

For calendar year 2024 or tax year beginning , and ending

Name of foundation EVELYN AND WALTER HAAS, JR. FUND		A Employer identification number 94-6068932
Number and street (or P.O. box number if mail is not delivered to street address) 450 SANSOME STREET, 16TH FLOOR	Room/suite	B Telephone number 415.856.1400
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94111-3324		C If exemption application is pending, check here ... ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 484,032,861.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	30,949.	30,949.		STATEMENT 2
	4 Dividends and interest from securities	12,189,942.	11,804,159.		STATEMENT 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	25,969,586.			STATEMENT 1
	b Gross sales price for all assets on line 6a	25,969,586.			
	7 Capital gain net income (from Part IV, line 2)		20,955,434.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold ...					
c Gross profit or (loss)					
11 Other income	5,097,943.	8,870,864.		STATEMENT 4	
12 Total. Add lines 1 through 11	43,288,420.	41,661,406.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	727,140.	132,300.		594,840.
	14 Other employee salaries and wages	2,124,590.	33,337.		2,163,126.
	15 Pension plans, employee benefits	1,053,709.	47,070.		1,008,442.
	16a Legal fees STMT 5	178,729.	0.		178,729.
	b Accounting fees STMT 6	128,061.	75,355.		38,576.
	c Other professional fees STMT 7	102,371.	503.		87,798.
	17 Interest				
	18 Taxes STMT 8	536,891.	343,333.		0.
	19 Depreciation and depletion	460,653.	0.		
	20 Occupancy	708,070.	0.		708,070.
	21 Travel, conferences, and meetings	107,989.	0.		107,282.
	22 Printing and publications	18,586.	0.		29,136.
	23 Other expenses STMT 9	10,200,991.	10,844,766.		464,504.
	24 Total operating and administrative expenses. Add lines 13 through 23	16,347,780.	11,476,664.		5,380,503.
	25 Contributions, gifts, grants paid	21,909,378.			24,500,000.
26 Total expenses and disbursements. Add lines 24 and 25	38,257,158.	11,476,664.		29,880,503.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	5,031,262.				
b Net investment income (if negative, enter -0-)		30,184,742.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	695,014.	1,986,125.	1,986,125.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	741,523.	520,697.	520,697.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Liabilities	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other	457,686,675.	472,224,879.	472,224,879.
	14 Land, buildings, and equipment: basis	3,783,900.		
	Less: accumulated depreciation	1,437,298.	2,346,602.	2,346,602.
	15 Other assets (describe	7,191,377.	6,954,558.	6,954,558.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	469,121,844.	484,032,861.	484,032,861.
	17 Accounts payable and accrued expenses	273,362.	224,639.	
	18 Grants payable	8,763,911.	6,173,288.	
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe	9,462,076.	9,113,990.	
	23 Total liabilities (add lines 17 through 22)	18,499,349.	15,511,917.	
	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	450,622,495.	468,520,944.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds ...			
	29 Total net assets or fund balances	450,622,495.	468,520,944.	
	30 Total liabilities and net assets/fund balances	469,121,844.	484,032,861.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	450,622,495.
2 Enter amount from Part I, line 27a	2	5,031,262.
3 Other increases not included in line 2 (itemize)	3	12,867,187.
4 Add lines 1, 2, and 3	4	468,520,944.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	468,520,944.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STL FUND, A SERIES OF GLOBAL ENDOWMENT	P	01/01/24	12/31/24
b HJF INVESTMENTS HOLDINGS, LP	P	01/01/24	12/31/24
c GEM LIQUID MARKETS FUND A, LP	P	01/01/24	12/31/24
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 26,770.			26,770.
b 25,942,816.		5,229,221.	20,713,595.
c 215,069.			215,069.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			26,770.
b			20,713,595.
c			215,069.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	20,955,434.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	419,568.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	419,568.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	419,568.
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a 167,967.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 245,000.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	412,967.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	4,293.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	10,894.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded		11	

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <u>STATEMENT 15 STMT 16</u>	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions <u>SEE STATEMENT 17 SEE STATEMENT 18</u>	X	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>WWW.HAASJR.ORG</u>		
14 The books are in care of <u>THE ORGANIZATION</u> Telephone no. <u>415.856.1400</u> Located at <u>450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA</u> ZIP+4 <u>94111-3324</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> N/A		
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

1a(1) Yes No X

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

1a(2) Yes No X

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

1a(3) X Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

1a(4) X Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

1a(5) Yes No X

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

1a(6) Yes No X

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

1b Yes No X

c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?

1d Yes No X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?

2a Yes No X

If "Yes," list the years _____, _____, _____, _____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)

N/A

2b Yes No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. _____, _____, _____, _____**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

3a Yes No X

b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)

N/A

3b Yes No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a Yes No X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

4b Yes No X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

	Yes	No
5a(1)		X
5a(2)		X
5a(3)		X
5a(4)	X	
5a(5)		X
5b		X
5d	X	
6a		X
6b		X
7a		X
7b		
8		X

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructionsc Organizations relying on a current notice regarding disaster assistance, check here ☐d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 20**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 19		727,140.	211,872.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT JOSEPH - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	VICE PRESIDENT OF PROGRAMS 40.00	249,949.	70,957.	0.
IRA HIRSCHFIELD - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PRESIDENT EMERITUS 40.00	250,000.	59,217.	598.
RAUL MACIAS - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PROGRAM DIRECTOR 40.00	183,349.	80,616.	0.
MALIHA SADIQ - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	DIRECTOR OF COMMUNICATIONS 40.00	179,010.	81,053.	0.
MICHAEL GREEN - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	DIRECTOR OF FINANCE (THRU 9/17/24) 40.00	158,374.	56,185.	0.
Total number of other employees paid over \$50,000				10

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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLOBAL ENDOWMENT MANAGEMENT 224 W. TREMONT AVENUE, CHARLOTTE, NC 28203	INVESTMENT MANAGEMENT	219,895.
ORRICK, HERRINGTON & SUTCLIFFE LLP 2121 MAIN STREET, WHEELING, WV 26003	LEGAL	164,219.
HOOD & STRONG LLP - 2580 N 1ST STREET, SUITE 460, SAN JOSE, CA 95131	AUDIT AND TAX SERVICES	116,610.
WILLIAM H. WOODWELL 208 FAYETTE STREET, STAUNTON, VA 24401	COMMUNICATIONS CONSULTING	92,721.
SHAKE TECHNOLOGIES, INC. 57 SHAKESPEARE ST, DALY CITY, CA 94014	IT CONSULTING	57,500.
Total number of others receiving over \$50,000 for professional services		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 21	2,863,094.
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	
0.	

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	2,338,270.
c	Fair market value of all other assets (see instructions)	1c	472,224,879.
d	Total (add lines 1a, b, and c)	1d	474,563,149.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	474,563,149.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	7,118,447.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	467,444,702.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	23,372,235.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	23,372,235.
2a	Tax on investment income for 2024 from Part V, line 5	2a	419,568.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	408,237.
c	Add lines 2a and 2b	2c	827,805.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,544,430.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,544,430.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	22,544,430.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	29,880,503.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	29,880,503.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				22,544,430.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019 9,500,337.				
b From 2020 6,635,070.				
c From 2021 2,575,510.				
d From 2022 9,978,179.				
e From 2023 7,049,759.				
f Total of lines 3a through e	35,738,855.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ 29,880,503.				
a Applied to 2023, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				22,544,430.
e Remaining amount distributed out of corpus	7,336,073.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	43,074,928.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	9,500,337.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	33,574,591.			
10 Analysis of line 9:				
a Excess from 2020 ... 6,635,070.				
b Excess from 2021 ... 2,575,510.				
c Excess from 2022 ... 9,978,179.				
d Excess from 2023 ... 7,049,759.				
e Excess from 2024 ... 7,336,073.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) ..					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 WEST EIGHTH STREET LOS ANGELES, CA 90017-0000	N/A	PC	TO SUPPORT LANGUAGE ACCESS, EXPAND VOTING RIGHTS, AND DEFEND AND REFORM THE CALIFORNIA VOTING RIGHTS ACT.	150,000.
ALIENTO EDUCATION FUND 4747 N 32ND ST PHOENIX, AZ 85018	N/A	PC	TO SUPPORT IMMIGRANT YOUTH LEADERSHIP DEVELOPMENT AND ENGAGEMENT.	115,000.
AMERICAN BUSINESS IMMIGRATION COALITION 1805 S ASHLAND AVE CHICAGO, IL 60608	N/A	PC	TO SEED EFFORTS TO SCALE BUSINESS AND EMPLOYER COALITIONS IN CALIFORNIA TO PUSH BACK AGAINST	215,000.
AMERICAN CIVIL LIBERTIES UNION FDN. 39 DRUMM STREET SAN FRANCISCO, CA 94111	N/A	PC	HONORARIUM	10,000.
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF NORTHERN CALIFORNIA 39 DRUMM STREET SAN FRANCISCO, CA 94111	N/A	PC	TO EXPAND AND DEFEND VOTING RIGHTS, EXPAND ACCESS TO LANGUAGE SERVICES, AND ESTABLISH	55,500.
Total SEE CONTINUATION SHEET(S)				3a 24,500,000.
b Approved for future payment				
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 WEST EIGHTH STREET LOS ANGELES, CA 90017-0000	N/A	PC	TO SUPPORT LANGUAGE ACCESS, EXPAND VOTING RIGHTS, AND DEFEND AND REFORM THE CALIFORNIA VOTING RIGHTS ACT.	225,000.
ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO, CA 94111	N/A	PC	FOR WORK TO ENSURE AN INCLUSIVE, MULTIRACIAL DEMOCRACY BY PROTECTING VOTING RIGHTS OF IMMIGRANT	1,330,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL ST., SUITE 925 LOS ANGELES, CA 90015	N/A	PC	FOR EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN	1,400,000.
Total SEE CONTINUATION SHEET(S)				3b 8,005,000.

Form 990-PF (2024)

Part XVI

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|-----|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | 1a(1) | X |
| (2) | Other assets | 1a(2) | X |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) | Reimbursement arrangements | 1b(4) | X |
| (5) | Loans or loan guarantees | 1b(5) | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

VP OF FINANCE AND OPERATIONS

May the IRS discuss this return with the preparer shown below? See instr.

☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Preparer's name

MAGA E. KISRIV

Preparer's signature

May Kraus

Date

11/13/2025

Check ☐
self-employed

PTIN

P01008919

Firm's name	HOOD & STRONG LLP
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Firm's EIN	94-1254756
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Firm's address	2580 N 1ST ST, STE 460 SAN JOSE, CA 95131
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Phone no. 408.998.8400

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print File by the due date for filing your return. See instructions.	Name of exempt organization, employer, or other filer, see instructions.	Taxpayer identification number (TIN)
	EVELYN AND WALTER HAAS, JR. FUND	94-6068932
	Number, street, and room or suite no. If a P.O. box, see instructions. 450 SANSOME STREET, 16TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94111-3324	

Enter the Return Code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **THE ORGANIZATION - 450 SANSOME STREET, 16TH FLOOR - SAN FRANCISCO, CA 94111-3324**

Telephone No. **415.856.1400** Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
☒ calendar year 20 **24** or
☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	412,967.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	167,967.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	245,000.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2025)

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
AMERICA'S VOICE EDUCATIONAL FUND 1250 I ST. NW. SUITE 1003 WASHINGTON, DC 20005	N/A	PC	TO STRENGTHEN STRATEGIC COMMUNICATIONS CAPACITY AND RAPID RESPONSE EFFORTS IN THE IMMIGRANT RIGHTS MOVEMENT.	100,000.
ARIZONA STATE UNIVERSITY FOUNDATION FOR A NEW AMERICAN UNIVERSITY P.O. BOX 2260 TEMPE, AZ 85280-2260	N/A	PC	FOR GENERAL SUPPORT; FOR AN HONORARIUM IN HONOR OF MARIA ANGUIANO.	5,500.
ARTE 3176 DECATUR AVENUE #3A BRONX, NY 10467	N/A	PC	FOR GENERAL SUPPORT.	1,000.
ASIAN AMERICAN FUTURES 15333 CULVER DRIVE, STE 240-3181 IRVINE, CA 92604	N/A	PC	FOR THE ACTIVATE CA PROJECT TO UTILIZE MICRO-INFLUENCERS AND CONTENT CREATORS TO REACH LOW-PROPENSITY AAPI VOTERS BETWEEN THE AGES OF 18-29 THROUGH SOCIAL MEDIA CONTENT AND DIRECT MAILERS. FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON	60,500.
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY 1714 FRANKLIN STREET, SUITE 100-386 OAKLAND, CA 94612	N/A	PC	FOR MEMBERSHIP DUES.	5,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 1212 BROADWAY, SUITE 200 OAKLAND, CA 94612	N/A	PC	FOR ITS 30TH ANNIVERSARY CELEBRATION.	5,000.
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC. 42 BROADWAY, FLOOR 20 NEW YORK, NY 10004	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
Total from continuation sheets				23,954,500.

