 3/16/2024	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{366}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c, 3a-3c), calculations (4-6), and tax amounts (7-19).

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	17,606.	26,410.	52,819.	79,229.
22	Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	23a	105,636.	105,640.	105,638.	105,638.
23b	Extraordinary items (see instructions)	23b	204,098.	306,147.	612,295.	918,442.
23c	Add lines 23a and 23b	23c	309,734.	411,787.	717,933.	1,024,080.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	65,044.	86,475.	150,766.	215,057.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27	65,044.	86,475.	150,766.	215,057.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	65,044.	86,475.	150,766.	215,057.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	16,261.	43,238.	113,075.	215,057.

Part III Required Installments

		1st	2nd	3rd	4th	
		installment	installment	installment	installment	
Note: Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	16,261.	43,238.	113,075.	215,057.
33	Add the amounts in all preceding columns of line 38. See instructions	33		16,261.	43,238.	113,075.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- ...	34	16,261.	26,977.	69,837.	101,982.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	62,806.	62,806.	62,806.	62,806.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		46,545.	82,374.	75,343.
37	Add lines 35 and 36	37	62,806.	109,351.	145,180.	138,149.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	16,261.	26,977.	69,837.	101,982.

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**