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
ASYLUM SEEKER ADVOCACY PROJECT, INC. 228 PARK AVENUE SOUTH #84810 NEW YORK, NY 10003	N/A	PC	TO ADVANCE THE RIGHTS OF ASYLUM SEEKERS IN THE UNITED STATES. TO CONVENE AND BUILD THE CAPACITY OF MEMBERSHIP-BASED IMMIGRANT RIGHTS ORGANIZATIONS.	145,000.
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO, CA 94965	N/A	PC	FOR GENERAL SUPPORT.	15,000.
BAY AREA HYBRID COLLEGE INITIATIVE 1503 MACDONALD AVE, SUITE A RICHMOND, CA 94801	N/A	PC	TO SOLIDIFY THE RIVET SCHOOL BRIDGE PROGRAM IN OAKLAND. FOR GENERAL SUPPORT.	103,400.
BEYOND 12 EDUCATION INC 1625 CLAY ST. SUITE 100 OAKLAND, CA 94612	N/A	PC	TO PILOT A VIRTUAL COACHING PROGRAM AT UC RIVERSIDE THAT HELPS STUDENTS NAVIGATE THE RE-ENROLLMENT PROCESS AND PERSIST TO DEGREE ATTAINMENT.	125,000.
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN, NY 11216	N/A	PC	TO BUILD ORGANIZING AND SERVICE CAPACITY TO ADVANCE THE RIGHTS OF MIGRANT FAMILIES AND YOUTH.	150,000.
BOYS AND GIRLS CLUB OF SF 380 FULTON STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE GOLDEN GATE PARK SAN FRANCISCO, CA 94118	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CALIFORNIA ASSOCIATION OF NON PROFITS 400 MONTGOMERY STREET, SUITE 500 SAN FRANCISCO, CA 94104	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
CALIFORNIA BLACK POWER NETWORK 3553 ATLANTIC AVENUE, SUITE B #1240 LONG BEACH, CA 90807	N/A	PC	TO STRENGTHEN A STATEWIDE NETWORK OF BLACK-LED AND BLACK-SERVING COMMUNITY BASED ORGANIZATIONS SEEKING TO DISMANTLE SYSTEMIC AND ANTI-BLACK RACISM. TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.	120,000.
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET, SUITE 310 SACRAMENTO, CA 95814	N/A	PC	FOR ITS 30TH ANNIVERSARY AND POLICY INSIGHTS CONFERENCE. FOR ITS 2024 POLICY INSIGHTS CONFERENCE. FOR GENERAL SUPPORT.	31,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BLVD. LOS ANGELES, CA 90016	N/A	PC	FOR VOTER ENGAGEMENT AND DEMOCRACY REFORM. TO SUPPORT THE CONVENING OF WE ARE CALIFORNIA/PROJECT DAY ONE COALITION, AND NARRATIVE AND AGENDA DEVELOPMENT. FOR THE MILLION VOTERS PROJECT OF CALIFORNIA CALLS TO ENGAGE VOTERS IN THE 2024 ELECTION.	650,000.
CALIFORNIA COMMUNITY FOUNDATION 717 W. TEMPLE ST. LOS ANGELES, CA 90012	N/A	PC	FOR THE 2024 DEMOCRACY FUND AT THE CALIFORNIA COMMUNITY FOUNDATION TO SUPPORT CIVIC ENGAGEMENT. 2025 LAPEFC MEMBERSHIP	105,000.
CALIFORNIA COMPETES 1201 MARTIN LUTHER KING JR. WAY, SUITE 100 OAKLAND, CA 94612	N/A	PC	TO CALIFORNIA COMPETES TO STRENGTHEN ITS RESEARCH AND ADVOCACY EFFORTS ON POLICY ISSUES RELATED TO HIGHER EDUCATION AND WORKFORCE DEVELOPMENT IN CALIFORNIA. TO SPONSOR THEIR 2025 NONPARTISAN HIGHER EDUCATION POLICY EVENTS. TO SPONSOR THEIR 2025 NONPARTISAN	215,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S. SPRING ST, SUITE 600A LOS ANGELES, CA 90014	N/A	PC	TO ADVANCE THE ECONOMIC MOBILITY OF IMMIGRANT YOUTH AND STRENGTHEN REGIONAL ADVOCACY AND ORGANIZING INFRASTRUCTURE FOR THE BENEFIT OF ALL IMMIGRANTS IN CALIFORNIA. OVER 18 MONTHS.; FOR COLAB TO ADVANCE NARRATIVE CHANGE CAPACITY BUILDING AND COLLABORATION	300,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	TO DELIVER HEALTHCARE AND OTHER SERVICES TO PATIENTS AND COMMUNITIES.	30,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S. HILL ST., SUITE 925 LOS ANGELES, CA 90015	N/A	PC	FOR EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN CALIFORNIA.	300,000.
CANDID 360 22ND STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	TO PROVIDE THE PUBLIC AND FOUNDATIONS DETAILED FINANCIAL AND OTHER INFORMATION ABOUT NONPROFIT ORGANIZATIONS IN THE U.S.	8,250.
CATALYST CALIFORNIA 1910 WEST SUNSET BLVD., SUITE 500 LOS ANGELES, CA 90026	N/A	PC	TO SUPPORT EFFORTS TO CREATE A COALITION SPACE TO EXPLORE CAMPAIGN FINANCE REFORM AND ESTABLISH A COALITION IN ORANGE COUNTY TO EXPLORE OPPORTUNITIES TO ENACT DEMOCRACY DOLLARS. FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA	135,500.
CENTER FOR ARTIFICIAL INTELLIGENCE SAFETY INC. 505 MONTGOMERY STREET, FLOOR 11 SAN FRANCISCO, CA 94111	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF MELISSA LOPEZ.	5,000.
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	N/A	PC	TO ADVANCE ECONOMIC MOBILITY AND JUSTICE FOR IMMIGRANT COMMUNITIES.	200,000.
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612	N/A	PC	FOR THE OAKLAND RISING PROJECT TO CONDUCT VOTER ENGAGEMENT AND LEADERSHIP DEVELOPMENT IN ALAMEDA COUNTY. FOR THE BAY RISING PROJECT'S GOVERNMENT POWER PROJECT FOR LEADERSHIP DEVELOPMENT AND CO-GOVERNANCE WORK. FOR THE OAKLAND RISING PROJECT TO DEVELOP AN	197,500.
CENTER FOR HUMANE TECHNOLOGY 77 VAN NESS AVE 101-1601 SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF MELISSA LOPEZ.	5,000.
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 56 E. MAIN ST. #210 VENTURA, CA 93001	N/A	PC	FOR LEADERSHIP DEVELOPMENT OF MIDDLE MANAGEMENT AND NEW SUPERVISORS AT NON-PROFITS IN THE CENTRAL COAST.	25,000.
CENTRAL VALLEY PARTNERSHIP 2721 VENTURA STREET #108 FRESNO, CA 93721	N/A	PC	TO DEVELOP AND SUPPORT A COALITION SEEKING TO DEFEND AND EXPAND ACCESS TO THE CALIFORNIA VOTING RIGHTS ACT.	100,000.
CENTRO BINACIONAL PARA EL DESARROLLO INDGENA OAXAQUEO 2911 EAST TULARE AVENUE FRESNO, CA 93721	N/A	PC	TO PROVIDE SERVICES AND ADVOCATE FOR THE LEGAL AND LINGUISTIC NEEDS OF INDIGENOUS MIGRANTS AND FAMILIES IN THE CENTRAL VALLEY AND CENTRAL COAST.	50,000.
CHINESE FOR AFFIRMATIVE ACTION 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108	N/A	PC	TO SUPPORT BUILDING A COALITION TO EXPAND ACCESS TO VOTING OPPORTUNITIES FOR IMMIGRANTS. FOR THE CALIFORNIA LOCAL VOTING COALITION'S EFFORTS TO EXPAND IMMIGRANT VOTING RIGHTS.	100,000.
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133	N/A	PC	FOR THE ASIAN AMERICANS AND PACIFIC ISLANDERS FOR CIVIC EMPOWERMENT EDUCATION FUND PROJECT TO POLLING, RESEARCH, AND POLICY DEVELOPMENT TO SUPPORT AAPI CIVIC PARTICIPATION. TO SUPPORT AAPI LEADERSHIP DEVELOPMENT, AND VOTER EDUCATION AND OUTREACH.	165,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	TO SUPPORT SEASON OF SHARING'S RESEARCH AND INNOVATIVE MARKETING EXPERIMENTS TO ENGAGE YOUNGER AND MORE DIVERSE DONORS, AND IMPLEMENTATION OF REFRESHED BRANDING, POSITIONING AND FUNDRAISING STRATEGIES. TO HELP RAISE AND DISTRIBUTE EMERGENCY	1,524,500.
CITY OF OAKLAND 150 FRANK H. OGAWA PLAZA, SUITE 4340 OAKLAND, CA 94612	N/A	GOV	FOR THE CITY OF OAKLAND'S PUBLIC ETHICS COMMISSION TO ADD CAPACITY TO ASSIST WITH THE DEVELOPMENT AND IMPLEMENTATION OF AN EQUITY-CENTERED DEMOCRACY DOLLARS ENGAGEMENT PLAN.	200,000.
CIVIC SPACE FOUNDATION 760 FELL STREET SAN FRANCISCO, CA 94117	N/A	PC	FOR ITS CIVIC JOY FUND.	25,000.
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W. THIRD STREET, SUITE 101 LOS ANGELES, CA 90057	N/A	PC	TO STRENGTHEN IMMIGRANT RIGHTS MOVEMENT LITIGATION. TO SUPPORT LEGAL PATHWAYS AND ECONOMIC MOBILITY FOR IMMIGRANT COMMUNITIES.	150,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	FOR THE DEVELOPMENT OF A LANGUAGE ACCESS CAMPAIGN. FOR THE CALIFORNIA INITIATIVE FOR TECHNOLOGY AND DEMOCRACY PROJECT'S COMMUNITY OUTREACH AS WELL AS FOR THE CALIFORNIA COMMON CAUSE PROJECT'S INDEPENDENT REVENUE GENERATION EXPERIMENT. FOR CALIFORNIA COMMON	305,000.
COMMUNICATIONS NETWORK 1717 N NAPER BLVD., STE 200-20 NAPERVILLE, IL 60563	N/A	PC	FOR MEMBERSHIP DUES.	3,500.
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR MEMBERSHIP IN THE BLACK FUNDERS NETWORK OF THE BAY AREA AND TO SUPPORT ITS CORNERSTONE CAMPAIGN.	15,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
COMMUNITY PARTNERS, INC. 1000 N ALAMEDA ST. STE 240 LOS ANGELES, CA 90027	N/A	PC	FOR SPONSORSHIP OF FUND THE PEOPLE'S TALENT JUSTICE SUMMIT. FOR SOCIAL CAN TO CONTINUE AND EXPAND THE WORK TO ENSURE FIRST-GENERATION, LOW-INCOME, MINORITY, AND UNDOCUMENTED STUDENTS HAVE ACCESS TO STATE AND FEDERAL FINANCIAL AID RESOURCES. FOR GENERAL SUPPORT;	418,525.
COMMUNITY WORKS WEST, INC 110 BROADWAY OAKLAND, CA 94607	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500.
COMPLETE COLLEGE AMERICA INC 350 MASSACHUSETTS AVE., STE 300 146204 INDIANAPOLIS, IN 46204	N/A	PC	TO DEVELOP A COMPREHENSIVE ROADMAP FOR CALIFORNIA'S HIGHER EDUCATION SYSTEMS TO ACHIEVE THE GOVERNOR'S COLLEGE DEGREE ATTAINMENT GOAL OF 70% OF CALIFORNIA ADULTS (AGED 25-64) EARNING DEGREES. TO SPONSOR COMPLETE COLLEGE AMERICA'S ANNUAL CONVENING: ALL IN.	345,000.
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CORNELL LAB OF ORNITHOLOGY 130 EAST SENECA STREET STE. 400 ITHACA, NY 14850	N/A	PC	FOR GENERAL SUPPORT.	400.
COUNCIL ON AMERICAN-ISLAMIC RELATIONS CALIFORNIA 2180 WEST CRESCENT AVENUE F ANAHEIM, CA 92801	N/A	PC	TO SUPPORT AFGHAN IMMIGRANT AND REFUGEE INTEGRATION, PATHWAY TO CITIZENSHIP, AND YOUTH DEVELOPMENT IN THE SACRAMENTO VALLEY.	110,000.
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE, SUITE 700 ARLINGTON, VA 22202-3706	N/A	PC	FOR MEMBERSHIP DUES.	20,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	KALMANOVITZ CHILD DEVELOPMENT CENTER PSYCHOLOGY SERVICES; BOARD SERVICE & VOLUNTEER GRANTS.	19,000.
DEFINE AMERICAN 453 S SPRING ST STE 400 PMB 104 LOS ANGELES, CA 90013	N/A	PC	TO ADVANCE NARRATIVE CHANGE AND STRENGTHEN DIGITAL NARRATIVE CHANGE INFRASTRUCTURE. FOR GENERAL SUPPORT IN HONOR OF JOSE ANTONIO VARGAS AND SHAUNA SIGGELKOW. FOR GENERAL SUPPORT.	113,500.
EAST BAY COMMUNITY FOUNDATION 200 FRANK H. OGAWA PLAZA OAKLAND, CA 94612	N/A	PC	FOR THE BAY AREA REGIONAL POWER-BUILDING FUNDERS TABLE PROJECT TO SUPPORT THE DEVELOPMENT OF RESEARCH AND PRACTICES ON RECRUITING AND RETAINING ORGANIZING STAFF IN THE BAY AREA. FOR THE FUND FOR MULTIRACIAL DEMOCRACY TO SUPPORT OAKLAND/EAST BAY PUBLIC	100,000.
EAST BAY SANCTUARY COVENANT 2362 BANCROFT WAY BERKELEY, CA 94704	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500.
EAT. LEARN. PLAY. 647 4TH STREET OAKLAND, CA 94607	N/A	PC	FOR ITS LITTLE TOWN LIBRARY INITIATIVE.	10,000.
EDUCATION TRUST INC 580 2ND STREET, SUITE 200 OAKLAND, CA 94607	N/A	PC	TO HELP WITH CALIFORNIA'S FAFSA/CADAA COMPLETION REQUIREMENT.	100,000.
ELLA BAKER CENTER FOR HUMAN RIGHTS 1419 34TH AVE, SUITE 202 OAKLAND, CA 94601	N/A	PC	TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND. FOR SPONSORSHIP OF THE SPRING SOLIDARITY SOCIETY EVENT IN SACRAMENTO.	20,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
ENGAGE R+D 556 S. FAIR OAKS AVE., STE 101 #603 PASADENA, CA 91105	N/A	NC	TO SUPPORT THE CALIFORNIA POSTSECONDARY FUNDERS COLLABORATIVE (CAPSFC) WHICH IS COMPRISED OF REGIONAL, STATE, AND NATIONAL POSTSECONDARY FUNDERS.	10,000.
EVERYDAY IMPACT CONSULTING 717 K STREET. #220 SACRAMENTO, CA 95814	N/A	NC	TO STUDY THE POTENTIAL FOR CIVIC ENGAGEMENT INVESTMENT IN SACRAMENTO AND FOR STRATEGIC DEMOCRACY WORK STATEWIDE.	75,000.
EXPLORATORIUM PIER 15 SAN FRANCISCO, CA 94111	N/A	PC	FOR THE EXPLAINER PROGRAM.	2,000.
FAITH IN ACTION P.O. BOX 5387 CAROL STREAM, IL 60197-5387	N/A	PC	FOR GENERAL SUPPORT.	10,000.
FAITH IN ACTION BAY AREA 1780 BROADWAY ST. REDWOOD CITY, CA 94063	N/A	PC	FOR GENERAL SUPPORT.	20,000.
FAITH IN THE VALLEY 2027 E. HARDING WAY STOCKTON, CA 95205	N/A	PC	TO CONDUCT OUTREACH TO SYSTEM IMPACTED RESIDENTS IN THE CENTRAL VALLEY AND INFORM THEM OF THEIR RIGHT TO VOTE.	25,000.
FAMILY CAREGIVER ALLIANCE 235 MONTGOMERY STREET SUITE 930 SAN FRANCISCO, CA 94104	N/A	PC	FOR GENERAL SUPPORT.	400.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
FARMWORKER JUSTICE FUND, INC. 1126 16TH STREET N.W., SUITE 507 WASHINGTON, DC 20036	N/A	PC	TO ADVANCE LEGAL PATHWAYS AND IMPROVED WORKING CONDITIONS FOR FARMWORKERS.	75,000.
FIRST GEN EMPOWER 18 BROOKSTONE WAY HAYWARD, CA 94544	N/A	PC	FOR PROJECT SUPPORT TO IMMEDIATELY HELP COLLEGE-ACCESS ORGANIZATIONS SUPPORT UNDOCUMENTED STUDENTS IN COMPLETING CADAA. FOR ONE YEAR FOR FIRSTGEN EMPOWER TO FOCUS ON ITS OVERALL GROWTH AS AN ORGANIZATION TO EXPAND ITS CAPACITY FOR SUSTAINABLE	150,000.
FLAMENCO ARTS INTERNATIONAL 930 MAIN STREET REDWOOD CITY, CA 94063	N/A	PC	FOR GENERAL SUPPORT.	45,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET, SUITE 3500 SACRAMENTO, CA 95811	N/A	PC	2024 FDN CA CMTY COLLEGES, ARTHUR S. MARMADUKE AWARD (CLG); FOR CALIFORNIA COLLEGE GUIDANCE INITIATIVE TO BEGIN TO DEVELOP RESOURCES AND MATERIALS FOR CLASSROOM USE THAT WILL SYSTEMATIZE A BASELINE OF COLLEGE AND CAREER GUIDANCE FOR MIDDLE AND HIGH	690,000.
FREE PRESS P.O. BOX 60238 FLORENCE, MA 01062	N/A	PC	FOR FREE PRESS TO COMBAT MIS- AND DISINFORMATION IN NON-ENGLISH LANGUAGES, ORGANIZE CIVIL SOCIETY LEADERS AND PUBLIC INTEREST GROUPS, AND RAISE AWARENESS OF HOW PEOPLE ARE BEING TARGETED WITH MANIPULATION EFFORTS. FOR ITS 20TH ANNIVERSARY CELEBRATION.	100,500.
FRIENDS OF INDUS HOSPITAL 155 CEDAR LANE TEANECK, NJ 07666	N/A	PC	FOR GENERAL SUPPORT IN MEMORY OF TASNEEM SALEEM.	250.
GIRLS INCORPORATED OF ALAMEDA COUNTY 510 16TH STREET OAKLAND, CA 94612	N/A	PC	FOR GENERAL SUPPORT.	250.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	VOLUNTEER SERVICES GRANT; TO THE HAAS, JR. FUND SINGLE ENTITY BENEFICIARY FUND AT GGNPC FOR FUTURE IMPROVEMENTS. FOR GENERAL SUPPORT. FOR THE TRAILS FOREVER DINNER CELEBRATION. FOR THE TRAILS FOREVER DINNER CELEBRATION AND ANNUAL RENEWAL.	2,179,400.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 2178 PETALUMA, CA 94953	N/A	PC	TO STRENGTHEN GRASSROOTS IMMIGRANT RIGHTS ORGANIZING AND RAPID RESPONSE ACROSS CALIFORNIA.	200,000.
GRANTMAKERS FOR EDUCATION 700 SW 5TH AVENUE, THIRD FL. #4000 PORTLAND, OR 97204	N/A	PC	FOR ANNUAL MEMBERSHIP.	6,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005	N/A	PC	FOR THE NATIONAL CONFERENCE.	15,000.
GROW CYCLING FOUNDATION 550 N CENTRAL EXPRESSWAY #176 MCKINNEY, TX 75070	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF JEFFREY WITT.	2,500.
HESPERIAN HEALTH GUIDES 2860 TELEGRAPH AVENUE OAKLAND, CA 94609	N/A	PC	FOR GENERAL SUPPORT.	2,000.
HISPANICS IN PHILANTHROPY 414 13TH STREET, STE. 200 OAKLAND, CA 94612	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
HOPEWELL FUND 1828 L ST NW 300-D WASHINGTON, DC 20036	N/A	PC	TO SUPPORT STRENGTHENING AND IMPROVING LABOR CONDITIONS FOR COMMUNITY ORGANIZERS.	25,000.
IMMIGRANTS RISING P.O. BOX 411512 SAN FRANCISCO, CA 94141	N/A	PC	FOR GENERAL SUPPORT; FOR THE HIGHER EDUCATION DIVISION TO CONTINUE ITS ADVOCACY AND SUPPORT FOR POLICIES RELATED TO ACCESS AND AFFORDABILITY IN HIGHER EDUCATION FOR IMMIGRANT STUDENTS.	210,000.
INITIATE JUSTICE 742 SOUTH HILL STREET SUITE 702 LOS ANGELES, CA 90014	N/A	PC	TO IMPROVE VOTING ACCESS FOR PEOPLE IMPACTED BY THE CRIMINAL JUSTICE SYSTEM, AND ORGANIZE AND ENGAGE MEMBERS INSIDE AND OUTSIDE OF PRISON. TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.	70,000.
INLAND COALITION FOR IMMIGRANT JUSTICE 2441 NORTH SIERRA WAY SAN BERNARDINO, CA 92405	N/A	PC	TO STRENGTHEN SERVICES, CIVIC ENGAGEMENT, AND ECONOMIC OPPORTUNITIES FOR IMMIGRANTS IN THE INLAND EMPIRE.	125,000.
INLAND EMPIRE UNITED EDUCATION FUND 515 S FIGUEROA ST., STE. 1110 LOS ANGELES, CA 90071	N/A	PC	TO SUPPORT CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT IN THE INLAND EMPIRE.	150,000.
EQUIVALENCE SYSTEMS 1201 PINE ST., UNIT 338 OAKLAND, CA 94607	N/A	NC	TO ACCELERATE THE DEVELOPMENT OF AN AI PLATFORM TO STREAMLINE THE TRANSFER PROCESS.	300,000.
IRANIAN AMERICAN BAR ASSOCIATION 21550 WEST OXNARD STREET SUITE 110 WOODLAND HILLS, CA 91367	N/A	PC	FOR GENERAL SUPPORT.	10,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105-9926	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000.
JEWISH FAMILY SERVICE OF SAN DIEGO 8804 BALBOA AVENUE SAN DIEGO, CA 92123	N/A	PC	TO SUPPORT ASYLUM SEEKERS THROUGH INNOVATIVE SHELTER SERVICES AND ADVOCATE FOR LEGAL PATHWAYS.	100,000.
JUSTICE ACTION CENTER P.O. BOX 27280 LOS ANGELES, CA 90027	N/A	PC	TO ADVANCE STRATEGIC LITIGATION, COMMUNICATIONS, AND NARRATIVE CHANGE.	200,000.
JUSTICE FUNDERS 1423 BROADWAY #1139 OAKLAND, CA 94612	N/A	PC	TO CULTIVATE THE NEXT GENERATION OF ASIAN AMERICAN PHILANTHROPISTS BY BRINGING TOGETHER A COHORT OF HIGH NET WORTH DONORS AGED 35-45 YEARS TO LEARN TOGETHER ABOUT PHILANTHROPIC GIVING, GENEROSITY, AND COMMUNITY IMPACT.	25,000.
KDW MOVING IMAGES, LLC 4902 BROADWAY OAKLAND, CA 94611	N/A	NC	FOR THE FILMING OF A DOCUMENTARY CHRONICLING THE NASCENT IMMIGRANT SUFFRAGE MOVEMENT IN CALIFORNIA.	40,000.
KENYON COLLEGE 209 CHASE AVENUE GAMBIER, OH 43022	N/A	PC	FOR GENERAL SUPPORT.	3,000.
KOREAN AMERICAN COMMUNITY FOUNDATION 135 EAST 64TH STREET NEW YORK, NY 10065	N/A	PC	THE GIVING SUMMIT 2024, ITS NATIONAL CONFERENCE, IN LOS ANGELES.	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET SUITE 1160 SAN FRANCISCO, CA 94104	N/A	PC	TO SUPPORT POLLING OF CALIFORNIA LATINO VOTERS AHEAD OF THE 2024 ELECTION.	50,500.
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN STREET FRESNO, CA 93721	N/A	PC	TO COMBAT INEQUALITY IN THE SAN JOAQUIN AND EASTERN COACHELLA VALLEYS BY SEEKING IMPROVED COMMUNITY CIVIC ENGAGEMENT, LEADERSHIP DEVELOPMENT, COALITION BUILDING AND GOVERNANCE OF DRINKING WATER.	75,000.
LEAGUE OF WOMEN VOTERS OF CALIFORNIA EDUCATION FUND 921 ELEVENTH STREET, SUITE 700 SACRAMENTO, CA 95814	N/A	PC	TO SUPPORT VOTER EDUCATION AND EFFORTS TO REMOVE STRUCTURAL BARRIERS TO VOTING.	25,000.
LOCAL PROGRESS POLICY INSTITUTE LOCAL PROGRESS 1203 K ST NW WASHINGTON, DC 20005	N/A	PC	TO TRAIN AND DEVELOP THE LEADERSHIP OF DIVERSE, VALUES ALIGNED LOCAL ELECTED OFFICIALS IN THE INLAND EMPIRE REGION. TO SPONSOR 2024 NATIONAL CONFERENCE ON BUILDING LOCAL GOVERNING POWER IN OAKLAND.	55,000.
MANDALA STRATEGIES 2872 YGNACIO VALLEY ROAD #7 WALNUT CREEK, CA 94598	N/A	NC	TO CONDUCT A LANDSCAPE SCAN AND ANALYSIS OF THE ADVOCACY COALITION ECOSYSTEM FOCUSED ON COLLEGE ACCESS, PERSISTENCE, SUCCESS, AND AFFORDABILITY.	75,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	N/A	PC	ANNUAL FUND; FOR GENERAL SUPPORT.	21,500.
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BOULEVARD NOVATO, CA 94949	N/A	PC	FOR GENERAL SUPPORT.	600.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	N/A	PC	FOR GENERAL SUPPORT.	1,000.
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S. SPRING STREET LOS ANGELES, CA 90014	N/A	PC	TO ADVANCE IMMIGRANT AND VOTING RIGHTS FOR LATINO COMMUNITIES.	275,000.
MIGRATION POLICY INSTITUTE 1400 16TH STREET NW, SUITE 300 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT A TRIBUTE TO DORIS MEISSNER.	2,500.
MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT 200 WEST 5TH STREET OXNARD, CA 93030	N/A	PC	TO PROVIDE SERVICES, LEADERSHIP DEVELOPMENT, AND ECONOMIC OPPORTUNITIES FOR INDIGENOUS MIGRANTS WITH AN EMPHASIS ON YOUTH.	50,000.
MONO LAKE COMMITTEE P.O. BOX 29 LEE VINING, CA 93541	N/A	PC	FOR GENERAL SUPPORT.	400.
MOVEMENT STRATEGY CENTER 436 14TH ST., 5TH FLOOR OAKLAND, CA 94612	N/A	PC	FOR GENERAL SUPPORT.	20,000.
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019-5497	N/A	PC	FOR GENERAL SUPPORT.	5,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
NATIONAL ASSOCIATION OF LATINO ELECTED OFFICIALS (NALEO) EDUCATION FUND 1122 W. WASHINGTON BLVD., 3RD FLOOR LOS ANGELES, CA 90015	N/A	PC	TO SUPPORT THE VE Y VOTA ELECTION EDUCATION AND PROTECTION HOTLINE.	25,000.
NATIONAL ASSOCIATION OF SYSTEM HEADS 3300 METZEROTT RD FL 6 STE A ADELPHI, MD 20783	N/A	PC	TO NASH TO DEVELOP A SUMMATIVE DESCRIPTION OF 32 PROJECTS THAT WERE AWARDED FUNDING FROM THE 2024 CATALYST FUND TO IDENTIFY INSTITUTIONAL INNOVATIVE PRACTICES TO REMOVE COST AS A BARRIER TO HIGHER EDUCATION.	50,000.
NATIONAL CENTER FOR CIVIC INNOVATION 306 WEST 38TH STREET, SUITE 601 NEW YORK, NY 10018	N/A	PC	TO THE PRESIDENT'S ALLIANCE ON HIGHER EDUCATION AND IMMIGRATION FOR POLICY ADVOCACY AND TECHNICAL ASSISTANCE FOCUSED ON IMMIGRANT AND MIXED-STATUS FAMILIES TO ADDRESS ANTICIPATED SUBMISSION CHALLENGES RELATED TO THE FAFSA.	150,075.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, SUITE 550 WASHINGTON, DC 20006	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW, STE. #825 WASHINGTON, DC 20036	N/A	PC	FOR JOINT PHILANTHROPY PROJECTS. FOR MEMBERSHIP DUES.	32,500.
NATIONAL DAY LABORER ORGANIZING NETWORK 1030 S ARROYO PKWY, STE 106 PASADENA, CA 91105	N/A	PC	TO ADVANCE POLICIES THAT IMPROVE THE LIVES OF IMMIGRANT WORKERS AND PRO-IMMIGRANT NARRATIVES. TO STRENGTHEN MEMBERSHIP-BASED MOVEMENT LAWYERING TO PROTECT IMMIGRANT WORKERS.	220,000.
NATIONAL IMMIGRATION FORUM 10 G STREET NE SUITE 500 WASHINGTON, DC 20002	N/A	PC	TO STRENGTHEN SUPPORT AND CENTER COALITIONS FOR IMMIGRATION REFORM.	175,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010	N/A	PC	TO ADVANCE LEGAL PROTECTIONS AND ECONOMIC BENEFITS FOR IMMIGRANTS.	300,000.
NATIONAL IMMIGRATION PROJECT OF THE NATIONAL LAWYERS GUILD, INC. 2201 WISCONSIN AVENUE NORTHWEST WASHINGTON, DC 20007	N/A	PC	TO SUPPORT IMMIGRANT YOUTH LEADERSHIP TRAINING AND CONVENING IN CALIFORNIA. TO STRENGTHEN THE CAPACITY OF IMMIGRANT RIGHTS MOVEMENT LEGAL STRATEGIES.	22,000.
NATIONAL SCLERODERMA FOUNDATION 300 ROSEWOOD DR STE 105 DANVERS, MA 01923	N/A	PC	RESTRICTED TO RESEARCH PROGRAMS.	2,000.
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NORTHWEST, SUITE 200 WASHINGTON, DC 20036	N/A	PC	TO ADVOCATE FOR IMMIGRANT INCLUSION AND ECONOMIC MOBILITY THROUGH WORKFORCE DEVELOPMENT PROGRAMS.	163,000.
NEO PHILANTHROPY, INC. 1001 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK, NY 10018	N/A	PC	TO THE FOUR FREEDOMS FUND TO EDUCATE AND ENGAGE A NATIONAL NETWORK OF FUNDERS, PROMOTE IMMIGRANT CIVIC PARTICIPATION AND HUMANE BORDER POLICIES, AND COORDINATE RAPID RESPONSE FOR IMMIGRANT RIGHTS. TO THE FOUR FREEDOMS FUND FOR RAPID RESPONSE SUPPORT TO	750,000.
NEW ISRAEL FUND 235 MONTGOMERY STREET SUITE 920 SAN FRANCISCO, CA 94104	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000.
NEW YORK UNIVERSITY 547 LAGUARDIA PLACE NEW YORK, NY 10012	N/A	PC	STEINHARDT ALUMNI SCHOLARSHIP FUND; STEINHARDT SCHOOL ALUMNI SCHOLARSHIP.	800.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
NEXTGEN CLIMATE AMERICA INC 1414 K STREET SACRAMENTO, CA 95814	N/A	PC	FOR THE CAMPAIGN FOR CALIFORNIA BORROWERS' RIGHTS TO DEVELOP CAPACITY TO WORK IN THE COLLEGE ACCESS, AFFORDABILITY AND PERSISTENCE ECOSYSTEM.	100,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105	N/A	PC	FOR MEMBERSHIP DUES AND SUPPORT FOR A DEMOCRACY INITIATIVE. FOR MEMBERSHIP DUES.	61,000.
NUEVA EPOCA 30 RIVERBANK PLACE CARMICHAEL, CA 95608	N/A	PC	FOR LATINO LEADERSHIP DEVELOPMENT.	15,000.
OAKLAND KIDS FIRST 3700 E 12TH ST., SUITE 3 OAKLAND, CA 94601	N/A	PC	FOR RESEARCH, ADVOCACY, ORGANIZING, COALITION LEADERSHIP, IMPLEMENTATION MONITORING, AND VOTER ENGAGEMENT IN SUPPORT OF THE SUCCESS OF VOTE AT 16 IN OAKLAND.	125,000.
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND, CA 94607-4820	N/A	PC	FOR GENERAL SUPPORT.	2,500.
ONEJUSTICE 548 MARKET STREET #27400 SAN FRANCISCO, CA 94104	N/A	PC	TO SUPPORT LEADERSHIP TRAINING AND RESILIENCE IN THE IMMIGRANT RIGHTS MOVEMENT.	10,500.
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 5348 UNIVERSITY AVE., SUITE 110 CITY HEIGHTS, CA 92105	N/A	PC	TO ADVANCE THE FULL CIVIC INCLUSION OF BLACK, ARAB, MIDDLE EASTERN, SOUTHEAST ASIAN, AND MUSLIM REFUGEE AND IMMIGRANT COMMUNITIES. TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND. TO SUPPORT	320,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
PEAK GRANTMAKING, INC. 1666 K STREET NW, SUITE 440 WASHINGTON, DC 20006	N/A	PC	FOR INSTITUTIONAL MEMBERSHIP.	3,000.
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK WAY OAKLAND, CA 94612	N/A	PC	TO SUPPORT THE API GIVING PROJECT.	4,000.
PICO CALIFORNIA P.O. BOX 33334 LOS ANGELES, CA 90033	N/A	PC	TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT. TO SUPPORT PICO CALIFORNIA'S NEW YEAR STATEWIDE LEADERSHIP ASSEMBLY IN OAKLAND. TO STUDY AND IMPROVE VOTER ENGAGEMENT MESSAGING AND TACTICS.	245,000.
PIPELINE 1111 BROADWAY, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SUPPORT TRAINING FOR LOCAL LEADERS WHO INTEND TO RUN FOR OFFICE OR SEEK COMMISSION APPOINTMENTS IN THE INLAND EMPIRE.	30,000.
PITZER COLLEGE 1050 N. MILLS AVENUE CLAREMONT, CA 91711	N/A	PC	FOR AN HONORARIUM IN HONOR OF MICHELE SIQUEIROS.	500.
POLICY IMPACT 127 UNIVERSITY AVENUE BERKELEY, CA 94710	N/A	PC	TO SUPPORT MEMBERSHIP IN THE BAY AREA DEMOCRACY FUNDERS NETWORK.	1,000.
POPULACE 200 SUMMIT DR. STE. 140 BURLINGTON, MA 01803	N/A	PC	FOR GENERAL SUPPORT.	5,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE IMPACT AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED, AND ONE-TIME SUPPORT FOR THE ACCELERATION FUNDRAISING PLAN. BOARD SERVICES GRANT; FOR GENERAL SUPPORT.	1,607,500.
POWER CALIFORNIA 360 EAST 2ND STREET, SUITE 325 LOS ANGELES, CA 90012	N/A	PC	TO SUPPORT YOUTH FOCUSED CIVIC AND VOTER ENGAGEMENT STATEWIDE.	135,000.
PRIORITY AFRICA NETWORK 1721 BROADWAY ST OAKLAND, CA 94612	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500.
PROGRESSIVE MULTIPLIER FUND 1802 VERNON STREET NW #1122 WASHINGTON, DC 20009	N/A	PC	TO PROVIDE STRATEGIC ASSISTANCE AND COACHING TO A COHORT OF GRANTEEES FOR THEIR DEVELOPMENT OF INDEPENDENT REVENUE GENERATION PROJECTS.	100,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111	N/A	PC	TO SUPPORT RESEARCH ON COLLEGE ACCESS AND SUCCESS BY THE CENTER FOR HIGHER EDUCATION AT PPIC. TO SUPPORT RESEARCH ON VOTE CENTERS AND DROP BOXES IN VOTERS CHOICE ACT COUNTIES.	225,000.
REACHANOTHER FOUNDATION 1900 NE 3RD STREET #106-307 BEND, OR 97701	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF JEFFREY WITT.	5,000.
RED TAB FOUNDATION 1155 BATTERY STREET LS7 SAN FRANCISCO, CA 94111	N/A	PC	FOR GENERAL SUPPORT. FOR GENERAL SUPPORT.	35,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612	N/A	PC	TO PROVIDE HIGH QUALITY AND INNOVATIVE LEADERSHIP PROGRAMS.	50,000.
SAN FRANCISCO BOTANICAL GARDEN SOCIETY (GARDENS OF GOLDEN GATE PARK) 320 JUDAH ST, SUITE 2 SAN FRANCISCO, CA 94122	N/A	PC	FOR GENERAL SUPPORT.	500.
SAN FRANCISCO CASA 1663 MISSION STREET STE 700 SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	6,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR THE INDIA BASIN EQUITABLE DEVELOPMENT PLAN FUND TO SUPPORT THE DEVELOPMENT OF THE INDIA BASIN WATERFRONT PARK. FOR GENERAL SUPPORT.	420,000.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	FOR GENERAL SUPPORT.	10,000.
SAN FRANCISCO SYMPHONY 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102-4585	N/A	PC	FOR GENERAL SUPPORT.	5,000.
SENIOR CLASS PROJECT 2303 ARIZONA AVE SANTA MONICA, CA 90404	N/A	NC	FOR THREE FRAMES TO LAUNCH A MARKETING STRATEGY AND NATIONAL IMPACT CAMPAIGN TO RAISE AWARENESS OF DOCUMENTARY SERIES, THE CLASS, ON PBS.	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 95113	N/A	PC	TO SUPPORT STUDYING VOTER EDUCATION AND OUTREACH IN YOLO AND SAN MATEO COUNTIES.	20,000.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET, SUITE 230 LOS ANGELES, CA 90012	N/A	PC	FOR THE INLAND EMPIRE FUNDERS ALLIANCE CIVIC ENGAGEMENT POOLED FUND PROJECT TO SUPPORT GRANTS FOR INLAND EMPIRE NONPROFITS FOR VOTER ENGAGEMENT IN THE REGION.	50,000.
SPAY-NEUTER ACTION PROJECT P.O. BOX 235287 ENCINITAS, CA 92023	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF JEFFREY WITT.	2,500.
SPECIAL INITIATIVES 1111 BROADWAY, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.	20,000.
STANFORD UNIVERSITY HOSPITAL & CLINICS P.O. BOX 20466 PALO ALTO, CA 94309-0466	N/A	PC	STANFORD CANCER INSTITUTE DIRECTOR'S FUND.	2,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107	N/A	PC	FOR GENERAL SUPPORT.	15,000.
THE INSTITUTE FOR COLLEGE ACCESS AND SUCCESS 1300 CLAY ST, STE 1020 OAKLAND, CA 94612	N/A	PC	TO SUPPORT ONGOING EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN CALIFORNIA. TO COVER REGISTRATION FEES AND TRAVEL FOR THREE STUDENTS AND ONE TICAS STAFF MEMBER TO ATTEND COMPLETE COLLEGE AMERICA'S ANNUAL CONFERENCE.	185,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BLVD, SUITE 700 LOS ANGELES, CA 90095-1406	N/A	PC	TO ADVANCE THE ECONOMIC AND ACADEMIC WELLBEING OF IMMIGRANT COLLEGE STUDENTS IN CALIFORNIA.	200,000.
THE URBAN SCHOOL P.O. BOX 103929 PASADENA, CA 91189-3929	N/A	PC	FOR GENERAL SUPPORT.	5,000.
THE YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS P.O. BOX #2417 CHICAGO, IL 60690	N/A	PC	TO PROTECT AND ADVANCE THE WELLBEING OF IMMIGRANT AND REFUGEE CHILDREN.	150,000.
TIDES CENTER P.O. BOX 29907 SAN FRANCISCO, CA 94129-0907	N/A	PC	FOR THE MOVE THE VALLEY PROJECT TO ENGAGE VOTERS IN THE CENTRAL VALLEY. FOR THE LEADERSTRUST TO PROVIDE FLEXIBLE LEADERSHIP AWARDS TO HJF GRANTEES AND SUPPORT ITS GROWTH AS A SELF-SUSTAINING ENTITY, FOR EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP	3,312,500.
TIDES FOUNDATION P.O. BOX 29903 SAN FRANCISCO, CA 94129-0903	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT.	200,000.
TRANSGENDER LAW CENTER P.O. BOX 70976 OAKLAND, CA 94612	N/A	PC	FOR GENERAL SUPPORT.	10,000.
UASPIRE 6 LIBERTY SQUARE PMB 98549 BOSTON, MA 02109	N/A	PC	FOR GENERAL SUPPORT TO UASPIRE TO ASSIST IN THE STATEWIDE GROWTH OF THE FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) AND CALIFORNIA DREAMERS ACT APPLICATION (CADAA) COMPLETION RATES.	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
UFW FOUNDATION P.O. BOX 23400 LOS ANGELES, CA 90023	N/A	PC	TO PROTECT THE RIGHTS OF FARMWORKERS IN CALIFORNIA AND ADVANCE ECONOMIC WELLBEING.	100,000.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	N/A	PC	FOR COMMUNITY IMPACT PROGRAMS IN THE BAY AREA FOCUSED ON PROMOTING WELL-BEING AND FINANCIAL PROSPERITY FOR LOWER-INCOME RESIDENTS.	20,000.
UNITED WE DREAM NETWORK 1201 16TH ST. NORTHWEST, SUITE 714 WASHINGTON, DC 20036	N/A	PC	TO PROTECT IMMIGRANT YOUTH, EXPAND LEGAL PATHWAYS, AND ADVANCE STRATEGIC COMMUNICATIONS.	200,000.
UNITE-LA INC 1055 WILSHIRE BLVD, SUITE 170 LOS ANGELES, CA 90017	N/A	PC	TO HELP PUBLIC HIGHER EDUCATION AND REGIONAL EMPLOYER PARTNERS IN THE LOS ANGELES AREA UNDERSTAND AND PUT IN PLACE THE INFRASTRUCTURE NEEDED TO IMPLEMENT LAEP.	100,000.
UNIVERSITY OF CALIFORNIA BERKELEY FOUND 1995 UNIVERSITY AVENUE STE 401 BERKELEY, CA 94704	N/A	PC	UNDOCUMENTED STUDENTS PROGRAM; UNDERGROUND SCHOLARS PROGRAM; BASIC NEEDS SECURITY PROGRAM.	30,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY, CA 94720-4200	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS. FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT AT UC BERKELEY TO CONDUCT POLLING AND HOST EVENTS ON DEMOCRACY IN CALIFORNIA. TO DEEPEN STUDENT AND STAFF OTHERING,	640,750.
UNIVERSITY OF SOUTHERN CALIFORNIA 3470 TROUSDALE PARKWAY LOS ANGELES, CA 90089-0031	N/A	PC	TO SPONSOR THE CENTER FOR INCLUSIVE DEMOCRACY'S CONFERENCE ON THE 2024 ELECTION.	34,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
URBAN HABITAT PROGRAM 2000 FRANKLIN STREET OAKLAND, CA 94612	N/A	PC	TO SUPPORT TRAINING FOR APPOINTED LEADERS AND KEY GOVERNMENT INSIDERS IN THE BAY AREA.	75,000.
WHEATON COLLEGE 26 EAST MAIN STREET NORTON, MA 02766-2322	N/A	PC	FOR THE WHEATON FUND.	5,000.
WINSTON PREPARATORY SCHOOL 126 W 17TH ST NEW YORK, NY 10004	N/A	PC	FOR GENERAL SUPPORT/INNOVATIVE LAB.	20,000.
WORKING PARTNERSHIPS USA 2302 ZANKER RD SAN JOSE, CA 95131	N/A	PC	FOR COALITION BUILDING AND PUBLIC EDUCATION ON THE BENEFITS OF DEMOCRACY DOLLARS. TO SUPPORT THE DEVELOPMENT AND CONVENING OF A COALITION SEEKING TO EDUCATE ABOUT THE POTENTIAL FOR DEMOCRACY DOLLARS IN SAN JOSE.	225,000.
YOLO COMMUNITY FOUNDATION P.O. BOX 1264 WOODLAND, CA 95776	N/A	PC	TO SUPPORT THE YOLO COUNTY LEADERSHIP ACADEMY PROJECT TO DEVELOP DIVERSE LEADERSHIP FOCUSED ON EQUITY AT CLERK, RECORDER, ASSESSOR, AND REGISTRAR OFFICES. TO SUPPORT THE YOUTH EMPOWERMENT SUMMIT IN YOLO COUNTY. FOR THE YOLO COMMUNITY FOUNDATION'S COMMUNITY IMPACT	69,500.
YOUNG INVINCIBLES 617 S. OLIVE STREET STE 420 LOS ANGELES, CA 90014	N/A	PC	FOR ITS 15TH YEAR ANNIVERSARY.	12,000.
Z SPACE STUDIO 499 ALABAMA STREET #450 SAN FRANCISCO, CA 94110	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612	N/A	PC	FOR THE BAY RISING PROJECT'S GOVERNMENT POWER PROJECT FOR LEADERSHIP DEVELOPMENT AND CO-GOVERNANCE WORK.	200,000.
CENTRAL VALLEY PARTNERSHIP 2721 VENTURA STREET #108 FRESNO, CA 93721	N/A	PC	TO DEVELOP AND SUPPORT A COALITION SEEKING TO DEFEND AND EXPAND ACCESS TO THE CALIFORNIA VOTING RIGHTS ACT.	200,000.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108	N/A	PC	TO SUPPORT BUILDING A COALITION TO EXPAND ACCESS TO VOTING OPPORTUNITIES FOR IMMIGRANTS.	100,000.
COMMUNITY PARTNERS, INC., STE. 240 1000 N ALAMEDA ST. LOS ANGELES, CA 90027	N/A	PC	FOR SOCAL CAN TO CONTINUE AND EXPAND THE WORK TO ENSURE FIRST-GENERATION, LOW-INCOME, MINORITY, AND UNDOCUMENTED STUDENTS HAVE ACCESS TO STATE AND FEDERAL FINANCIAL AID RESOURCES.	350,000.
FREE PRESS P.O. BOX 60238 FLORENCE, MA 01062	N/A	PC	FOR FREE PRESS TO COMBAT MIS- AND DISINFORMATION IN NON-ENGLISH LANGUAGES, ORGANIZE CIVIL SOCIETY LEADERS AND PUBLIC INTEREST GROUPS, AND RAISE AWARENESS OF HOW PEOPLE ARE BEING TARGETED WITH MANIPULATION EFFORTS.	175,000.
IMMIGRANTS RISING P.O. BOX 411512 SAN FRANCISCO, CA 94141	N/A	PC	FOR THE HIGHER EDUCATION DIVISION TO CONTINUE ITS ADVOCACY AND SUPPORT FOR POLICIES RELATED TO ACCESS AND AFFORDABILITY IN HIGHER EDUCATION FOR IMMIGRANT STUDENTS.	400,000.
INLAND EMPIRE UNITED EDUCATION FUND 515 S FIGUEROA ST., STE. 1110 LOS ANGELES, CA 90071	N/A	PC	TO SUPPORT CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT IN THE INLAND EMPIRE.	300,000.
Total from continuation sheets				5,050,000.

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105-9926	N/A	PC	FOR GENERAL SUPPORT.	50,000.
OAKLAND KIDS FIRST 3700 E 12TH ST., SUITE 3 OAKLAND, CA 94601	N/A	PC	FOR RESEARCH, ADVOCACY, ORGANIZING, COALITION LEADERSHIP, IMPLEMENTATION MONITORING, AND VOTER ENGAGEMENT IN SUPPORT OF THE SUCCESS OF VOTE AT 16 IN OAKLAND.	175,000.
PICO CALIFORNIA P.O. BOX 33334 LOS ANGELES, CA 90033	N/A	PC	TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT.	1,200,000.
POWER CALIFORNIA 360 EAST 2ND STREET, SUITE 325 LOS ANGELES, CA 90012	N/A	PC	TO SUPPORT YOUTH FOCUSED CIVIC AND VOTER ENGAGEMENT STATEWIDE.	270,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111	N/A	PC	TO SUPPORT RESEARCH ON COLLEGE ACCESS AND SUCCESS BY THE CENTER FOR HIGHER EDUCATION AT PPIC.	350,000.
TIDES FOUNDATION P.O. BOX 29903 SAN FRANCISCO, CA 94129-0903	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT.	1,200,000.
YOLO COMMUNITY FOUNDATION P.O. BOX 1264 WOODLAND, CA 95776	N/A	PC	TO SUPPORT THE YOLO COUNTY LEADERSHIP ACADEMY PROJECT TO DEVELOP DIVERSE LEADERSHIP FOCUSED ON EQUITY AT CLERK, RECORDER, ASSESSOR, AND REGISTRAR OFFICES.	80,000.
Total from continuation sheets				

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AMERICAN BUSINESS IMMIGRATION COALITION

TO SEED EFFORTS TO SCALE BUSINESS AND EMPLOYER COALITIONS IN CALIFORNIA
TO PUSH BACK AGAINST DEPORTATIONS. TO LEAD A NATIONWIDE COALITION
ADVANCING LEGAL AND POLICY SOLUTIONS, ECONOMIC MOBILITY, AND STRATEGIC
COMMUNICATIONS IN SUPPORT OF IMMIGRANT RIGHTS.

NAME OF RECIPIENT - AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF NORTHERN
CALIFORNIA

TO EXPAND AND DEFEND VOTING RIGHTS, EXPAND ACCESS TO LANGUAGE SERVICES,
AND ESTABLISH OPPORTUNITIES FOR VOTER REGISTRATION AT STATE AGENCIES.
FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA
DEMOCRACY.

NAME OF RECIPIENT - ASIAN AMERICAN FUTURES

FOR THE ACTIVATE CA PROJECT TO UTILIZE MICRO-INFLUENCERS AND CONTENT
CREATORS TO REACH LOW-PROPENSITY AAPI VOTERS BETWEEN THE AGES OF 18-29
THROUGH SOCIAL MEDIA CONTENT AND DIRECT MAILERS. FOR ASSISTANCE WITH
DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA DEMOCRACY. FOR POLLING OF
ORANGE COUNTY VOTERS.

NAME OF RECIPIENT - CALIFORNIA COMPETES

TO CALIFORNIA COMPETES TO STRENGTHEN ITS RESEARCH AND ADVOCACY EFFORTS
ON POLICY ISSUES RELATED TO HIGHER EDUCATION AND WORKFORCE DEVELOPMENT
IN CALIFORNIA. TO SPONSOR THEIR 2025 NONPARTISAN HIGHER EDUCATION
POLICY EVENTS. TO SPONSOR THEIR 2025 NONPARTISAN HIGHER EDUCATION
POLICY EVENTS.

NAME OF RECIPIENT - CALIFORNIA IMMIGRANT POLICY CENTER

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

TO ADVANCE THE ECONOMIC MOBILITY OF IMMIGRANT YOUTH AND STRENGTHEN
REGIONAL ADVOCACY AND ORGANIZING INFRASTRUCTURE FOR THE BENEFIT OF ALL
IMMIGRANTS IN CALIFORNIA. OVER 18 MONTHS.; FOR COLAB TO ADVANCE
NARRATIVE CHANGE CAPACITY BUILDING AND COLLABORATION ACROSS THE
IMMIGRANT RIGHTS FIELD.

NAME OF RECIPIENT - CATALYST CALIFORNIA

TO SUPPORT EFFORTS TO CREATE A COALITION SPACE TO EXPLORE CAMPAIGN
FINANCE REFORM AND ESTABLISH A COALITION IN ORANGE COUNTY TO EXPLORE
OPPORTUNITIES TO ENACT DEMOCRACY DOLLARS. FOR ASSISTANCE WITH DESIGN
AND ANALYSIS OF POLLING ON CALIFORNIA DEMOCRACY.

NAME OF RECIPIENT - CENTER FOR EMPOWERED POLITICS EDUCATION FUND

FOR THE OAKLAND RISING PROJECT TO CONDUCT VOTER ENGAGEMENT AND
LEADERSHIP DEVELOPMENT IN ALAMEDA COUNTY. FOR THE BAY RISING PROJECT'S
GOVERNMENT POWER PROJECT FOR LEADERSHIP DEVELOPMENT AND CO-GOVERNANCE
WORK. FOR THE OAKLAND RISING PROJECT TO DEVELOP AN INDEPENDENT REVENUE
GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.

NAME OF RECIPIENT - CHRONICLE SEASON OF SHARING FUND

TO SUPPORT SEASON OF SHARING'S RESEARCH AND INNOVATIVE MARKETING
EXPERIMENTS TO ENGAGE YOUNGER AND MORE DIVERSE DONORS, AND
IMPLEMENTATION OF REFRESHED BRANDING, POSITIONING AND FUNDRAISING
STRATEGIES. TO HELP RAISE AND DISTRIBUTE EMERGENCY SUPPORT TO FAMILIES
AND INDIVIDUALS IN THE BAY AREA. FOR GENERAL SUPPORT.

NAME OF RECIPIENT - COMMON CAUSE EDUCATION FUND

FOR THE DEVELOPMENT OF A LANGUAGE ACCESS CAMPAIGN. FOR THE CALIFORNIA

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

INITIATIVE FOR TECHNOLOGY AND DEMOCRACY PROJECT'S COMMUNITY OUTREACH AS WELL AS FOR THE CALIFORNIA COMMON CAUSE PROJECT'S INDEPENDENT REVENUE GENERATION EXPERIMENT. FOR CALIFORNIA COMMON CAUSE FOR DEMOCRACY REFORM.

NAME OF RECIPIENT - COMMUNITY PARTNERS, INC.

FOR SPONSORSHIP OF FUND THE PEOPLE'S TALENT JUSTICE SUMMIT. FOR SOCIAL CAN TO CONTINUE AND EXPAND THE WORK TO ENSURE FIRST-GENERATION, LOW-INCOME, MINORITY, AND UNDOCUMENTED STUDENTS HAVE ACCESS TO STATE AND FEDERAL FINANCIAL AID RESOURCES. FOR GENERAL SUPPORT; FOR SOCIAL CAN TO INCREASE FAFSA COMPLETION FOR LOW-INCOME AND MIXED-STATUS STUDENTS TO REDUCE THE IMPACT OF NEW FAFSA IMPLEMENTATION. FOR THE CALIFORNIA NATIVE VOTE PROJECT TO SUPPORT LEADERSHIP DEVELOPMENT AND THE TRAINING OF ORGANIZERS IN NATIVE AMERICAN COMMUNITIES.

NAME OF RECIPIENT - EAST BAY COMMUNITY FOUNDATION

FOR THE BAY AREA REGIONAL POWER-BUILDING FUNDERS TABLE PROJECT TO SUPPORT THE DEVELOPMENT OF RESEARCH AND PRACTICES ON RECRUITING AND RETAINING ORGANIZING STAFF IN THE BAY AREA. FOR THE FUND FOR MULTIRACIAL DEMOCRACY TO SUPPORT OAKLAND/EAST BAY PUBLIC LEADERSHIP AND COMMUNITY CO-GOVERNANCE.

NAME OF RECIPIENT - FIRST GEN EMPOWER

FOR PROJECT SUPPORT TO IMMEDIATELY HELP COLLEGE-ACCESS ORGANIZATIONS SUPPORT UNDOCUMENTED STUDENTS IN COMPLETING CADAA. FOR ONE YEAR FOR FIRSTGEN EMPOWER TO FOCUS ON ITS OVERALL GROWTH AS AN ORGANIZATION TO EXPAND ITS CAPACITY FOR SUSTAINABLE AND SCALABLE IMPACT.

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES

2024 FDN CA CMTY COLLEGES, ARTHUR S. MARMADUKE AWARD (CLG); FOR CALIFORNIA COLLEGE GUIDANCE INITIATIVE TO BEGIN TO DEVELOP RESOURCES AND MATERIALS FOR CLASSROOM USE THAT WILL SYSTEMATIZE A BASELINE OF COLLEGE AND CAREER GUIDANCE FOR MIDDLE AND HIGH SCHOOL STUDENTS. FOR CCGI TO PILOT RESOURCES AND MATERIALS IN A RANGE OF 9TH-GRADE CLASSES BY TEACHERS THAT WILL SYSTEMATIZE A BASELINE OF COLLEGE AND CAREER GUIDANCE. FOR CALIFORNIA STUDENT AID COMMISSION TO CONTINUE TO IMPLEMENT A STUDENT-FACING AND FAMILY-FACING COMMUNICATIONS PLAN AND TOOLS THAT PROMOTE COMPLETION OF THE FAFSA AND CADDA. FOR CONFERENCE; FOR CSAC TO AMPLIFY THE EXTENSION OF THE CA FINANCIAL AID DEADLINE AND PROVIDE UPDATED GUIDANCE TO STUDENTS FROM MIXED-STATUS FAMILIES ON HOW TO MEET THE DEADLINE.

NAME OF RECIPIENT - NEO PHILANTHROPY, INC.

TO THE FOUR FREEDOMS FUND TO EDUCATE AND ENGAGE A NATIONAL NETWORK OF FUNDERS, PROMOTE IMMIGRANT CIVIC PARTICIPATION AND HUMANE BORDER POLICIES, AND COORDINATE RAPID RESPONSE FOR IMMIGRANT RIGHTS. TO THE FOUR FREEDOMS FUND FOR RAPID RESPONSE SUPPORT TO ADVANCE NARRATIVE/STRATEGIC COMMUNICATIONS AND ENSURE THE SAFETY AND WELLBEING OF BLACK MIGRANTS.

NAME OF RECIPIENT - PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS

TO ADVANCE THE FULL CIVIC INCLUSION OF BLACK, ARAB, MIDDLE EASTERN, SOUTHEAST ASIAN, AND MUSLIM REFUGEE AND IMMIGRANT COMMUNITIES. TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND. TO SUPPORT BUILDING A COALITION TO SEEK EXPANDED LANGUAGE SERVICES FOR IMMIGRANT VOTERS.

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - TIDES CENTER

FOR THE MOVE THE VALLEY PROJECT TO ENGAGE VOTERS IN THE CENTRAL VALLEY.

FOR THE LEADERSTRUST TO PROVIDE FLEXIBLE LEADERSHIP AWARDS TO HJF

GRANTEES AND SUPPORT ITS GROWTH AS A SELF-SUSTAINING ENTITY, FOR

EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP DUES.

NAME OF RECIPIENT - UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION

TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND

INCLUSIVE CAMPUS. FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT AT

UC BERKELEY TO CONDUCT POLLING AND HOST EVENTS ON DEMOCRACY IN

CALIFORNIA. TO DEEPEN STUDENT AND STAFF OTHERING, BELONGING AND

BRIDGING PRACTICES AT UC BERKELEY AND TO SHARE LESSONS LEARNED WITH THE

BROADER COMMUNITY. FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT

AT UC BERKELEY TO TRANSLATE ITS POLL ON CALIFORNIA DEMOCRACY INTO

MANDARIN, CANTONESE, KOREAN, AND VIETNAMESE FOR THE FIRST TIME. IN

MEMORY OF KARL J. UEBEL.

NAME OF RECIPIENT - YOLO COMMUNITY FOUNDATION

TO SUPPORT THE YOLO COUNTY LEADERSHIP ACADEMY PROJECT TO DEVELOP

DIVERSE LEADERSHIP FOCUSED ON EQUITY AT CLERK, RECORDER, ASSESSOR, AND

REGISTRAR OFFICES. TO SUPPORT THE YOUTH EMPOWERMENT SUMMIT IN YOLO

COUNTY. FOR THE YOLO COMMUNITY FOUNDATION'S COMMUNITY IMPACT AWARDS AND

FOR VOTER ENGAGEMENT.

Part XIV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ASIAN LAW CAUCUS

FOR WORK TO ENSURE AN INCLUSIVE, MULTIRACIAL DEMOCRACY BY PROTECTING
VOTING RIGHTS OF IMMIGRANT COMMUNITIES.

NAME OF RECIPIENT - CAMPAIGN FOR COLLEGE OPPORTUNITY

FOR EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND
AFFORDABILITY IN CALIFORNIA.

Underpayment of Estimated Tax by Corporations

OMB No. 1545-0123

Attach to the corporation's tax return.

FORM 990-PF

Go to www.irs.gov/Form2220 for instructions and the latest information.

2024

Name EVELYN AND WALTER HAAS, JR. FUND	Employer identification number 94-6068932
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	419,568.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1		
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method		
2c	Credit for federal tax paid on fuels (see instructions)		
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	419,568.
4	Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	21,285.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	21,285.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9	05/15/24	06/15/24	09/15/24	12/15/24
10	5,321.	45,937.	104,953.	157,834.
11	167,967.			
12		162,646.	116,709.	11,756.
13		162,646.	116,709.	11,756.
14				
15	167,967.	162,646.	116,709.	11,756.
16		0.	0.	
17				146,078.
18	162,646.	116,709.	11,756.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2024)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\% (0.08)}{366}$...	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024 ...	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\% (0.08)}{366}$...	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{366}$...	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025 ...	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025 ...	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026 ...	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38	\$ 4,293.		

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%.
See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.					
a Tax year beginning in 2021	1a				
b Tax year beginning in 2022	1b				
c Tax year beginning in 2023	1c				
2 Enter taxable income for each period for the tax year beginning in 2024. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2021	3a				
b Tax year beginning in 2022	3b				
c Tax year beginning in 2023	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 1, or comparable line of corp's return ...	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

Part II **Annualized Income Installment Method**

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	-38,943.	-58,414.	-116,828.	-175,242.
22 Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a Annualized taxable income. Multiply line 21 by line 22	23a	-233,658.	-233,656.	-233,656.	-233,655.
23b Extraordinary items (see instructions)	23b	5,072,625.	7,608,938.	15,217,876.	22,826,814.
23c Add lines 23a and 23b	23c	4,838,967.	7,375,282.	14,984,220.	22,593,159.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	24	67,262.	102,516.	208,281.	314,045.
25 Enter any alternative minimum tax for each payment period. See instructions	25				
26 Enter any other taxes for each payment period. See instr.	26				
27 Total tax. Add lines 24 through 26	27	67,262.	102,516.	208,281.	314,045.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	67,262.	102,516.	208,281.	314,045.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	16,816.	51,258.	156,211.	314,045.

Part III **Required Installments**

Note: Complete lines 32 through 38 of one column before completing the next column.		1st installment	2nd installment	3rd installment	4th installment
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	16,816.	51,258.	156,211.	314,045.
33 Add the amounts in all preceding columns of line 38. See instructions	33		5,321.	51,258.	156,211.
34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	16,816.	45,937.	104,953.	157,834.
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	5,321.	204,463.	104,892.	104,892.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36			158,526.	158,465.
37 Add lines 35 and 36	37	5,321.	204,463.	263,418.	263,357.
38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	5,321.	45,937.	104,953.	157,834.

Form 2220 (2024)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s) EVELYN AND WALTER HAAS, JR. FUND					Identifying Number 94-6068932
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/24	5,321.	5,321.			
05/15/24	-167,967.	-162,646.			
06/15/24	45,937.	-116,709.			
09/15/24	104,953.	-11,756.			
12/15/24	157,834.	146,078.	16	.000218579	511.
12/31/24	0.	146,078.	135	.000191781	3,782.
Penalty Due (Sum of Column F).					4,293.

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
STL FUND, A SERIES OF GLOBAL ENDOWMENT	PURCHASED		01/01/24	12/31/24
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
26,770.	0.	0.	0.	26,770.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
HJF INVESTMENTS HOLDINGS, LP	PURCHASED		01/01/24	12/31/24
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
25,942,816.	0.	0.	0.	25,942,816.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	25,969,586.

FORM 990-PF

INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT CASH	30,949.	30,949.	
TOTAL TO PART I, LINE 3	30,949.	30,949.	

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 3
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIPS	12,189,942.	0.	12,189,942.	11,804,159.	
TO PART I, LINE 4	12,189,942.	0.	12,189,942.	11,804,159.	

FORM 990-PF		OTHER INCOME		STATEMENT 4
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OTHER PASSTHROUGH INCOME (LOSSES)		5,097,943.	8,870,864.	
TOTAL TO FORM 990-PF, PART I, LINE 11		5,097,943.	8,870,864.	

FORM 990-PF		LEGAL FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	178,729.	0.		178,729.	
TO FM 990-PF, PG 1, LN 16A	178,729.	0.		178,729.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	128,061.	75,355.		38,576.	
TO FORM 990-PF, PG 1, LN 16B	128,061.	75,355.		38,576.	

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING EXPENSES	101,868.	0.		87,798.
INVESTMENT MANAGEMENT FEES	503.	503.		0.
TO FORM 990-PF, PG 1, LN 16C	102,371.	503.		87,798.

FORM 990-PF

TAXES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	50,412.	0.		0.
UNRELATED BUSINESS INCOME TAX	486,322.	0.		0.
PROPERTY/SALES USE TAX	157.	0.		0.
FOREIGN TAX	0.	343,333.		0.
TO FORM 990-PF, PG 1, LN 18	536,891.	343,333.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PASSTHROUGH DEDUCTIONS	9,750,454.	10,844,766.		0.
OFFICE EXPENSES	49,531.	0.		49,077.
COMMUNICATIONS	143,684.	0.		143,684.
COMPUTER SERVICES	174,160.	0.		179,400.
RECRUITING	1,835.	0.		1,835.
INSURANCE	45,414.	0.		56,523.
BANK CUSTODIAL FEES	11,765.	0.		14,736.
BENEFITS ADMINISTRATION	24,148.	0.		19,249.
TO FORM 990-PF, PG 1, LN 23	10,200,991.	10,844,766.		464,504.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 10
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DESCRIPTION	AMOUNT
UNREALIZED GAINS ON INVESTMENTS	12,781,187.
DEFERRED EXCISE TAX BENEFIT	86,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	12,867,187.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - HJF INVESTMENTS HOLDINGS LP	FMV	444,447,827.	444,447,827.
NET RECEIVABLE ON UNSETTLED INVESTMENTS TRANSACTIONS	FMV	14,458,000.	14,458,000.
MULTI-STRATEGY - LIQUID MARKETS FUND	FMV	11,299,069.	11,299,069.
SHORT-TERM LIQUIDITY FUND	FMV	2,019,983.	2,019,983.
TOTAL TO FORM 990-PF, PART II, LINE 13		472,224,879.	472,224,879.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 12
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & EQUIPMENT	292,093.	122,046.	170,047.
COMPUTER EQUIPMENT	394,388.	358,941.	35,447.
LEASEHOLD IMPROVEMENTS	3,097,419.	956,311.	2,141,108.
TOTAL TO FM 990-PF, PART II, LN 14	3,783,900.	1,437,298.	2,346,602.

FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED COMPENSATION PLANS	2,412,703.	2,648,253.	2,648,253.
OPERATING RIGHT-OF-USE LEASE ASSET	4,778,674.	4,306,305.	4,306,305.
TO FORM 990-PF, PART II, LINE 15	7,191,377.	6,954,558.	6,954,558.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 14
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED COMPENSATION PLANS	2,412,703.	2,648,253.	
DEFERRED FEDERAL EXCISE TAX	1,336,000.	1,250,000.	
OPERATING LEASE LIABILITY	5,713,373.	5,215,737.	
TOTAL TO FORM 990-PF, PART II, LINE 22	9,462,076.	9,113,990.	

FORM 990-PF	TRANSFERS FROM CONTROLLED ENTITIES PART VI-A, LINE 11	STATEMENT 15
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NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
HJF INVESTMENTS HOLDINGS, LP	35-2543191
ADDRESS	
224 W TREMONT AVE CHARLOTTE, NC 28203	
DESCRIPTION OF TRANSFER	
CASH DISTRIBUTIONS	
	AMOUNT OF TRANSFER
	30,122,000.
TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES	30,122,000.

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VI-A, LINE 11

STATEMENT 16

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
HJF INVESTMENTS HOLDINGS, LP	35-2543191
ADDRESS	EXCESS BUSINESS HOLDING [] YES [X] NO
224 W TREMONT AVE CHARLOTTE, NC 28203	

FORM 990-PF

EXPLANATION CONCERNING PART VI-A, LINE 12
QUALIFYING DISTRIBUTION STATEMENT

STATEMENT 17

EXPLANATION

THE FUND HAS A MATCHING GIFT PROGRAM AND OTHER PROGRAMS TO RECOGNIZE STAFF AND DIRECTOR CONTRIBUTIONS. IN 2024, THE FUND MADE A TOTAL OF \$230,000 OF MATCHING AND OTHER GIFTS TO DONOR-ADVISED FUNDS. OUT OF THIS, \$230,000 WERE TO DONOR-ADVISED FUNDS OVER WHICH DISQUALIFIED PERSONS HAD ADVISORY PRIVILEGES. THE FUND TREATED THESE GIFTS AS QUALIFYING DISTRIBUTIONS.

FORM 990-PF

EXPLANATION CONCERNING PART VI-A, LINE 12
SECTION 170(C)(2)(B) STATEMENT

STATEMENT 18

EXPLANATION

ALL SUCH GIFTS WERE TO ORGANIZATIONS THAT HAVE BEEN RECOGNIZED BY THE IRS AS TAX-EXEMPT UNDER IRC CODE SECTION 501(C)(3) AND CLASSIFIED AS PUBLIC CHARITIES, AND THEREFORE WILL BE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN IRC SECTION 170(C)(2)(B).

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 19

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CATHY CHA 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	PRESIDENT AND 40.00	CEO 462,540.	137,446.	0.
MARCOS OROZCO III 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	SECRETARY AND 40.00	TREASURER 264,600.	74,426.	0.
WALTER J. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	CHAIR 8.00		0.	0.
ELIZABETH H. EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
ROBERT D. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
JESSE EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
ELISE HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
WALTER A. HAAS III 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		727,140.	211,872.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VI-B, LINE 5D

STATEMENT 20

GRANTEE'S NAME

SENIOR CLASS PROJECT, LLC

GRANTEE'S ADDRESS2303 ARIZONA AVENUE
SANTA MONICA, CA 90404

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
50,000.	11/13/23	0.	01/31/24

PURPOSE OF GRANT

TO SUPPORT THE PRODUCTION OF THE DOCUMENTARY "THE CLASS".

DATES OF REPORTS BY GRANTEE

01/31/24

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

JUSTICE COLLECTIVE, LLC

GRANTEE'S ADDRESS

1423 BROADWAY #1146
OAKLAND, CA 94612

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
55,000.	08/09/22	31,842.	12/04/23

PURPOSE OF GRANT

TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO DEVELOP A
COORDINATED ACTION PLAN FOR IMPROVING COLLEGE AFFORDABILITY.

DATES OF REPORTS BY GRANTEE

04/11/2023, 12/4/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

SENIOR CLASS PROJECT, LLC

GRANTEE'S ADDRESS

2303 ARIZONA AVENUE
SANTA MONICA, CA 90404

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
125,000.	10/01/25	125,000.	01/31/25

PURPOSE OF GRANT

FOR THREE FRAMES TO LAUNCH A MARKETING STRATEGY AND NATIONAL IMPACT CAMPAIGN TO RAISE AWARENESS OF DOCUMENTARY SERIES, THE CLASS, ON PBS.

DATES OF REPORTS BY GRANTEE

1/31/2025

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

ENGAGE R+D

GRANTEE'S ADDRESS

556 S. FAIR OAKS AVE., STE 101 #603
PASADENA, CA 91105

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
10,000.	07/01/24	10,000.	05/05/25

PURPOSE OF GRANT

TO SUPPORT THE CALIFORNIA POSTSECONDARY FUNDERS COLLABORATIVE (CAPSFC)
WHICH IS COMPRISED OF REGIONAL, STATE, AND NATIONAL POSTSECONDARY FUNDERS.

DATES OF REPORTS BY GRANTEE

1/27/2025;5/5/2025

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EQUIVALENCE SYSTEMS

GRANTEE'S ADDRESS

1201 PINE ST, UNIT 338
OAKLAND, CA 94607

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
300,000.	12/01/24	30,000.	03/03/25

PURPOSE OF GRANT

TO ACCELERATE THE DEVELOPMENT OF AN AI PLATFORM TO STREAMLINE THE TRANSFER PROCESS.

DATES OF REPORTS BY GRANTEE

3/3/2025

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EVERYDAY IMPACT CONSULTING

GRANTEE'S ADDRESS

717 K STREET, #220
SACRAMENTO, CA 95814

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
75,000.	11/01/24	75,000.	02/28/25

PURPOSE OF GRANT

TO STUDY THE POTENTIAL FOR CIVIC ENGAGEMENT INVESTMENT IN SACRAMENTO AND FOR STRATEGIC DEMOCRACY WORK STATEWIDE.

DATES OF REPORTS BY GRANTEE

2/28/2025

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

KDW MOVING IMAGES

GRANTEE'S ADDRESS

4902 BROADWAY
OAKLAND, CA 94611

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
40,000.	10/15/24	40,000.	03/03/25

PURPOSE OF GRANT

FOR THE FILMING OF A DOCUMENTARY CHRONICLING THE NASCENT IMMIGRANT SUFFRAGE
MOVEMENT IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

3/3/2025

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

MANDALA STRATEGIES

GRANTEE'S ADDRESS

2872 YGNACIO VALLEY ROAD #7
WALNUT CREEK, CA 94598

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
75,000.	12/01/24	75,000.	06/27/25

PURPOSE OF GRANT

TO CONDUCT A LANDSCAPE SCAN AND ANALYSIS OF THE ADVOCACY COALITION ECOSYSTEM FOCUSED ON COLLEGE ACCESS, PERSISTENCE, SUCCESS, AND AFFORDABILITY.

DATES OF REPORTS BY GRANTEE

2/27/2025;6/27/2025

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

ACTIVITY ONE

CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.

	EXPENSES
TO FORM 990-PF, PART VIII-A, LINE 1	2,863,094.

FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATION ELECTIONS:

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

TAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.